



# **PAC Storage PS**

## **Web-Based User Interface**

Version 4.9 (March 2023)



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PAC Storage may from time to time modify, update or upgrade the software, firmware or any accompanying user documentation without any prior notice. PAC Storage will provide access to these new software, firmware or documentation releases from certain download sections of our website or through our service partners. Customer will be responsible for maintaining updated version of the software, firmware or other documentation by downloading or obtaining from PAC Storage, and installing designated updated code, including but not limited to firmware, microcode, basic input/output system code, utility programs, device drivers, and diagnostics delivered with PAC Storage product.

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## Contact Information

**Customer Support** You can reach our technical support division directly via email:  
support@pacstorage.com or phone: 949.401.9645

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## About This Manual

This manual introduces how to access and use the browser-based interface version of the PAC Storage firmware software suite for PAC Storage PS series.

For the following subjects, consult other resources for more information:

- For components that are not user-serviceable, contact our support staff or visit our support sites.
  - Regarding hardware operations, consult the Hardware Manual in the CD-ROM.
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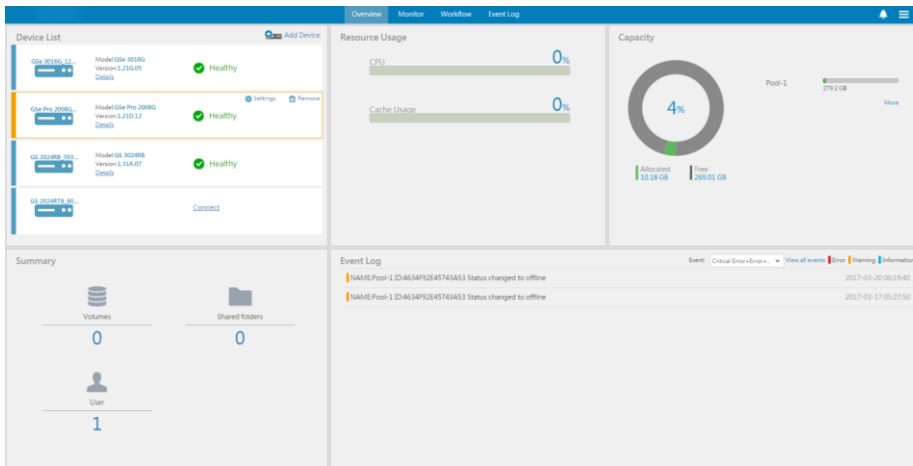


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# Introduction



PAC Storage firmware is the proprietary software suite for managing single or multiple PAC Storage PS storage systems. PAC Storage firmware is accessible through a web browser if both the computer running PAC Storage firmware and the subsystems are online. It is no longer required to install complex desktop applications on the local computer. Everything is always available over the network.

Each PAC Storage PS/PSe storage system has an embedded copy of PAC Storage firmware pre-installed in the firmware for management of the individual device. The PAC Storage firmware software suite (Central PAC Storage firmware) being referred to in this manual can be installed on different servers to manage multiple PAC Storage PS/PSe storage systems. The graphic user interfaces are similar with only slight differences.



## Connecting PAC Storage firmware to Storage Subsystems

PAC Storage firmware, the storage subsystems and the host computers can be connected either in-band (connection through host links) or out-of-band (connection through LAN management port). PAC Storage firmware is web-based and therefore is accessible from anywhere on the network. The flexible connection schemes allow the user to manage PAC Storage firmware based on needs and system configurations, notably with considerations on the following two factors:

- Local management vs. remote management
- Full configuration vs. monitoring & notification

### Elements of a Storage Subsystem Network

<b>Storage Subsystems</b>	A storage subsystem refers to a hard drive array (storage subsystems + expansion enclosures).
<b>Host Computer</b>	The host computer refers to the computer to which the storage subsystem's host links are connected.
<b>Remote Computer</b>	The remote computer refers to a computer on the network to which the host computer is connected via LAN.
<b>In-Band Connection</b>	In-band connection refers to the scenario where the host computer and the storage subsystems are connected through host links: Fibre, SAS, or iSCSI host connectors on the storage subsystem controller module.
<b>Out-of-Band Connection</b>	Out-of-band connection refers to the scenario where the host computer and the storage subsystems are connected through Ethernet: Management LAN connector on the storage subsystem controller module.



## Computer Requirements

### Computer Requirements

#### Hardware

Broadband access

#### Operating System

Follow the steps to find out the operating systems compatible with your PAC Storage storage device:

1. Go to PAC Storage's official website: <https://www.PACStorage.com>
2. Click on **Resources** on the top, and then click on the **Product Documents** tab to find the **Spec Sheet** for your PAC Storage device and review the datasheet for compatible systems.
3. Feel free to reach out to our support team for any assistance on this.

#### Browser

Microsoft Edge  
Firefox: 3.5 or higher  
Google Chrome



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# Installation

The following sections provide an introduction on how to install, uninstall and upgrade PAC Storage firmware.

## Enabling Access Ports

Enable the following ports in Inbound Rules for access so that the PAC Storage firmware system can connect to the PAC Storage PS:

TCP ports: 6100, 6101, 58630, 58632

UDP ports: 58640, 58641

## Initiating PAC Storage firmware Installation

Initially, methods and tools to launch PAC Storage firmware installation vary depending on the operating system (OS) you are using, but they are basically helping you install Java 7 and launch the PAC Storage firmware Installation Wizard.

---

**For Windows** Run PAC Storage firmware.exe from the installation CD. Choose PAC Storage firmware GUI Software Installation from the navigation menu that appears and select Windows Platform under PAC Storage firmware Management Tool. Proceed to the next section.

---

**For macOS, Linux, and Solaris** **Note:** If you want to install the data host only instead of the GUI-based PAC Storage firmware, skip to the next section directly.

Locate the "PAC Storage firmware" folder in the installation CD and copy it to your computer.

Open the command line utility of your OS (such as Terminal for Linux), and log into the command line shell as root.

For Linux users, locate the "PAC Storage firmware" folder copied to your computer and then browse its contents to make sure the "linux.sh" script is in the folder. If you are using Solaris, make sure "unix.sh" is in the folder.

```
[root@localhost ~]# cd <computer_path>/PAC Storage firmware/
[root@localhost <computer_path>/PAC Storage firmware]# ls -l
...
-rw-r--r--. 1 root root    4279 Jun 23 19:55 linux.sh
...
-rw-r--r--. 1 root root    2037 Jun 23 19:55 unix.sh
```

If you are using Linux, make "linux.sh" executable, and then execute it.

```
[root@localhost <computer_path>/PAC Storage firmware]# chmod
+x linux.sh
[root@localhost <computer_path>/PAC Storage
firmware]# ./linux.sh
```

If you are using macOS or Solaris, do the same to "unix.sh."

```
[root@localhost <computer_path>/PAC Storage firmware]# chmod
+x unix.sh
[root@localhost <computer_path>/PAC Storage
firmware]# ./unix.sh
```

The first two sections of the script will take you through Java installation. If you already have Java 7 or higher installed on your computer, you can skip Java installation by typing "no" and pressing Enter. Otherwise, keep typing "yes" (shown below) and pressing Enter until Java is installed on your computer.

```
*****
Java-based GUI RAID Manager Installation
Procedure
*****
SECTION I : JRE <version> Installation
...
Would you like to install JRE <version> now?
Please type yes or no.
yes
...
Done.
...
Install JRE <version> finished!
-----
SECTION II : Java Plug-in <version> Installation
...
Would you like to install Java Plug-in <version> now?
Please type yes or no.
yes
...
Java(TM) Plug-in <version> Pre-Release
Binary Code Evaluation License
...
Do you agree to the above license terms?
If you do not agree to the terms, installation cannot
proceed
Please type yes or no.
yes
```

The final section of the script will ask you whether you want to install PAC Storage firmware. Type "yes" and press Enter to proceed to the next section.

```
-----
SECTION III : Java-based GUI RAID Manager Installation
*NOTE: To install and configure Java-based GUI RAID Manager
successfully,
We highly recommend you refer to INSTALLATION GUIDE
first.
Would you like to install Java-based GUI RAID Manager now?
```



---

Please type yes or no.  
**yes**

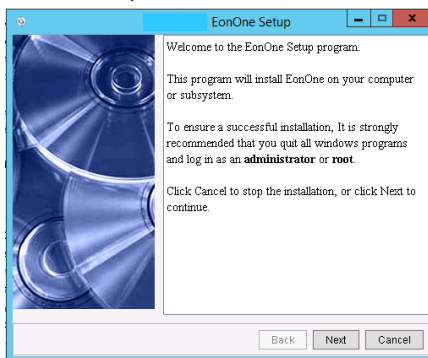
## Installing PAC Storage firmware

This section introduces how to install the whole GUI-based PAC Storage firmware on various OS platforms. PAC Storage firmware is called EonOne, designed by the ODM of PAC Storage systems.

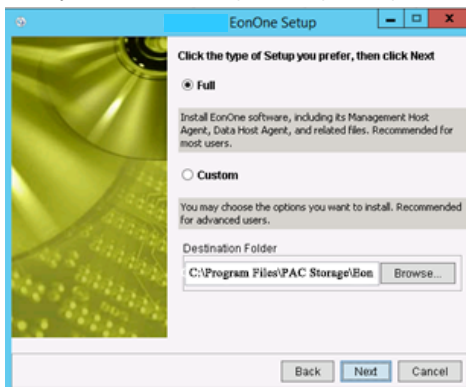
For the Linux platform, you can install the data host agent only to save system resources.

### Installing GUI-based PAC Storage firmware

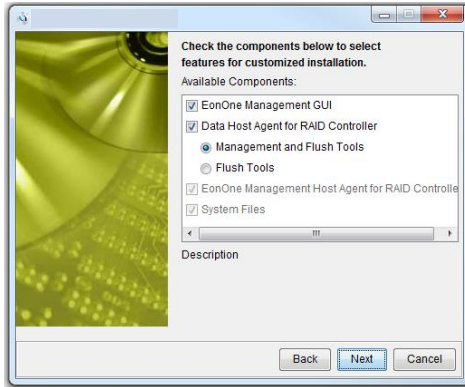
1. After installation is initiated, you will be guided to the PAC Storage firmware Setup wizard. Click Next to continue.



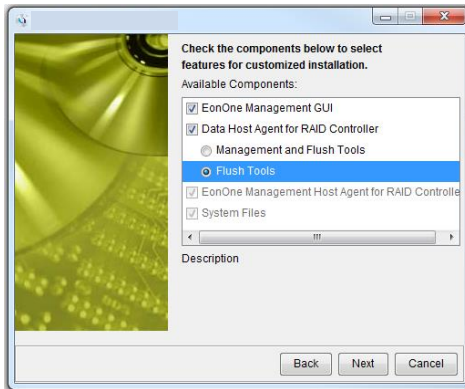
2. The installation program asks for Full or Custom installation. You can also select the installation folder here. Choose Full installation if you intend to manage PAC Storage firmware directly from the host computer. Skip to Step 4.



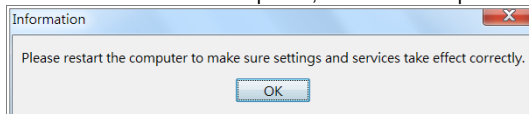
3. Otherwise, choose **Custom** installation. In the component list, select the module(s) you need based on the computer on which you are installing PAC Storage firmware.



If you are using DB Flush Agent for taking snapshot images with database applications, select **Flush Tools**. Click Next to continue.



4. When the installation is completed, restart the computer.



#### Installing data host agent only (Linux command line)

1. Extract the PAC Storage firmware installation package using the following command:  

```
unzip PAC Storage firmware_[x.0.x.xx].zip
```
2. Navigate to the PAC Storage firmware directory:  

```
cd PAC Storage firmware-[x.0.x.xx]
```
3. Change the access permission of the executable file:  

```
chmod 755 linuxCmd.sh
```



4. Run linuxCmd.sh:

```
./linuxCmd.sh
```

5. Type in yes when you are prompted with the question "Would you like to install Java-based RAID Manager now?"

```
.....
Java-based GUI RAID Manager Installation Procedure
.....

SECTION I : JRE v1.7.0_80 Installation
*NOTE: 1.Before you can run Java-based program successfully, you should have
        installed JRE(Java Runtime Enviroment).
        2.JRE v1.7.0_80 will be installed on /usr/local/jre1.7.0_80 .
Would you like to install JRE v1.7.0_80 now?
Please type yes or no.
```

6. When you are asked whether to install all agents or selected agents only, use the "-s /usr/local dataHost" command to install the data host agent:

```
-----
SECTION II : Java-based RAID Manager Installing by GUI or Command
*NOTE: Selecting which installing method you preferred, GUI or command line.

Would you like to install Java-based RAID Manager now?
Please type yes or no.
yes
----- Install Command Information -----
Installing all agents => command format: -a (install direction)
Example: -a /usr/local

Installing selected agents => command format: -s (install direction) hostType
Example: -s /usr/local dataHost managementHost(one of the agents or both)
-s /usr/local dataHost█
```

The data host agent is now installed successfully. It will be activated automatically during system startup, saving you the trouble of having to manually start the service.

## Uninstalling/Upgrading PAC Storage firmware

### Uninstalling PAC Storage firmware

Uninstall PAC Storage firmware just as you would with any other application. For example in Windows, go to Start > All Programs > PAC Storage Inc > Uninstall PAC Storage firmware.

### Upgrading PAC Storage firmware

In order to upgrade PAC Storage firmware to a new version, you need to uninstall the current version and then install the new version. Visit the [Support site](#) for the latest version of PAC Storage firmware.



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# Accessing the Firmware

In this manual, the term “firmware” refers to the tool that enables access to functionalities of the PAC Storage PS/PSe without having to install software in a computer.

## Firmware Interface

Tool	Description	Interface
<b>PAC Storage firmware</b>	You will access the firmware online with a GUI interface similar to that of the Central PAC Storage firmware.	LAN

## List of Available Configurations

In addition to the firmware tool, you can configure your subsystem through the GUI-based PAC Storage firmware.

Tool	System Configuration	Drive Configuration	Event Notification	Data Replication*	Centralized Management
PAC Storage firmware	Yes	Yes	Yes	Yes	No
Central PAC Storage firmware	Yes	Yes	Yes	Yes	Yes

\*Data replication refers to snapshot, volume copy/mirror, and local/remote replication.

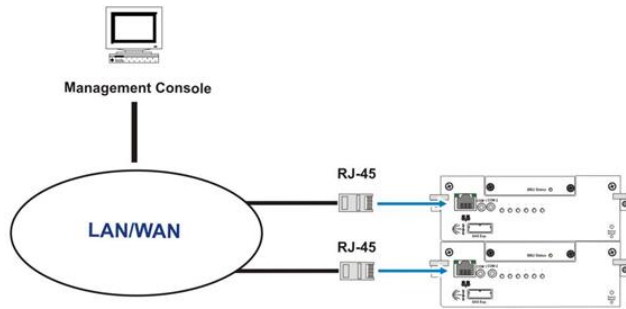
\*Remote replication and disk roaming cannot be executed between PAC Storage DS and PAC Storage PS.

## Establishing LAN Connection

### Cabling

Before using the PAC Storage firmware (or using the terminal interface via LAN), make sure the subsystem is connected to the Internet through a LAN cable.

Note that the default IP of the PAC Storage PS system is **10.10.1.1**, please connect your storage system via direct attached storage (DAS) topology and set your host server under the same subnet (10.10.1.x) to ensure your PAC Storage PS/PSe can be found by the host server.



### Dual-Controllers

For dual-controller subsystems, connect Ethernet cables to both controllers. The Ethernet port on the secondary controller stays idle and becomes active in the event of a primary controller failure. The Ethernet port IP on the primary controller's Ethernet port will be inherited by the secondary controller during the controller failover process.

## Checking IP Address of Management Port via Terminal

The firmware can be configured with a text user interface and can be accessed through a terminal emulator application such as PuTTY.

### Baud Rate

38400

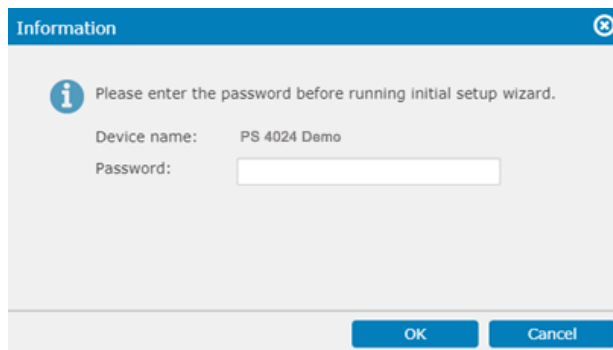
### Checking IP address of management port via Terminal

Main Menu > view and edit Configuration parameters > Communication Parameters > Internet Protocol (TCP/IP) > lan0 []

# Initial Setup Wizard

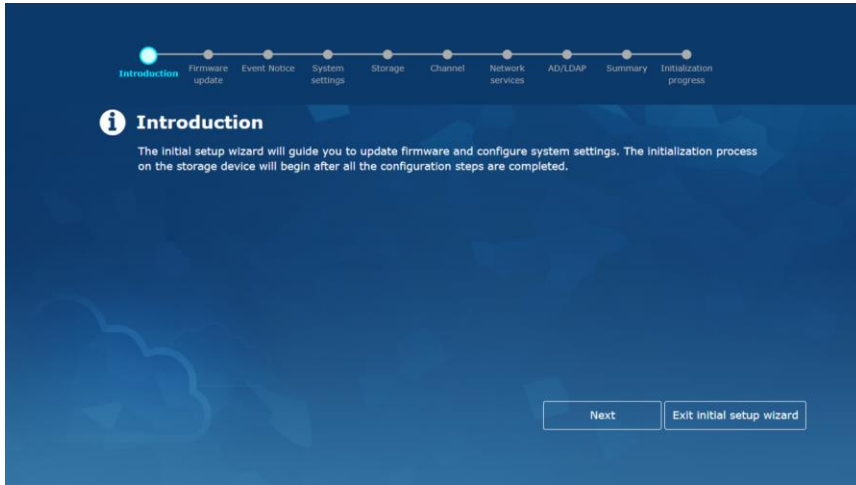
After the PAC Storage firmware installation, during the first-time login, PAC Storage firmware will automatically start the Initial Setup Wizard. It guides you through the process of configuring an PAC Storage PS/PSe storage system. You should be able to work with the storage spaces after the setup is completed. New users and those who are unfamiliar with PAC Storage firmware software and PAC Storage storage systems are strongly recommended to make use of the setup wizard.

When you select **Initial Setup Wizard** from the Settings menu, a message pops up and asks you to enter the password before running the wizard.



The screenshot shows a dialog box titled "Information" with a close button in the top right corner. Inside the dialog, there is an information icon (i) followed by the text "Please enter the password before running initial setup wizard." Below this, there are two fields: "Device name:" with the value "PS 4024 Demo" and "Password:" with an empty text input field. At the bottom of the dialog, there are two buttons: "OK" and "Cancel".

If you do not wish to run the Initial Setup Wizard at this moment, click **Exit initial setup wizard**. Otherwise, click **Next** to begin.

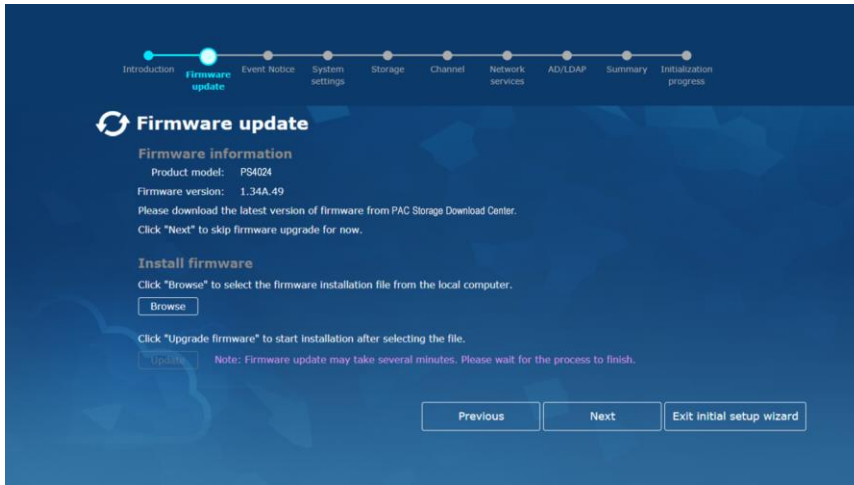


## Step 1 - Firmware Update

To check or obtain the latest version of firmware, please go to [PAC Storage Download Center](#).

To skip firmware update for now, click **Next**. You can also go to [Settings > Update & Security > Firmware Update](#) to upgrade firmware at a later time.

To go on with firmware update, select the firmware installation file by clicking the **Browse** button. Then, click **Update firmware**. The process may take several minutes. Please wait for it to finish and click **Next** to proceed.

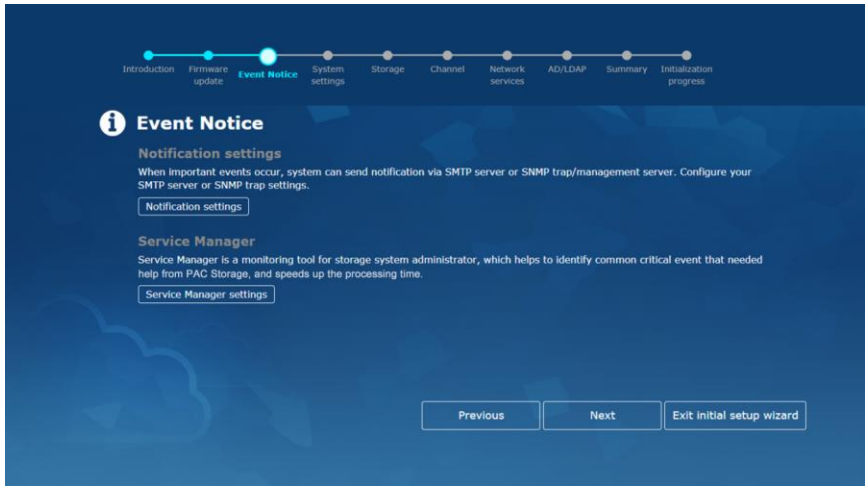


## Step 2 – Event Notice

After completing firmware upgrade, you will be directed to set “Notification Settings” and “Service Manager Settings”

- Click the Notification Settings button, you will be prompted to Notification setting webpage (see [Notification Settings](#) and [SNMP Settings](#) for details)
- Click the Service Manager Settings button, you will be prompted to Service Manager webpage (see [Service Manager](#) for details)

**Note:** Please make sure that you have completed the SMTP settings and the email notification has been activated properly before you enable the Service Manager.



### Step 3 - System Settings

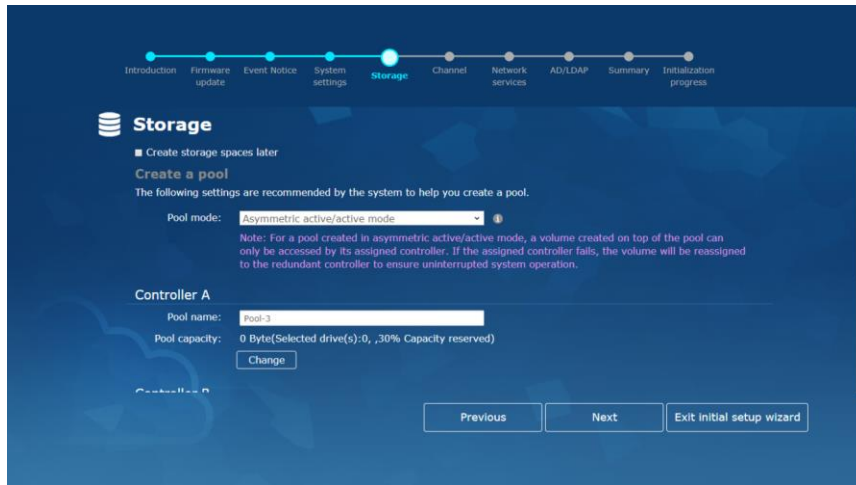
Set the system name, password for administrator, time and time zone for the device, configure DNS server(s), and specify how to optimize system performance.

You can improve storage capacity and performance by integrating several storage appliances into one file cluster. To create the scale-out cluster of one or more appliances, you can enable scale-out cluster and specify an identify name for the cluster. You can also enable file cluster to manage file-level data services in the cluster. When the file cluster is enabled, the system performance optimization will be set to **Better performance for file access service** by default.

### Step 4 - Storage

This step helps you configure the drives for storage spaces. The system will combine all selected drives into a single storage unit called a Logical Drive. One or more Logical Drives can be combined into a Pool. Volumes then can be created on top of Pools. Users are able to access a volume either by LUN mapping it to a server (block-level) or using it to create share folders and mount the folders onto file service protocols (file-level).

If the scale-out cluster is enabled in previous step, you can create the cluster pool as well as one or more cluster volumes in this step. If file cluster function is also enabled in previous step, you can configure the root shared folder here.



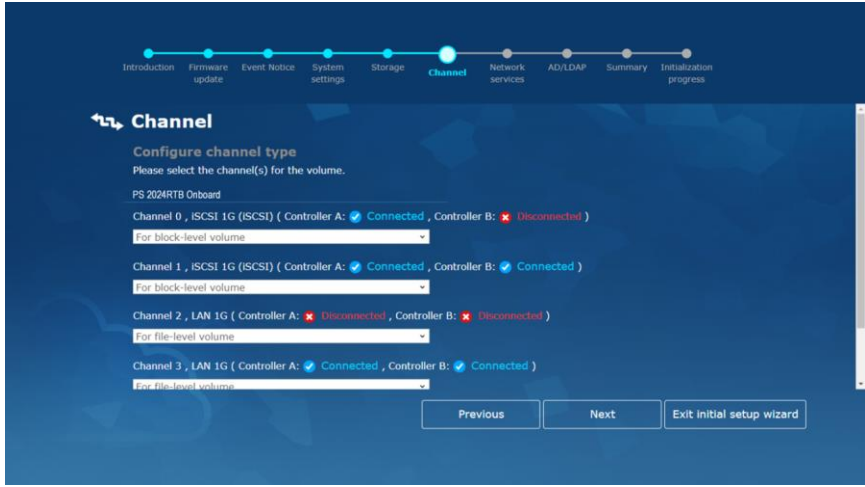
## Step 5 - Channel

PAC Storage firmware currently manages PAC Storage PS/PSe systems via management ports. You should configure the data ports in the storage system in order to access the volumes. Since PAC Storage PS/PSe are unified storage systems built with both block and file engines, you can easily configure drives as either block-level or file-level volumes. Block-level volumes can be mounted through interfaces such as iSCSI, Fiber Channel (FC) or SAS. File-level volumes can be shared as folders via internet file-systems such as CIFS, NFS, FTP, etc.

By default, the system automatically sets all on-board data ports for file-level access. Here, you can change the channel type to block-level service manually.

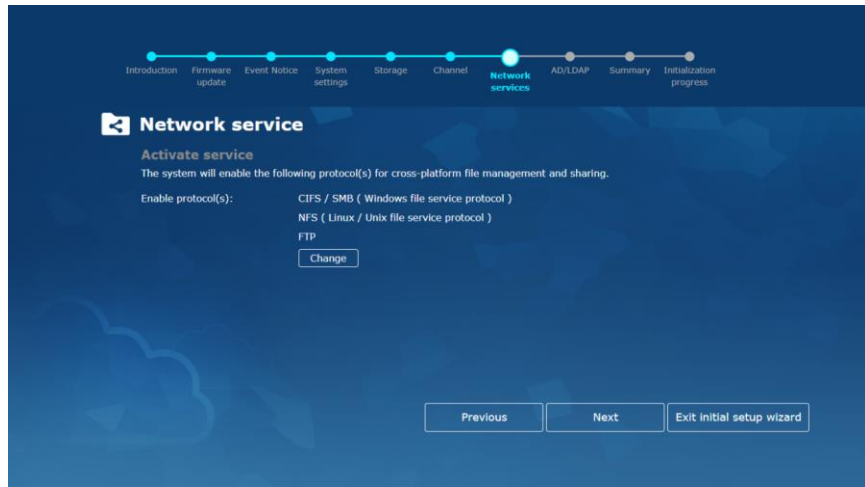
Please note that application services available on PAC Storage firmware, such as file explorer, proxy server, syslog server and VPN server ([Settings > Application](#)), are accessible only through the data ports, not the management ports.





### Step 6 - Network Services

The system will list the enabled protocols. Click **Change** if you wish to configure the settings.



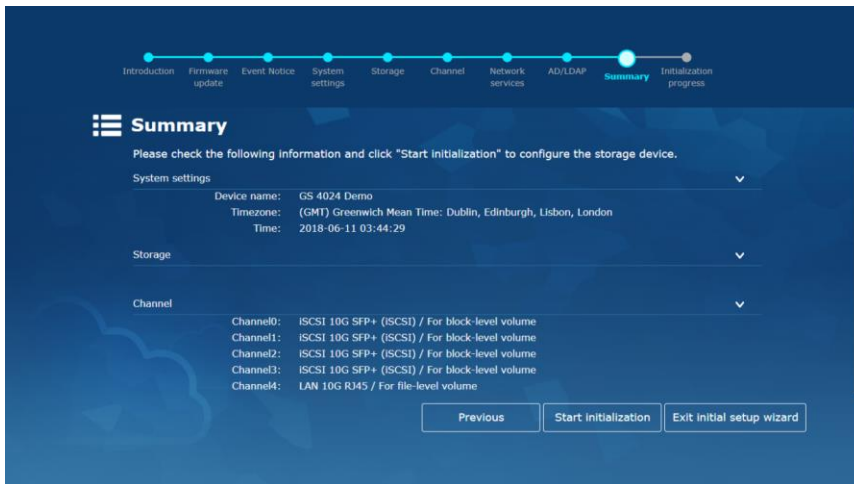
### Step 7 - AD/LDAP

Select whether you need to join the device to an AD (Active Directory) server or a LDAP (Lightweight Directory Access Protocol) server. For further explanation, please refer to [AD/LDAP settings](#).

If you don't want to configure the AD domain at this moment, select **Don't join any domain** and click **Next** to proceed.

### Step 8 - Summary

All the settings will be displayed for you to check if there is any mistake. After you click **Start initialization**, the system will start to execute the initialization process in the background.



The progress of each task is displayed. You can close the window and continue to configure another PAC Storage PS/PSe device or go to the PAC Storage firmware management page.



### Initialization progress

The initial setup wizard is running the following tasks in the background. You can close this window and go to the management page.

100%	100%	0%	0%	100%
Firmware update	Event Notice	System settings	Storage	Channel
✓ Completed	✓ Completed			✓ Completed
0%	0%			

Close



---

# Calibration Wizard

## Overview

If you exit the initial setup wizard without completing all the settings, the calibration wizard guides you through the rest of the settings to ensure optimal system performance.

1. When the wizard appears, click **Next** to calibrate one or both system settings:

Default route:

<b>Choose a network channel</b>	Choose a network channel from the menu as the default route. The system uses the default route to communicate data with external systems.  To keep the system for internal access only, select <b>None</b> .
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<b>Edit</b>	Click to change the selected network channel's configurations.
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<b>Refresh</b>	Click to refresh the menu.
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System time:

<b>Time zone</b>	Choose a time zone from the menu for the system.  To update information of the chosen time zone via the Internet, select <b>Automatically update time zone information (Internet connection required)</b> .
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<b>Adjust daylight saving time</b>	Turn on this function to allow the system to automatically update daylight saving time.  Click <b>Edit</b> to choose an update policy:  <b>Automatically adjust daylight saving time:</b> The system updates the daylight savings time automatically.  <b>Customize:</b> Specify the start time and end time to apply daylight saving time. Then, choose the time offset.
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2. Click **OK** to save the settings.
3. Click **Next** and then **Close** to finish the calibration.

# Navigating User Interface

## Overview

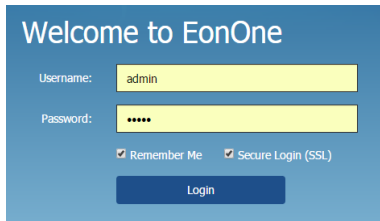
In this section, you can learn about the basic GUI elements of the PAC Storage firmware management suite.

## Logging into/Logging out of PAC Storage firmware UI

To open the PAC Storage firmware software in the browser, double click the PAC Storage firmware software icon.

### Login

The login screen will appear. Type in the username and password ( the default username and password are both “**admin**” ) and click Login. (You may check Remember Password if you prefer automatically logging into the interface in the future.)



Welcome to EonOne

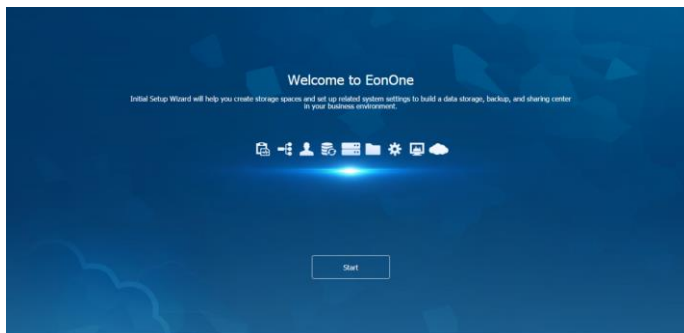
Username: admin

Password: \*\*\*\*\*

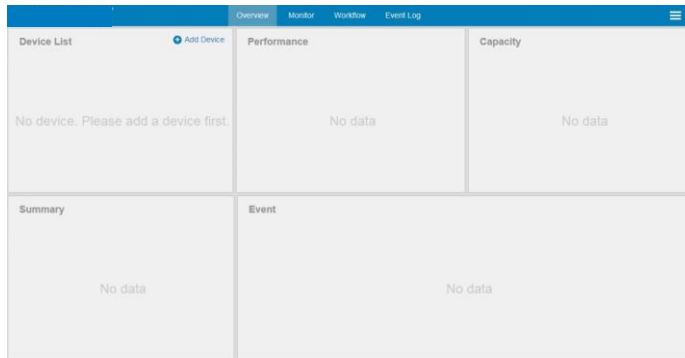
Remember Me  Secure Login (SSL)

Login

At the first-time login to the system, the Initial Setup Wizard will guide you through the system configuration.



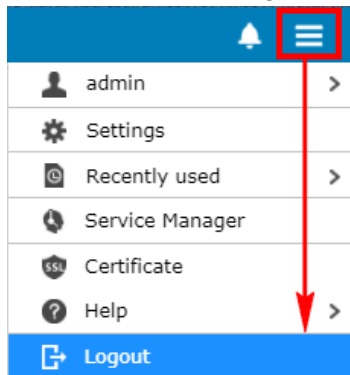
If you abort the Initial Setup Wizard without adding any devices, you will see a blank user interface.



After adding a device, the user interface will show its renewed status.

## Logout

Click on the **Menu Icon > Logout**. You will be redirected to the login page.

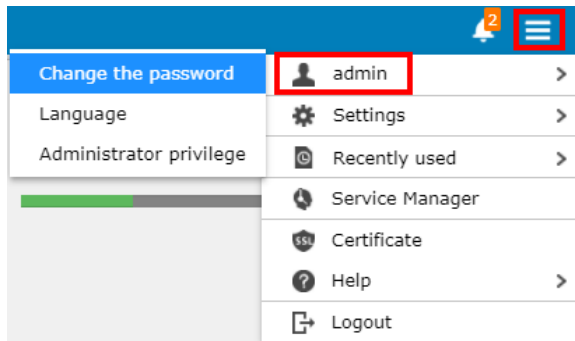




## Changing PAC Storage firmware Login Password via PAC Storage firmware

You can change the PAC Storage firmware login password or set a new password for storage subsystems.

**Go to** Click on the **Menu Icon > Admin > Change password**



### Changing PAC Storage firmware Login Password

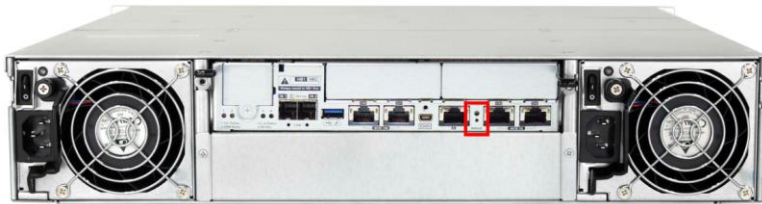
Enter the old password and new password (twice for confirmation) in the pop-up window. The default login password is "admin".

For an embedded system, the login password and the system's storage device password (in **Settings > System > General > Storage device password**) share the same value.

## Changing PAC Storage firmware Login Password via Default Button

You can change the PAC Storage firmware login password for storage subsystems.

**Go to** Press and hold the default button on the *primary* controller of the storage system until the default LED is off (around 5 seconds) and the system will beep to inform you that the password has been reset.



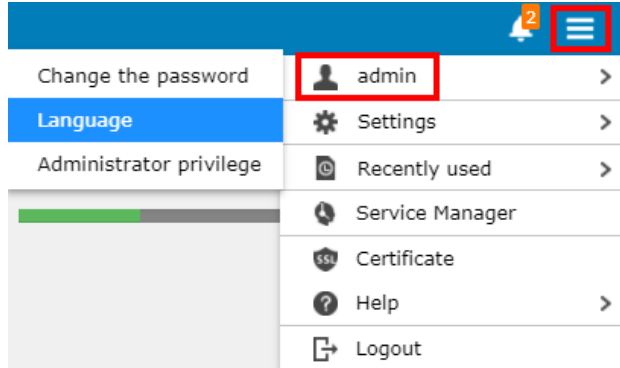
**Changing PAC Storage firmware Login Password** The PAC Storage firmware and the terminal login password will be reset. Their default login passwords are both "admin".



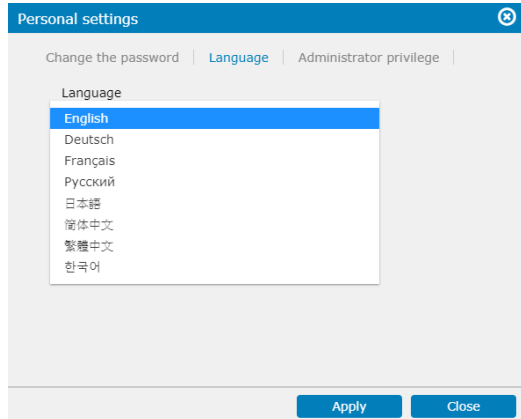
## Changing Display Language

Go to

Menu Icon > Admin > Language



Choose the display language you prefer.





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## Setting up PAC Storage firmware with Multi-factor Authentication (MFA)

With MFA, you add an extra layer of protection to your account. After completing the setup of MFA, you will log into your account in two steps using your password and your mobile device / email / backup code.

Before enabling the function, install an authenticator app on your mobile device first. The following apps are supported: Google Authenticator, Microsoft Authenticator, FreeOTP Authenticator, and Twilio Authy.


**Note:**

- If the scale-out cluster is enabled, MFA settings are only available on the master appliance. After enabling MFA, it requires two steps to log into all appliances in the cluster.
- Central PAC Storage firmware is not supported using email to receive verification codes. On Embedded PAC Storage firmware, you must set up SMTP server so that you can receive verification codes via email. To set up SMTP server, refer to “Email notification” in [Notification](#).
- The backup code will be displayed after the setup is completed. Record the backup code and keep it in a safe place.
- When you use the backup code to log into your account, after logging in, MFA will be disabled.

---

Go to	Menu Icon > Admin > Multi-factor authentication
Setup	<ol style="list-style-type: none"><li>1. Turn on this function with the toggle.</li><li>2. The account and its security key will be then displayed along with a QR code. Scan the QR code with an authenticator app, or enter the account information into the app.  After scanning or specifying the information on the app, a verification code will be displayed on the app.</li><li>3. On Embedded PAC Storage firmware, specify an email address. This enables you to receive a verification code via email when you cannot receive the code via an app.  Click <b>Send</b>. Later, you can check if a mail is sent to the email address you specified.</li><li>4. Enter the verification code and click <b>Verify</b>.</li><li>5. If the verification is successful, the backup code will be displayed below. You must record the backup code and keep it in a safe place. When you cannot receive the verification code via an app or email, you can verify</li></ol>

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yourself by entering the backup code.

6. Click **Apply** to complete the settings.
- 

**Changing the email address**

If needed, on Embedded PAC Storage firmware, you can change the email address.

1. Specify another email address.
2. Click **Send**. Later, you can check if a mail is sent to the email address you specified.
3. Click **Apply** to complete the settings.



---

## Logging into PAC Storage firmware with MFA

In addition to your username and password, after MFA is enabled, you must log into PAC Storage firmware with verification codes or the backup code.

**Note:** No matter you receive the verification code from the authenticator app or the email, the verification code will expire after a certain time period. It is recommended that you always enter the latest one to verify yourself.

---

- Using a verification code with the authenticator app**
1. Log into PAC Storage firmware with your username and password. Click **Login**.
  1. The multi-factor authentication page will be displayed. On your mobile device, tap the icon to open the authenticator app. Check the verification code displayed along with your account.
  2. On the multi-factor authentication page, enter the verification code.
  3. Click **Verify**.
- 

- Using a verification code with your email**
1. Log into PAC Storage firmware with your username and password. Click **Login**.
  2. The multi-factor authentication page will be displayed. Click **Send me the verification code by mail**. A code will be sent to the email address that is specified on the setting page. Check the inbox for the code.
  3. On the multi-factor authentication page, enter the verification code.
  4. Click **Verify**.
- 

- Using the backup code**
1. Log into PAC Storage firmware with your username and password. Click **Login**.
  2. The multi-factor authentication page will be displayed. Click **Verify with the backup code**.
  3. Enter the backup code.
  4. Click **Verify**.

## Administrator Privilege

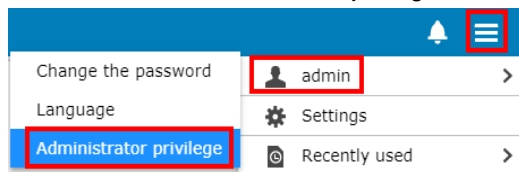
Three types of administrator accounts with different privileges are available, including super administrator, power administrator, and general administrator. Refer to the following table for their limit numbers and authorized actions.

Admin type	Max. Number	Manage admin acct	Configure device	Monitor device
Super administrator	1	Yes	Yes	Yes
Power administrator	5	No	Yes	Yes
General administrator	5	No	No	Yes

**Note:** Administrator privilege management is only available on **Central PAC Storage firmware**.

Go to

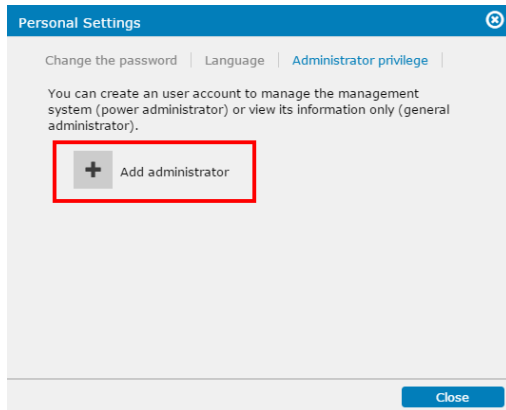
Menu Icon > Admin > Administrator privilege



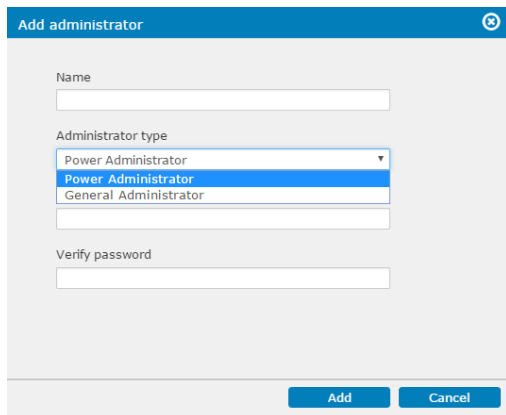
Only the super administrator will see the administrator privilege menu item.

**Add an administrator**

After clicking **Administrator privilege**, you will see the following window. Click **Add administrator** to add an administrator account on PAC Storage firmware.



Then, you will see the following window.



**Name:** Enter the administrator name. The administrator name shall not exceed 32 characters in length and can include all alphanumeric characters and the symbols “\_”(underscore), “-”(hyphen), “.”(period) and “@”(at sign).

**Administrator type:** Select an administrator type (power or general) from the drop-down menu.

**Password:** Enter a password for the account. The password must be between 8 to 16 characters in length and can include all alphanumeric characters and all the symbols on the keyboard. However, we do not recommend using the space character.

**Verify password:** Re-enter the password to verify it.

Click **Add** to save and apply the settings.

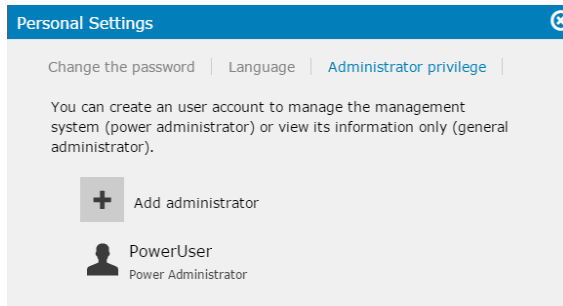
**Note:**

1. A power administrator cannot add/edit/delete any administrator account but can perform all other operations, i.e. configuring and monitoring all functions on the PAC Storage firmware.
2. A general administrator only has permission to view the settings on the PAC Storage firmware but cannot change any settings. He/she also has no permission to view action logs.
3. All administrators can change his/her own password at **Menu Icon > Admin > Change the password**. The super administrator can change the passwords of other administrators through the edit administrator function.

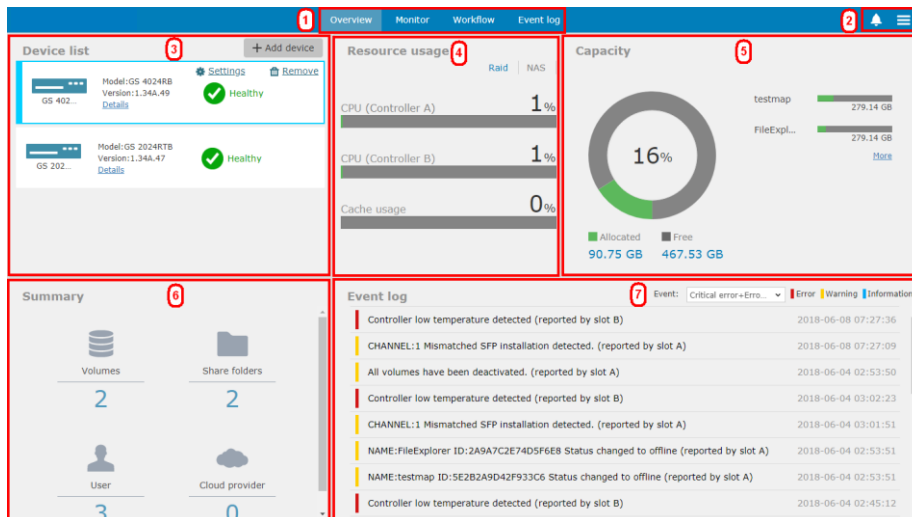
**Edit/delete an administrator**

After clicking **Administrator privilege**, you will see a list of current administrators.

Click on an administrator and then click the **Edit** button to change the account settings or click the **Delete** button to remove the administrator.



## User Interface

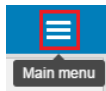


### Display Elements

### Description








**1: Top Menu Bar (Navigation Buttons)** You can switch between the pages (Overview, Monitor, Workflow and Event Log) by using the navigation buttons on the top menu bar.

**2: Top Menu Bar (System Setting Buttons)** Click on the Menu button.



The system setting buttons will appear.



-  admin >
-  Settings >
-  Recently used >
-  Service Manager
-  Certificate
-  Help >
-  Logout

**Admin**

Select the administrator setting button to change the display language and the PAC Storage firmware login password.

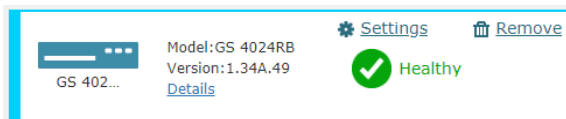
**Settings**

The device settings button contains links that enable users to set detailed configurations for PAC Storage PS/PSe devices, including [System Settings](#), [Data Access Configurations](#), [Account Privilege Settings](#), [Storage Provisioning](#), [Scheduling & Backup](#), [Applications](#), [Update & Security](#), [EonCloud Gateway](#), [Initial Setup Wizard](#), [Cluster](#), and [HA service](#).

**Recently Used**

The **Recently used** option below the **Settings** button shows the most recently modified configurations of every PAC Storage PS/PSe devices. The button allows users to skip to the configuration page for other devices via a single click. For example, if we have modified the general settings of PAC Storage PS 3016, the **General** option allows the user to open the general settings page for other PAC Storage PS devices connected with the PAC Storage firmware software.

**Note:** Users can also enter the Settings page by clicking the **Settings** button in **Overview > Device List**.



**Notification**

The [notification setting](#) button allows users to set their notification rule and

information.

### Service Manager

The Service Manager button allows users to configure settings related to the [Service Manager](#) functions.

### TLS

Import a TLS certificate and create a CSR here.

### Certificate

The Certificate button allows users to configure settings related to the [Certification](#) functions.

### Help

Users can access Online Help, Online Support and About (information about PAC Storage firmware software) via the Help button.

### Logout

Log out of the PAC Storage firmware software and go back to the login page.

### Device

When the scale-out cluster is enabled, you can click the drop-down menu

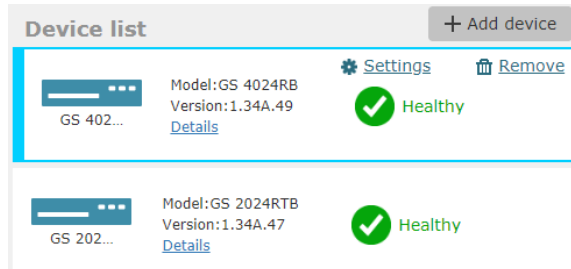


to switch the overviews between the cluster and a specific appliance in the cluster.

## 3: Device List

Device List shows the PAC Storage PS/PSEs that currently have connection with the PAC Storage firmware. You can add a new PAC Storage PS/PSe by clicking **Add Device**, or you can configure the device setting for already added PAC Storage PS/PSe.

The **Add Device** button is only available on Central PAC Storage firmware.



### Cluster settings

When the scale-out cluster is enabled, the button contains links that enable users to set detailed configurations for the scale-out cluster, including [System](#).



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[Settings](#), [Appliance](#), [Account Privilege Settings](#), [Storage Provisioning](#), [Scheduling & Backup](#), and [Update](#).

**Device Management**

When the scale-out cluster is enabled, there will be one or more columns to indicate the status of each appliance in the cluster. The device settings button **Device Management** will be displayed in the columns for users to access detailed configurations as **Settings** does.

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**4: Performance Quick Monitor** Performance Quick Monitor shows the usage of CPU, memory and SSD cache for a connected PAC Storage PS/PSe.

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**5: Capacity Usage Quick Monitor** Capacity Usage Quick Monitor shows a brief summary of capacity usage rate of a connected PAC Storage PS/PSe.

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**6: Storage Summary** Storage Summary shows a brief summary of configured volumes, shared folders, and cloud spaces.

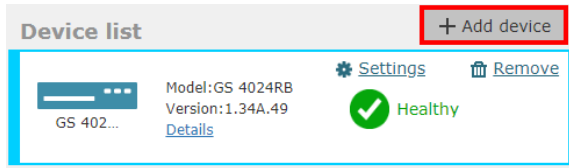
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**7: Events Quick View** Events Quick View shows the current warnings, errors, and information of a connected device.

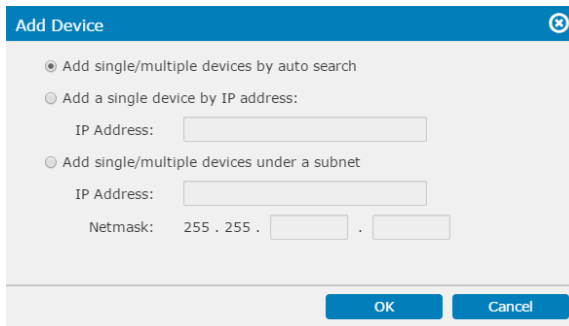
## Adding/Logging into/Removing a Device

Go to

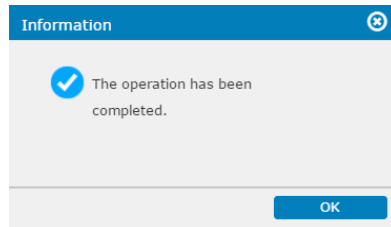
Device List > Add Device

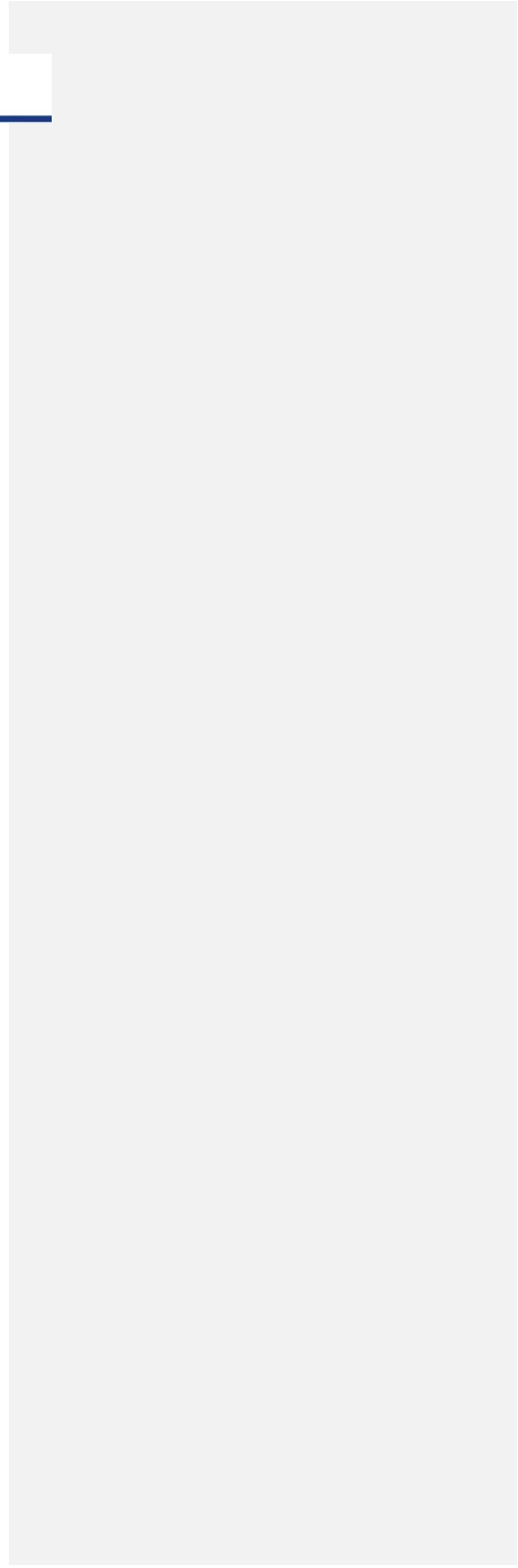


Add a device



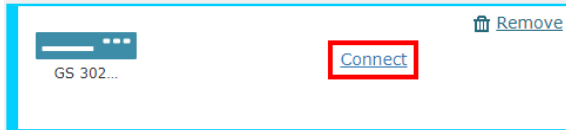
1. Choose a method to connect to a PAC Storage PS
  - a) Add single/multiple devices by auto search – the system will automatically search for connected device(s).
  - b) Add a single device by IP address – enter the IP address of the PAC Storage PS.
  - c) Add single/multiple devices under a subnet – enter the starting IP address and Netmask to automatically connect all PAC Storage PS within a subnet.
2. Click **OK**.
3. If all information is correct, the pop-up message below will be displayed.





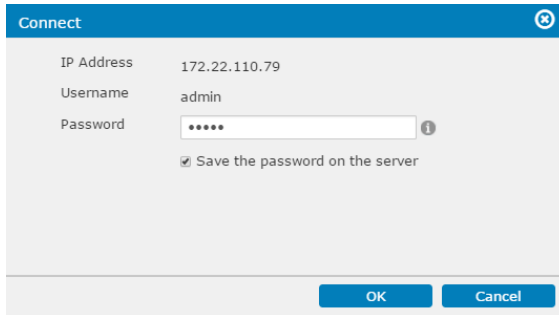


**Connect to a device** 1. The device will appear on the device list. Click **Connect**.

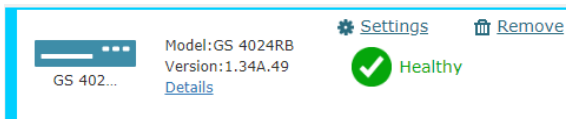


2. Type in the password in the login pop-up window.

**Note:** The login name and password are both “admin” by default.



2. The device status will appear, including the model name, firmware version and the working status.



3. For more information of the device, click **Details**.

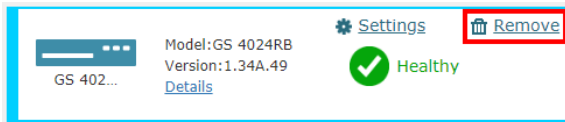
**Detail information**

View parameters of the selected device.

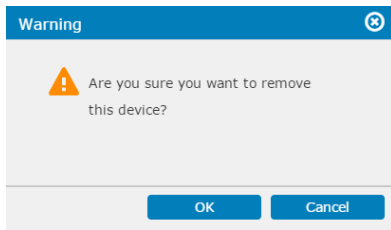
Device name:	GS 4016R
Model:	GS 4016R
IP address:	172.27.113.238
Service ID:	8817400
Controller ID:	428792 (0x68AF8)
Firmware version:	1.32N.01
Host board:	Slot A #1: FC 8G(SN: 0) Slot B #1: FC 8G(SN: 8672130) Slot A #2: iSCSI 10G RJ45(SN: 0) Slot B #2: iSCSI 10G RJ45(SN: 0)
EonOne Version:	2.4.n.01
Status:	Healthy

**Remove a device**

1. To disconnect a device, click the trash can icon on the upper-right corner of the device status window.



2. A warning message will appear. The device will be disconnected after you click **OK**.





## Calibrating System Settings

When some settings are not compatible with current firmware due to firmware update, the system automatically prompts and guides through calibrating the settings.

---

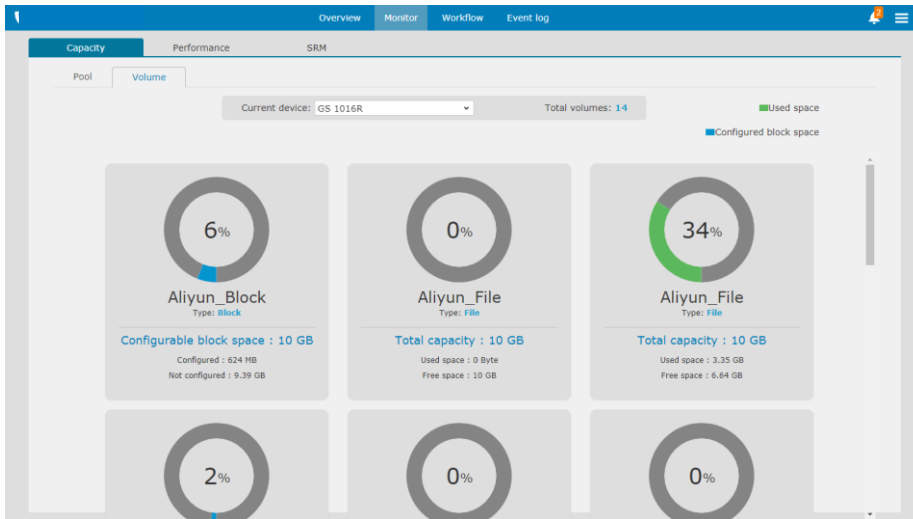
### Steps

1. Go to the **Overview** page.
2. When the system has a default route setting to calibrate due to firmware update, a pop-up appears and prompts you to calibrate the setting.  
  
The default route is responsible for communicating data with external systems.
3. Go to the channel menu.
4. Select a network channel as the default route. To edit the channel settings, click **Edit** and proceed.
5. Click **Refresh** to update the default route setting.



## Monitoring

This section introduces Storage Resource Management (SRM) and how to monitor the capacity usage and performance of your PAC Storage PS devices.

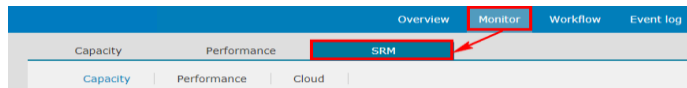


## Storage Resource Management (SRM)

The main purpose of SRM is to allow users to monitor the usage of PAC Storage disk array systems. SRM collects the usage logs from disk array systems and displays them in trend charts for users to easily plan storage usage ahead, make decisions and even discover abnormality. The SRM function is only available on the Central PAC Storage firmware.

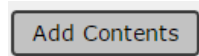
Go to

Monitor > SRM



Add an SRM diagram

1. Click the **Add Contents** button in the pop-up window.



2. Choose the item you want to monitor and click **Next**. Available items include device, pool, volume and channel.

Step 1: Select what contents you would like to monitor

Device

Target Device:

\* Content title:

Pool

Target Device:

Pool:

\* Content title:

Volume

Target Device:

Pool:

Volume:

\* Content title:

Channel

Target Device:

Channel:

\* Content title:

Cloud

Target device:

Local volume

Local folder

\* Content title:

3. Select the type of content you want to see and click **OK**. In this case the below selections are for block-level volumes, (for file-level volumes, only one selection is available which is the **Cloud data performance**)

Add contents

Step 2: Select what contents you would like to see

Cloud data performance (Cloud data transfer)

Cloud data performance (Read cache hit rate)


Cloud data performance (Read/write throughput)

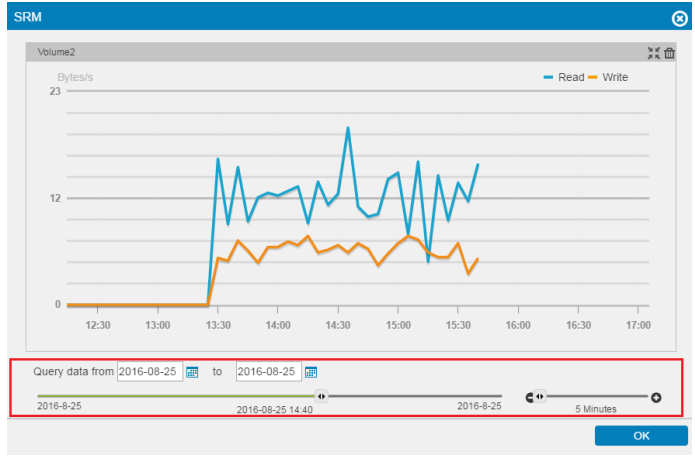
Cloud data performance (Cache usage)

4. You will see the contents of the selected item displayed in graphs.




**Configure an SRM diagram**

Click the icon  at the upper right corner of each chart for a closer view of the chart at a time interval of your choice.



**Export SRM records**

Click the **Export** button  and select the records to export. The SRM data is recorded in .csv files and compressed into a .zip file for users to download.

The "Export" dialog box contains the following information:

- Title: Export
- Instruction: Please select the item(s) that you want to export and click the Export button.
- Table of items to export:

Item	Contents
<input checked="" type="checkbox"/> Target	Contents
<input checked="" type="checkbox"/> Data performance (R/W IOPS)	SRM

## Monitoring Storage Performance

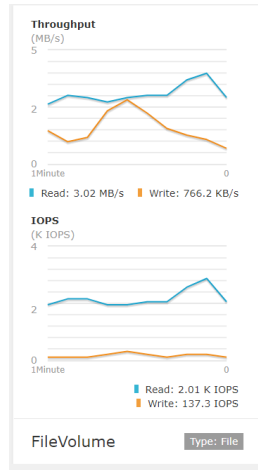
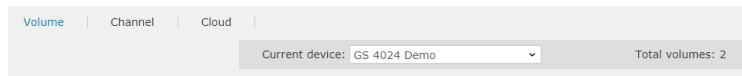
Go to

Monitor > Performance



**Monitor storage performance (Volume)**

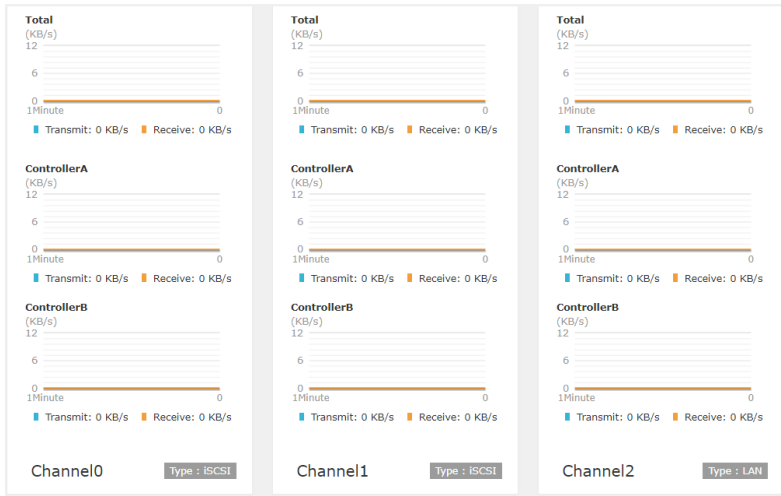
Click the **Volume** tab and select the volume. The read/write Throughput and IOPS will be displayed instantly in charts for each volume.



**Monitor storage performance (Channel)**

Click the **Channel** tab and select the device. Each channel's data transfer status is displayed in charts.

**Note:** The data related to cloud is excluded.



For a LAN type channel, you can terminate and block its IP connections:

1. Click on **Details** to view current IP connections.
2. To end an unwanted IP connection, select one in the list and click **Terminate**.

Channel 2 Total connections: 3

**Terminate** **Block list** Search

<input type="checkbox"/> IP address	Hostname
<input checked="" type="checkbox"/> 52.219.32.101	unknown
<input type="checkbox"/> 52.219.36.166	s3-ap-southeast-1
<input type="checkbox"/> 59.110.185.62	unknown

3. On the pop-up, you can set **IP block duration** to keep the selected IP disconnected for a while. Click **OK** to save the setting.

**Block list**

After you terminate an IP's connection, you can block it from reconnection for a specified duration to optimize network usage.

IP block duration:

30 Min(s)

4. You can find the blocked IP by clicking on **Block list**.

### Monitor drive performance

1. Go to **Filters** to set filters to show desired performance data:  
**Device:** Choose which device with controllers to sample its performance data.

**Enclosure:** Choose the desired type of devices to sample their performance data. You may choose **Enclosure**, **Expansion enclosure**, or **All**.

**Type:** Choose the type of data to display on the diagrams. You may choose **Latency**, **Rate**, or **All**.

2. Go to **Sample settings** to define the sampling and diagram settings:

**Interval:** Choose how often to sample the devices' performance data. You may choose **1 second**, **2 seconds**, **4 seconds**, or **8 seconds**.

**Display range:** Define the maximum length of time for the diagrams. You may choose **30 seconds**, **60 seconds**, **90 seconds**, **120 seconds**, or **150 seconds**.

3. Click **Log settings** to specify the performance logging settings:

**Start time:** Specify when to start the performance logging.

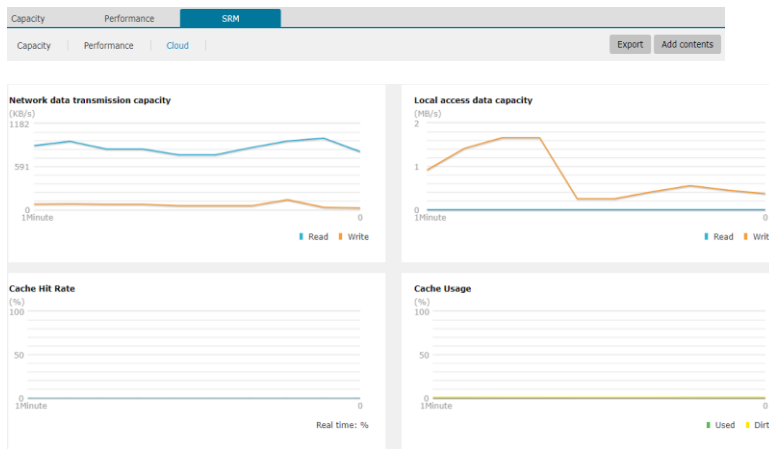
**End time:** Specify when to end the performance logging.

**Log update:** Specify how often to log the performance data.

Click **OK** to activate performance logging. Then, you can export the logs by clicking **Export logs**. To stop logging, click **Stop logging**.

### Monitor storage performance (Cloud Cache)

Click the **Cloud** tab and select the cloud cache volume which you want to monitor its status. The system will display the read cache hit rate, cache usage, cloud data transfer and volume throughput.



### Monitor storage

After HA service is enabled, click **HA Volume** tab. The read/write throughput and IOPS of each HA volume will be displayed instantly in charts.



---

**performance  
(HA storage)**

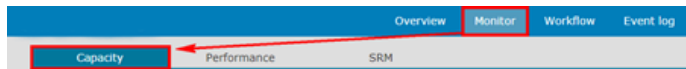
---



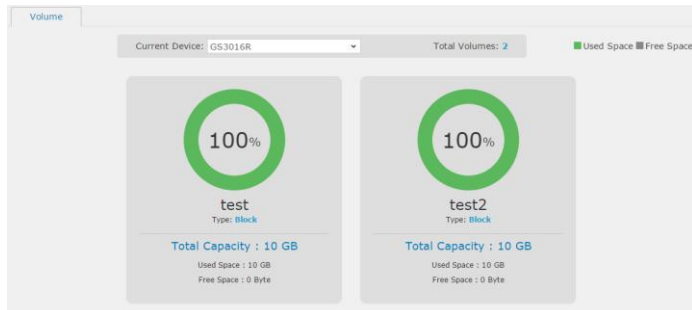


## Monitoring Storage Capacity

Go to **Monitor > Capacity**



**Monitor storage capacity** Volumes in your PAC Storage PS/PSe devices will be listed with their usage of capacity and type of volume shared.



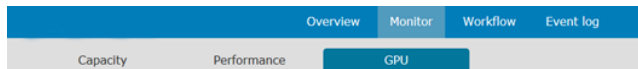
**Monitor HA storage capacity** After HA service is enabled, the usage of capacity of each HA volume will be displayed.



## Monitoring GPU Status

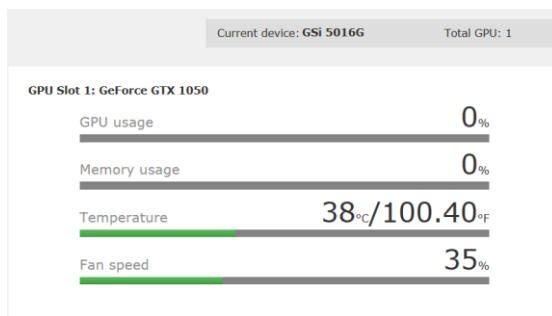
Go to

Monitor > GPU



### Monitor GPU Status

Check the number of GPUs installed on your PSi device and their status.



### Note

This function is only supported on the PSi series.



## Monitoring client connections

When the system enables the CIFS/SMB, FTP, or SFTP protocols, you can monitor the number of client connections using these protocols.

**Go to**                      **Monitor > Connection**

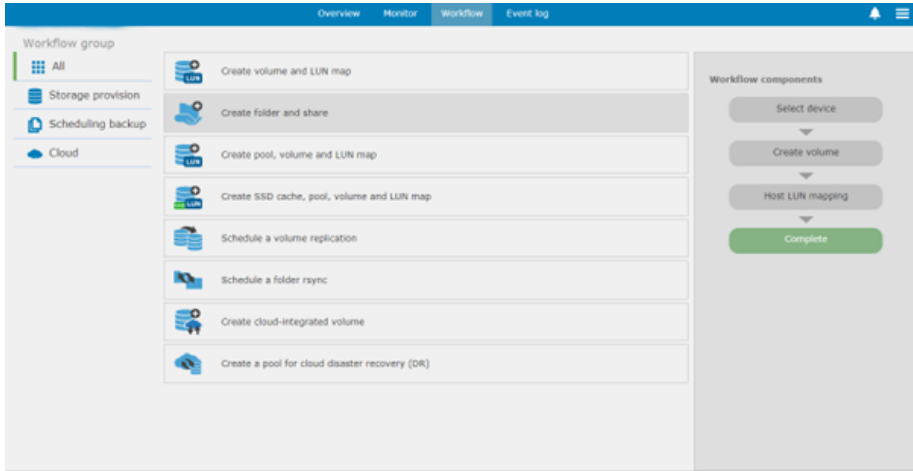
---

- Steps**
1. Go to **Current device**.
  2. Select a storage system to monitor its client connections over the enabled protocols.
  3. Check **Total current connections** to find the total number of active connections to the selected system.
  4. For more information, you can check the number of connections by protocol.



## Workflow

The workflow process is created to allow users to combine multiple steps into one workflow which simplifies tasks and saves time.



## Creating SSD Cache, Pool, Volume and LUN Mapping

### Go To

Workflow > Create SSD cache, pool, volume and LUN map > Run

The workflow consists of four steps:

- Create volume and LUN map
- Create folder and share
- Create pool, volume and LUN map
- Create SSD cache, pool, volume and LUN map (with a Run button)

### Select device

Select a connected device from the drop-down list.

Select Device

Device: F03

### Create SSD cache pool

Select the SSD drives for creating SSD cache pool.

Create SSD Cache Pool

Select SSD:  All available SSD  Manually select

SSD	Size
<input checked="" type="checkbox"/> Slot13	59.37 GB

Total selected: 1

### Create pool

Create Pool

Pool Name: Pool-1

Storage Tiering: Disable

Write Policy: Default

Assignment: Slot A

Member drives (SAS): Tier Index

SAS	Size
<input type="checkbox"/> Slot5	838.11 GB
<input type="checkbox"/> Slot6	838.11 GB
<input type="checkbox"/> Slot7	838.11 GB
<input type="checkbox"/> Slot8	838.11 GB
<input type="checkbox"/> Slot9	838.11 GB

Total selected: 0

RAID Level: Non RAID

Stripe type: 128K

SED Security: Disable

### Parameters



**Pool name** The default pool name is "pool" followed by index numbers, e.g., pool-1 and pool-2. You can modify it to your preference.

---

**Storage Tiering / Tier Index** Disable or Enable.  
For more information about storage tiering, click [here](#).

---

**Write Policy** Specifies the write policy: Default, Write-Back, or Write-Through. Selecting Write-Through increases security but decreases performance.

- Default: Writing policy is determined by the controller's caching mode and event trigger mechanism
- Write Back: Writing is considered completed when cache data is overwritten
- Write Through: Writing is considered completed only after the disk data is overwritten

---

**Assignment** Specifies which controller slot the new pool will be assigned to.

This option is available for R-models only.

---

**Member Drives** Select the drives you wish to have in the pool.

---

**RAID Level** Select the RAID level to protect your data.

The available RAID level depends on the number of disk drives.

---

RAID level	Minimum number of drives
RAID 0	1
RAID 1	2
RAID 3	3 (4 if you want to add a spare drive)
RAID 5	3 (4 if you want to add a spare drive)



RAID 6                      4 (5 if you want to add a spare drive)

**Stripe Size**                      Specifies the array stripe size. Do not change this value unless you are sure the modified value leads to increased performance.

**SED Security**                      Specifies whether you want to protect the member drives with SED (Self Encrypting Drives) security.

- Before enabling this option, the following requirements should be met:
- A [SED authentication key](#) is created
  - All member drives support SED.

**Create volume**

The screenshot shows the 'Create Volume' configuration window. It includes the following fields and options:

- Pool:** Pool-2 (0FAA929D29357A1...)
- Quantity:** 1
- Volume Name:** Volume+index
- Enable Thin Provisioning
- Volume Size:** 314.95 GB (Maximum: 807.58 GB)
- Minimum reserved space:** 0 GB
- Initialize Volume After Creation
- Enable File System

Modify the configurations accordingly.

**Pool:** Specify the pool where the new volume(s) can claim space.

**Quantity:** You can decide how many volumes you want to create at a time within the specified pool.

**Enable Thin Provisioning & Initialize Volume After Creation:** Choose to enable thin provisioning or initialize volume after creation. They are two mutually exclusive options. For more information, refer to [About Thin-Provisioning](#).

**Volume Size:** Specify the volume size for a new volume.

**Minimum reserved space:** You can only select minimum reserved space if thin provisioning is enabled.

**Enable File System:** If the volume(s) is created for folder sharing, check the

**Enable File System** option, and there is no need to configure settings in "Host LUN Mapping" afterward.

### Host LUN mapping

Host LUN mapping

Select Volume

- Refer to previous setting
- Pool: Pool-2 (0FAA929D29357A1...)
- Volume: Volume1

Mapping

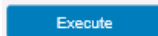
- Create a host LUN mapping set automatically
- FCoE 10.0 Gbps
- iSCSI 10.0 Gbps
- iSCSI 1.0 Gbps
- Customize host LUN mapping configurations

**Select Volume:** "Refer to previous setting" means to map the volume(s) that you just created. You can also choose to map volumes other than the ones just created according to your needs.

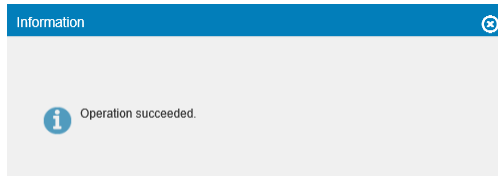
**Mapping:** PAC Storage PS/PSe device has hybrid host connectivity. Choose the suitable one for your environment.

### Finishing

Click the **Execute** button.



The below pop-up message will be displayed if the tasks are successful.

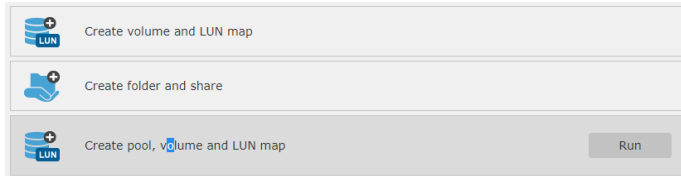




## Creating Pool, Volume and LUN Mapping

### Go To

Workflow > Create Pool, volume and LUN map > Run



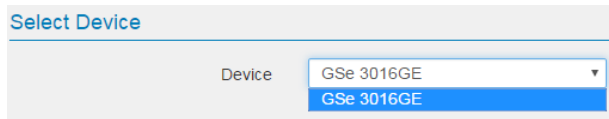
The workflow consists of three steps:

- 1. Create volume and LUN map
- 2. Create folder and share
- 3. Create pool, volume and LUN map

A "Run" button is located at the end of the third step.

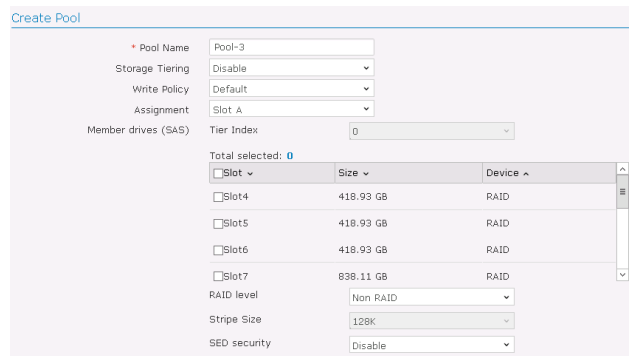
### Select device

Select a connected device from the drop down list.



The "Select Device" dropdown menu shows "GSe 3016GE" as the selected device, with "GSe 3016GE" also listed as an option below it.

### Create pool



The "Create Pool" form includes the following fields:

- Pool Name: Pool-3
- Storage Tiering: Disable
- Write Policy: Default
- Assignment: Slot A
- Member drives (SAS): Tier Index: 0
- Total selected: 0
- Slot selection table:

Slot	Size	Device
<input type="checkbox"/> Slot4	418.93 GB	RAID
<input type="checkbox"/> Slot5	418.93 GB	RAID
<input type="checkbox"/> Slot6	418.93 GB	RAID
<input type="checkbox"/> Slot7	898.11 GB	RAID

- RAID level: Non RAID
- Stripe Size: 128K
- SED security: Disable

### Parameters

**Pool name** The default pool name is pool followed by index numbers, such as pool-1, pool-2, etc.

**Storage Tiering / Tier Index** Disable or Enable.  
For more information about storage tiering, click [here](#).

**Write Policy** Specifies the writing policy: default, write-back, or write-



through. Selecting write-through increases security but decreases performance.

- Default: Writing policy is determined by the controller's caching mode and event trigger mechanism.
- Write-back: Writing is considered completed when cache data is overwritten.
- Write-through: Writing is considered completed only after when the disk data is overwritten.

---

**Assignment** Specifies which controller slot the new pool will be assigned to.

This option is available for R-models only.

---

**Member Drives** Select the drives you wish to have in the pool.

---

**RAID Level** Select the RAID level to protect your data.

The available RAID level depends on the number of disk drives.

RAID level	Minimum number of drives
RAID 0	1
RAID 1	2
RAID 3	3 (4 if you want to add a spare drive)
RAID 5	3 (4 if you want to add a spare drive)
RAID 6	4 (5 if you want to add a spare drive)

---

**Stripe Size** Specifies the array stripe size. Do not change this value unless you are sure the modified value leads to enhanced performance.

---

**SED Security** Specifies whether you want to protect the member drives with SED (Self Encrypting Drives) security.

Before enabling this option, the following requirements should be met:

- A [SED authentication key](#) is created.
- All member drives support SED.

## Create volume

The screenshot shows the 'Create Volume' configuration window. It contains the following fields and options:

- Pool:** Pool-2 (DFAA929D29357A1...)
- Quantity:** 1
- Volume Name:** Volume+index
- Enable Thin Provisioning:**
- Volume Size:** 452.8 GB (Maximum: 808.58 GB)
- Minimum reserved space:** 0 GB
- Initialize Volume After Creation:**
- Enable File System:**

Modify the configurations accordingly.

**Pool:** Specify the pool where the new volume(s) can claim space.

**Quantity:** You can decide how many volumes you want to create at a time within the specified pool.

**Enable Thin Provisioning & Initialize Volume After Creation:** Choose to enable thin provisioning or initialize volume after creation. They are two mutually exclusive options. For more information, refer to [About Thin-Provisioning](#).

**Volume Size:** Specify the volume size for a new volume

**Minimum reserved space:** You can only select minimum reserved space if thin provisioning is enabled.

**Enable File System:** If the volume(s) is created for folder sharing, check the **Enable File System** option, and there is no need to configure settings in "Host LUN Mapping" afterward.



## Host LUN mapping

Host LUN mapping

Select Volume

Refer to previous setting

Pool:

Volume:

Mapping

Create a host LUN mapping set automatically

FCoE 10.0 Gbps    iSCSI 10.0 Gbps    iSCSI 1.0 Gbps

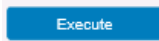
Customize host LUN mapping configurations

**Select Volume:** “Refer to previous setting” means to map the volume(s) that you just created. You can also choose to map volumes other than the ones just created according to your needs.

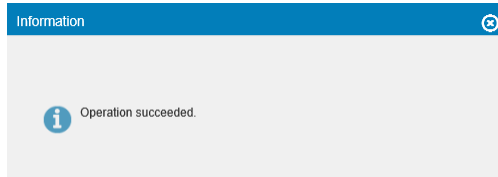
**Mapping:** PAC Storage PS/PSe device has hybrid host connectivity. Choose the suitable one for your environment.

## Finishing

Click the **Execute** button.



The below pop-up message will be displayed if the tasks are successful.



## Creating Folder and Share

To create a folder for sharing, you need a volume that has the **Enable File System** option checked during the creation process. For more information please refer to the section [“Create Pool, Volume and LUN Mapping”](#).

Go to

Workflow > Create folder and share > Run

The workflow pane contains three steps:

- Step 1: Create volume and LUN map (with a LUN icon)
- Step 2: Create folder and share (with a folder icon and a 'Run' button)
- Step 3: Create pool, volume and LUN map (with a LUN icon)

Select device

Select a connected device from the drop down list.

The 'Select Device' dialog box has a dropdown menu labeled 'Device' with the value 'GSe 3016GE' selected.

Create folder

Create a folder which claims space from a file system enabled volume. Specify the quantity and folder name. The default folder name is folder followed by index: “Folder+Index.”

The 'Create Folder' dialog box has the following fields:

- Folder Path: -- Select --
- Quantity: 1
- Folder Name: Folder+Index

You can also choose to enter a unique name for the folder. Change the option of folder name to “User input+index” and then type in a name.

The 'Create Folder' dialog box is shown with the 'Folder Name' dropdown set to 'User input+Index'. Below it, the 'User input' field contains the text '3016GE\_share'.



### Permission setting

Enter a share name for the folder and select the type of protocols you want to go through. You can customize the sharing settings for CIFS and NFS protocols by checking the **Settings** option. When creating multiple shared folders, an index number will be added after the share name.

Permission Setting

Folder Path:

Share Name:

Select Protocols

- CIFS  Settings
- NFS  Settings
- AFP
- FTP
- SFTP
- WebDAV
- Object

Share name will add index number after the share name when creating multiple share folders.

Add or edit permissions for an existing user or group.

**Full Control:** Full read/write access to the selected users or groups.

**Read-Only:** Selected users or groups can only read the files in the shared folder.

**Access denied:** Selected users or groups will be denied from accessing the folder.

Access Rights

Add Delete

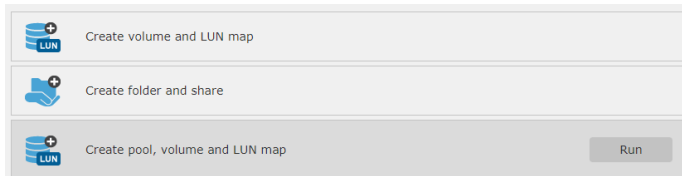
Name	Full Control	Read-Only	Access denied
Other	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
users	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

Propagate access control list setting to subfolders

## Creating Volume and LUN Mapping

### Go To

Workflow > Create volume and LUN map > Run



The workflow consists of three steps:

- Step 1: Create volume and LUN map (indicated by a plus icon and a LUN icon).
- Step 2: Create folder and share (indicated by a plus icon and a folder icon).
- Step 3: Create pool, volume and LUN map (indicated by a plus icon and a LUN icon). A "Run" button is located to the right of this step.

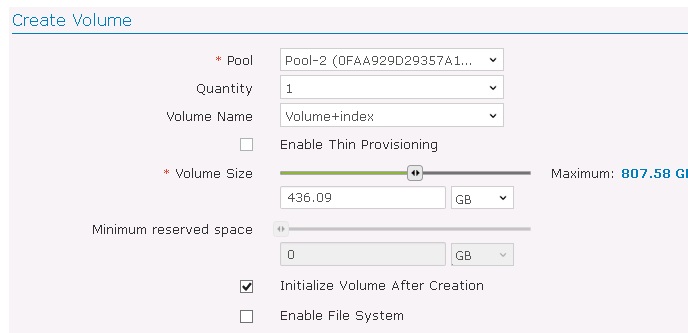
### Select device

Select a connected device from the drop down list.



The "Select Device" dialog box shows a dropdown menu for "Device" with "GSe 3016GE" selected.

### Create volume



The "Create Volume" form includes the following fields and options:

- \* Pool:** Pool-2 (0FAA929D29357A1...)
- Quantity:** 1
- Volume Name:** Volume+index
- Enable Thin Provisioning
- \* Volume Size:** 436.09 GB (Maximum: 807.58 GB)
- Minimum reserved space:** 0 GB
- Initialize Volume After Creation
- Enable File System

Modify the configurations accordingly.

**Pool:** Specify the pool where the new volume(s) can claim space.

**Quantity:** You can decide how many volumes you want to create at a time within the specified pool.

**Enable Thin Provisioning / Initialize Volume After Creation:** Choose to enable thin provisioning or initialize volume after creation. These are mutually exclusive options. For more information, refer to [About Thin-Provisioning](#).

**Volume Size:** Specify the volume size for a new volume.

**Minimum reserved space:** You can only select minimum reserved space if thin provisioning is enabled.

**Enable File System:** If the volume(s) is created for folder sharing, check the **Enable File System** option, and there is no need to configure settings in “Host LUN Mapping” afterward.

**Volume name** The default volume name is volume followed by index numbers, such as volume-1, volume-2, etc.

Volume Name

You can also choose to enter a unique name for the volume. Change the “Volume Name” option to “user input+index” and then type in a name.

Volume Name   
\* User input

### Host LUN mapping

Host LUN mapping

Select Volume  Refer to previous setting  
 Pool:   
Volume:

Mapping  Create a host LUN mapping set automatically  
 FCoE 10.0 Gbps  iSCSI 10.0 Gbps  iSCSI 1.0 Gbps  
 Customize host LUN mapping configurations


**Select Volume:** “Refer to previous setting” means to map the volume(s) you just created. You can also choose to map volumes other than the ones just created according to your needs.

**Mapping:** PAC Storage PS/PSe device has hybrid host connectivity. Choose the suitable one for your environment.

### Finishing

Click the **Execute** button.




The below pop-up message will be displayed if the tasks are successful.

 Operation succeeded.



## Scheduling a Volume Replication

Go to **Workflow > Schedule a volume replication > Run**

 Create pool, volume and LUN map
 Create SSD cache, pool, volume and LUN map
 Schedule a volume replication <span style="float: right;">Run</span>

**Select device** Select a connected device from the drop-down list.

Select Device

Device

### Configure Volume Replication

* Replication Pair Name	<input type="text" value="Replication_20170619_110403"/>
Type	<input type="text" value="Asynchronous Mirror"/>
	<input type="checkbox"/> Configure the sync point inside the target volume (target snapshot)
	<input type="checkbox"/> Support Incremental Recovery
	<input type="checkbox"/> Compress Data before Transmission
Remote Timeout Threshold	<input type="text" value="30 Seconds"/>
Source Pool	<input type="text" value="Pool-1"/>
Source Volume	<input type="text" value="Volume_1"/>
Target Device	<input type="text" value="GS_3024RUB"/>
Target Pool	<input type="text" value="Pool-1"/>
* Target Volume	<input type="text" value="RRtarget"/>
Priority	<input type="text" value="Normal"/>

### Parameters

**Replication Pair Name** Name this replication task

**Type** When synchronous mode is enabled, the host will write data to both the source and target at the same time. In asynchronous mode, the host I/O will be allocated to the source volume only, thus allowing higher bandwidth and optimized performance. New data will be written later into the target in batch to reduce I/O traffic. If Volume Copy is chosen, the source volume will be copied to the target volume once, and any changes to the source volume later will not be applied to the target volume.

**Synchronous / Asynchronous / Volume Copy**

---

**Incremental Recovery** Allows tracing data back from the target volume to the source volume. The new data accumulated in the target volume during downtime will be gradually copied to the source volume.

---

**Compress Data** If the bandwidth is not enough for asynchronous mirroring, compressing data will reduce the amount of I/O.

This option impacts the subsystem performance by taking up extra computing power.

---

**Remote Timeout Threshold** The remote timeout threshold option allows you to avoid breaking a remote replication pair when the network connection between the source and the target becomes unstable or too slow. You may choose how long the controller will wait (timeout). The replication pair will receive better protection if the timeout period is long, but fewer interruptions impact the host performance. The reverse is also true: shorter timeout > less impact > more risk of breaking the pair.

**Enabled:**

Depending on the situation, the controller either splits or halts the volume mirror when there is no network activity for the length of the timeout period.

**Disabled:**

Host I/O may be seriously impacted when the network connection becomes unstable.

This option is for remote replication pairs only. If you create a local replication pair, this option will be disabled.

---

**Source Pool** Specify the pool where the source volume will be located.

---

**Source Volume** Specify the source volume which you want to replicate data.

---

**Target Device** Specify the device where the replicated data will be restored.

---

**Target Pool** Specify the pool where the replicated data will be restored.

---

**Target Volume** Create a new volume to restore the replicated data.

---

**Priority** Choose the processing priority for the replication task.

---

**Scheduling (only)** The scheduling options will appear if users select **Asynchronous**

---

for synchronous mirror and volume copy)

Mirror or Volume Copy for the replication job.

Configure Volume Replication

* Replication Pair Name	-- Select --
Type	Synchronous Mirror
	<b>Asynchronous Mirror</b>
	Volume Copy

Asynchronous Mirror: Specify the start time and frequency for the system to perform asynchronous mirror tasks.

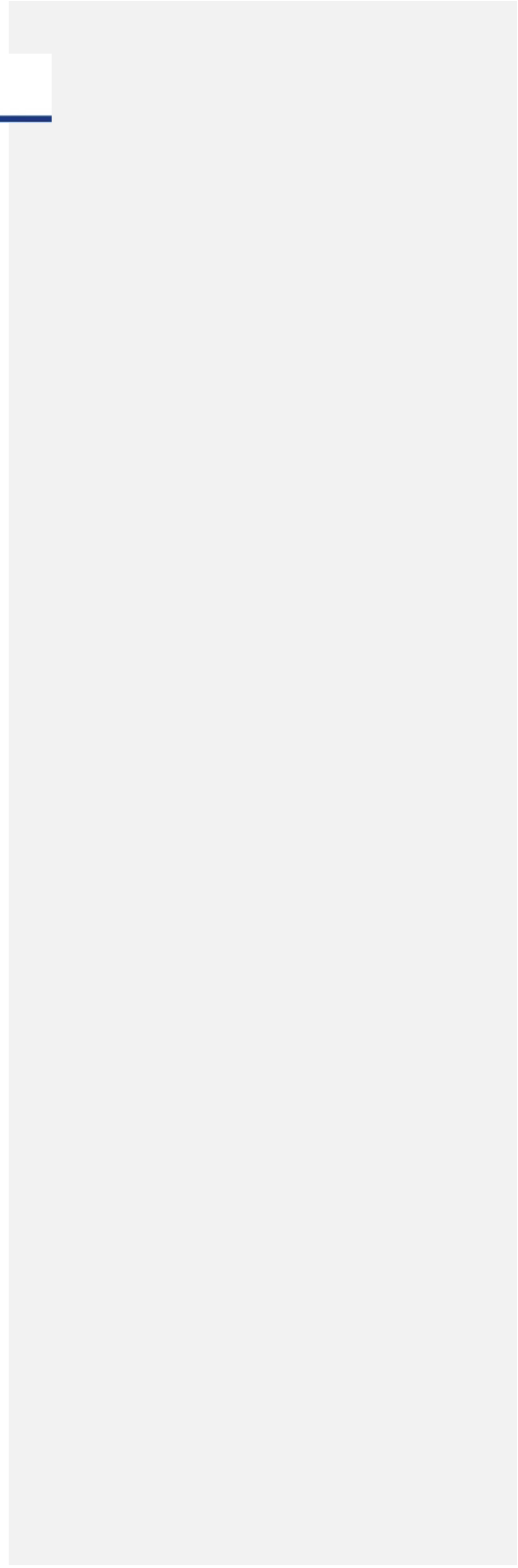
Schedule

* Name	New_Schedule_201706
Start Date	2017-06-19
Start Time	11 : 07
End Date	2017-06-19
End Time	23 : 59
Frequency	<input checked="" type="radio"/> Once <input type="radio"/> Daily <input type="radio"/> Weekly <input type="radio"/> Monthly <input type="radio"/> Backup every 10 minutes

Volume Copy: Specify the time for the system to perform volume copy tasks.

Schedule

* Name	New_Schedule_201706
Start Date	2017-06-19
Start Time	11 : 07

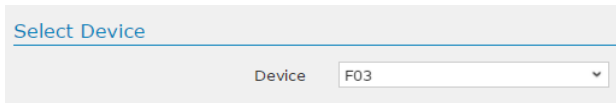


## Scheduling a Folder Rsync

Go to **Workflow > Schedule a folder rsync > Run**



**Select device** Select a connected device from the drop down list.



<b>Parameters</b>	<b>Source folder</b>	Select the source folder for which you want to perform folder rsync
	<b>Target Type</b>	Choose the type of the target, whether it's an PAC Storage NAS system or a third party device.
	<b>Security</b>	Choose whether you want to encrypt your data in the folder rsync progress. The port of the target device will vary due to different security settings. (This option is only for "Third party" Target Type.)
	<b>Channel</b>	Select a network channel to run the scheduled rsync folder task.
	<b>Target Device</b>	Specify the file service IP and the <a href="#">target rsync user settings</a> . <b>Note:</b> <ul style="list-style-type: none"><li>• The username and password here are not the same as those for the user account.</li><li>• Target rsync information will be different depending on Target Type and Security.</li></ul>



---

Target Type	Security	Rsync Information
Third Party	None	Share Name
	Encryption	Folder Path
NAS	Encryption	Directory (Absolute path)

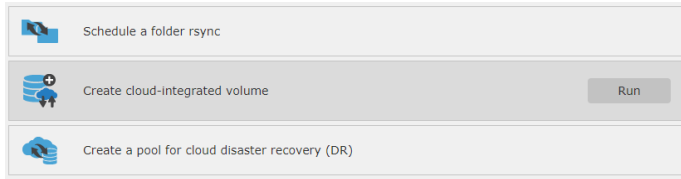
---

**Schedule** Configure the schedule for the folder rsync operations.

---

## Creating a Cloud-integrated Volume

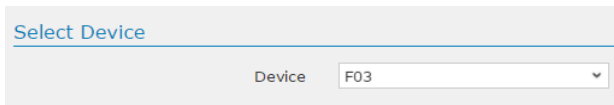
Go To **Workflow > Create cloud integrated volume > Run**



The workflow navigation pane contains three items:

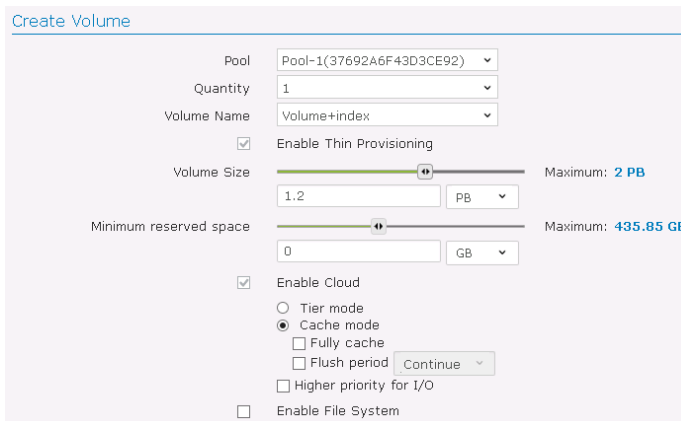
- Schedule a folder rsync
- Create cloud-integrated volume** (with a 'Run' button)
- Create a pool for cloud disaster recovery (DR)

**Select device** Select a connected device from the drop-down list.



The 'Select Device' dialog box shows a dropdown menu with the value 'F03' selected.

**Create Volume**



The 'Create Volume' form includes the following fields and options:

- Pool: Pool-1(37692A6F43D3CE92)
- Quantity: 1
- Volume Name: Volume+index
- Enable Thin Provisioning
- Volume Size: 1.2 PB (Maximum: 2 PB)
- Minimum reserved space: 0 GB (Maximum: 435.85 GB)
- Enable Cloud
  - Tier mode
  - Cache mode
    - Fully cache
    - Flush period: Continue
    - Higher priority for I/O
  - Enable File System

### Parameters

**Pool** Select an existing pool that will be mapped with a cloud bucket. Note that the selected pool cannot be connected with any cloud providers.

To create cloud enabled volumes within a pool that are connected with a cloud provider, please refer to [Cloud](#).



---

[Gateway.](#)

---

<b>Volume Name</b>	Enter the name of the volume.
<b>Volume Size</b>	<p>Specifies the size and unit of the volume. If Thin Provisioning is enabled, the total size of volumes can exceed the size of the pool.</p> <div style="border: 1px solid black; padding: 2px; width: fit-content; margin: 5px auto;">The minimum size of a volume is 10GB.</div>
<b>Enable Cloud-Tier mode</b>	<p>If users set the cloud-integrated volume to “Tier mode,” the cloud bucket will be seen as the lowest storage tier. The less frequently accessed data (normally called cold data), will be moved to the cloud when the cloud-integrated volume has reached its capacity threshold.</p>
<b>Enable Cloud-Cache mode</b>	<p>If users set the cloud-integrated volume to “Cache mode,” all data stored in the volume will be flushed to the cloud according to schedule.</p> <p>If fully cache is enabled, all data will be stored on both the cloud bucket and the local cloud-integrated volume after the flush operation. If fully cache is disabled, all data will be stored on the cloud bucket after the flush operation, but only frequently accessed read data will be available on the local cloud-integrated volume. Regardless of whether fully cache is enabled, all data will be stored on cloud after the last flush operation and users can recover data based on the last snapshot if necessary.</p> <p>Users can set the data flush schedule by configuring the “Flush Period.”</p>
<b>Thin Provisioning &amp; Minimum Reserved Space</b>	<p>In order to expand storage capacity to the cloud buckets, thin-provisioning must be enabled in cloud-integrated volumes.</p> <p>Move the Minimum Reserved Space slide bar to set the percentage of the volume capacity that will be physically allocated as a safe reserve. For more information, refer to <a href="#">About Thin Provisioning</a>.</p>



---





**Enable File System** Users have to enable this option before creating a folder on the volume. The volume will be mounted to file system.

The icons will be shown in the Volume List.

Volume with file system enabled	Volume without file system enabled
	

**Create Cloud Provider**

To create a volume for cloud cache and cloud tiering, users need to provide cloud credential information for PAC Storage firmware. The credential is used to create new buckets and mapping relationship with the volume(s).

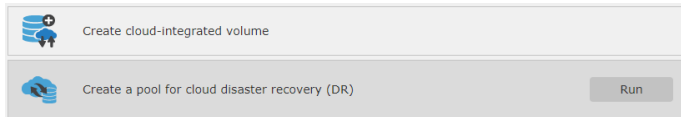
The pool you have selected for creating the volume will be mapped with a new cloud bucket. Enter the credential information. The credential requirements may vary with different cloud providers. For example, to verify the user's identity, Amazon S3 needs a paired access key and secret key, while Microsoft Azure needs endpoint and share key information.

Create Cloud Provider

Pool	Pool-1 (37692A6F43D3CE9... ▾)
Cloud vendor	Aliyun Object Storage Ser... ▾
Access key ID	<input type="text"/>
Secret	<input type="text"/>
Region	China East 2 (Shanghai) ▾
Node Name	oss-cn-shanghai.aliyuncs.com
Bucket	Create a new bucket
	<input type="checkbox"/> Encryption
	<input type="checkbox"/> Compression
	<input checked="" type="checkbox"/> Use SSL

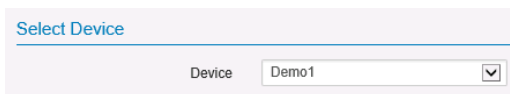
## Creating a Pool for Cloud Disaster Recovery (DR)

**Go To** Workflow > Create a pool for disaster recovery (DR) > Run



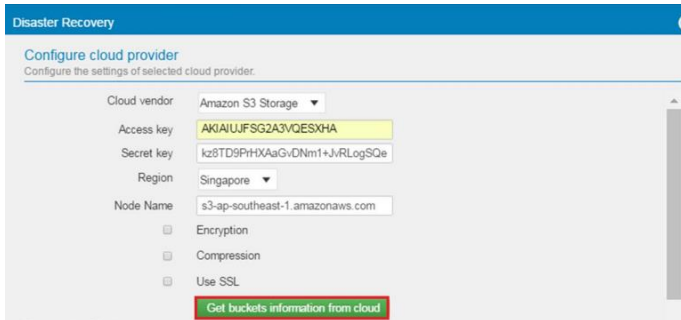
The navigation bar contains two items: 'Create cloud-integrated volume' with a cloud icon and 'Create a pool for cloud disaster recovery (DR)' with a hand icon and a 'Run' button.

**Select device** Select a connected device from the drop down list.



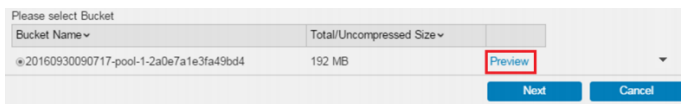
The 'Select Device' dialog box has a 'Device' label and a dropdown menu currently showing 'Demo1'.

**Add a Cloud Provider** To retrieve the bucket information, the system needs your cloud provider access privilege. Select your cloud provider. Enter the credentials and click the **Get buckets information from cloud** button.



The 'Configure cloud provider' dialog box includes the following fields: 'Cloud vendor' (Amazon S3 Storage), 'Access key' (AKIAIUJFSQ2A3VQESXHA), 'Secret key' (kz8TD9PHXAaGvDNm1+JvRLogSQe), 'Region' (Singapore), and 'Node Name' (s3-ap-southeast-1.amazonaws.com). There are also checkboxes for 'Encryption', 'Compression', and 'Use SSL'. A 'Get buckets information from cloud' button is highlighted with a red box.

The bucket information will be listed. Users can see the detailed information of the buckets by clicking the **Preview** button.

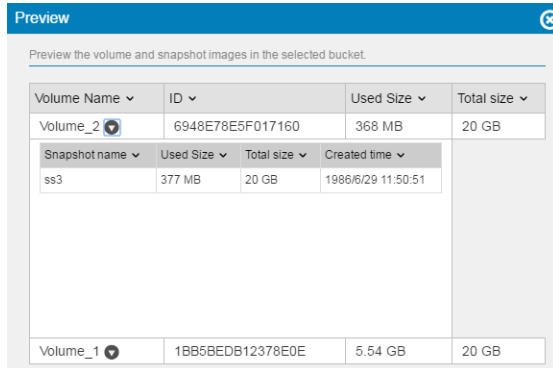


The 'Please select Bucket' dialog box shows a table with the following data:

Bucket Name	Total/Uncompressed Size
20160930090717-pool-1-2a0e7a1e3fa49bd4	192 MB

A 'Preview' button is highlighted with a red box. 'Next' and 'Cancel' buttons are also visible.

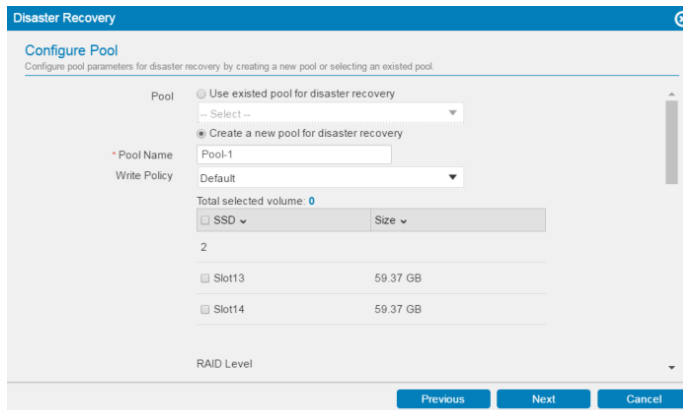
The bucket preview page shows information of volumes in the bucket. You can click on the arrow image to see the snapshots in the volumes.



Select the bucket that has the snapshot images you want to roll back and click **Next**.

### Configure Pool

Select an existing pool or create a new one. The disaster recovery process will create a new volume that claims capacity from the pool and then import the snapshot image to the new volume.



### Parameters

#### Pool Name

Enter a unique name for the volume.

#### Storage Tiering & Tier Index

Disable or Enable.

For more information about storage tiering, click a pool in the Device sidebar. Click the **Help** icon at the top-right corner and look for **Storage Tiering**.



---

<b>RAID Level</b>	<p><b>RAID 0:</b> at least 2 drives (best performance but no data protection).</p> <p><b>RAID 1:</b> at least 2 drives (average performance with excellent data protection).</p> <p><b>RAID 5:</b> at least 3 drives (improved performance with improved data protection).</p> <p><b>RAID 6:</b> at least 4 drives (improved performance with excellent data protection).</p>
-------------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

---

<b>Write Policy</b>	<p>Set the write cache policy for this pool.</p> <ul style="list-style-type: none"><li>● Default: The write cache policy follows system setting.</li><li>● Write-Back: Write data will be stored into the cache memory first and will be written into the disk drive later.</li><li>● Write-Through: Write data will be stored into the disk drive directly.</li></ul>
---------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

The Write-Back and Write-Through setting overrides the [write cache policy for the system](#).

When a critical event occurs, the write policy may automatically switch to the more conservative Write-Through.

---

<b>Assignment</b>	Specifies which controller (Slot A or Slot B) this pool will be assigned to. (This option is only available with PAC Storage PS/PSe devices)
-------------------	----------------------------------------------------------------------------------------------------------------------------------------------

---

<b>Stripe Size</b>	Specifies the stripe size of the array.
--------------------	-----------------------------------------

---

<b>SED Security</b>	Specifies whether you want to protect the member drives with SED (Self Encrypting Drives) security.
---------------------	-----------------------------------------------------------------------------------------------------

Before enabling this option, the following requirements should be met:

- A [SED authentication key](#) is created
- All member drives support SED.

---

<b>Configure</b>	Users can choose to restore all data in the selected bucket or choose to restore
------------------	----------------------------------------------------------------------------------

---



## Volume

specific volumes.

**Disaster Recovery**

**Configure Volume**  
You can restore all data or select some volumes from cloud for disaster recovery.

Restore all data from cloud directly. **i**

Select the specific volume(s) for directly fully restored. Restore all others later using cloud gateway policy.

Total selected : 0

Volume Name	Volume Size	Total/Uncompressed Size
<input type="checkbox"/> Volume_1	10 GB	0 Byte

Snapshot name	Used Size	Size	Created time
<input checked="" type="checkbox"/> Snapshot_20160930_174240	0 Byte	10 GB	2016/9/30 9:43:14

**Previous** **Next** **Cancel**



---

## Event Log

The PAC Storage firmware provides a history of system events (**System log**), user actions (**Action log**), and file access (**Data access log**). You can choose to display the history information, or [export](#) it to the local computer by going to **Settings > System > System Information > System logs**.

### Types of Events

Events can be categorized by (1) their scope and (2) their severity. For the detailed list of events and their descriptions, see the Troubleshooting Guide. Contact [Support](#) to obtain the guide.

Scope of Events	Event Type	Scope
	Controller Event	the events related to the storage system controllers
	Drive Event	the events related to the physical disk drives
	Host Event	the events related to the host computer and host ports
	Logical Drive Event	the events related to logical drives and logical volumes
	System Event	the events related to the overall storage subsystem
	Schedule Event	the events related to the schedule tasks of storage system controllers

Severity of Events	Severity	Description
	Critical error	Users should pay immediate attention to the events and perform required actions.
	Error	Users should pay attention to the events and perform required actions.
	Warning	Users should pay attention to the events.
	Information	Users are notified of non-critical changes in system



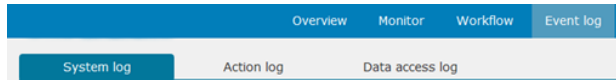
---

status.

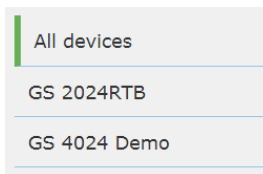
## System Log



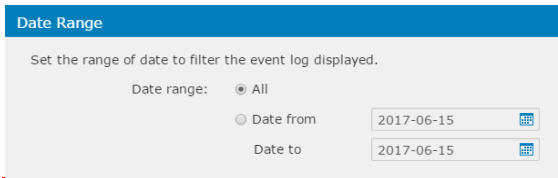
**Go to** Top menu bar > Event Log > System Log



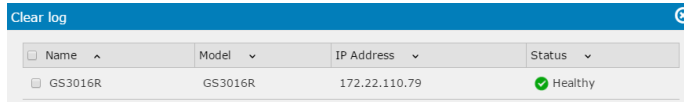
**System log** 1. Select a specific device or all devices by default.



2. You can use the search bar to display certain events.



**Clear system log** Click the **Clear all** button, select the device(s), and click **OK**. The system log of the device(s) will be cleared.



**Download system log** Click the **Download** button, select a device and click **OK**. The PAC Storage firmware will start downloading the system log of the device as a .zip file.



Name	Model	IP Address	Status
GS3016R	GS3016R	172.22.110.79	Healthy

### Event Login Log

When user log into PAC Storage firmware, the Event log will show the history of the user login:

Event log	Event: All events
User admin logged in from 172.28.10.91 via EonOne. (reported by slot A)	
User admin logged in from 172.22.10.25 via EonOne. (reported by slot A)	

If failed to log in the following message will be displayed:

Event log	Event: All events	Error	Warning	Information
User Jack failed to logged in from 172.27.12.120 via Central EonOne due to authorization failure. (reported by slot A)				2018-06-25 11:08:08
User yichun failed to logged in from 172.27.12.120 via Central EonOne due to authorization failure. (reported by slot A)				2018-06-25 11:08:01


### Forward system logs

The system can forward its system logs to a remote syslog server for backup purposes.

1. Click **Forward**.
2. Select **Enable log forwarding** and specify the settings

<b>Server</b>	Specify the IP address of the remote syslog server.
<b>Transfer protocol</b>	Choose a protocol for transferring system logs: <b>UDP</b> .
<b>Port</b>	Specify the port on the remote syslog server for receiving logs.
<b>Log format</b>	Choose a log format accepted by the remote syslog server: <b>RFC3164</b> or <b>RFC5424</b> .
<b>Severity level</b>	Choose the types of system logs by severity level to forward to the remote syslog server.

3. Click **Send test log** to see if the above settings are correct.



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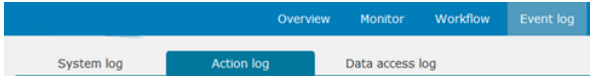
4. Click **OK** to save the settings.

---

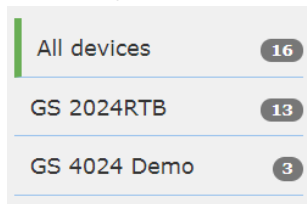
### Action Log



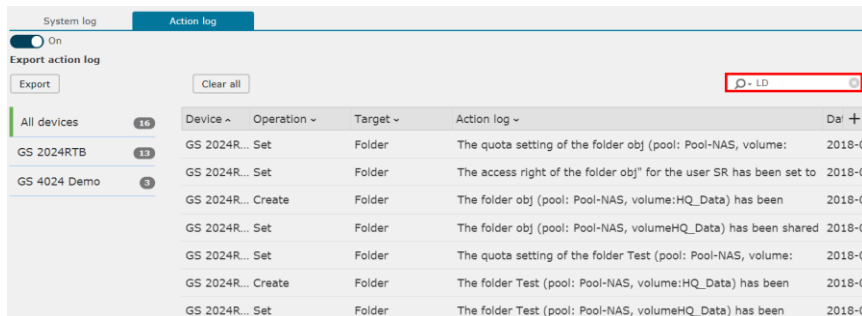
Go to **Top menu bar > Event Log > Action Log**



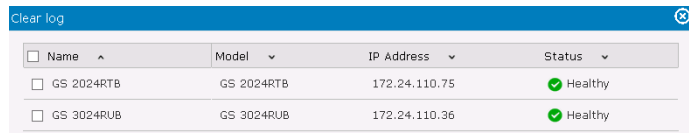
**Action log**  
1. Turn on the switch on the upper left corner  
2. Select a specific device or all devices by default.



3. You can use the search bar to display certain events.



**Clear action log**  
Click the **Clear all** button, select the device(s), and click **OK**. The action log of the device(s) will be cleared.



**Export action**  
Click the **Export** button, select a device and click **OK**. PAC Storage firmware will start downloading the action log of the device as a .zip file.



**log**

Export Log			
<input type="checkbox"/> Name ^	Model v	IP Address v	Status v
<input type="checkbox"/> GS 2024RTB	GS 2024RTB	172.24.110.75	✔ Healthy
<input type="checkbox"/> GS 3024RUB	GS 3024RUB	172.24.110.36	✔ Healthy



---

## Data Access Log

### Note:

- You can only view data access logs on Central PAC Storage firmware.
- To properly display exported log contents, open the exported file in UTF-8.

**Go to**      **Top menu bar > Event log > Data access log**

---

- Steps**
1. Go to the left panel and click on a desired storage device. All file access to the storage device is listed.

Before checking data access logs, make sure you have finished the setup in **Settings > System > General > Data access log**.

2. From an access log record, you can check the following information:

---

<b>File protocol</b>	The file protocol used for accessing file data
<b>Time</b>	The time when the access event occurs
<b>IP address</b>	The accessing user's IP address
<b>Username</b>	The accessing user's PAC Storage firmware username
<b>Action</b>	The file operation performed on file data
<b>File path</b>	The location of accessed file data

---

3. You can manage data access logs with the following buttons:

---

<b>Export</b>	Export all access logs into a .csv file.
<b>Clear all</b>	The system erases all access logs.
<b>Refresh</b>	The system updates access logs to the latest state.

---



---

## Service Manager

Service Manager provides proactive technical support for your storage system. It automatically creates a monitoring connection with PAC Storage Service Center so that the center can check system health in real time. When the connection is lost or a critical event occurs on PAC Storage PS/PSe, Service Manager can automatically send a service request to PAC Storage Service Center with related system information for diagnosis. PAC Storage Service Center will react to the reported issue and provide a resolution within a minimal time span.

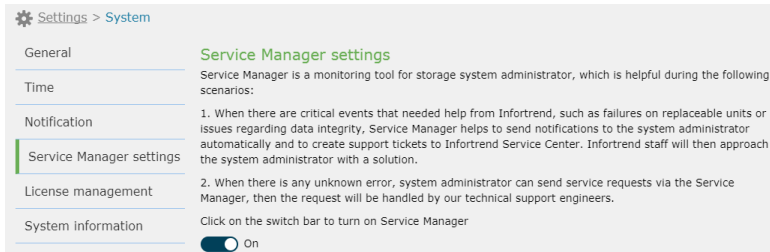
A critical event can be a failure of a fan, BBU, PSU, controller or drive. Related information for diagnosis by PAC Storage Service Center may include contact information, product information, system logs and configurations, as well as core dumps.

You will need to configure Service Manager in the [Initial Setup Wizard](#) when you log in to PAC Storage firmware for the first time.

## Configure Service Manager

Go to **Settings > System > Service Manager settings**

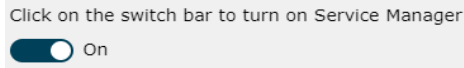
(Service Manager settings can also be accessed through **Initial Setup Wizard**)



The screenshot shows the 'Service Manager settings' page. On the left is a navigation menu with options: General, Time, Notification, Service Manager settings (highlighted), License management, and System Information. The main content area is titled 'Service Manager settings' and includes a description: 'Service Manager is a monitoring tool for storage system administrator, which is helpful during the following scenarios:'. It lists two scenarios: 1. Critical events needing help from Infortrend, and 2. Unknown errors where service requests are sent via the Service Manager. At the bottom, there is a toggle switch labeled 'On' with the instruction 'Click on the switch bar to turn on Service Manager'.

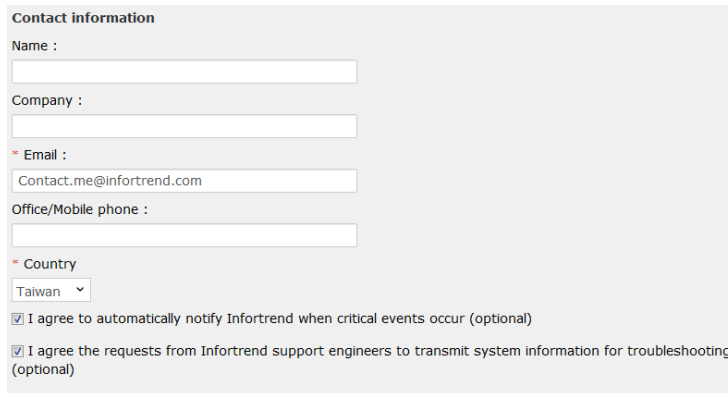
### Configure Service Manager settings

1. Enable Service Manager with the toggle. Service Manager automatically connects with PAC Storage Service Center for a daily check on system health.



A close-up of the toggle switch, which is currently turned 'On'.

Fill in your contact information. (Refer to parameters below for details)



The form is titled 'Contact information' and contains the following fields and options:

- Name :
- Company :
- \* Email :
- Office/Mobile phone :
- \* Country :
- I agree to automatically notify Infortrend when critical events occur (optional)
- I agree the requests from Infortrend support engineers to transmit system information for troubleshooting (optional)

2. We recommend you enable the option **I agree to automatically notify PAC Storage when critical events occur**. The system will automatically create a support ticket to PAC Storage Service Center when any critical errors occur.
3. We also recommend you enable the option **I agree the requests from PAC**

---

**Storage support engineers to transmit system information for troubleshooting.**

Upon request, the system will send out relevant information (i.e., logs, system configurations, and core dumps) for diagnosis to PAC Storage and a notification to you. No private data on your storage will be accessed.

4. Press **Save** button at the bottom of the page to save the settings. After that, you can also verify the settings by pressing the **Send test ticket** button.

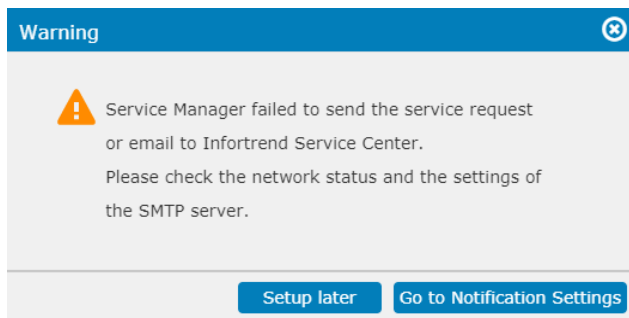
Note that before sending the test ticket, you have to configure the SMTP server and email notification in [Notification Settings](#) to ensure the notification can be successfully created by your PAC Storage PS/PSe storage system.

---

<b>Parameters</b>	<b>Name</b>	Fill in this field with the name of the person PAC Storage should contact.
	<b>Company</b>	Enter the name of your company. This field is optional.
	<b>Email</b>	Fill in this field with the email address to receive notifications. This field is required.
	<b>Office / Mobile phone</b>	Fill in this field with the person's office or mobile phone number.
	<b>Country</b>	Select your location. This field is required.

---

If a warning window pops up with the following message:



It means SMTP server connection failure, Please check network status and SMTP server setting by clicking "Go to Notification Settings" button.

---

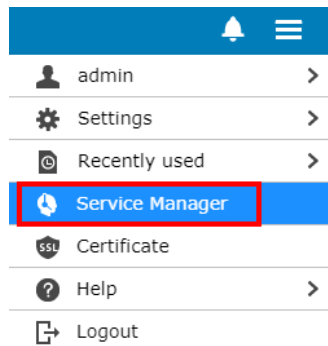


## Service Manager Status

After configuring Service Manager setting, you can access Service Manager from the PAC Storage firmware main menu. From here you can send service request and track your ticket easily directly via Service Manager.

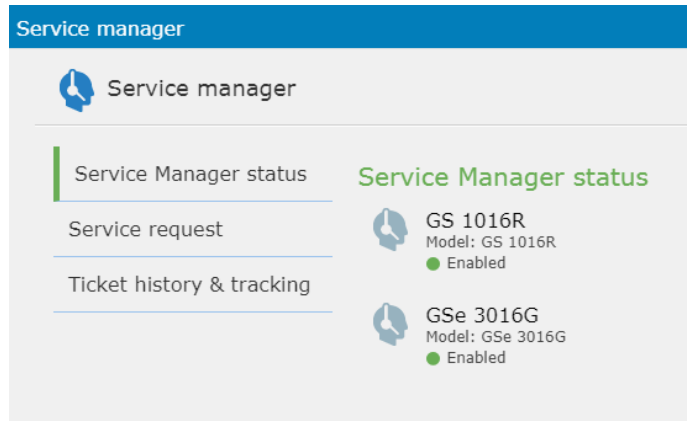
Go to

Main menu > Service Manager



### Service Manager Status Management

Once you have accessed to Service Manager, you may find the Service Manager status of your storage system. For the Embedded PAC Storage firmware, you may only see the status of the storage model that you are using; for the Central PAC Storage firmware, you may see the status of multiple devices.



You can select a model to examine the status of its service manager and action to critical events. There are five statuses you can find on the PAC Storage firmware.

Service Manager Status	Status Color	Action to Critical Events
Enabled	Green	If a critical event is encountered, you will be notified by the Service Manager, a ticket will be automatically sent to PAC Storage Service Center via internet, you can track the ticket information in the Ticket history & Tracking page.
Enabled, no Internet connection, but you can send emails to PAC Storage Service Center automatically	Yellow	If a critical event is encountered, you will be notified by the Service Manager, a ticket will be automatically sent to PAC Storage Service Center via email. Since there's no internet, you cannot track ticket information in the Ticket history & Tracking page.
Enabled, but not allowed to send emails to PAC Storage Service Center automatically	Orange	If a critical event is encountered, the Service Manager will send you an email with support ticket information, you can then send the email to PAC Storage Service Center for instant help from our technical support engineers. Since Service Manger will not notify PAC Storage automatically, therefore the Ticket history & Tracking function is unavailable.
Enabled, but no connection to PAC Storage Service Center	Red	Service Manager is unable to connect to PAC Storage Service Center, please check your <a href="#">SMTP server settings</a> .
Disabled	Grey	Enable Service Manager at Settings > System > <a href="#">Service Manager settings</a>



## Service Request

Here you can manually submit a service request or issue ticket to PAC Storage Service Center by filling in relevant information.

**Go to**                    **Main menu > Service Manager > Service request**

---

**State a Request or Issue**

1. Select the device name from the drop-down list.
2. Please check the contact email address for the device. If you wish to modify your contact email address, please go to the [Service Manager settings](#) page.
3. Fill in the information of your problem or request. You can also upload screenshots or other files to illustrate the problem.

Subject

Problem explanation

Steps to reproduce the problem

Screenshot / file upload

I agree to attach system logs to this form for diagnosis.

4. Check the box **I agree to attach system logs to this form for diagnosis**. Click **Submit** to save and send the service request to PAC Storage Service Center.


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<b>Parameters</b>	<b>Model</b>	Model name of the storage system. This information is retrieved automatically and is read-only.
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	<b>Serial number</b>	This information is retrieved automatically and is read-only.
--	----------------------	---------------------------------------------------------------

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<b>Service ID</b>	This information is retrieved automatically and is read-only. The ID is displayed in 7 decimal digits.
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<b>Firmware version</b>	The current firmware version. This information is retrieved automatically and is read-only.
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<b>Subject</b>	Fill in this field with the subject of your service request. This field is required.
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<b>Problem explanation</b>	Describe the problem here. This field is required.
----------------------------	----------------------------------------------------

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<b>Steps to reproduce the problem</b>	Describe the steps to reproduce the problem.
---------------------------------------	----------------------------------------------

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<b>Screenshot / File upload</b>	Upload a screenshot or other files illustrating the problem. Click <b>Browse</b> to select the files to upload.
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## Ticket History & Tracking

You can see a list of the service tickets, check their status or close tickets. Note that the internet connection is required to show the ticket status.

**Go to** Main menu > Service Manager > Ticket history & tracking

**Display ticket(s)** You can click the drop-down menu above the Ticket No. column to choose to display all tickets, active tickets or closed tickets.

You can check all issued tickets and their status here. To show the status, internet connection is required.

All tickets  All devices  Close Resubmit log Search ticket

<input type="checkbox"/> Ticket no. <input type="text"/>	Issue date <input type="text"/>	Description <input type="text"/>	Status <input type="text"/>
<input type="checkbox"/> ALE-060463	2017/09/07 08:45:43	Controller B shutdown due t...	Closed
<input type="checkbox"/> BBX-508597	2017/09/07 07:19:17	LD:72FC51F0 Logical drive ...	Closed

You can also enter a key word in the search ticket box to look up tickets. If the description contains the key word you entered, the ticket(s) will be listed in the table.

You can check all issued tickets and their status here. To show the status, internet connection is required.

All tickets  All devices  Close Resubmit log

<input type="checkbox"/> Ticket no. <input type="text"/>	Issue date <input type="text"/>	Description <input type="text"/>	Status <input type="text"/>
<input type="checkbox"/> CEL-741404	2017/09/06 11:58:25	Enclosure fan 0 failed. (repo...	Closed
<input type="checkbox"/> JLP-060186	2017/09/07 07:19:20	Enclosure fan 2 failed. (repo...	Closed
<input type="checkbox"/> JSS-276396	2017/09/06 11:58:27	Enclosure fan 1 failed. (repo...	Closed

**Select & close ticket(s)** You can select one or more tickets by clicking the box next to the ticket number. You can select all tickets by clicking the check box next to the title Ticket No. Then, you can click **Close** to close the selected ticket(s).

**Service manager**

You can check all issued tickets and their status here. To show the status, internet connection is required.

Service Manager status

All tickets | All devices | **Close** | Resubmit log | Enclosure

Service request

Ticket history & tracking

Ticket no.	Issue date	Description	Status
<input checked="" type="checkbox"/> CEL-741404	2017/09/06 11:58:25	Enclosure fan 0 failed. (repo...	Closed
<input checked="" type="checkbox"/> JLP-060186	2017/09/07 07:19:20	Enclosure fan 2 failed. (repo...	Closed
<input checked="" type="checkbox"/> JSS-276396	2017/09/06 11:58:27	Enclosure fan 1 failed. (repo...	Closed
<input checked="" type="checkbox"/> MXH-526920	2017/09/06 11:52:05	Enclosure fan 1 failed. (repo...	Closed
<input checked="" type="checkbox"/> QFJ-720411	2017/09/06 11:52:03	Enclosure fan 0 failed. (repo...	Closed
<input checked="" type="checkbox"/> RTN-103197	2017/09/06 11:55:08	Enclosure fan 0 failed. (repo...	Closed
<input checked="" type="checkbox"/> SCO-994774	2017/09/07 06:40:28	Enclosure fan 1 failed. (repo...	Closed
<input checked="" type="checkbox"/> SZG-094662	2017/09/06 11:55:22	Enclosure fan 1 failed. (repo...	Closed

**Note:** When the user closes a ticket, the status will be synchronized to PAC Storage Service Center if Internet connection is available. Otherwise, the system will retry the operation "update status to server" when Internet connection is up or until the ticket expires.

### Resubmit system logs

When needed, you can resubmit system logs to PAC Storage Service Center for a specified ticket. Select the ticket and click **Resubmit log**.

You can check all issued tickets and their status here. To show the status, internet connection is required.

All tickets | All devices | Close | **Resubmit log** | Enclosure

Ticket no.	Issue date	Description	Status
<input checked="" type="checkbox"/> CEL-741404	2017/09/06 11:58:25	Enclosure fan 0 failed. (repo...	Closed
<input type="checkbox"/> JLP-060186	2017/09/07 07:19:20	Enclosure fan 2 failed. (repo...	Closed
<input type="checkbox"/> JSS-276396	2017/09/06 11:58:27	Enclosure fan 1 failed. (repo...	Closed

### Ticket Status

Each ticket can have one of the four statuses:

- **New:** PAC Storage Service Center has received the request.
- **Opened:** PAC Storage Service Center has accepted the request and is currently processing it.
- **Wait for customer:** The replacement unit is being sent to the customer. PAC Storage Service Center is waiting for the customer's confirmation.
- **Closed:** The issue has been resolved.

The status is available only if your system has Internet connection.



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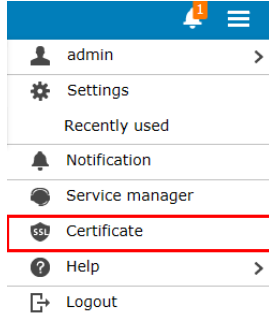
## Certification

To protect and enhance the security data transmission, the PAC Storage PS/PSe storage systems can now transmit data through HTTP communication protocol. Before any access through HTTP protocol, the user must apply for a valid certification signing request (CSR). After applying for a CSR and once approved by the third party organization, you need to import the certificate into PAC Storage firmware system, then you can access PAC Storage firmware, File Explorer, and SyncCloud via HTTP communication.

## Configure Web Certification

Go to

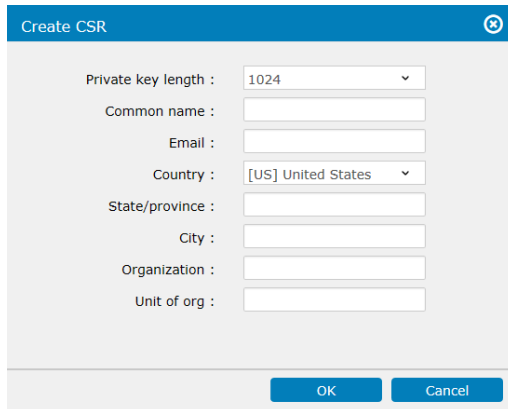
Main menu > Certificate



Click Certificate and you will be directed to see Create CSR, Import Certificate buttons and Server Certificate status.

**Create CSR**

Click this button to display CSR page where users are required to fill in necessary information to request for a CSR authorization.

A screenshot of a 'Create CSR' dialog box. The dialog has a blue title bar with the text 'Create CSR' and a close button. The form contains several fields: 'Private key length' is a dropdown menu with '1024' selected; 'Common name' is a text input field; 'Email' is a text input field; 'Country' is a dropdown menu with '[US] United States' selected; 'State/province' is a text input field; 'City' is a text input field; 'Organization' is a text input field; and 'Unit of org' is a text input field. At the bottom of the dialog are two buttons: 'OK' and 'Cancel'.

**Private key length:** Select the key length parameter from the scroll down list, available options are 1024,2048 and 4096. (factory default is 1024)

**Common name:** Enter the name for your CSR. (maximum words:64)

**Email:** Enter a valid and email address with correct format.

**Country:** Select your country from the scroll down list.



**State/province:** Select the correspondent state/province.

**City:** Select your city.

**Organization:** Enter the organization (maximum words: 64)

**Unit of org:** Enter Unit of Organization (maximum words: 64)

Click **OK** to submit CSR file.

**Note:** if the entered information has an error, or column is left blank, the **OK** button will become unavailable, please ensure all information is filled.

Click **Cancel** to cancel all action and return to Certification Menu

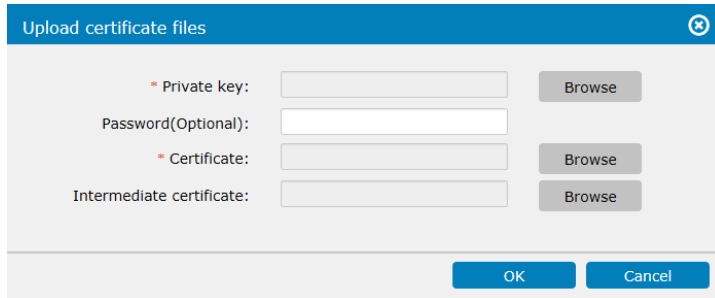
After submitting the CSR, you will see:

Click **Download** to start downloading csr.zip file (note that different browsers come with different way of downloading).

Click **Close** to return to Certification Menu (note that if proceed, data will not be saved, you must re-initialize the request again).

#### Import Certificate

Select the Import Certificate button, you will be directed to Upload Certificate Files page, then fill in the credentials as below:



**Private key:** Click the Browse button, search for the file path of your Private key --  
\*this field is required

**Certificate:** Click the Browse button, search for the file path of your Certificate downloaded (.crt and .cer file format types are supported)--\*this field is required

**Intermediate certificate:** Browse the file path of your intermediate certificate.

**Upload:** press upload button to upload file (this function is unavailable if one of Private key and Certification is left blank

**Cancel:** press cancel to remove all entered fields and return back to Certification

---

Menu

**Back:** Click this button to return to Upload certificate files

Once uploading the certificate onto your PS model, a window will be displayed with the information: **"The existing certificate will be replaced by the one below. Are you sure to import this certificate?"**

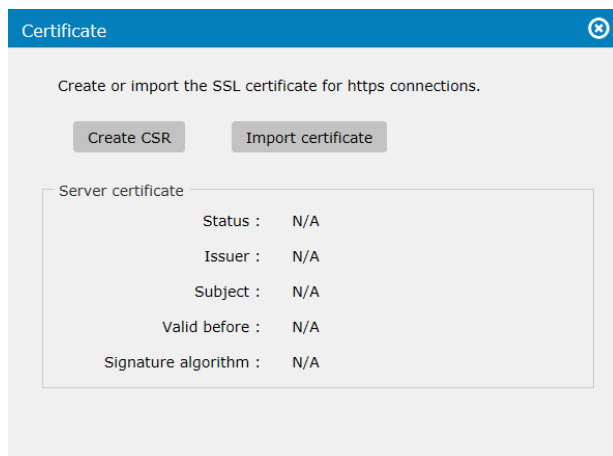
**OK:** Press OK to confirm, if an error occurs, a pop up window will appear showing "The certificate is invalid. Please check your certificate files"

**Cancel:** Click this button to cancel all action and return to Certification Menu

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**Server Certificate**

Once you have imported a certificate, the Server Certificate will display it's relevant information (Note that if no certificate is imported, Server Certificate will display all information with N/A).



# System

The System setting menu contains the following sub-settings.

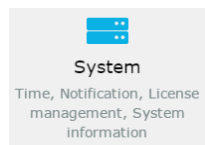
1. [General](#)
2. [Time](#)
3. [Notification](#)
4. [Service Manager](#)
5. [License Management](#)
6. [System Information](#)
7. [SED Key Management](#)
8. [Maintenance](#)
9. [Power](#)
10. [Enclosure View](#)

For cluster settings, the System setting menu contains the following sub-settings.


1. [General](#)
2. [Time](#)
3. [File Cluster](#)
4. [Maintenance](#)

Go to

Settings / Device management > System



## System Setting Menu

The System Setting menu for the chosen device will appear. Users can switch to the sub-setting pages or click  [Settings](#) to go back to the previous setting page.



## General

**Go to** Settings / Device management > System > General

---

- Steps**
1. Go to the **System administration** section.
  2. Click on a suitable button to manage the system:
    - **Restart system:** Click to restart the whole system.
    - **Shut down system:** Click to shut down the whole system.
  3. For dual-controller models, you can click **More** to manage each controller:
    - **Stop controller A:** Click to shut down controller A.
    - **Stop controller B:** Click to shut down controller B.
    - **Run both controllers:** Click to restart both controllers.
- 

### Device Name

Users can modify the name of the storage device.

**Device name**  
Device name is for identification when configuring multiple devices.

**File server name**  
To access shared folders via CIFS/SMB, AFP, NFS, etc., please enter the file server name (e.g. NAS85\_A in PC Windows Explorer, and smb://NAS85\_A or afp://NAS85\_A in Mac Finder).

Controller A:

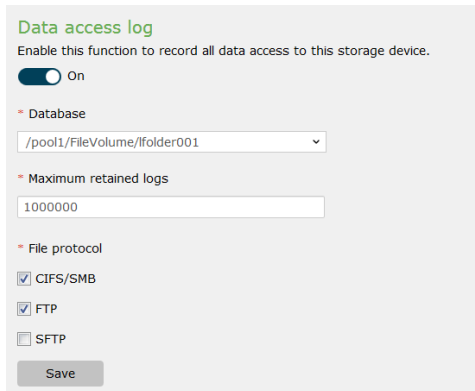
Controller B:

---

## Data Access Log

The system can record all access to stored file data for close monitoring.

1. Turn on the switch.
2. Select a local shared folder as a database to store all access logs.
3. Set a maximum number of retained access logs.
4. Select one or more file-level protocols to record their data access: **CIFS/SMB**, **FTP**, and **SFTP**.
5. Click **Save**. All data access logs are available in **Event log > Data access log**.



The screenshot shows a configuration window titled "Data access log". It contains the following elements:

- A toggle switch labeled "On" which is currently turned on.
- A field labeled "Database" with a dropdown menu showing the path "/pool1/FileVolume/folder001".
- A field labeled "Maximum retained logs" with the value "1000000" entered.
- A section labeled "File protocol" with three checkboxes: "CIFS/SMB" (checked), "FTP" (checked), and "SFTP" (unchecked).
- A "Save" button at the bottom.

---

## File Server Name

Users can modify the name the file server. For dual controller storage devices, the file server name will be displayed with -A and -B to differentiate between the two controllers.

To join the storage device to any Windows Active Directory (AD) domain, you can include letters in lowercase or uppercase, numbers, and hyphens (-) in the file server name. Besides, the first character of the name must be a letter.


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## Super user

The super user can access all shared folder on the system via the CIFS/SMB and FTP protocols.

To log in as the super user, enter the current PAC Storage firmware login credentials

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on dedicated client software.

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### HTTP redirection

Enable this function to disallow HTTP and HTTPS access to the management interface via their default ports (80 and 443).

You can only access the management interface via port 8816 (for HTTP access) and port 8817 (for HTTPS access).

---

### TLS

Specify the required TLS version for securely connecting to the management interface.

**Note:** When HA service is enabled, the settings are synced between the two devices in the HA storage.

---

### Buzzer

Each storage system or expansion enclosure contains a hardware beep mechanism to notify users when system errors or hardware failures occur. You may directly mute the sound on the hardware (please refer to the hardware manual for details) or remotely through the user interface.

**Note:** You can only mute the currently beeping sound and cannot disable the buzzer setting from the user interface.

---

### Local management interface

You can boost the storage device's access performance by switching off the top switch for the local management interface.


You can open more network ports for data access via the data ports by switching on the bottom switch.

---

### Password Change

Click the **Change the Password** button and input the old and the new passwords to modify the login password for accessing the PAC Storage PS/PSe through the Central PAC Storage firmware.

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### Performance Optimization

Allocate more system resource to a specific data service to optimize its read and write access. Select an option:

- **Better performance for file access service**

This option enhances resources for NAS services.

- **Better performance for block data access**

This option enhances resources for SAN services.

- **Maximum block data access and stop NAS service**

This option cancels file-level data services on the device to maximize resources for SAN services.

**Go to**      **Cluster settings > System > General**

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After the scale-out cluster is enabled, you can view the cluster name, its capacity, number of appliances in this cluster, and status of total drives.

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## Time Settings

**Go to** Settings / Device management / Cluster settings > System > Time

---

- Steps**
1. Go to the **Current time** section.
  2. To change the system time, go to **Change date and time** and click **Change**:

**Customize** Select this option to manually set the system time.

---

**Automatically sync with NTP server** You can let the cluster sync its system time with an NTP server. You can specify at most two NTP servers for use.

- A. Select an NTP server to sync with from the **Internet time server** menu. To sync with a custom NTP server, select **Customize** and specify the server's URL.
- B. Click **Update now** to sync time with the NTP server.
- C. Set **Polling interval** in hours. The system checks and calibrates the system time with the NTP server at the specified interval.

3. Go to **Time zone** to choose an appropriate time zone and specify the settings:

**Update time zone information** Click on this option to immediately update the system's built-in time zone information.

---

**Automatically update time zone information (Internet connection required)** Select this option to let the system automatically update time zone information.

4. Go to **Adjust daylight saving time** and turn on the function. Then, click **Edit** to specify the settings:

**Automatically adjust daylight saving time** Click **Update daylight saving time information** to immediately update the daylight saving time settings.

Select **Automatically update time zone**

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**information (Internet connection required)** to let the system auto-update the time zone settings.

---

**Customize**

**Start time:** Specify when to start applying daylight saving time.

**End time:** Specify when to stop apply daylight saving time.

**Offset (minutes):** Specify the time offset of daylight saving time.

5. Click **OK** to save the settings.

---



## Notification

Using the remote event notification feature, you can receive event notifications even when not accessing the subsystem through the User Interface.

### About Severity Settings

Three event severity levels are available: Notification, Warning and Critical. The Notification level includes all types of events while Warning and Critical levels are for events that may cause harm to the system or people. A higher severity level includes all events of a lower severity level.

- Notification: all events, including Warning and Critical events.
- Warning: includes Warning and Critical events.
- Critical: includes only Critical events.

### Severity Settings in the Sender and the Receiver side

The severity level settings have to be consistent between the sender and the receiver. If the severity level settings on both sides are different, the following situations will occur.

- If the sender's severity level is Critical but the receiver's is set to Notification, the receiver will only receive events of the Critical level.
- If the sender's severity level is Notification and the receiver's is also set to Notification, the receiver will receive all events.
- If the sender's severity level is Notification but the receiver's is set to Critical, the receiver will only receive events of the Critical level.

If you have multiple receivers and each has different settings, the overall severity control depends on the sender's setting. That is, if the sender's severity level is set to Notification, all receivers will receive Notification level events.

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<b>Go to</b>	<b>Settings / Device management &gt; System &gt; Notification</b>
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### Email Notification

1. Turn on email notification with the toggle.
2. Configure the SMTP server settings. Please note that you must to fill in the information for **SMTP server** and **Sender email** to complete email notification. (Make sure your Sender email address is correctly entered with the correct email address format).

**Account** and **password** indicate the account and password information of the sender's SMTP server. These fields are optional since some of the SMTP servers may not have the authentication mechanism. You can also set the

**security** level of the SMTP server.

**Note:** You do not have to enter domain name for the Account name filed e.g. Username, instead of Username@PAC Storage.com

Email | SNMP

Email notification  
 Off

**SMTP server**  
When important events occur (e.g. hard drive failed, system error), system will email a notification to a specific email address.

\* SMTP Server  \* SMTP Port

\* Sender Email

Account  Password

Security  
None ▾

**Note:** The SMTP port number is usually set to 25. If you want to use a secure over SSL, set it to 465; for secure over TLS, set to 587.

SMTP port number	Description
25	Transmission without authentication (may contain span mails)
465	SSL encryption enabled
587	TLS encryption enabled

3. Add Email Receivers by clicking the **Add Receiver** button at the bottom of the page. Note that at least an email receiver is required for the email notification.


Add/edit receiver information

\* Email address

Severity

\* Mail subject

To configure the receiver information, please enter the receiver's Email address and select the notification **severity level** listed in the previous paragraph in the pop-up window. You must also name your **mail subject** to



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identify your notification email.

After saving SMTP settings, click on each email receiver and then click **Send test email** to see if the intended receiver gets a test message.

4. Click **Save** to save the settings.



## SNMP Settings

Go to **Settings / Device management > System > Notification > SNMP**

- SNMP Notification**
1. Enable SNMP notification by clicking the switch button. (You must first turn on SNMP service for any further SNMP settings)



2. Enable one of the SNMP support version. You can also enable both SNMPv1 and SNMPv3 at the same time.

The screenshot shows the 'SNMP service' configuration page. At the top, there is a toggle switch for 'SNMP service' which is currently turned 'On'. Below this, there are two main sections. The first section is for 'Enable SNMPv1 support', which has a checked checkbox. Underneath it is a field for 'Community' with an asterisk indicating it is required. Below that is a button with a plus sign labeled 'Add SNMPv1 trap receiver'. The second section is for 'Enable SNMPv3 support', which also has a checked checkbox. Below it is a field for 'Username' with an asterisk. Further down are fields for 'Authentication protocol' (set to 'None') and 'Authentication password'.

### Enable SNMPv1 support

1. Click the **Enable SNMPv1 support** check box to activate the SNMPv1.
2. Enter the **Community** information.
3. Click **Add SNMPv1 trap receiver** to add a trap server.
4. Enter the **Receiver IP address** and select the **severity** level to complete the settings.

The screenshot shows a form titled 'Add receiver IP address'. It contains two fields: 'Receiver IP address' with a text input field labeled 'IP address', and 'Severity' with a dropdown menu currently showing 'Critical error + Error + Wa...'.

- Press **Save** button at the bottom of the page to save the settings. You can also verify the settings by pressing the **Test SNMP trap** button.

<b>Parameters</b>	<b>Community</b>	<p>The password of the SNMP.</p> <p>Minimum / Maximum length of the community name: 1 / 31 digits.</p> <p>Note that the name must not contain any punctuation marks such as quotation mark, vertical bar and comma.</p>
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- Enable SNMPv3 support**
- Click the **Enable SNMPv3 support** check box to activate the SNMPv3.
  - Enter the **Username** of the SNMPv3 server.
  - Select the authentication protocol of the SNMPv3 and the password.
  - Select the privacy protocol of the authentication if needed.
  - Click **Add SNMPv3 trap receiver** to add a trap server.
  - Enter the **Receiver IP address** and select the **severity** level to complete the settings.

Add receiver IP address

Receiver IP address:

Severity:

- Press **Save** button at the bottom of the page to save the settings. You can also verify the settings by pressing the **Test SNMP trap** button.

<b>Parameters</b>	<b>Username</b>	The username for authentication. Maximum length: 31 digits.
	<b>Authentication Protocol</b>	Currently, the PAC Storage PS/PSe supports the <b>MD5</b> and <b>SHA-1</b> authentication. You can select the protocol in the drop-down list.
	<b>Authentication Password</b>	Enter the authentication password in the field. The minimum / maximum length is 8 / 16 digits.
	<b>Privacy Protocol &amp;</b>	Select the privacy protocol in the drop-down



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**Privacy Password**

list, which includes the **DES** and **AES-128**, and enter the privacy password.  
The privacy protocol field is enabled according to the **Authentication Protocol** and its minimum / maximum password length is 8 / 16 digits.

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## Service Manager Settings

For Service Manger settings details, please refer to [Service Manager](#) section.

## License Management

If you have any license-related issues (local and remote replication) with your subsystem, please contact your dealer.

<b>Go to</b>	<b>Settings / Device management &gt; System &gt; License management</b>																		
<b>License Types</b>	You will need to apply for or download a license key to use the following features in the PAC Storage PS/PSe series. A Standard License is provided for free for all users and is preloaded in your PAC Storage PS/PSe devices. An Advanced License may need to be additionally purchased.																		
	<table><thead><tr><th>Feature/Functionality</th><th>License Type</th></tr></thead><tbody><tr><td>Standard Local Replication</td><td>Standard License</td></tr><tr><td>Expansion Enclosure Connection</td><td>Standard License</td></tr><tr><td>Thin Provisioning</td><td>Standard License</td></tr><tr><td>Advanced Local Replication</td><td>Advanced License</td></tr><tr><td>Remote Replication</td><td>Advanced License</td></tr><tr><td>Automated Storage Tiering</td><td>Advanced License</td></tr><tr><td>SSD cache pool</td><td>Advanced License</td></tr><tr><td>EonCloud Gateway</td><td>Standard/Enterprise/Ultimate License</td></tr></tbody></table>	Feature/Functionality	License Type	Standard Local Replication	Standard License	Expansion Enclosure Connection	Standard License	Thin Provisioning	Standard License	Advanced Local Replication	Advanced License	Remote Replication	Advanced License	Automated Storage Tiering	Advanced License	SSD cache pool	Advanced License	EonCloud Gateway	Standard/Enterprise/Ultimate License
Feature/Functionality	License Type																		
Standard Local Replication	Standard License																		
Expansion Enclosure Connection	Standard License																		
Thin Provisioning	Standard License																		
Advanced Local Replication	Advanced License																		
Remote Replication	Advanced License																		
Automated Storage Tiering	Advanced License																		
SSD cache pool	Advanced License																		
EonCloud Gateway	Standard/Enterprise/Ultimate License																		

- Notes**
- When your license expires, apply for a license renewal.
  - When you have upgraded your features, apply for a license upgrade.
  - If you want to try out the advanced license features for 30 days, apply for





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a Trial License.

- It is required to reset the system for the license to take effect after a license is installed.

## Generating a License Application File

The License Application File is needed when upgrading/renewing PAC Storage PS/PSe licenses. Users need to upload the License Application File to the license website, download the upgraded/renewed license and then reload the new license onto PAC Storage PS/PSe via PAC Storage firmware.

Before starting any PAC Storage PS/PSe license process, please make sure PAC Storage's PAC Storage firmware management suite shipped together with the PAC Storage PS/PSe storage system has been properly installed.

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**Go to**                    **Settings / Device management > System > License management**

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**Steps**                    In the License Key window, click **Generate License Application File**.

### License management

It requires a license to activate or increase limits for certain functions (e.g. snapshot). If a license is needed, please download license apply file first and activate it in Infortrend website. Once you receive a license file, you can add it in the storage device.

Generate the license application file.

Download will start immediately and the file will be saved automatically in your computer.

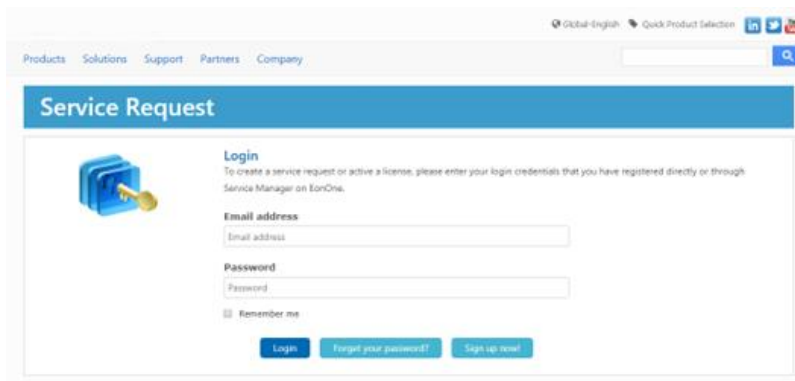
## Generating an Advanced License

An advanced License is required to access the following features:

- Advanced local replication
- Remote replication
- Automated storage tiering
- SSD cache pool
- EonCloud Gateway

You can try out these features for 30 days using the Trial License before making a purchase decision.

- Steps**
1. Visit PAC Storage's PAC Storage PS Software License website: <http://support.PAC.Storage.com/> and log in. If you don't have an account, please click **Sign up now** to register for one.



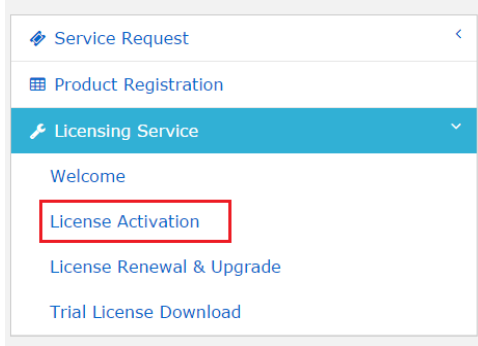
The screenshot shows the 'Service Request' login page on the PAC Storage website. The page has a blue header with the text 'Service Request'. Below the header, there is a navigation menu with links for 'Products', 'Solutions', 'Support', 'Partners', and 'Company'. A search bar is located in the top right corner. The main content area features a login form with the following elements:

- Login** section with a sub-header: 'To create a service request or active a license, please enter your login credentials that you have registered directly or through Service Manager on EonOne.'
- Email address** field: A text input box with the placeholder text 'Email address'.
- Password** field: A text input box with the placeholder text 'Password'.
- Remember me** checkbox: A small square checkbox followed by the text 'Remember me'.
- Login** button: A blue button with the text 'Login'.
- Forgot your password?** link: A blue button with the text 'Forgot your password?'.
- Sign up now!** link: A blue button with the text 'Sign up now!'.

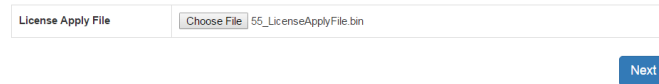
2. At the **Product Family** drop-down menu located at the top right corner, select PAC Storage PS.



3. Then at the left column under **Licensing Service**, click **License Activation**.



4. Upload the License Application File you obtained through PAC Storage firmware and click **Next**.



5. Fill in the License Serial Number you received and click **Add**. After adding the License Serial Number, click **Next**. You can generate multiple licenses in a single activation process. Simply fill in another License Serial Number and click **Add**. The added licenses will be listed in the **License** box.

License Serial Number	<input type="text"/> <input type="button" value="Add"/>
	<small>(Enter one license code at a time) Please insert Add-on License Code.</small>
Licenses to be added	<div style="border: 1px solid #ccc; height: 30px; width: 100%;"></div> <input type="button" value="Remove"/>
Activated Licenses	<div style="border: 1px solid #ccc; height: 30px; width: 100%;"></div>

6. Click **Download** to receive the License Key File.

Thank you for purchasing EonStor DS / GS Software License.

Please click on **Download** to receive License Key File immediately. You will not receive any e-mail notification for license activation.

In case you encounter any problem when uploading the downloaded file to your EonStor DS / GS system, please re-generate the License Apply File and directly go through "Retrieve License" process again, or contact Infotrend for help.

Save the License Key File at a preferred location and upload it to PAC Storage firmware.

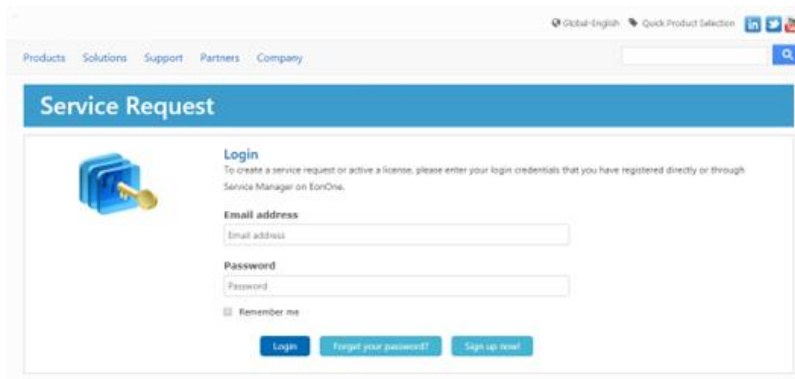
Please note it is required to reset the system for the license to take effect after it is

installed.

## Upgrading Standard License to Advanced License

The following introduces how to upgrade from a standard license to a new advanced license.

- Steps**
1. Visit PAC Storage's PAC Storage PS Software License website: <http://support.PACStorage.com/> and log in. If you don't have an account, please click **Sign up now** to register for one.

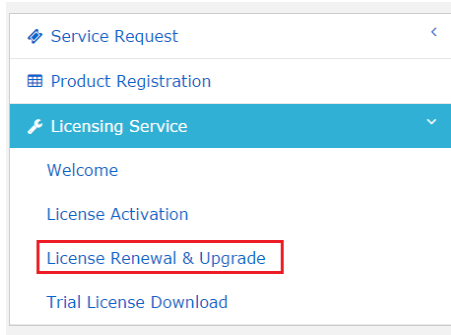


The screenshot shows the 'Service Request' login page. At the top, there are navigation links for 'Products', 'Solutions', 'Support', 'Partners', and 'Company'. A search bar is located on the right. The main heading is 'Service Request'. Below this, there is a 'Login' section with a key icon. The text reads: 'To create a service request or activate a license, please enter your login credentials that you have registered directly or through Service Manager on EonOne.' There are two input fields: 'Email address' and 'Password'. A 'Remember me' checkbox is present below the password field. At the bottom of the login section, there are three buttons: 'Login', 'Forgot your password?', and 'Sign up now!'.

2. At the **Product Family** drop-down menu located at the top right corner, select PAC Storage PS.



1. If you have already purchased an advanced license, please click on **License Renewal & Upgrade** under **Licensing Service** at the left column.



4. Upload the [License Application File](#) generated through PAC Storage firmware and click **Next**.

License Apply File  55\_LicenseApplyFile.bin

5. Check whether the listed licenses are the ones you have purchased. If not, contact [support](#).

### EonStor DS / GS License Renewal & Upgrade

Step 1 . Upload License Apply File  
**Step 2 . Download License Key File**  
System Serial No :TWCS000C1630000001  
  
  
Click "Next" if above primary licenses are correct.  
Or contact Infortrend Technical Support if above licenses are incorrect.

6. Click **Download** to receive the License Key File and save the License Key File at a preferred location and upload it to PAC Storage firmware.



## EonStor DS / GS License Renewal & Upgrade

The application is completed.

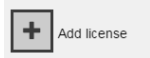
Please click on [Download](#) to receive License Key File immediately. You will not receive any e-mail notifications for license activation.

[Download](#)

In case you encounter any problem when uploading the downloaded file to your EonStor DS / GS system, please re-generate the License Apply File and go through this "Retrieve License" process again, or contact Infotrend for help.

 TWCS000C16....lic ^

7. Click the Add License button in the License Management page and upload the License Key File.

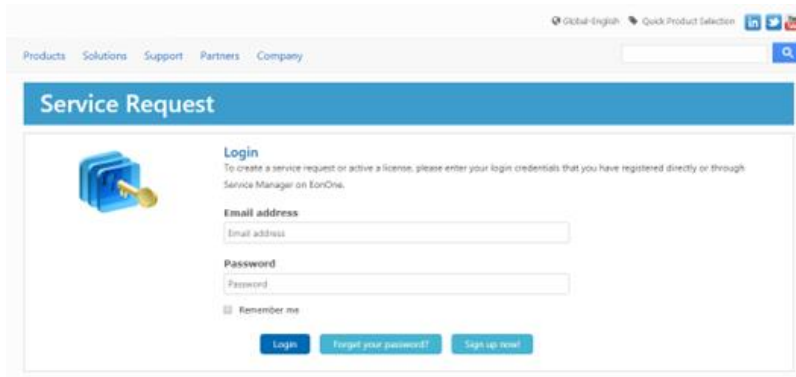


Please note it is required to reset the system for the license to take effect after it is installed.

## Renewing License

If you have lost a previously generated License Key File, you can regenerate it through the license website.

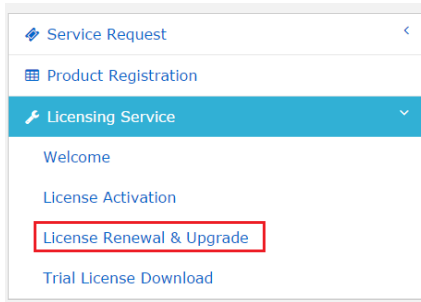
- Steps**
1. Visit PAC Storage's PAC Storage PS Software License website: <http://support.PAC.Storage.com/> and log in. If you don't have an account, please click **Sign up now** to register for one.



2. At the **Product Family** drop-down menu located at the top right corner, select PAC Storage PS.



3. Click on **License Renewal & Upgrade** under **Licensing Service** at the left column.



4. Upload the [License Application File](#) generated through PAC Storage firmware and click **Next**.



License Apply File  55\_LicenseApplyFile.bin

5. Check whether the listed licenses are the ones you have purchased. If not, contact [support](#).

### EonStor DS / GS License Renewal & Upgrade

Step 1 . Upload License Apply File  
**Step 2 . Download License Key File**  
System Serial No : TWCS000C1630000001  
  
EonStor GS Cloud Gateway License / -  
Click "Next" if above primary licenses are correct.  
Or contact Infotrend Technical Support if above licenses are incorrect.


6. Click **Download** to receive the License Key File and save the License Key File at a preferred location and upload it to PAC Storage firmware.

### EonStor DS / GS License Renewal & Upgrade

The application is completed.

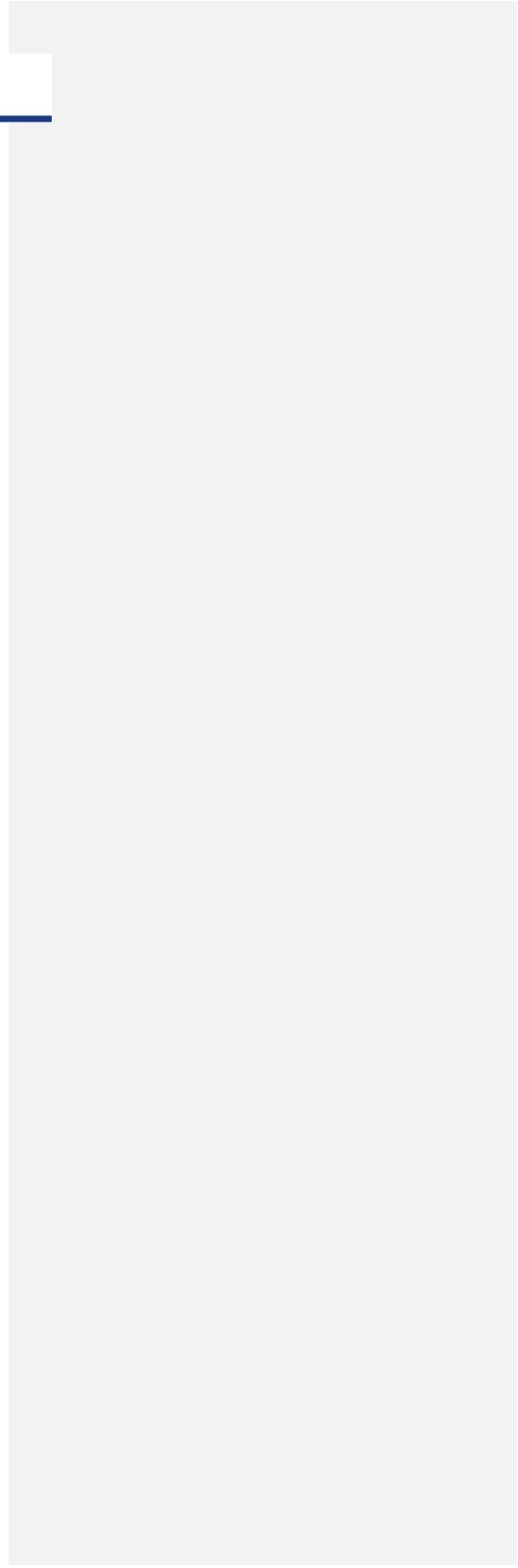
Please click on [Download](#) to receive License Key File immediately. You will not receive any e-mail notifications for license activation.

In case you encounter any problem when uploading the downloaded file to your EonStor DS / GS system, please re-generate the License Apply File and go through this "Retrieve License" process again, or contact Infotrend for help.

 TWCS000C16....lic ^

7. Click the Add License button in the License Management page and upload the License Key File.

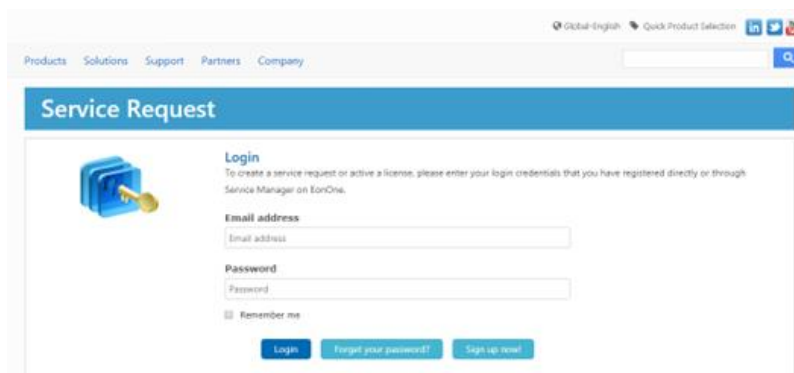
Please note it is required to reset the system for the license to take effect after it is installed.



## Downloading Trial License

If you want to try out the advanced license features before making a purchase decision, you can use the trial license. All features requiring the advanced license will be effective for 30 days.

- Steps**
1. Visit PAC Storage's PAC Storage PS Software License website: <http://support.PACStorage.com/> and log in. If you don't have an account, please click **Sign up now** to register for one.

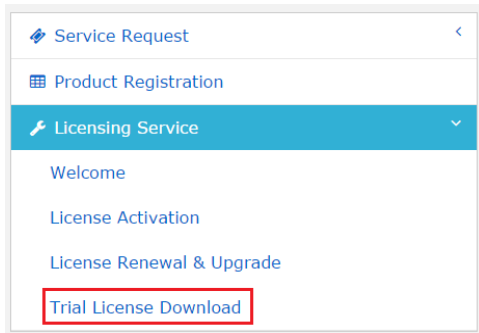


The screenshot shows the 'Service Request' login page. At the top, there is a navigation bar with 'Products', 'Solutions', 'Support', 'Partners', and 'Company'. Below this is a search bar and social media icons. The main heading is 'Service Request'. Underneath, there is a 'Login' section with a key icon. The text reads: 'To create a service request or activate a license, please enter your login credentials that you have registered directly or through Service Manager on EonOne.' There are two input fields: 'Email address' and 'Password'. Below the password field is a 'Remember me' checkbox. At the bottom of the login section are three buttons: 'Login', 'Forgot your password?', and 'Sign up now!'.

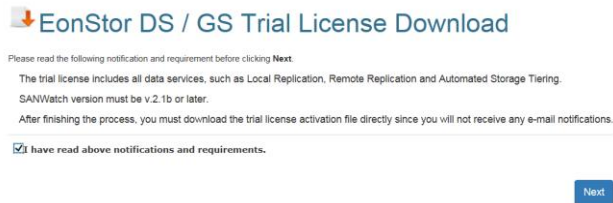
2. At the **Product Family** drop-down menu located at the top right corner, select PAC Storage PS.



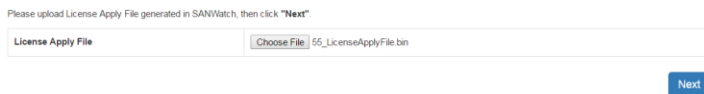
3. Click **Trial License Download** under **Licensing Service** at the left column.



4. Carefully read the information, tick the checkbox, and click **Next**.



5. Upload the [License Application File](#) generated through PAC Storage firmware and click **Next**.



6. Fill in the required information and click **Next**.

Please Fill in the following required information, then click "Next".

Name *	<input type="text"/>
Email Address *	<input type="text"/>
Confirm Email *	<input type="text"/>
Company	<input type="text"/>
Phone	<input type="text"/>
Company Address	<input type="text"/>
Country *	<input type="text" value="Select"/>
Industry *	<input type="text"/>
Vendor name	<input type="text"/>

\* \*The asterisk marked fields are required.

I agree to receive marketing information from Infortrend.

7. Click **Download** to receive the License Key File immediately.

[Thank you for applying EonStor DS / GS Trial License.](#)

Please click **Download** to receive the License activation File immediately.

**IMPORTANT NOTE**

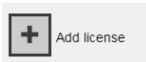
This is a "Trial" License for EonStor DS / GS series, please do not access any data on-line transactions. Infortrend will not take any responsibilities for any data losses.

I have read the above **IMPORTANT NOTE**.

**Download**

Save the

License Key File at a preferred location and upload it to PAC Storage firmware.



Please note it is required to reset the system for the license to take effect after it is installed.



## System Information

**Go to** [Settings / Device management > System > System Information](#)

---

**System Information** This page shows the information of the PAC Storage PS/PSe, including device configuration, channel configuration, CPU and controller temperature, and cooling fan speed status. For more detailed information, pull the scrolling bar to the bottom and click **View detailed configuration list**.

---

**Export system information/coredump** To export system information or the system coredump, click **Export system information** or **Export System Coredump**. Then, a zip file will be generated and it can be saved to the local host.

### System logs

This will export system internal/core logs for diagnosis.

Export system core dump

Export system information

Within the system information file, you may find the various log files and a event service guide table document. Please refer to the event service guide to find the detailed information of the event logs.

**Note:** When a system error occurs, you may find the cause of the event via looking up the event ID from the "Event-Service\_Guide\_Table.docx" document.

---

## SED Key Management

You can create and manage a global encryption key to protect all logical drives on the storage device when they are made up of self-encrypting drives (SED).

**Note:**

- The system can only hold one global encryption key.
- Global encryption is unlocked after system reboot. To re-enable it, provide the global key file or enter the password again.
- If you disable encryption for a specific SED logical drive after setting up global encryption, previously-set global encryption turns ineffective.
- To encrypt a specific SED logical drive, refer to [Protecting a Logical Drive with Self-encrypting Drives \(SED\)](#).

---

<b>Go to</b>	<b>Settings / Device management &gt; System &gt; SED key management</b>				
<b>Steps</b>	<ol style="list-style-type: none"><li>1. Click on <b>Add an SED authentication key in the system</b>.</li><li>2. Select how to generate an SED authentication key:<table><tr><td><b>Generate and download a key file from the system</b></td><td>Click <b>Generate</b> to create a .key file that contains the SED authentication key.  Then, upload the key file for confirmation by clicking <b>Browse</b>.  You must keep this key in a secure place. This key cannot be recovered once lost.</td></tr><tr><td><b>Enter the key manually</b></td><td>Enter a custom key and confirm it.  This key cannot be recovered once forgotten.</td></tr></table></li></ol>	<b>Generate and download a key file from the system</b>	Click <b>Generate</b> to create a .key file that contains the SED authentication key.  Then, upload the key file for confirmation by clicking <b>Browse</b> .  You must keep this key in a secure place. This key cannot be recovered once lost.	<b>Enter the key manually</b>	Enter a custom key and confirm it.  This key cannot be recovered once forgotten.
<b>Generate and download a key file from the system</b>	Click <b>Generate</b> to create a .key file that contains the SED authentication key.  Then, upload the key file for confirmation by clicking <b>Browse</b> .  You must keep this key in a secure place. This key cannot be recovered once lost.				
<b>Enter the key manually</b>	Enter a custom key and confirm it.  This key cannot be recovered once forgotten.				

---



**Add an SED authentication key**

**Add an SED authentication key**

Name for this SED key :  
GS\_3024RB(0)\_SED\_key

Select a way to create and store an SED authentication key in the system

Generate and download a key file from the system (Type: File)

By clicking the "Generate" button below, a new "key" file will be downloaded. The system will require this key to delete/modify the SED key of this logical drive, or to unlock this logical drive when system reboots. This key file cannot be retrieved again, so it's highly recommended to download and keep this key file securely.

Upload the key file you just download

Select a file

Enter the key manually (Type: String)

3. Click **OK** to finish the setup.

**Delete the Global SED Authentication Key**

1. Click on the key in **Settings > System > SED key management**.
2. Click **Delete > OK**.
3. Provide the key for confirmation and click **OK** to delete the key.



# File cluster

## Enabling the File Cluster

After the scale-out cluster is enabled, you can enable file cluster to manage file-level data service on all appliances in the cluster.

**Go to** Cluster settings > System > File cluster

---

- Steps**
1. Turn on the file cluster function.
  2. Specify the file cluster settings:

**Root shared folder name** Specify an identifying name for the cluster's root shared folder.  
The root folder is responsible for storing mappings between cluster volumes and appliances.

---

**Cluster root volume** Choose a volume as the cluster's root volume from the list.  
Only qualified file volumes appear in the list:

- A volume in a RAID1, RAID5, or RAID6 storage pool
- A volume that is not used to run Docker
- A volume that is not set as a WORM volume

3. CIFS/SMB will be pre-selected.


If needed, change the following file protocol settings:

**File protocols** Choose how to encrypt the CIFS/SMB connection from the menu: **Allow only unencrypted connections, No restriction, or Allow only encrypted connections.**

You can enable other functions to suit your needs:

**Enable access-based enumeration:** This option hides folders or resources that the user is not allowed access to.

**Enhance SMB compatibility with macOS and iOS clients:**



---

This option increases compatibility of an SMB client running on the macOS system.

**Transfer files in asynchronous mode:** This option allows the system to transfer files asynchronously to minimize file transfer wait time and avoid transfer bottlenecks.

---

**NFS**                      Select to enable the NFS protocol.

4. Click **Save** to save the settings.
5. After enabling, go to **Data ports** section to find the IP addresses that you can use to access the file cluster.
6. If needed, enable File explorer. See [File explorer](#) for more details.

After File explorer is enabled, you can click **File explorer** to access local shared folders and attached USB storage devices with a web browser.

# Maintenance

## Exporting/Importing System Configuration

You may export system configuration information to preserve the current system status or import it to restore system configuration.

- When to export system configuration**
- After firmware upgrade
  - Before replacing both controllers
  - After mapping logical drives to host LUN or changing system configuration

- When to import system configuration**
- The system has been unstable
  - Both controllers have been replaced
- Note:** The firmware version of the system configuration to be imported must match the firmware version of the current system.

Go to

**Settings / Device management > System > Maintenance**

Export/Import configuration | Diagnostic information

### Export/Import configuration

This page is for users to export/import configuration on this system, exported file can only be imported to the same storage system.

Select whether to export or import configuration

Exporting configuration

Export system configuration  
A download request will be generated.

Export

Export operation schedule  
A download request will be generated. Only snapshot, volume replication, and tier migration schedule will be exported.

### Export/Import configuration

Click the **Export/Import configuration** tab. Select whether to export or import configuration from the drop down list.

Select whether to export or import configuration

Exporting configuration

Importing configuration

- Exporting configuration

1. Export system configuration

Click the **Export** button and a download request will be generated. You can download the system configuration file (.nvram file) to the host.

Export system configuration  
A download request will be generated.

**Export**

2. Export operation schedule

You can also export the schedule configuration from the system. Click the **Export** button and a download request will be generated.

Export operation schedule  
A download request will be generated. Only snapshot, volume replication, and tier migration schedule will be exported.

**Export**

[Note] Only snapshot, volume replication, and tier migration schedule can be exported.

● Importing configuration

1. Import system configuration

You can import a system configuration file by uploading a configuration file. Click **Browse** button to select a file and click Import button to start importing the configuration.

Import system configuration  
Select and import the system configuration file downloaded from this system.

5B848\_nvram **Browse**

**Import**

2. Import operation schedule

You can also import the schedule configuration file by uploading the file downloaded from the system. Click **Browse** button to select a file and click Import button to start importing the configuration.

[Note] Only snapshot, volume replication, and tier migration schedule can be imported.



● **Import operation schedule**  
Select and import the operation schedule file downloaded from this system. Only snapshot, volume replication, and tier migration schedule will be imported.

5B848\_nvram

## Diagnostic Information

When your system experiences unrecoverable issues, you can export the system configuration and system log to our technical support team for further inspection.

---

**Go to** [Settings / Device management > System > Maintenance > Diagnostic information tab](#)

---

**Export information** You can export **Diagnostic log** and **System core dump** files by clicking the Export button in the corresponding fields.

**Diagnostic information**

When contacting with technical support engineers, diagnostic information will be required for further examination.

**Diagnostic log:**

**System core dump:**



## Backing up and Exporting the Cluster Configurations

**Go to** Cluster settings > System > Maintenance

---

**Steps**

1. Go to the **Last backup time** section. You can check when the last time the cluster ran a backup.
2. Click **Back up now** to back up the cluster's configurations
3. If needed, you can configure the backup schedule at **Every week** or **Every month**.
4. Go to the **Export cluster configurations** section. Click **Export** to export current cluster configurations for system recovery.

# Power

## UPS

IT administrators connect important devices, such as storage systems, servers and routers, to UPS (Uninterruptible Power Supply) to prevent data loss resulted from power outage. The PAC Storage PS/PSe supports UPS with SNMP capability so the system can enter into a safe mode and continue to operate on UPS power to ensure data protection.

The administrator can establish a connection between the PAC Storage PS/PSe and SNMP UPS through the PAC Storage firmware. When power supply is interrupted, the system can enter into a safe mode when the remaining power on the UPS has reached a certain threshold. The system will also keep a log on the events for tracking purposes.

Please consult PAC Storage website for the latest list of supported UPS systems.

---

**Go to**                    **Settings / Device management > System > Power**

---

- Enable UPS**
1. Select the **UPS** tab and click the switch to **On** to enable UPS.  
This enables the UPS monitoring mechanism. When the user disables the service, the UPS IP address will be cleared.
  2. Enter the settings and click **Apply** to store the settings.

**Uninterruptible Power Supply (UPS)**  
You can connect an UPS with SNMP function. During a power failure, it will give the system enough time to enter safe mode to prevent data loss.

On

UPS IP address


SNMP Community

**UPS information**

Manufacturer:	--
Model:	--
Status:	UPS is OFF
Battery capacity:	--

---

**Parameter**            **UPS IP Address:** The destination for the PAC Storage PS/PSe to send SNMP requests.



**SNMP version:** Supports v1 and v2c. The default setting is v2c.

**SNMP Community:** The default setting is "public."

**Note:** When in safe mode, the PAC Storage PS/PSe will unmount file-level volumes. For block-level volumes, the write policy will change from write-back to write-through to prevent data loss during power failure.



## Power Schedule

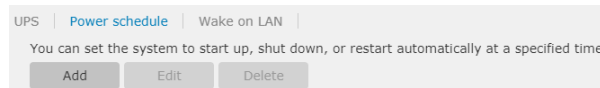
Users can make use of the power schedule function to start, shut down, and reset the system at a specified time. This function enables users to save energy consumption by scheduling automatic system shutdown and startup.

### Note:

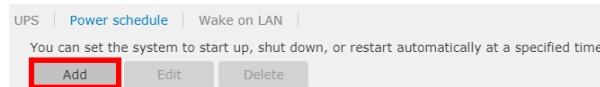
- This function is available only on PSe Pro 100 and 200 series.
- To prevent task failures and system failures, the system cannot perform a scheduled shutdown or reset task when it is still running any backup, restoration, or system update task.

**Go to** Settings / Device management > System > Power

**Power Schedule** Select the **Power schedule** tab.



**Add a scheduled task** Click the **Add** button to create a scheduled task to shut down, reboot, or start the system at a specified time. The maximum number of scheduled tasks is 15. If the number reaches the maximum limit, this button will be grayed out.



After clicking **Add**, you can specify the action by making a selection from the drop-down menu. Available actions include Start, Shut down, and Reset/restart. Then, specify the time to trigger the action. Choose *Daily*, *Weekend*, *Weekday*, or one day in a week and select the time in the drop-down lists. Click **Add** to save and apply the settings.

**Note:** The system will not automatically check time conflicts so please be careful when setting the scheduled tasks. In the case of schedule conflicts, the scheduled tasks will be carried out from the top to bottom as listed in the table.

**Edit a scheduled task** Select a task and click **Edit** to modify the task. Only one entry can be edited at a time.

UPS | Power schedule

You can set the system to start up, shut down, or restart automatically at a specified time.

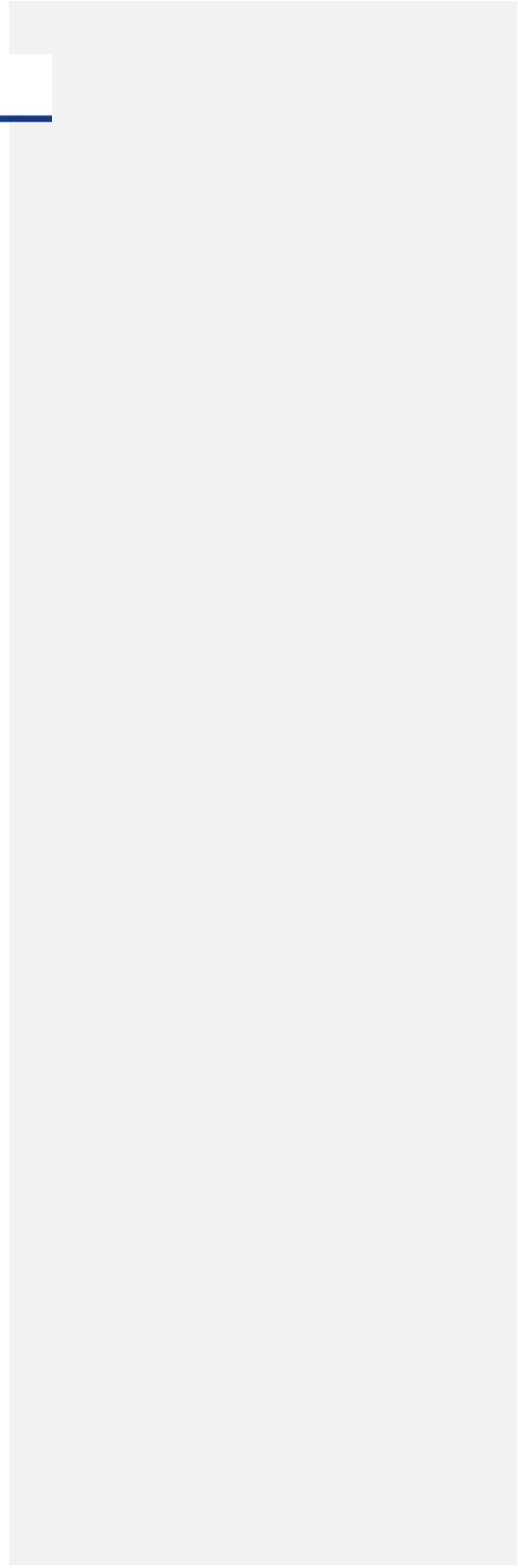
<input type="checkbox"/> Action	Trigger time
<input checked="" type="checkbox"/> Start	Daily 08:00
<input type="checkbox"/> Shutdown	Friday 20:00
<input type="checkbox"/> Restart	Monday 06:00

**Delete a scheduled task** Select one or more tasks in the list and click **Delete** to delete the task(s).

UPS | Power schedule

You can set the system to start up, shut down, or restart automatically at a specified time.

<input type="checkbox"/> Action	Trigger time
<input type="checkbox"/> Start	Daily 08:00
<input type="checkbox"/> Shutdown	Friday 20:00
<input checked="" type="checkbox"/> Restart	Monday 06:00



## Wake on LAN

Wake on LAN (WoL) allows users to remotely power on the storage system in the same local-area network, without having to start the system physically.

### Note:

- WoL is available only to PSe Pro 100 and 200 series.
- Only the built-in 1Gb iSCSI ports (for both block & file level) support WoL.
- Make sure WoL is supported and enabled on the host server connected to the storage system.

Go to **Settings > System > Power > Wake on LAN**

**Wake on LAN** Select the **Wake on LAN** tab.



**Enable/Disable Wake on LAN** Turn on/off the **Enable Wake on LAN** switch to enable/disable the feature.



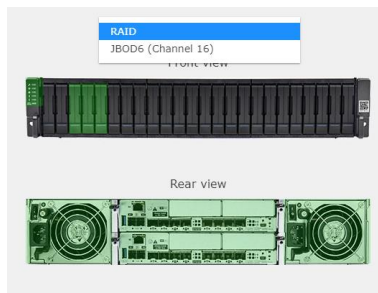
**Verify the feature**

1. You can download a free Wake on LAN software online and follow the settings. Make sure you have entered the correct channel port and MAC address.
2. Enable Wake on LAN.
3. Shut down the system by pressing the power button on the enclosure for around 5 seconds or the shutdown button on PAC Storage firmware.
4. Send the magic packets via a free Wake on LAN tool. The system will be powered on.

## Enclosure View

Go to [Settings / Device management > System > Enclosure View](#)

You will see the following display of the front and rear views with detailed information of both RAID and JBOD view from the scroll down list:



✓ RAID view:

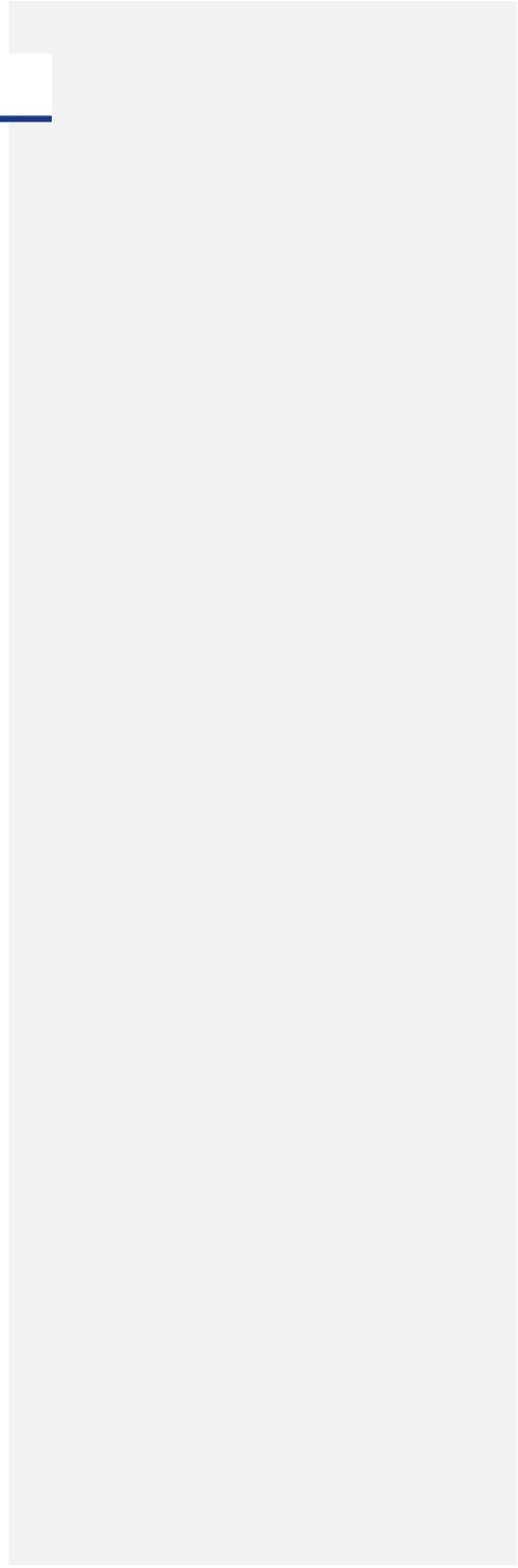
The RAID view interface shows a dropdown menu set to 'RAID'. Below the menu, there are two views: 'Front view' showing a server rack with a green RAID controller and 'Rear view' showing the server's back panel with two fans and various ports. To the right of the views, there is a list of device information:

Device name:	GS 4024 Demo
Model:	GS 4024RB
IP address:	172.26.112.35
Service ID:	9812040
Controller ID:	374856 (0x5B848)
Firmware version:	1.36A.19
Status:	Healthy

✓ JBOD view:

The JBOD view interface shows a dropdown menu set to 'JBOD6 (Channel 16)'. Below the menu, there are two views: 'Front view' showing a server rack with a green JBOD controller and 'Rear view' showing the server's back panel with two fans and various ports. To the right of the views, there is a list of drive information:

Slot:	5
Model:	TOSHIBA AL145EB030N
Serial number:	4840A08QFVJB
Status:	New drive
Size:	279.14 GB
Speed:	1.2 GB
Revision number:	0103
Logical drive:	--



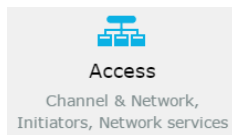
# Access

The Data Access menu contains the following sub-settings


1. [Channel and Network Settings](#)
2. [Initiators](#)
3. [Network Services](#)
4. [VLAN](#)
5. [VMware](#)

Go to

Settings / Device management > Access



## Data Access Menu

The Data Access menu for the selected device will appear. Users can switch to the sub-setting pages or click  [Settings](#) to go back to the previous setting page.



## Channel and Network

The Channel and Network setting allows users to modify the settings of host channels, management ports, and trunk groups.





You can configure a channel interface for block-level data services (e.g. iSCSI, Fibre and SAS) or for file-level data services (e.g. CIFS/SMB, AFP, NFS and FTP).

**Go to** [Settings / Device management > Access > Channel & Network](#)

### The Channel and Network settings

#### Channel & Network

You can configure a channel interface for block-level data service (e.g. iSCSI, Fibre, SAS) or for file-level data service (e.g. CIFS/SMB, AFP, NFS, FTP, etc.)

-  Channel 0  
iSCSI 10G Block-level Data Service (iSCSI)
  - Controller A: --
  - Controller B: --
-  Channel 1  
iSCSI 10G Block-level Data Service (iSCSI)
  - Controller A: --
  - Controller B: --
-  Channel 2  
iSCSI 1G Block-level Data Service (iSCSI)
  - Controller A: --
  - Controller B: --
-  Channel 3  
iSCSI 1G Block-level Data Service (iSCSI)
  - Controller A: --
  - Controller B: --



## Host Channel Settings

Each host channel comes with a default ID: AID (one that is managed by controller A) and/or a BID (controller B). But this may not be sufficient if your subsystem is configured as a complex dual-active controller.

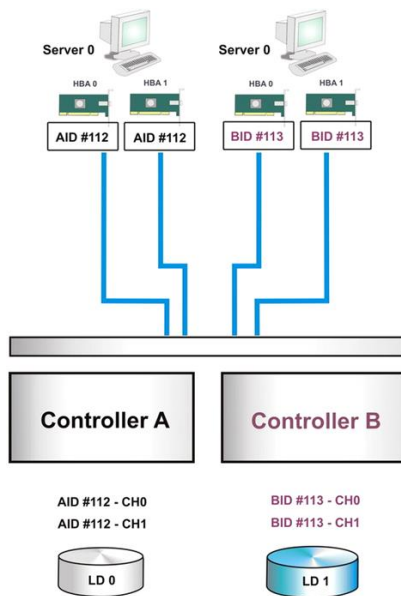
In a dual-active controller configuration, you need to manually create more Slot A or Slot B Channel IDs to distribute the workload between partner controllers.

### Host ID

A logical drive can be associated with either Controller A IDs or Controller B IDs through the host LUN mapping process. The IDs appear to the application servers as storage volumes. You may present storage volumes to the host using the LUN numbers under channel IDs. A maximum of 1024 LUNs and 32 LUNs under each ID are supported.

### Multiple Paths

When there are multiple paths between the subsystem controller and the host adapter, you may need to optimize the path using Multipath. For details, see [Working with Multipath](#).



### Cross-Controller Mapping

Cross-controller mapping allows you to associate a logical drive with both controller A and controller B IDs. However, it is only beneficial when it is difficult to make fault-tolerant host linking between controllers and host HBAs (for example, using SAS-to-SAS storage systems).



---

**Controller Failure** When a controller fails, its host IDs will be taken over and managed by the surviving controller.

## Host Channel Parameters

**Note:** For an iSCSI 40G hostboard, both of its channels can only be set to either file-level or block-level.

**Go to** [Settings / Device management > Access > Channel & Network](#)

---

**Configuring Host Parameters (iSCSI)**

1. Click on the host channel to modify.
2. Click **Edit**.

---

**Parameters**

**Channel type** Choose **File-level Data service** or **Block-level Data service**. The network channel is then set to the chosen type.

---

**Type** (Configurable)

- **Static:** specifies a fixed IP address.
- **DHCP (Auto):** allows the router/switch to pick an available IP address for the subsystem.
- **Disabled:** disables the IPV6 address protocol (applied when IPV4 is used instead of IPV6).

---

**IP Address** (Configurable) Specifies the IP address in IPV4 or IPV6 format. Note that each slot has its own IP configuration.

Notes on valid IP address format:

1. IP addresses starting with "FF" are reserved (multicast). For example, FF05:: and FFEF:: are not acceptable.
2. Route IP address can start with "FF".
3. The following addresses are not acceptable for IP address and route address:  
  
FF01:0:0:0:0:0:0:1  
  
FF02:0:0:0:0:0:0:1  
  
FF02:0:0:0:0:1:FF00:0

---

FF01:0:0:0:0:0:2

FF02:0:0:0:0:0:2

FF05:0:0:0:0:0:2

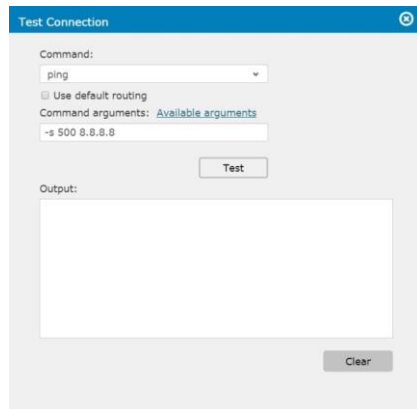
0:0:0:0:0:0:0

---

**Subnet Mask, Default Gateway or Route** (Configurable) Allows users to specify the surrounding subnet and gateway for the subsystem to specify the network subdivision.

---

**Test Connection** After configuring the above network settings, click on **Test Connection** to check controller connectivity.



The screenshot shows a 'Test Connection' dialog box with the following elements:

- Command:** A dropdown menu currently showing 'ping'.
- Use default routing (checked)
- Command arguments:** A text field containing '-s 500 8.8.8.8' with a link to 'Available arguments'.
- Test:** A button to execute the command.
- Output:** A large empty text area for displaying results.
- Clear:** A button at the bottom right to reset the output area.

1. Select the desired command in the **Command** drop-down menu:
  - ping:** Check network connection and data transmission speed.
  - tracert:** Track the routing path of sent packets over the network.
2. To test connectivity over the default route, select **Use default routing**.
3. Enter one or more supported arguments and their required values in the **Command arguments** field.

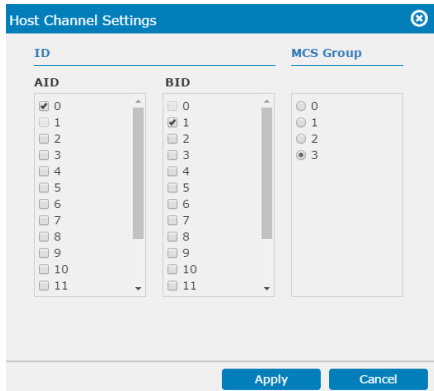


To find out the supported arguments, click **Available arguments**.

4. Click **Test** to run the test. The result is displayed in the **Output** field.
5. To clear previous output results, click **Clear**.

**Set as the global default route** Use this network channel as the default route that the system uses to communicate with other systems.  
This option is only available for file-level channels.

**Advanced Parameters** Scroll the host channel setting page to the bottom and click the **Advanced** button. The advanced setting page will pop up.



**ID** Specifies the LUN mapping ID number.

**MCS Group** MC/S (Multiple Connections per Session) protocol allows combining several channels to improve performance and failover rates.

**Fibre Channel Configurations** There are fewer configurable parameters for a Fibre Channel port (you may choose the default data rate for some channels).

Current Data Rate:	8.0 Gbps
Default Data Rate:	Auto
Current Transfer Bandwidth:	Serial
host board:	FC 16G #1(slot A:8441430 (0x80CE56)) FC 16G #1(slot B:8462248 (0x811FA8))
Node Name	
AID 112:	200000D023064DBB
BID 113:	200000D023164DBB
Port Name	
AID 112:	210000D023064DBB
BID 113:	210000D023164DBB

**Fibre Channel Parameters** **ID (Advanced setting)** Click **Advanced** and specify the LUN mapping ID number.

**Data Rate** Specifies the data rate of the Fibre Channel.

**InfiniBand Channel Configurations** Configure the parameters for an InfiniBand Channel port.

**Host Channel Settings**

Current Data Rate: --

Default Data Rate: 56.0 Gbps

Current Transfer Bandwidth:

host board: InfiniBand 56G #1(slot A:8804565 (0x8658D5))  
InfiniBand 56G #1(slot B:8867761 (0x874FB1))

Node Name

AID 0: 200000D0230800D1

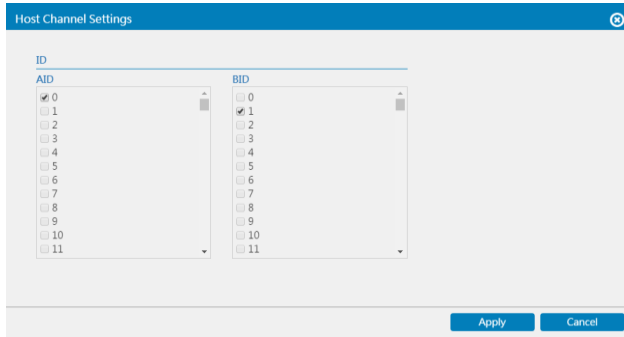
BID 1: 200000D0231800D1

Port Name

AID 0: 210400D0230800D1

BID 1: 210400D0231800D1

Click **Advanced** to set the LUN mapping ID number.



**Note:**

- If you have two InfiniBand 56Gb/s host boards on one controller, the controller must have at least 16GB of memory.
- InfiniBand channel ports only support Linux hosts.

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<b>InfiniBand Channel Parameters</b>	<b>Channel ID</b>	Specifies the LUN mapping ID number.
--------------------------------------	-------------------	--------------------------------------

## Configuring IP Address (IPV4) of Management Port

You may change the IP address of the device, but doing so will disconnect the user interface in the old address. Make sure that you have noted down the new IP address and reconnect with the user interface using the new address.

---

<b>Go to</b>	<b>Settings / Device management &gt; Access &gt; Channel &amp; Network</b>	
<b>Steps</b>	<ol style="list-style-type: none"><li>1. Scroll the page to the bottom, finding the Management port section and click the <b>Edit</b> button.</li><li>2. Select the IP address type: <b>DHCP, Static</b></li><li>3. If you select <b>Static</b>, enter the IP address, subnet mask, and the gateway address.</li></ol>	
<b>Notes</b>	You are not allowed to assign any of the following system reserved IP addresses to your subsystem:  127.x.x.x 128.0.x.x 191.255.x.x 192.0.x.x 223.255.255.x	
<b>Parameters</b>	<b>(IP) Address</b>	Specifies the IP address of the subsystem. To use DHCP, select <b>DHCP</b> from the drop down list.  Example: 192.168.4.246, DHCP
	<b>Subnet mask</b>	Specifies the subnet mask for the IP address. When using DHCP, leave this parameter blank.
	<b>Default gateway</b>	Specifies the IP address of the network gateway. When using DHCP, leave this parameter blank.
<b>Note on Using DHCP</b>	The default IP address is set as "DHCP client." If the DHCP server cannot be found, a default IP address "10.10.1.1" will be loaded.  With DHCP, the IP address may change when cable disconnection or other network errors occur. If you are accessing the subsystem from the PAC Storage firmware suite, you will have to re-connect with the subsystem with the	



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new IP address.





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## Configuring IP Address (IPV6) of Management Port

---

**Go to**                    **Settings / Device management > Access > Channel & Network**

---

- Steps**
1. Scroll the page to the bottom, find the Management port section and click the **Edit** button.
  2. Select **Auto** and let the system configure IPv6

The screenshot shows a configuration panel titled "IPv6". It contains three fields: "Type:" with a dropdown menu currently showing "Auto", "IPv6 address:", and "Subnet Prefix Length:". The "Auto" option in the dropdown indicates that the system will automatically configure the IPv6 address and subnet prefix length.



## Enabling Jumbo Frames

Enabling jumbo frames allows larger payloads per packet by increasing Ethernet networking throughput and reducing CPU utilization during large file transfers.

**Note:**

- If this storage system is connected to network devices (e.g. routers and switches), ensure all network devices support jumbo frames are properly configured.
- The maximum jumbo frame size can be 8K or 9K, depending on the firmware version.
- To use 8K jumbo frames, the system must be installed with 8Gb RAM ; to use 9K jumbo frames, the system must be installed with 32Gb RAM.

---

<b>Go to</b>	<b>Settings &gt; Access &gt; Channel &amp; Network</b>
<b>Steps</b>	<ol style="list-style-type: none"><li>1. Go to the <b>Jumbo frames</b> section.</li><li>2. Turn on jumbo frames.</li><li>3. Choose a desired jumbo frame size: <b>Disable</b>, <b>8K</b> or <b>9K</b> (bytes). If you choose <b>Disable</b>, the jumbo frame size is set to 1.5K.</li><li>4. Then, click <b>OK</b> to apply the change.</li></ol>

---



## Trunking Host Interfaces to Increase Bandwidth

Increase network bandwidth by combining (trunking) multiple LAN interfaces into one, creating a link aggregation configuration.

Trunking offers the following benefits:

- Increased bandwidth: bandwidths of multiple interfaces will be added up.
- Improved security: when one LAN interface fails, the other interface will keep the network connection intact.

### Note:

- Multiple LAN ports on your hardware must be connected to the network.
- The network switch must be compatible with trunking.
- The trunking option is available only for iSCSI-host and NAS models.
- If the channels you selected are set as block-level, enable LACP on the switch that is connected to the storage system.
- If the channels you selected are set as file-level, enable LACP or ALB on the switch that is connected to the storage system.
- For HA storage:
  - If you want to use a trunk group in HA storage, the trunk group must be created before enabling of HA service.
  - If a trunk group is in use by HA storage, the trunk group cannot be deleted.

Go to **Settings / Device management > Access > Channel & Network > Trunk group**

### Steps

1. Click **Manage**.
2. Click **Create** to start creating a trunk group.
3. Select a desired type of network interface in the **Type** menu.
4. Select two or more network channels to form a trunk group.
5. Choose a trunk mode. For file-level channels, you can choose either mode. For block-level channels, only the LACP mode is available.

#### **Adaptive Load Balancing**

The system assigns client traffic to different channels in the trunk group to balance network workload.

While using this mode, you do not need to connect



---

the system to any intermediate networking device.

---

**IEEE 802.3ad  
Dynamic Link  
Aggregation  
(LACP)**

The system assigns client traffic to different channels in the trunk group to balance network workload.

This mode provides fault-tolerant data transmission even when a channel in the trunk group fails.

While using this mode, you must connect the system to an intermediate networking device (e.g. switch) that supports this mode.

6. Click **Next** to proceed.
7. Go to the **Jumbo frames** menu and choose whether to enable jumbo frame for the trunk group channel:

**Default**

The system applies the global trunk group setting (in **Settings > Access > Channel & network > Jumbo frames**).

---

**Enable**

Enable jumbo frame for this trunk group channel.

This setting has higher priority than the global trunk group setting (in **Settings > Access > Channel & network > Jumbo frames**).

---

**Disable**

Disable jumbo frame for this trunk group channel.

This setting has higher priority than the global trunk group setting (in **Settings > Access > Channel & network > Jumbo frames**).

8. Specify the trunk group channel's IPv4 settings under each controller. Then, select an option from the **Type** menu:
  - DHCP:** This option lets the DHCP server assign the network settings.
  - Static:** This option allows you to customize the network channel settings. Then, continue to specify the IP address, subnet mask, and the default gateway.
9. Specify the trunk group channel's IPv6 settings under each controller. Then, select an option from the **Type** menu:
  - Static:** This option allows you to customize the network channel's settings. Then, continue to specify the IPv6 address, subnet prefix length, and the route.

---

**Auto:** This option automatically determines the network channel's settings.

**Disabled:** Do not allow this network channel to communicate over IPv6.

10. Click **Next** to proceed.
11. Check the trunk group settings.
12. Click **Apply** to form a trunk group.

## Changing Channel Type for Converged Host Board

The converged host board allows users to change the channel type of its physical ports. When the channel type is changed, the ports on the converged host board will switch to the new type after system reboot.

Currently the following channel types supported by the converged host board includes:

- Fibre Channel 8G
- Fibre Channel 16G
- iSCSI 10G & FCoE 10G

---

### Go to

**Settings > Access > Channel & Network**

Scroll down the page and find **Converged host board** and click **Edit**.

#### Converged host board

To change the converged host board to different work modes (e.g. 16Gb/s Fibre, 8Gb/s Fibre or 10Gb/s iSCSI SFP+). You can click Manage to modify.

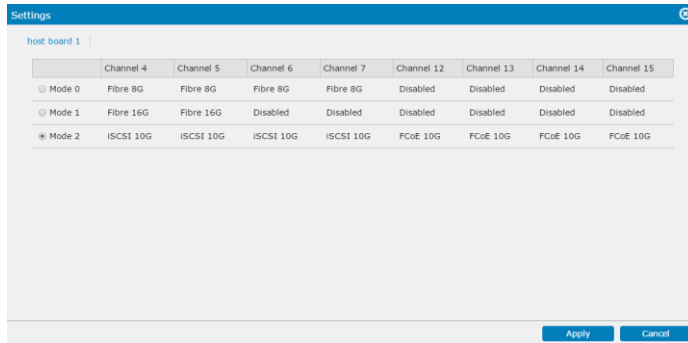
Edit

(This option is available only when a converged host board is installed on your controller.)

---

### Steps

1. In the pop-up window, select one of the checkboxes to change the channel type of all physical ports on the converged host board to the one specified. Click **Apply**.
-




2. For the change to take effect, restart the storage subsystem.

#### Parameters

<b>Mode 0</b>	If you select this mode, all 4 ports will be available for connectivity with their channel type changed to Fibre 8G.
<b>Mode 1</b>	If you select this mode, only the first two ports of the host board will be available for connectivity with their channel type configured as Fibre 16G.
<b>Mode 2</b>	If you select this mode, all 4 ports will be available for connectivity. The channel type can be selected iSCSI 10G or FCoE 10G based on the SFP+ that users insert.

#### Notes and limitations

- LUN mapping should be removed before changing the channel type.
- For FC 16G, its data rate can be optionally set as 16G/8G/4G; for FC 8G, its data rate can be optionally set as 8G/4G.
- If the channel type of the ports on the converged host board is set as Fibre 16G or Fibre 8G, then the storage subsystem can only be connected with other devices through the point-to-point (FC-P2P) topology, meaning Arbitrated Loop (FC-AL) is not supported by the converged host board.
- For Fibre Channel ports on other types of host boards, Arbitrated Loop is supported by Fibre 8G ports, allowing you to change their Fibre connection to either loop only or point-to-point only. Arbitrated Loop is not supported by Fibre 16G ports.

- 
- 
- For Fibre Channel ports on other types of host boards, their SCSI ID starts with 112. For a converged host board, its physical ports are all regarded as iSCSI ports even if their type is configured as FC 8G/16G, and their iSCSI IDs are specified according to the following rule:

Controller A: (accumulated iSCSI channel number) x 16

Controller B (if available): (accumulated iSCSI channel number) x 16 + 1

**Note:** The channel number starts with "0," which is also the number of the first physical port.

## Routing

You can configure network routing by specifying the destination, netmask and gateway that acts as an entrance to other IP networks.

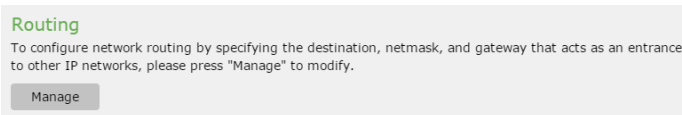
**Note:**

- The primary controller has an additional routing option of the management port.
- You can only edit the default route.
- If the default route is the management port, the secondary route can be any route.

**Go to**

**Settings / Device management > Access > Channel & Network**

Scroll the page to the bottom and click the **Manage** button under **Routing**.



The screenshot shows a 'Routing' section with a title and a 'Manage' button. The text below the title reads: 'To configure network routing by specifying the destination, netmask, and gateway that acts as an entrance to other IP networks, please press "Manage" to modify.'

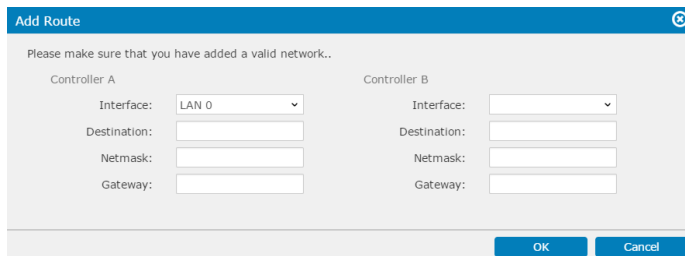
Then, click **Add** to add network routing information.



The screenshot shows the 'Settings' page for device GS3016R, with the navigation path 'Settings > Access > Routing'. It features 'Add', 'Edit', and 'Delete' buttons. Below is a table with columns for 'Destination', 'Netmask', 'Gateway', and 'Interface'. A single row is visible with the values: 0.0.0.0, 0.0.0.0, 172.22.111.254, and LAN 0.

Destination	Netmask	Gateway	Interface
0.0.0.0	0.0.0.0	172.22.111.254	LAN 0

Enter the routing information and click **OK** to apply and save the settings.



The 'Add Route' dialog box prompts the user to 'Please make sure that you have added a valid network..'. It has two columns for 'Controller A' and 'Controller B'. Each column contains fields for 'Interface', 'Destination', 'Netmask', and 'Gateway'. The 'Interface' field for Controller A is set to 'LAN 0'. 'OK' and 'Cancel' buttons are at the bottom.

You can also select an item and make changes to it by clicking **Edit**.



Settings > Access > Routing

Add Edit Delete

Controller A | Controller B

Destination	Netmask	Gateway	Interface
<input checked="" type="checkbox"/> 0.0.0.0	0.0.0.0	172.22.111.254	LAN 0

Change the routing information and click **OK** to apply and save the settings.

Edit Route

Please make sure that you have added a valid network..

Controller A

Interface: LAN 0

Destination: 0.0.0.0

Netmask: 0.0.0.0

Gateway: 172.22.111.254

Controller B

Interface:

Destination:

Netmask:

Gateway:

OK Cancel



## Initiators

This page allows users to create alias for iSCSI initiators and iSNS server.

Go to

**Settings / Device management > Access > Initiators**

[IQN](#) | [WWN](#) | [Initiator group](#) | [iSNS](#) |

### Authentication

Login authentication with CHAP

Off

### IQN list

[Add](#) [Edit](#) [Delete](#)

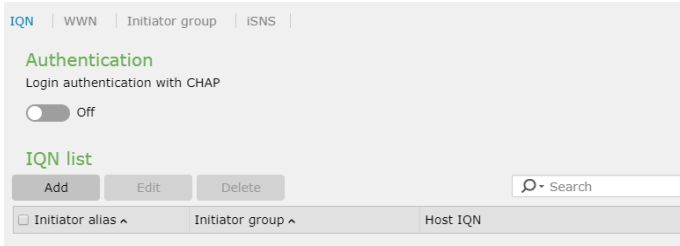
<input type="checkbox"/> Initiator alias ^	Initiator group ^	Host IQN
--------------------------------------------	-------------------	----------

## Configuring Alias for iSCSI Initiators

The Initiator function can be used to create aliases for iSCSI initiators.

**Go to** **Setting / Device management > Access > Initiators**

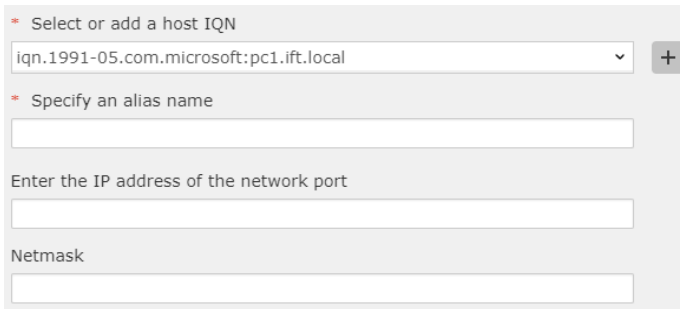
Click in the **Initiator** tab to switch to the initiator configuration page.



The screenshot shows the 'Initiator' configuration page. At the top, there are tabs for 'IQN', 'WWN', 'Initiator group', and 'ISNS'. Below these, the 'Authentication' section is visible, with a toggle switch for 'Login authentication with CHAP' currently set to 'Off'. The 'IQN list' section contains three buttons: 'Add', 'Edit', and 'Delete', along with a search field. Below the buttons is a table with three columns: 'Initiator alias', 'Initiator group', and 'Host IQN'.

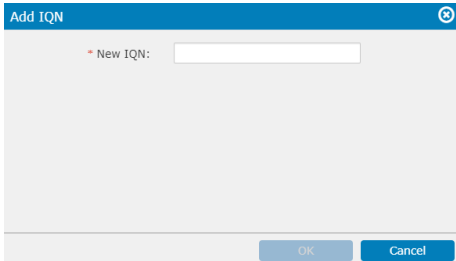
### Add an Alias (for a iSCSI initiator)

1. Click **Add** button and fill in the necessary information in the blanks.



The 'Add IQN' dialog box is shown. It has a title bar 'Add IQN' with a close button. The first field is 'Select or add a host IQN' with a dropdown menu showing 'iqn.1991-05.com.microsoft:pc1.ift.local' and a '+' button. The second field is 'Specify an alias name' with an empty text input. Below these are two more fields: 'Enter the IP address of the network port' and 'Netmask', both with empty text inputs.

**Host IQN:** Select one of the pre-defined host IQN or click the **Add** button and type in a new host IQN.



This is a close-up of the 'Add IQN' dialog box, focusing on the 'New IQN:' field. The field is empty and has a red asterisk indicating it is required. At the bottom of the dialog, there are 'OK' and 'Cancel' buttons.

**Alias:** Assign a name for the iSCSI initiator. The name will represent the host IQN afterward.

**IP Address/Netmask:** Specifies the IP address and subnet mask, if necessary. Multiple initiator ports on an application server can sometimes share the same IQN.

#### CHAP authentication

Username

Password

Confirm password

**Username/Password:** Specifies the user name and password for CHAP authentication. This information is the same as the CHAP target node name and CHAP secret in the OS setting.

#### Mutual authentication

Target username

Target password

Confirm target password

**Target Name/Password:** Specifies the target name and password for CHAP authentication. This information is the same as the CHAP initiator node name and CHAP secret in the OS setting.

The Target Name cannot exceed 32 bytes in length. For a Microsoft iSCSI software initiator, it is required that both the initiator and target CHAP password should be between 12 bytes and 16 bytes.

To enable CHAP, go to **Settings > Access > Initiators** and turn on the **Login Authentication with CHAP** switch to On.

**Authentication**

Login authentication with CHAP

Off

2. Click **Next**. You can add the initiator in the existing Initiator group. Click **Apply** to complete the settings.



## Edit an iSCSI Initiator Alias

1. Tick the initiator on the IQN list and click the **Edit** button to change the settings.

<input checked="" type="checkbox"/>	Initiator alias ^	Initiator group ^	Host IQN
<input checked="" type="checkbox"/>	writer		iqn.1991-05.com.microsoft:pc1.ift.local

2. The alias information table will pop up. Modify the information according to your configuration.

**Edit initiator**

General | CHAP authentication | Initiator group

Host IQN  
iqn.1991-05.com.microsoft:pc1.ift.local

\* Alias name  
writer

Enter the IP address of the network port  
172.22.10.29

Netmask  
255.255.255.0

## Initiator Group

1. Click in the **Initiator** tab to switch to the Initiator group page.

IQN | WWN | Initiator group | ISNS

**Initiator group list**

Add Edit Delete Edit group member Search

Group name ^ Type ^

2. Click **Add** button to configure the settings.
3. Specify the group name and select a group type from the drop down. Press **Next** to proceed.

**Add initiator group**

\* Specify a group name  
A1

\* Select the type of the group member(s)  
IQN

4. Select a group member from the IQN list, note that at least one initiator should be selected.
5. To quickly create an IQN host, click **Add** above and specify the settings.
6. Click **Apply** to finish the settings.

You can also assign an IQN to a group on the **Initiators > Edit** page. Switch the tab to **Initiator group**, you can add the IQN to the existing group after selecting the group and clicking **Apply**.

## Unassign Group

1. Select the initiator and click the **Edit** button. Switch the **Initiator group** tab and select the Initiator group. Click **Remove** button on the top of the page to remove it from the group.

A warning will pop up. Click OK to unassign the IQN alias group.

## Configuring iSNS Server in Storage Subsystems

iSNS (Internet Storage Name Service) is a common discovery, naming and resource management service for all IP storage protocols. PAC Storage's iSNS implementation complies with RFC 4171 standards. iSNS discovers iSCSI initiators and targets within a domain and their related information. Windows iSNS server is available in Windows Server 2008 R2 and Windows Server 2012.

The iSNS functions can be embedded in an IP Storage switch, gateway or router, or centralized in an iSNS server. Initiators then can query the iSNS to identify potential targets.

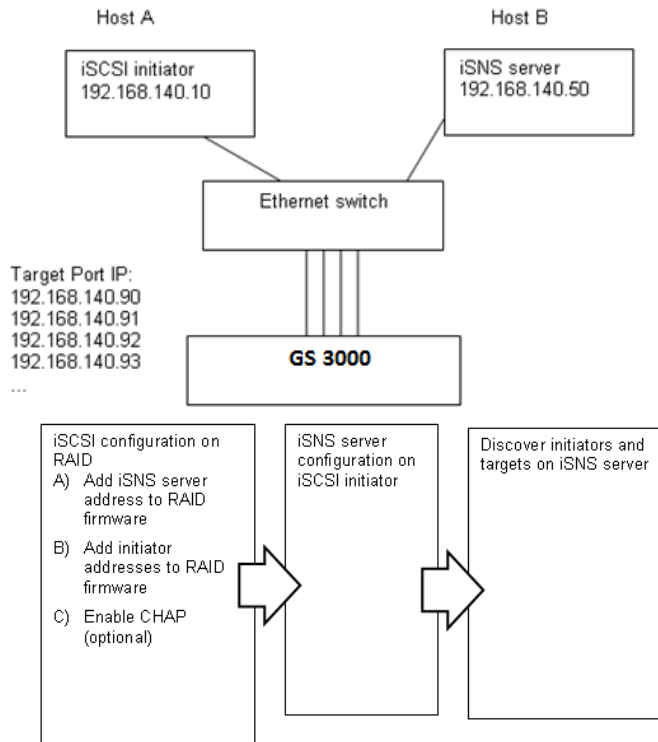
Microsoft's iSNS server is available for [download](#). The iSNS server enables the interchange of data in a domain consisting of initiators and targets according to user preferences.

---

**Limitation**                      Setting up iSNS is available only for iSCSI host models.

---

### Example



---

**Go to**                                      **Settings / Device management > Access > Initiators**

Click the **iSNS** tab to switch to the initiator configuration page.

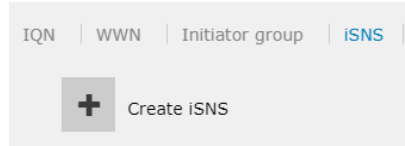
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---

**Steps**

1. Click **Create iSNS** button to start the settings.



2. On the Add iSNS page, enter the iSNS server IP address. Click OK to complete the settings.

---

**iSNS Settings**

**Add:** Click **Create iSNS** and enter the iSNS server IP address.

**Edit:** Select an iSNS server and click the **Edit** button to modify the IP address.

**Delete:** Select an iSNS server and click the **Delete** button. The iSNS server will be deleted from the list.

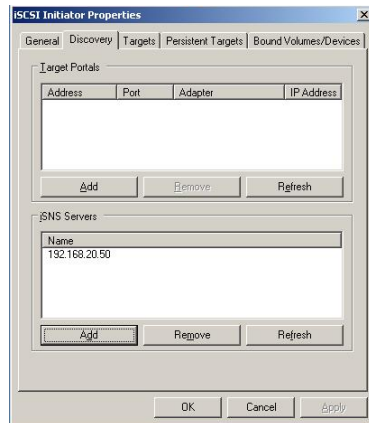


## Configuring iSNS Server in Windows OS

The sample process is based on Microsoft's iSCSI initiator software.

### Steps

1. Open the iSCSI initiator software and locate the iSNS server field by clicking the **Discovery** tab.



2. Click the **Add** button to key in an address. After an iSNS server address is added, you can check on host B (where the iSNS server is installed). If you have previously configured logical drives and mapped them to host IDs, the target LDs should have been scanned in and appear on the iSNS server configuration screen. Note that an iSNS server may take several minutes to find devices on the network at the initial setup.

An iSNS server is installed and operated using the administrator privilege. An incorrectly installed iSNS can still function, but the discovery function will not be available.



## Network Services

Activate and configure file service protocols to access your NAS system via network. Note that you have to turn on the switch before configuring the network services.

Go to **Settings / Device management > Access > Network Services**

### Networking Services

[CIFS/SMB](#) | [FTP/SFTP](#) | [NFS](#) | [AFP](#) | [WebDAV](#) | [Rsync target](#) | [DNS](#) | [NIS](#)

#### CIFS/SMB service

Enable CIFS/SMB service

On

## Configuring CIFS/SMB Service

CIFS (Common Internet File System) is a protocol developed by Microsoft to enable access to files stored on file servers across an IP network. CIFS evolves from Microsoft's Server Message Block (SMB). You can authenticate access through either Windows Domain, for users with Windows Active Directory (AD), or Windows Workgroup.

**Go to** Settings / Device management > Access > Network services > CIFS/SMB

### Steps

1. Turn on the CIFS/SMB service.
2. Specify the following settings:

<b>Windows domain name</b>	It displays the name of the Windows Active Directory domain that the system joins in <b>Settings &gt; Privilege &gt; AD/LDAP</b> .
<b>Windows workgroup name</b>	Specify the name of a Windows workgroup for the system to join.  This setting is required if the system does not join any Windows Active Directory domain.
<b>Maximum SMB protocol</b>	Select the latest SMB version allowed when clients access the cluster via CIFS/SMB.
<b>Minimum SMB protocol</b>	Select the oldest SMB version allowed when clients access the cluster via CIFS/SMB.  The minimum SMB protocol version should be equal to or less than the maximum SMB protocol version.
<b>WINS Server</b>	Specify the primary and secondary WINS servers' IP addresses.
3. Specify the advanced settings to suit your needs:	
<b>Inoperative client checking period</b>	Specify how often the system checks if a CIFS/SMB client is not operative.  The value must be between <b>10 to 864000</b> .
<b>Support creating multiple connections over SMB</b>	Select this option to allow the system to create multiple SMB connections to improve throughput and network fault tolerance.



---

<b>Enable opportunistic lock (oplock)</b>	Select this option to allow clients to cache files locally. This can reduce network traffic and improve performance. If the environment is unreliable, disable this option.
-------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------

---

<b>Maximum block size (read/write)</b>	Choose the maximum block size that reads/writes through SMB.
----------------------------------------	--------------------------------------------------------------

---

4. Click **Save** to save the settings.

## Configuring FTP/SFTP Service

FTP (File Transfer Protocol) is a standard network protocol used to exchange and manipulate files over a TCP/IP based network.

**Go to** Settings / Device management > Access > Network services > FTP/SFTP

### Steps

1. Turn on the FTP service.
2. Specify the FTP settings:

<b>Listen port</b>	Specify a port for FTP transfers (default port: 21)
<b>Maximum number of failed login attempts</b>	<p>Specify how many failed login attempts are allowed from an FTP client. The number <b>0</b> means no limit.</p> <p>When the specified number is reached, the FTP client is banned from connecting to the system.</p>
<b>Login directory</b>	<p>Choose which directory the client is allowed to access upon login:</p> <p><b>User's home directory:</b> The client can access only the personal directory.</p> <p><b>Root directory:</b> The client can access the root directory.</p> <p><b>Customize:</b> You can customize the login directory for each client. Then, click <b>Manage</b> to add a mapping between a client and the login directory.</p>
<b>Enable anonymous FTP</b>	Select this option to allow a client to access files via FTP without unique user credentials.
<b>Enable FTP over SSL/TLS support (FTPS)</b>	<p>Select this option to enable SSL/TLS-encrypted FTP. Enable the auxiliary functions when necessary.</p> <ul style="list-style-type: none"><li>● <b>Allow explicit FTP over TLS:</b> After connecting to the system, an FTP client can initiate a secure FTP connection by send this explicit command: <code>AUTH TLS</code></li></ul> <p>To force all clients to use secure connections, select <b>Disallow plain unencrypted FTP</b>.</p> <ul style="list-style-type: none"><li>● <b>Force PROT P to encrypt file transfers in</b></li></ul>



---

**SSL/TLS mode:** Enforce the `PROT P` command to encrypt file transfers over SSL/TLS.

- **Listen for implicit SSL/TLS connections on the following ports:** Enable implicit FTP that builds SSL-protected connections via the specified port (default port: 990).

---

**Enable transfer speed limit**

Select this option and click **Transfer speed limit** to set speed limits on users or groups.

Then, choose a desired user or group and click **Set speed limit**. Then, specify the maximum upload and download limits.

Click **OK** to save the settings.

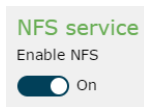
- 
3. Click **Save** to save the settings.
  4. To protect FTP connections with SSH, turn on the SFTP service.

## Configuring NFS Service

NFS (Network File System) is a standard file transfer protocol for Unix/Linux networks, which allows users to access network files in a manner similar to accessing local files.

### Parameters

1. Click on the **NFS** tab to switch to the NFS setting page.
2. Click on the switch bar to enable the NFS service.



3. There are three NFS Versions: NFSv2, NFSv3 and NFSv4. By default, we support NFSv2 and v3. To enable NFSv4 support, click the **NFSv4 support** option and press **Apply**.



### NLM Support

PAC Storage PS/PSe family support NFSv2 & v3, as well as the Network Lock Manager (NLM). It provides UNIX record locking for any file that is shared over NFS. This locking mechanism enables NFS clients to synchronize their I/O requests with other clients to ensure the data integrity.

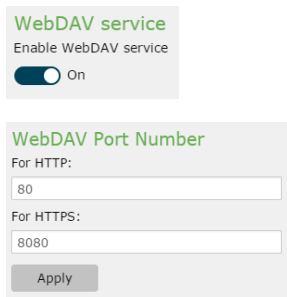
**Note:** The Network Lock Manager is used only for NFS Version 2 and NFS Version 3 installations.

## Configuring WebDAV Service

WebDAV(Web Distributed Authoring and Versioning) is an extension of the HTTP that allows users to perform remote Web content authoring operations. The WebDAV protocol provides a framework for users to create, change and move documents on a web server or web share.

### Parameters

1. Click on the **WebDAV** tab to switch to the WebDAV setting page.
2. Click on the switch bar to enable the WebDAV service.
3. Press **Apply** to save the settings.



**WebDAV service**  
Enable WebDAV service  
 On

**WebDAV Port Number**  
For HTTP:  
  
For HTTPS:

**Port for HTTP**      WebDAV uses TCP ports 80 by default.

**Port for HTTPS**      Port 8080 is default port for many web servers.

**Note:** If WebDAV is enabled, when you connect to your PAC Storage PS/PSe via a web browser, please enter **http://NAS IP:8816** in the web browser. If WebDAV is not enabled, you only have to enter **http://NAS IP** and it will automatically redirect to port 8816 (port 8817 for SSL connection).

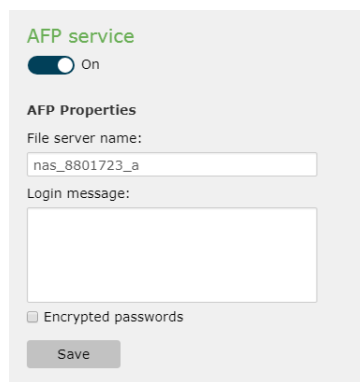


## Configuring AFP Service

AFP (Apple Filing Protocol) is the standard file transfer protocol for Mac OS X and Apple share servers.

### Parameters

1. Click on the **AFP** tab to switch to the AFP setting page.
2. Click on the switch bar to enable the AFP service.
3. Configure the settings and press **Apply** to save the changes.



The screenshot shows the 'AFP service' configuration window. At the top, the title 'AFP service' is displayed in green. Below the title is a toggle switch that is currently turned 'On'. Underneath, the section 'AFP Properties' is visible. It contains a text field for 'File server name' with the value 'nas\_8801723\_a' entered. Below that is a larger text area for 'Login message'. At the bottom of the configuration area, there is a checkbox labeled 'Encrypted passwords' which is currently unchecked. A 'Save' button is located at the very bottom of the window.

**File Server Name** Specifies the server name (the default setting is the name of your system).

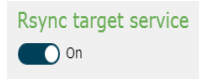
**Login Message** Specifies a custom message that appears at login.

## Configuring Rsync Target Service

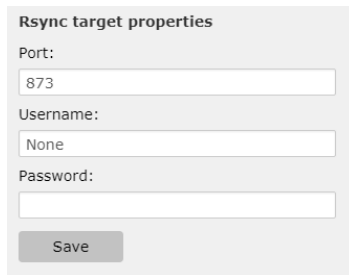
Before setting up a PAC Storage PS/PSe as the Rsync Target (of third party), you need to configure the Rsync Target service first.

### Parameters

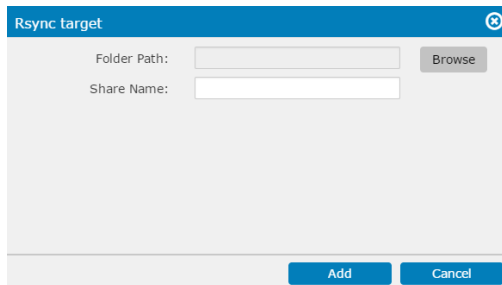
1. Click on the switch bar to enable the Rsync Target service.



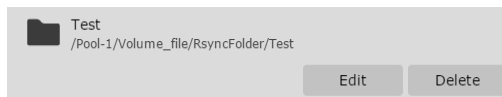
2. Specify the username and password of the user who can access the destination shared folder below the Rsync target properties section and press **Save**.

A screenshot of the "Rsync target properties" form. It contains three input fields: "Port:" with the value "873", "Username:" with the value "None", and "Password:" which is empty. A "Save" button is located at the bottom of the form.

3. Click on the **Add Rsync target** button. A window will pop up, asking users to specify the folder path and share name.

A screenshot of the "Rsync target" dialog box. It has two input fields: "Folder Path:" and "Share Name:". The "Folder Path:" field has a "Browse" button next to it. At the bottom of the dialog, there are "Add" and "Cancel" buttons.

4. After the settings, Rsync target folder information will be shown on the target list.

A screenshot of the Rsync target list. It shows a folder icon labeled "Test" with the path "/Pool-1/Volume\_file/RsyncFolder/Test" below it. There are "Edit" and "Delete" buttons to the right of the folder information.

**Rsync Target** Information for this case:

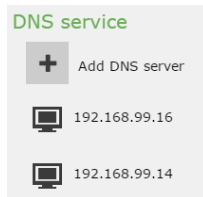
- **Share Name:** Test
- **Directory:** /Pool-1/Volume\_file/RsyncFolder/Test

## Configuring DNS Service

Users can configure the system to add one or more DNS servers.

### Parameters

1. Click on the **DNS** tab to switch to the DNS setting page.
2. Click on the **Add DNS server** button.



**DNS Server Address** Specifies the IP address of the DNS server

### Public DNS Servers

Provider	Primary DNS Server	Secondary DNS Server
Google	8.8.8.8	8.8.4.4
OpenDNS Home	208.67.222.222	208.67.220.220
DNS WATCH	84.200.69.80	84.200.70.40
Norton ConnectSafe	199.85.126.10	199.85.127.10
Level3	209.244.0.4	209.244.0.4



---

## Configuring Object Service

You can enable/disable the S3-compatible object service.

**Note:**

If you have disabled the object storage service, after a firmware upgrade and enabling the service again, you will find that a new version of the service is available. The new version offers the feature of object lock to keep your data immutable.

You can choose to use the new version or the current one. However, once you choose the new version, the current version will be no longer available.

If you choose the current version, refer to the parameters below to configure the service. If you choose the new one, refer to [Object Storage](#) for more information.

- 
- |                   |                                                                                                                                                                                                                                                                                                                                 |
|-------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Parameters</b> | <ol style="list-style-type: none"><li>1. Click on the <b>Object</b> tab to switch to the object service setting page.</li><li>2. Click on the switch bar to enable object service.</li><li>3. To view service endpoints of all object storage services, click <b>All service endpoints</b> on the lower right corner.</li></ol> |
|-------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

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<b>Object Access Keys</b>	You can create/delete object access keys for users by going to <b>Settings &gt; Privilege &gt; Users</b> . For more details, refer to the section <a href="#">Object Access Keys</a> .
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## Virtual Local Area Network (VLAN)

This page allows users to set VLAN. The range of VLAN ID can be set from **2~4094** (1 is default), the maximum VLAN for every channel is 8, each one of them has its own IP address.

### Note:

- The VLAN function is only available for file-level channels.
- IPv6 is not supported.

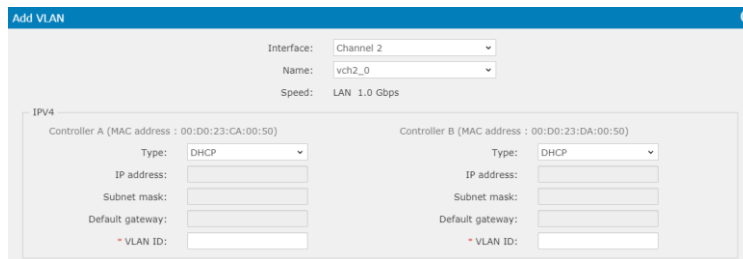
**Go to** [Settings / Device management > Access > VLAN](#)

The VLAN list page displays the VLAN name, interface, IP, VLAN ID, link up/down status. Take over status when there is a fail over.

### Create VLAN

#### Configure VLAN

1. Click the **Add** button and you will be directed to the following page:



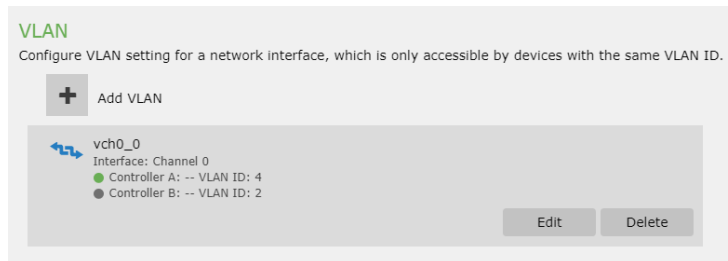
**Interface** From the scroll down list, the system only displays the file-level channels.

**Name** From the scroll down list, select the VLAN name. The VLAN name are automatically generated following the VLAN Naming Rule

**IPv4** Choose your network type to DHCP or Static type, if DHCP is chosen, all IP configuration will automatically be set, please manually configure your IP address/subnet mask/default gateway if you choose Static configuration.

**VLAN ID** Please input VLAN, each VLAN can also support one VLAN ID. For R-models, both controllers must have a different VLAN ID.

- 
2. Click **Apply** to finish setting up VLAN. Once VLAN is set, it will be displayed on the VLAN menu as follow:



Click **Edit** to edit VLAN and IP settings, you will be directed back to the Add VLAN configuration page. You can also click **Delete** to remove the specific VLAN.

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## VMware

To set up your VMware vSphere environment, you have to connect the storage device with desired vCenters and ESXi hosts so that they can access and manage virtual volumes on the storage.

### Add vCenters

vCenter is a vSphere client application for managing virtual machines. When you add a vCenter host to the storage device, it can access and manage virtual volumes on the storage.

**Go to** [Settings / Device management > Access > VMware](#)

---

#### Steps

1. Click **Add** above the vCenter list.
2. In the pop-up, enter the IP address or hostname of the desired vCenter server.
3. Provide the username and password for login.
4. Click **Find ESXi host**. The system will list all ESXi hosts associated with the vCenter. You can check information of the ESXi hosts:

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**Host domain** It shows the hostname and domain of an associated ESXi host.

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**ESXi IP** It shows the IP address of an associated ESXi host.

---

**Version** It shows the ESXi version running on an associated ESXi host.

---

**Status** It shows whether an associated ESXi host can be imported into the vCenter.

5. Select from the available ESXi hosts. The imported ESXi hosts will be imported to the vCenter and run virtual machines.
6. Select **Register VASA Provider**. Then, provide needed information to connect the vCenter with the host running VASA Provider:

---


**VASA Provider IP/hostname** Enter the IP address/hostname of the VASA Provider host.

---

**Username** Enter the VASA Provider username.

---

**Password** Enter the VASA Provider password.

- 
- 
7. Click **OK** to save the settings. The system will display the added vCenter and the selected ESXi hosts at **Settings > Access > VMware**.

## Manage vCenters and ESXi Hosts

You can manage added vCenters and imported ESXi hosts.

---

**vCenter list**

- IP/hostname:** The vCenter host's IP address/hostname
- Version:** The version of vCenter running on the host
- VASA Provider:** Whether the vCenter has a registered VASA Provider host
- Status:** Whether the vCenter host is connected with the storage device

---

**ESXi host list**

- IP/hostname:** The ESXi host's IP address/hostname
- vCenter IP:** The associated vCenter's IP address
- Version:** The version of ESXi running on the host
- Status:** Whether the ESXi host is connected with the storage device





---

## VASA Provider

VASA Provider is a dedicated application that communicates data and commands between virtual machines in vSphere and virtual volumes on your storage devices.

**Note:** We recommend installing VASA Provider on an independent host running Windows Server 2012 R2.

- Steps**
1. Go to PAC Storage's official website and specify your model at **Support > Materials Download**.
  2. Download the compatible version of VASA Provider and install it on a host computer.
  3. Open VASA Provider.
  4. Click **Generate SSL certificate** and provide needed information on the pop-up:

---

<b>The VASA Provider's IP address</b>	Enter the IP address or FQDN of the host running VASA Provider, as provided in the vCenter.  You can provide up to 255 characters.
---------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------

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<b>Your full name (CN)</b>	Enter the system administrator's full name.  You can provide up to 128 UTF-8 characters.
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<b>Your organization unit (OU)</b>	Enter the name of your organization unit or company division/department.  You can provide up to 128 UTF-8 characters.
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<b>Your organization (O)</b>	Enter the name of your organization/company.  You can provide up to 128 UTF-8 characters.
------------------------------	-------------------------------------------------------------------------------------------------

---

<b>Your city/area (L)</b>	Enter the city/area where the host computer is located.  You can provide up to 128 UTF-8 characters.
---------------------------	------------------------------------------------------------------------------------------------------------

---

<b>Your state/province/region (ST)</b>	Enter the state/province/region where the host computer is located.  You can provide up to 128 UTF-8 characters.
----------------------------------------	------------------------------------------------------------------------------------------------------------------------

---

<b>Your country (2-letter code)</b>	Enter the 2-letter code of the country where the host
-------------------------------------	-------------------------------------------------------

(E) computer is located.

You can provide up to 2 alphabetic characters.

5. Click **OK** to generate an SSL certificate using the provided information.

6. Set the login username for VASA Provider.

You can provide up to 80 case-sensitive alphanumeric characters.

7. Set the login password for VASA Provider.

You can provide up to 255 case-sensitive alphanumeric characters or special characters:

! # \$ % & ' ( ) \* + - . = @ ^ \_ | \

8. Click **Save** to remember the login credentials.

9. Go to **Storage devices**, and click on the fields to check/modify information of storage devices connected with VASA Provider:

**IP** The storage device's IP address

**Password** The storage device's login password

**Status** Whether VASA Provider is connected with the storage device

**Model** The storage device's model name

10. Click **Save** to remember the storage devices.

11. Check **VASA Provider status** and click **Run** or **Stop** as needed.



---

# Appliance

You can improve storage capacity and performance by integrating several storage devices into one file cluster.

The appliance menu contains the following sub-settings.

1. [Member appliances](#)



---

## Member Appliances

View the status and details of all member appliances in the cluster.

### Adding an Appliance

<b>Go to</b>	<b>Cluster settings &gt; Appliance &gt; Member appliances</b>
<b>Steps</b>	<ol style="list-style-type: none"><li>1. Click <b>Add an appliance</b>.</li><li>2. Choose an appliance from the list to join the cluster. Then, click <b>Next</b> to continue. If needed, click <b>Rescan</b> to reload all available appliances.</li><li>3. Go to cluster member settings section. Specify the device name. Configure the management interface IP and the file server name. Click <b>Next</b>.</li><li>4. Go to channel section. If needed, select one of the channels and click <b>Edit</b> to edit it. Click <b>Next</b>.</li><li>5. Go to storage section:</li></ol>
<b>Pool</b>	<p>For a used model, you can click <b>View existing pools</b> before creating a new one.</p> <p>You can select <b>skip</b> to create a new pool later, or select <b>Create a pool now</b>. If you are going to create a pool now, specify an identifying name for the new pool. You can click <b>Change</b> to check and edit the configuration of the pool.</p> <p>For a new model, create a new pool and specify the pool name. Only applied models need to select the pool mode as <b>Asymmetric Active/Active</b> or <b>Symmetric Active/Active mode</b>. For those models with dual controllers, create and specify the pool name under each controller.</p>
<b>Block-level volume for SAN</b>	<p>For a used model, you can click <b>View existing block-level volumes</b> before creating a new one.</p> <p>To create a block-level volume for SAN, specify the volume name and the volume size. If needed, select <b>Use thin provisioning</b>.</p> <p>For a new model, specify the volume name and the volume size to create a new volume. If needed,</p>



---

select **Use thin provisioning**.

---

**File-level volume for NAS**

**Note:** File-level volumes cannot be configured on a pool in Symmetric Active/Active mode.

For a used model:

You can click **View existing file-level volumes** before creating a new one.

Specify the volume name. Choose **XFS** or **Btrfs** as the file system.

When you choose XFS, you can select **Enable case-insensitive file and folder names** to suit your needs.

When you choose Btrfs, if needed, select **Enable deduplication**. You can choose its data compression policy as **LZO**, **ZSTD**, or **ZLIB** to suit your needs.

Specify how much storage space to allocate to the volume.

For a new model:

Specify the volume name. Choose **XFS** or **Btrfs** as the file system.

When you choose XFS, you can select **Enable case-insensitive file and folder names** to suit your needs.

When you choose Btrfs, if needed, select **Enable deduplication**. You can choose its data compression policy as **LZO**, **ZSTD**, or **ZLIB** to suit your needs.

Specify how much storage space to allocate to the volume.

---

6. Go to summary section to view all settings that have been done in previous steps.
7. Click **Start initialization** to save the settings.

# Privilege

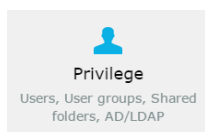
The Privilege setting menu contains the following sub-settings.

1. [Users Settings](#)
2. [User Group Settings](#)
3. [Shared Folders Settings](#)
4. [AD/LDAP Settings](#)
5. [NIS](#)

For cluster settings, the Privilege setting menu contains the following sub-settings.

1. [Users Settings](#)
2. [User Group Settings](#)
3. [AD/LDAP Settings](#)
4. [NIS](#)

**Go to**                      **Settings / Device management / Cluster settings > Privilege**



## Accounts Privilege Setting Menu

The Account Setting menu for the selected device will appear. Users can switch to the sub-setting pages or click [Settings](#) to go back to the previous setting page.

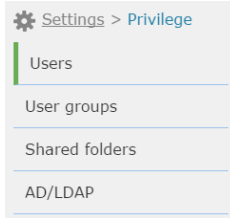
Local users ▾	Add	Edit	Refresh	More ▾	🔍 Search User
<input type="checkbox"/> Name ▾	User Groups ▾	Description	Status		
<input type="checkbox"/> Test	users		Normal		



# Users

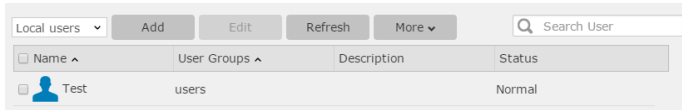
## Go to

Settings / Device management > Privilege > Users



## View

The account status will appear.



## Parameters

<b>Name</b>	Lists the user names.
<b>User Groups</b>	Lists the group domain which the user belong to.
<b>Description</b>	Lists the descriptions for the user.
<b>Status</b>	Shows whether the user's password has expired or not



---

## Adding a User Account

User accounts can be created to allow access to shared files with unique usernames and passwords.

---

**Go to**                    **Settings / Device management > Privilege > Users**

Click **Add** to create a new user.

---

**Steps**                    The **Add User** window will appear.

**Note:** For more information about the **Quota** tab, refer to [Quota Management](#) section.

---

<b>Parameters</b>	<b>Username</b>	Specifies the new user name. No spaces are allowed.
	<b>UID</b>	Assign a unique UID to this user for system's identification.  The UID can only be a number between 100001 and 999999.
	<b>Password</b>	Enter the password for this user account. (default password policy requires at least 8 characters; you can change the setting by clicking <a href="#">Password Policy</a> )
	<b>Description</b>	Shows a description for this user.
	<b>Group</b>	Specifies the group which this user belong to.
	<b>Home Directory</b>	Creates a home directory (volume) for this user. When you check the box, the home directory path will automatically appear.
	<b>Password Expiration</b>	Specifies the validity period of the user password. The user has to change the password when it expires.



## Importing User Accounts in Batch

You can batch-create local user accounts by importing a user list.

### Prerequisite

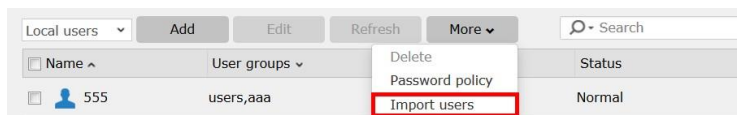
Prepare a user list file in the .csv format in UTF-8 character encoding.

For each user, provide the following types of information from left to right in the same row, and separate each type with a comma (,):

Username (leftmost)	Specify a username. To avoid import errors, do not include any comma (,).
Password	Specify a user password. To avoid import errors, do not include any comma (,).
Description	Specify a user description. To avoid import errors, do not include any comma (,).
Group name	Specify a user group to assign the user account to.
Password valid days	Specify how long the user password is valid: <b>30</b> (30 days), <b>60</b> (60 days), <b>90</b> (90 days), or <b>N</b> (no validity limit).
User home directory	Specify whether to enable a user home directory: <b>Y</b> (enable) or <b>N</b> (not enable).
Home directory path	Specify the home directory path in the format: "/POOL_NAME/VOLUME_NAME".
User quota	Specify the numeric part of the user's space quota. The specified number should be large than or equal to 0. "0" means "no limit on the user quota".
Quota unit (rightmost)	Specify the unit of the user's space quota: <b>MB</b> , <b>GB</b> , <b>TB</b> , or <b>PB</b> .

### Go to

**Settings / Device management > Privilege > Users > More > Import users**



The screenshot shows a user management interface with a table of users. The table has columns for Name, User groups, and Status. A dropdown menu is open over the 'More' button, showing options: Delete, Password policy, and Import users. The 'Import users' option is highlighted with a red box.

Name	User groups	Status
555	users,aaa	Normal



---

**Steps**

8. Click **Browse** to select the user list file to import.

Import users

You can create local user accounts in batch by importing a user list. The list must be a .csv file that records the users' information in UTF-8. **i**

Import a user list (.csv)

NewUsers.csv **Browse**

If duplicate user accounts exist:

Skip the accounts

Overwrite the accounts

9. Select a policy to handle a duplicate user account found in the imported file:

---

**Skip the accounts**      The system skips duplicate accounts while importing the user list.

---

**Overwrite the accounts**      The system overwrites existing duplicate accounts with information imported from the user list.

---

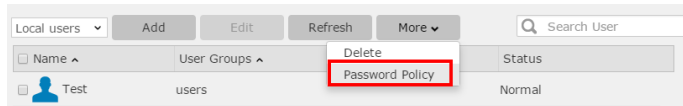
10. When the import is complete or an import error occurs, you can find a corresponding notification in the event log.

---

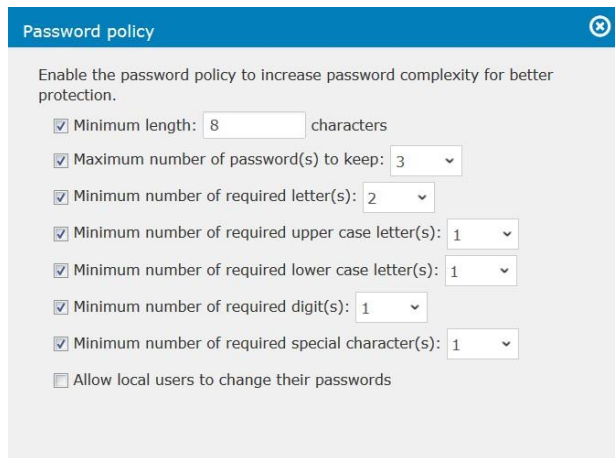
## Setting Password Policies

Set user password policies to allow PAC Storage firmware and File Explorer users to manage their passwords.

**Go to** Settings / Device management > Privilege > Users > More > Password Policy



**Steps** 1. Specify the password policies to improve login security.

A screenshot of the 'Password policy' configuration window. The window title is 'Password policy'. Below the title, there is a description: 'Enable the password policy to increase password complexity for better protection.' The configuration options are: 

- Minimum length: 8 characters
- Maximum number of password(s) to keep: 3
- Minimum number of required letter(s): 2
- Minimum number of required upper case letter(s): 1
- Minimum number of required lower case letter(s): 1
- Minimum number of required digit(s): 1
- Minimum number of required special character(s): 1
- Allow local users to change their passwords

**Minimum length** Specify the least number of characters allowed for a password.

**Maximum number of password(s) to keep** Specify how many previous passwords the system remembers.  
A user's new password cannot be the same with any remembered previous password.

**Minimum number of required letter(s)** Specify the least number of alphabetical characters allowed for a password.

**Minimum number of required upper case letter(s)** Specify the least number of uppercase characters allowed for a password.

---

<b>Minimum number of required lower case letter(s)</b>	Specify the least number of lowercase characters allowed for a password.
--------------------------------------------------------	--------------------------------------------------------------------------

---

<b>Minimum number of required digit(s)</b>	Specify the least number of numeric characters allowed for a password.
--------------------------------------------	------------------------------------------------------------------------

---

<b>Minimum number of required special character(s)</b>	Specify the least number of special characters allowed for a password.  Accepted special characters are those available on the keyboard (including the space character).
--------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

---

<b>Allow local users to change their passwords</b>	Select to allow local users to modify their own passwords without the system administrator's assistance.
----------------------------------------------------	----------------------------------------------------------------------------------------------------------

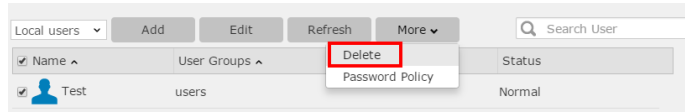
2. Click **OK** to apply the policies.
-

## Deleting a User Account

### Go to

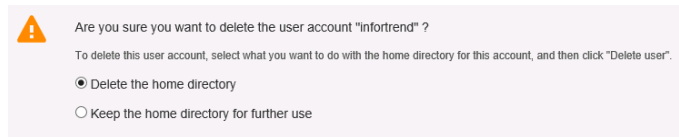
Settings / Device management > Privilege > Users

Select one or more of the users and click the **Delete** button under **More**.



### Steps

The system will ask whether to keep the directory of the corresponding user or not. Select one of the options and click **Delete User**.





## Editing a User Account

---

**Go to**                      **Settings / Device management > Privilege > Users**

---

**Steps**

1. Choose a user to edit the user's settings.
2. Click **Edit**.
3. Change the desired settings.

When you change the user's home directory by choosing **Use existing home directory**, click **Take ownership** to ensure that the user has full access rights to the selected folder.

4. Click **OK** to save the changes.



---

## Quota Management

Quota Management enables the system administrator to set maximum capacity limits for the users, so that the capacity of a volume will not be consumed by a small number of users, causing the rest of the users to have insufficient storage capacity available.

**Note:**

- This operation can only be applied to file system enabled volumes.
- When the specified capacity limit for a user is reached, write operations by the user to the volume will fail.

---

**Go to** [Settings / Device management > Privilege > Users](#)

---

**Steps**

1. Choose a desired user.
2. Click **Edit**.
3. Go to the **Quota** tab.
4. Choose a volume and click **Edit**.
5. Choose a volume quota limit for the user:

<b>No limit</b>	The user does not have any volume quota limit.
<b>Custom</b>	Specify a volume quota limit on the user.
<b>Same as the group quota limit</b>	Apply the group quota limit to the user when the user belongPS to a user group.  If the user belongPS to multiple user groups, only the highest group quota limit applies to the user.
6. Click **OK** to save the settings.

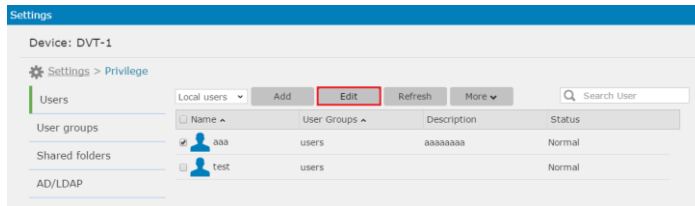
## Object Access Keys

The administrator can create/delete object access keys for users.

**Note:** The maximum number of keys per user is 20.

**Go to** **Settings / Device management > Privilege > Users**

Select a user and click the **Edit** button.



Settings

Device: DVT-1

Settings > Privilege

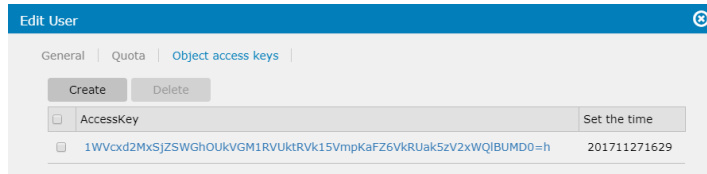
Users

Local users Add Edit Refresh More Search User

Name	User Groups	Description	Status
aaa	users	aaaaaaaa	Normal
test	users		Normal

### Steps

1. Switch to the **Object Access Keys** page.
2. Click the **Create** button to create an object access key. By clicking on the created key, you can view the key and endpoint information.



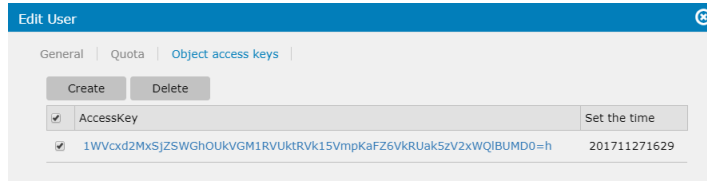
Edit User

General | Quota | Object access keys

Create Delete

AccessKey	Set the time
<input type="checkbox"/> 1WVcx2MxSJZSWGhOUkVGM1RVUkTRVkJ15VmpKaFZ6VKRUakSzV2xWQIBUMD0=h	201711271629

3. To delete one or more object access key(s), select the key(s) and click the **Delete** button.



Edit User

General | Quota | Object access keys

Create Delete

AccessKey	Set the time
<input checked="" type="checkbox"/> 1WVcx2MxSJZSWGhOUkVGM1RVUkTRVkJ15VmpKaFZ6VKRUakSzV2xWQIBUMD0=h	201711271629

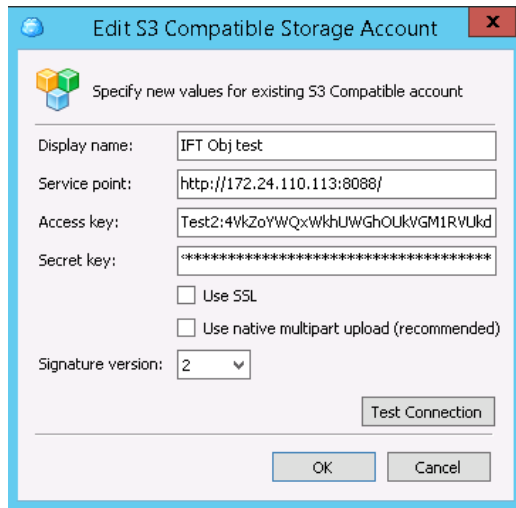


## Access Object Storage

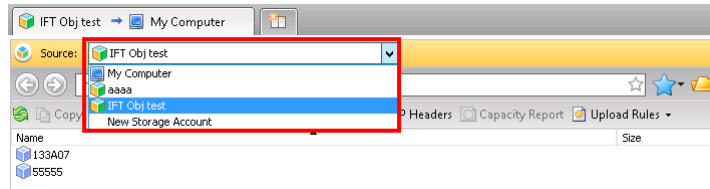
You can access the object storage via 3<sup>rd</sup> party software that can access the storage system through object protocol. For example, we used CloudBerry Explorer to access the object storage built on our PAC Storage PS/PSe to access and manage data. Please follow the instructions below to access object service. For more information, please visit <http://www.cloudberrylab.com>

**Go to** File > New S3 Compatible Account > S3 Compatible

- Steps**
1. The account settings page will appear. Enter the account information in the fields. Please refer to the **parameters** section below for the detailed information.



2. For the signature version, please select **version 2** from the drop-down list.
3. After completing the settings, click the **Test Connection** button to verify the settings. Press **OK** to finish.
4. Go back to the CloudBerry Explorer dashboard. Select the connection account from the **Source** drop-down list. Press **Refresh** button to update the status. Finally, you may configure the object storage via the CloudBerry Explorer.



<b>Parameters</b>	<b>Display name</b>	The name of the connection.
	<b>Service point</b>	Enter the <b>service endpoint</b> generate from <a href="#">object access keys</a> in this field.  <b>Note:</b> If you want to connect over SSL, please select the network IP with port 8087.
	<b>Access key</b>	Enter the <b>access key</b> in the following format in the field: <b>&lt;folder name&gt;:&lt;access key generated from <a href="#">object access keys</a>&gt;</b>  EX: The source folder “aaa” with user’s access key “4VkZoYWQxWkh”, then the access key in this field may be “aaa: 4VkZoYWQxWkh”.
	<b>Secret key</b>	Enter the <b>secret key</b> generate from <a href="#">object access keys</a> in this field.
	<b>Use native multipart upload</b>	Click the checkbox if you want to break large files into smaller segments and upload them in any sequence.
	<b>Signature version</b>	Defines an authentication version.  <b>Note:</b> If your account is a S3 compatible account, please select version 2.



---

## User Group

You can create a user group and manage its settings. The group settings can apply to all its members for easy management.



---

## Creating a User Group

You can add users to a user group and set a volume usage limit on all group members.

**Note:**

- When a user belongs to multiple user groups, each with a varied volume quota limit, only the highest quota limit can apply to the user.
- The group quota limit takes effect only when it is applied to an individual user's settings in **Settings > Users**.

---

**Go to** Settings / Device management > Privilege > User groups

---

**Steps**

1. Click **Add**.
2. Go to the **General** tab to specify the following settings:

<b>Group name</b>	Specify a name for this user group.
-------------------	-------------------------------------

---

<b>GID</b>	The GID (group identifier) is assigned by the system. Do not change it unless necessary.
------------	------------------------------------------------------------------------------------------

---

<b>Description</b>	Specify a description for this user group.
--------------------	--------------------------------------------

---

<b>Group members</b>	Choose one or more users to add to this user group.
----------------------	-----------------------------------------------------

---

3. Go to the **Quota** tab to set a quota limit on each user in this user group.
4. Choose a volume and click **Edit**.
5. Then, set a folder quota by choosing either option:

<b>No limit</b>	The system does not set a volume usage limit on each group member.
-----------------	--------------------------------------------------------------------

---

<b>Custom</b>	Set a custom volume usage limit on each group member.
---------------	-------------------------------------------------------

---


6. Click **OK** to save the settings.

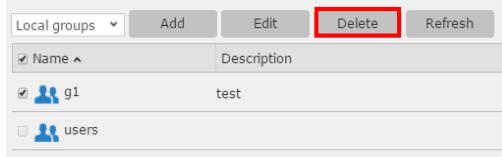


## Deleting a User Group

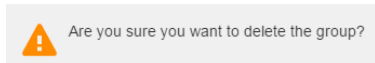
Multiple users can be added into a group, making it easier to assign them to shared folders.

**Go to** **Settings / Device management > Privilege > User Groups**

Select one or more of the user groups and click the **Delete**  button.



**Steps** A warning will pop up. Click **OK** to delete the user group.

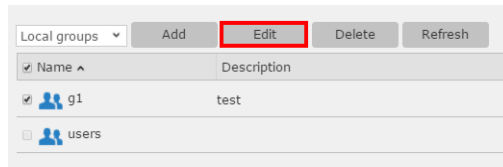


## Combining User Accounts into a Group (Editing a User Group)

Users can use the editing group function to combine multiple users into a group, making it easier to assign them to shared folders or to set the quota size limit for them.

**Go to** **Settings / Device management > Privilege > User Groups**

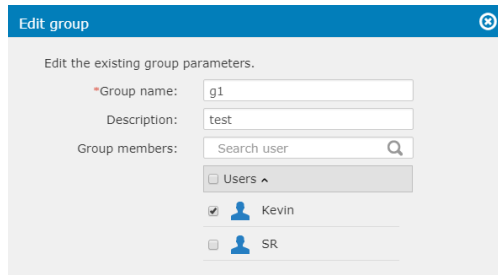
Select one of the user groups and click the **Edit** button to edit the user group.



<input checked="" type="checkbox"/> Name ^	Description
<input checked="" type="checkbox"/> g1	test
<input type="checkbox"/> users	

### Steps

Users can modify the Group Name and the Description information in the blank accordingly and add new group members that will be included in the user group.



Edit the existing group parameters.

\*Group name:

Description:

Group members:

Users ^

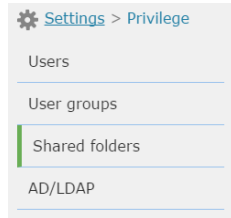
- Kevin
- SR



## Shared Folders

### Go to

Settings / Device management > Privilege > Shared Folders



### View

The shared folder status will appear.

Buttons: Add, Edit, Delete, Refresh

Search: Search Folder

<input type="checkbox"/> Name	Volume	Pool	Description	Quota
<input type="checkbox"/> <a href="#">RsyncFolder</a>	Volume_file	Pool-1	Test	0 Byte
<input type="checkbox"/> <a href="#">UserHome</a>	Volume_file	Pool-1		0 Byte

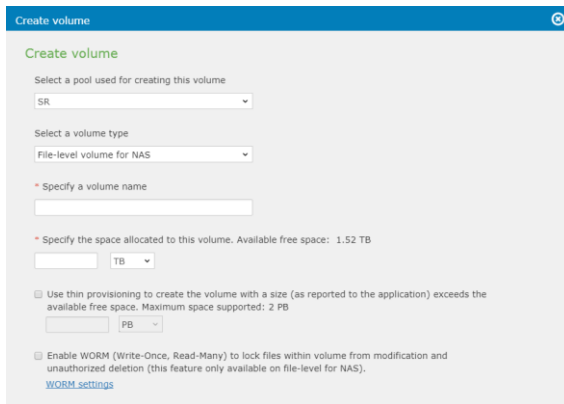
### Parameters

<b>Name</b>	The name of the shared folder
<b>Volume</b>	The source volume that contains the shared folder
<b>Pool</b>	The source pool that contains the shared folder
<b>Description</b>	The description for the shared folder
<b>Quota</b>	The storage limit of the shared folder

## Creating/Editing a Folder

### Before creating a Folder

A folder must be created on a file system enabled volume. For more information, please refer to the [Create a Volume](#) section.



**Go to** [Settings / Device management > Privilege > Shared Folders](#)

### Create/Edit a Folder

To create a folder, click the **Add** button. The folder configuration page will pop up.



Name	Volume	Pool	Description	Quota
RsyncFolder	Volume_file	Pool-1	Test	0 Byte
UserHome	Volume_file	Pool-1		0 Byte

To edit a shared folder, select the folder and click the **Edit** button. The folder configuration page will pop up.

**Folder configuration page:**



The screenshot shows the 'Add/Edit folder' dialog box with the following configuration:

- Folder name: Recording\_Studio
- Share name: Recording\_Studio
- Description: Plano post-processing
- Location: /pool1/Volume\_1
- Recycle bin: Disable

Protocols enabled for access:

- CIFS / SMB
- Enable access-based enumeration
- SMB encryption
- Enable vfs\_fruit module (Not supported for EonCloud)
- FTP
- SFTP
- NFS
- AFP
- WebDAV
- Object

**Folder Name:** Specify a name for the new folder.

**Share Name:** Specify a name for the network sharing. Users only need to specify share name when CIFS, AFP, WebDAV, or FTP is selected as an access protocol.

**Description:** Provide additional information of the shared folder.

**Location:** Choose the volume that stores the folder's directory. The volume must have file system enabled when created.

**Recycle bin:** Enable or disable a recycle bin for this shared folder. This option is only available when CIFS/SMB is selected.

---

**Parameters** Select the desired access protocols for the folder. You should enable the corresponding protocol services in [Network Services](#) first.

---

#### **CIFS/SMB**

CIFS (Common Internet File System) and SMB (Server Message Block) enable access to files stored on file servers across an IP network in Windows OS environments. You can authenticate access through either Windows Domain, for users with Windows Active Directory (AD), or Windows Workgroup.

Three further options are available:

**Access-Based Enumeration:** This option hides folders or resources that the user is not allowed access to.

**SMB Encryption:** This option secures SMB/CIFS connections with AES-CCM encryption. The accessing client must support SMB 3.0 or above to build an

---

encrypted SMB connection.

**Enhance SMB compatibility with macOS and iOS clients (Not supported for EonCloud):** This option increases compatibility of a SMB client running on the macOS system. This option is not available to a shared folder already connected to the cloud; a shared folder with this option enabled cannot be connected to the cloud.

**Transfer files in asynchronous mode:** This option allows the system to transfer files asynchronously to minimize file transfer wait time and avoid transfer bottlenecks.

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## FTP

FTP (File Transfer Protocol) is a standard network protocol used to exchange and manipulate files over a TCP/IP based network.

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## SFTP

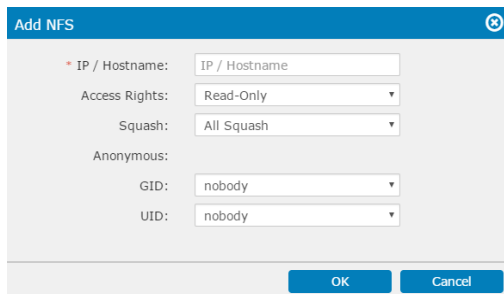
SFTP (SSH File Transfer Protocol or Secure File Transfer Protocol) is a network protocol that provides file access, transfer and management over any reliable data stream.

---

## NFS

NFS (Network File System) is a standard file transfer protocol for Unix/Linux networks, which allows users to access network files in a manner similar to accessing local files.

After you select this option, you will find further permission settings on the **NFS Permission** tab by clicking **Add/Edit**:



**IP/Hostname:** Specify the IP address or hostname of a privileged user.

**Access rights:** Specify the user's access privilege: **Read only** or **Read/Write**.

---

**Squash:** Specify the access privileges for remotely accessing users:

- **All Squash:** All remote users are identified as anonymous users (i.e. non-administrator users) with limited privileges.
- **Root Squash:** A remote user with the root credentials is identified as an anonymous user with limited privileges. Remote users with other login credentials are identified as users listed at **Settings > Privilege > Users**, and have corresponding privileges.
- **No Root Squash:** A remote user with the root credentials is identified as a root user. Remote users with other login credentials are identified as users at **Settings > Privilege > Users**, and have corresponding privileges.

**Anonymous GID and UID:** Assign a group and user identifier to anonymous users.

---

## AFP

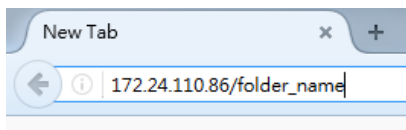
AFP (Apple Filing Protocol) is the standard file to transfer protocol for Mac OS X and AppleShare servers.

---

## WebDAV

WebDAV (Web Distributed Authoring and Versioning) is an extension of HTTP that allows users to perform remote Web content authoring operations.

To access a folder via WebDAV, please enter "Data port IP address/folder name" in a browser.



---

## Object

This data protocol allows your storage device to transfer small-chunk data (i.e. objects) with storage devices running OpenStack Swift or other object storage protocols.

To check all object storage service endpoints, click **All service endpoints**.

When you select this option to share the folder, all the other protocol options (e.g. FTP,

CIFS/SMB) are disabled.

### Accessing Privilege

Click the **Permission** tab to assign the folder-access permissions to local/domain users and groups.

Name ^	Read/Write	Read only	No right
Other	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
AAA	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
test	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
testuser123	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ttt	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
testuser	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
555	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

#### Note:

- When a user is assigned permissions in both the **NFS Permission** and **Permission** tabs, the system grants the user with only the lower-level permission.
- The system determines a user's permissions in the **Permission** tab in the priority order: user permissions > group permissions > "Other".

When the folder-hosting volume is enabled with advanced ACL, the priority order is: user permissions > group permissions > "Everyone". To check the "Everyone" permissions, go to **Settings > Privilege > Shared folders**, choose a shared folder, and click **Edit > Permission > Customize**.

### Customize permission

You can assign advanced access control list (ACL) permissions to better control folder access.

Before you proceed, check [Adding a Volume](#) to enable advanced ACL for the folder-hosting volume.

1. Go to the **Permission** tab and select **Customize** for a desired user.
2. On the pop-up, select the desired advanced permissions.

3. Specify the **User/Group** on the top of the page and select a **access type** from the drop down. You can also apply the permission to its subfolder/files by configuring via the **Applies to** drop down list. If you want to **apply the permission to objects or containers within the folder**, tick the checkbox below the drop-down list.
4. In the permission section, set the management permissions for the configured user.

**Change permission:** The configured user have the right to change the access permission settings.

**Take ownership:** The configured user have the right to set himself as the file owner.

In Read subsection, you can set the advanced read permission settings.

**Traverse folders/execute files:** The user have the permission to traverse folders and their subfolders.

**List folders/read data:** If the configured target is a folder, the user can read the contents of the folder; if the configured target is a file, the user can read the file contents.

**Read attribute:** Allow the user to read attributes (i.e. read-only, hidden, etc.) of the file or folder.

**Read extended attributes:** Allow the user to read extended attributes of the file or folder.

**Read permissions:** Allow the user to read the file or folder contents.

At the bottom of the page, you can also set the advanced write permission settings.

**Create files/write data:** Allow the user to create a new file within the folder. If the configured target is a file, the user is allowed to add data to the existing file without modifying the original content.

**Create folders/append data:** If the configured target is a folder, the user is allowed to create a new subfolder; if the configured target is a file, the user is allowed to add contents into the existing data without modifying its original content.

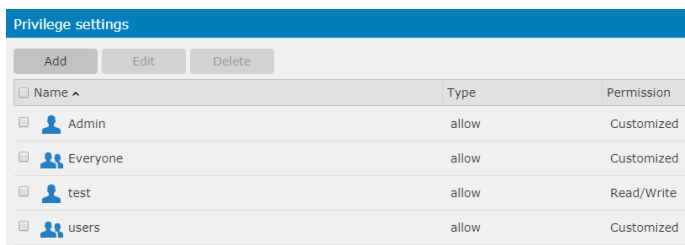
**Write attribute:** Allow the user to modify attributes (i.e. read-only, hidden, etc.) of the file or folder.

**Write extended attributes:** Allow the user to modify extended attributes of the file or folder.

**Delete subfolders and files:** Allow the user to delete subfolders and files of the folder. Note that even if the user does not have delete permission, he/she can still delete subfolders and files within the folder.

**Delete:** Allow the user to delete a specific folder.

5. Click **Apply** to save the settings and you will be redirected to Privilege settings page. You can examine all the permission settings on the list and **Add/Edit/Delete** the permission by clicking the buttons on the top of the page. If you want to **Replace all child object permission entries with inheritable permission entries from this folder**, tick the checkbox at the bottom of the page. Click **Apply** to complete the settings.



The screenshot shows the 'Privilege settings' interface. At the top, there are three buttons: 'Add', 'Edit', and 'Delete'. Below these is a table with columns for 'Name', 'Type', and 'Permission'. Each row has a checkbox on the left. The table contains the following entries:

<input type="checkbox"/> Name ^	Type	Permission
<input type="checkbox"/> Admin	allow	Customized
<input type="checkbox"/> Everyone	allow	Customized
<input type="checkbox"/> test	allow	Read/Write
<input type="checkbox"/> users	allow	Customized

6. You will be redirected to Add/Edit folder page, click **Save** after configuring all the settings.



---

**Advanced Search** Click on the left side button in the Search bar, the advanced search tool will appear.  
Specify the user name and access permission for applying the search.

Search

Name:  
RR

Permission:  
Any  
Assigned  
Customize  
No access  
Read/Write  
Unassigned  
Read only

Search Reset

---

<b>Parameters</b>	<b>Access Rights</b>	Read only: allows the user to read.  Read/Write: allows the user to read and write.  No access: deny user's access.  Customize: the access other than the above access rights.  Any: Sort the users according to the name only.  Unassigned: users who have not been set up for access.  Assigned: all users with configured access rights.
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---

### Deleting a Folder

---

**Go to** Settings / Device management > Privilege > Shared Folders

---

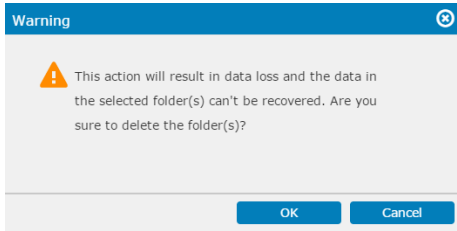
**Steps** 1. Select a folder and click the **Delete** button.



A screenshot of a folder management interface. At the top, there are buttons for 'Add', 'Edit', 'Delete' (highlighted with a red box), and 'Refresh'. To the right is a search box labeled 'Search Folder'. Below these is a table with columns: Name, Volume, Pool, Description, and Quota. Two folders are listed: 'RsyncFolder' and 'UserHome', both with a quota of 0 Byte.

<input checked="" type="checkbox"/>	Name ^	Volume ^	Pool ^	Description ^	Quota ^
<input checked="" type="checkbox"/>	 RsyncFolder	Volume_file	Pool-1	Test	0 Byte
<input checked="" type="checkbox"/>	 UserHome	Volume_file	Pool-1		0 Byte

2. A warning message will appear. Click **Yes** to confirm.



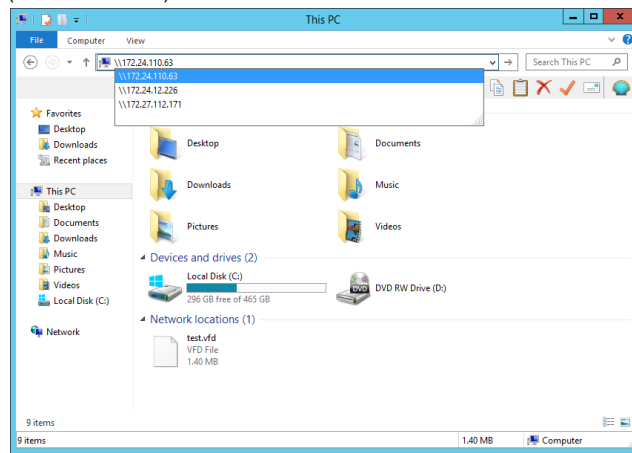


## Accessing a Folder

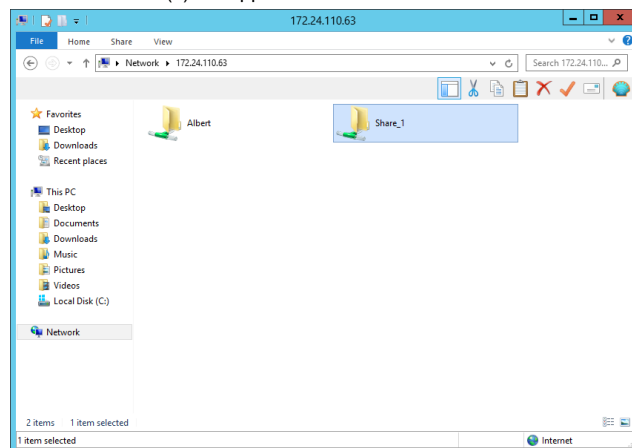
After sharing folders, users can access the sharing folder via folder browser.

### Steps

1. Check IP address of [Host Channel Parameters](#).
2. Open folder browser and enter the IP address.  
(\\xxx.xxx.xxx.xxx)



3. The shared folder(s) will appear in the browser.



## Encrypting a Folder

Folder Encryption provides data protection in the case of malicious attacks on the system or theft of hard disks. The PAC Storage firmware can perform AES 256-bit encryption on the data in the shared folders for protection against unauthorized access. When creating the folder, the administrator can set an encryption key which can be stored in the system based on user selection to automatically decrypt the folder at boot-up. The user can also choose to download the key to the local host for safekeeping.

When a NAS or domain user connects to the PAC Storage PS/PSe, an encrypted shared folder that is unlocked will allow authorized users to access the data as other regular shared folders. Users will not be able to see an encrypted shared folder that is locked.

### Add a new folder and enable folder encryption



The screenshot shows the 'Encryption' tab of a configuration window. It contains the following elements:

- Navigation tabs: General, Privilege, Encryption, Quota.
- Introductory text: "You can enter an encryption key to encrypt this shared folder. Folder encryption can protect your data against potential malicious theft."
- Input fields: "Encryption key:" and "Confirm key:" with masked text (dots).
- Checkboxes:  "Save the encryption key to mount the folder automatically when the system starts" and  "Download the encryption key file".
- Note section: "Note :" followed by three numbered points:
  1. The encrypted data will not be recoverable if you lose the key. Please safeguard your key.
  2. Performance will be impacted after the folder is encrypted.
  3. The encrypted shared folder will not be available via NFS.

1. Click on the **Encryption** tab.
2. Enter the encryption key in the field **Encryption key** and re-enter it in **Confirm key**.

The key must be at least 8 characters long and can contain any characters on the keyboard, including space (but the key cannot start or end with the space character). The maximum length is 32 characters. If this field is empty, the folder will NOT be encrypted.

3. Further options are available:
  - **Save the encryption key to mount the folder automatically when the system starts:** The system will remember the provided encryption key and mount this shared folder for access upon the system startup.
  - **Download the encryption key file:** You can download the encryption key into a text file and keep it in a safe location. If the key is lost, you will never be able to recover data in this shared folder.
4. Click **Save** to enable the settings.

**Note:**

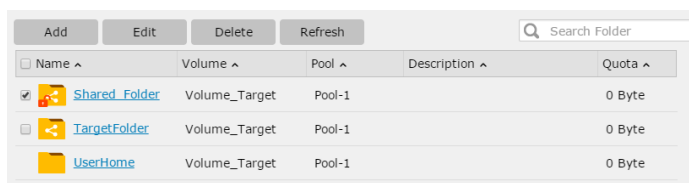
- Please safeguard the encryption key. The encrypted data will not be recoverable if you

lose the key.

- The encryption process will slightly affect the system performance.
- The encrypted shared folder will not be accessible via NFS.
- You cannot encrypt a shared folder after it is created.

### Lock a folder

1. Go to **Settings / Device management > Privilege > Shared folders**. If a shared folder is locked, there will be an icon with a lock next to the name. If a shared folder is unlocked, there will be an icon with an opened lock next to the name. Select the shared folder to lock and click on the **Edit** tab.

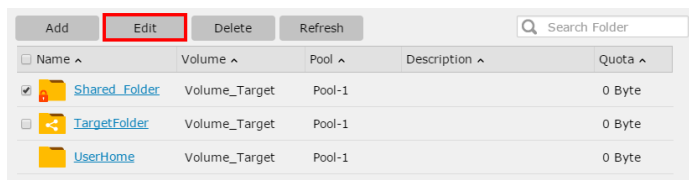


<input type="checkbox"/>	Name ^	Volume ^	Pool ^	Description ^	Quota ^
<input checked="" type="checkbox"/>	Shared_Folder	Volume_Target	Pool-1		0 Byte
<input type="checkbox"/>	TargetFolder	Volume_Target	Pool-1		0 Byte
<input type="checkbox"/>	UserHome	Volume_Target	Pool-1		0 Byte

2. Select the **Encryption** tab. Check the box **Lock the folder now** to lock the shared folder. You can choose to save the key in the system for automatic mounting of the folder at system start-up. You can also download the key file to the local host for safekeeping (click on **Download Encryption Key File**).
3. Click **Save** to enable the settings.

### Unlock a folder

1. Go to **Settings / Device management > Privilege > Shared folders**. If a shared folder is locked, there will be an icon with a lock next to the name. If a shared folder is unlocked, there will be an icon with an opened lock next to the name.
2. Select the shared folder to unlock and click on the **Edit** tab. Then, click on the **Encryption** tab.



<input type="checkbox"/>	Name ^	Volume ^	Pool ^	Description ^	Quota ^
<input checked="" type="checkbox"/>	Shared_Folder	Volume_Target	Pool-1		0 Byte
<input type="checkbox"/>	TargetFolder	Volume_Target	Pool-1		0 Byte
<input type="checkbox"/>	UserHome	Volume_Target	Pool-1		0 Byte

3. Enter the encryption key or import a key file. Click **Save** to enable the settings.

**Add/Edit Folder**

General | Privilege | **Encryption** | Quota

Currently the encrypted shared folder is locked and thus inaccessible. Please use one of the following ways to unlock the folder:

Enter the encryption key.

\*\*\*\*\*

Import the encryption key file

Browse

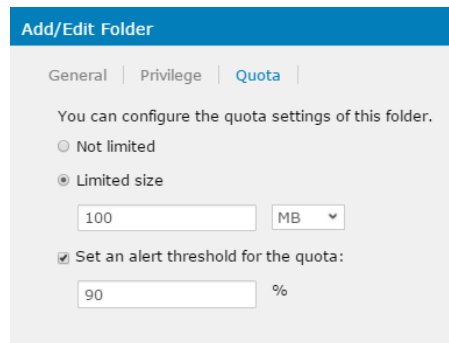
Save Cancel

## Quota Management for a Folder

Quota Management for a shared folder enables the system administrator to set a maximum capacity limit for the folder.

Go to **Settings / Device management > Privilege > Shared folders**

### Set folder quota



**Add/Edit Folder**

General | Privilege | **Quota**

You can configure the quota settings of this folder.

Not limited

Limited size

Set an alert threshold for the quota:

%

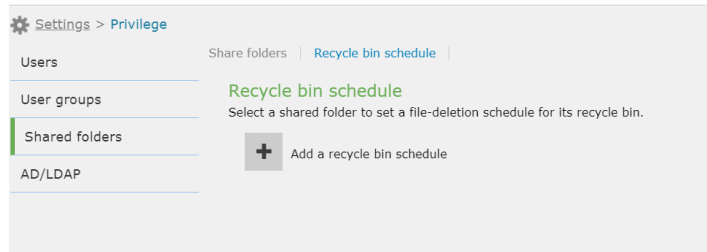
1. Go to the **Quota** page and set the capacity limit for the folder.  
**Note:** By default, the quota size is **Not limited** (i.e. until the whole volume space is used up).
2. You can choose to have the system issue an alert when the capacity utilization of the folder reaches the specified threshold in percentage. Click the check box **Set an alert threshold for the quota** and enter an integer value between 1 and 99.
3. Click **Save** to apply the settings.

## Recycle Bin Schedule

After enabling the recycle bin for a shared folder, you can set up a schedule to empty it.

### Go to

**Settings / Device management > Privilege > Shared folders > Recycle bin schedule**



### Steps

1. Click on **Add a recycle bin schedule**.
2. On the pop-up, select a desired shared folder. Then, click **Next**.
3. Complete the following settings:

<b>Specify the name of the schedule</b>	Assign a name to this recycle bin schedule.
<b>Current date/time</b>	Check current time.
<b>Select the initialization policy</b>	Select when to begin emptying the recycle bin: <b>Start now:</b> The system immediately runs the schedule and empties the recycle bin. <b>Specify a start date and time:</b> The system runs the schedule from the specified time.
<b>Select the activate frequency</b>	Select how often to empty the recycle bin: <b>Once, Daily, Weekly, or Monthly.</b>
<b>File deletion policy</b>	Select how to empty the recycle bin: <b>Delete all files:</b> The system deletes all files from the recycle bin. <b>Delete old files:</b> The system deletes files past the specified retention days. <b>Delete files when the recycle bin reaches</b>

**the maximum size:** When the recycle bin exceeds the maximum size, the system deletes files following the selected action: **Delete large files first** and **Delete old files first**.

Recycle bin schedule

\* Specify the name of this schedule  
New\_Schedule\_20181024\_13350

Current date/time  
2018-10-24 13:32:13

Select the initialization policy

Start now  
 Specify a start date and time

Select the activate frequency

Once  
 Daily  
 Weekly  
 Monthly

4. Click **Next**.
5. Check the schedule settings and confirm them by clicking **OK**.

## AD/LDAP Settings

The Active Directory (AD) and Lightweight Directory Access Protocol (LDAP) are the standard application protocols for querying and modifying data of directory services implemented in Internet Protocol (IP) networks.

**Note:** To join the storage device to a Windows AD domain, do not include any underline (\_) character in the file server names (in **Settings > System > File server name**).

### Windows Active Directory Settings

<b>Go to</b>	<b>Settings / Device management &gt; Privilege &gt; AD/LDAP</b>	
	Select <b>Windows Active Directory (AD)</b> from the drop down list.	
<b>Parameters</b>	<b>AD Server (IP Address)</b>	Specifies the IP address of the AD server.
	<b>AD Security</b>	Specifies how the system will communicate with the AD server. You can select none or an encrypted connection with TLS.
	<b>Username / Password</b>	The root username and password.
	<b>DNS authentication</b>	Select the option according to the DNS server's authentication requirement.  <b>No authentication required:</b> Select this option if the DNS server does not require any authentication.  <b>Same with AD server:</b> Select this option if the DNS server requires the same authentication information provided by the AD server.  <b>Manual:</b> Select this option and provide the username and password if the DNS server requires specific authentication information.
	<b>Number of trusted domains</b>	<b>Only this AD domain:</b> The storage device trusts only the AD domain that it joins.  <b>Multiple AD domains:</b> The storage device trusts





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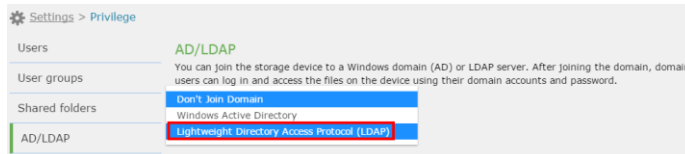
	multiple AD domains. Click <b>Add trusted domain</b> to specify the AD domains to trust.
<b>Mapping backend</b>	<p>Specify how to pull the domain user data from the AD server.</p> <p><b>RID:</b> The system pulls the domain users from the domain server and creates a new GID and UID for each domain user.</p> <p><b>AD:</b> The system pulls the domain users from the domain server. The domain users continue to use the GIDs and UIDs assigned by the domain server.</p>
<b>Authentication Level</b>	Specifies the Authentication level.
<b>Check domain</b>	Click this button to check if all the provided domain information is valid.
<b>Create home folder</b>	<p>Choose a local folder to create a home folder for the domain users.</p> <p>Choose <b>Don't create</b> if you do not want to create a home folder.</p>
<b>Update interval</b>	Choose how often to update the domain user and group information with the domain server: <b>Daily</b> , <b>Weekly</b> , or <b>Monthly</b> . Then, choose desired dates or days and set the start time.
<b>Update the user list</b>	Click this button to sync updates regarding domain users and groups from the domain server.

## Lightweight Directory Access Protocol Settings

### Go to

**Settings / Device management > Privilege > AD/LDAP**

Select **Lightweight Directory Access Protocol** from the drop down list.



### Parameters

<b>LDAP Server (IP Address)</b>	Specifies the IP address of the LDAP server (Directory System Agent).
<b>LDAP Security</b>	Specifies how the system will communicate with the LDAP server. You can select none or an encrypted connection with TLS.
<b>Base DN</b>	Specifies the LDAP domain. For example: dc=aadomain,dc=aa.local
<b>Root DN</b>	Specifies the LDAP root. For example: cn=admin, dc=aadomain,dc=aa.local
<b>Password</b>	The root username and password.
<b>Update interval</b>	Choose how often to update the domain user and group information with the domain server: <b>Daily</b> , <b>Weekly</b> , or <b>Monthly</b> . Then, choose desired dates or days and set the start time.
<b>Create the user's home directory</b>	Select an available directory or choose not to create any.



## NIS

### Configuring NIS Service

You can enable NIS service and set the properties.

---

**Go to**                      **Settings / Device management > Privilege > NIS**

---

- Parameters**
1. Click on the switch bar to enable the NIS service.
  2. Enter the NIS server domain and server IP address and click **Save** to save the settings.
  3. If needed, click **Update user list** to update domain users.



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# Storage

The Storage setting menu contains the following sub-settings.

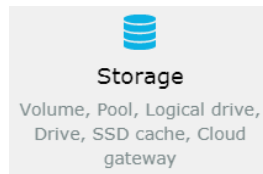
1. [Volumes](#)
2. [Pools](#)
3. [Drives](#)
4. [SSD cache](#)
5. [Storage Maintenance](#)
6. [VMware volume](#)

For cluster settings, the Storage setting menu contains the following sub-settings.

1. [Volumes](#)
2. [Pools](#)
3. [Folder explorer](#)
4. [Cluster folders](#)
5. [Migration](#)
6. [Auto-balancing](#)


Go to

Settings / Device management > Storage



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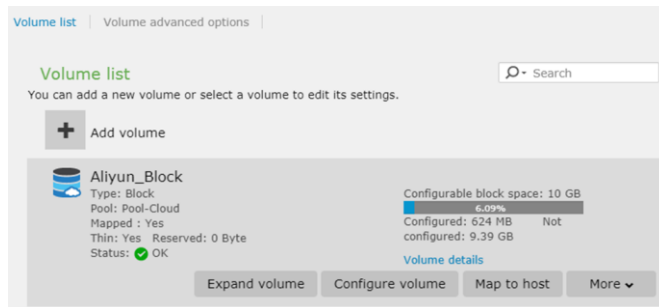
## Storage Provisioning Menu

The Storage Provisioning menu for the selected device will appear. Users can switch to the sub-setting pages or click  [Settings](#) to go back to the previous setting page.

## Volumes

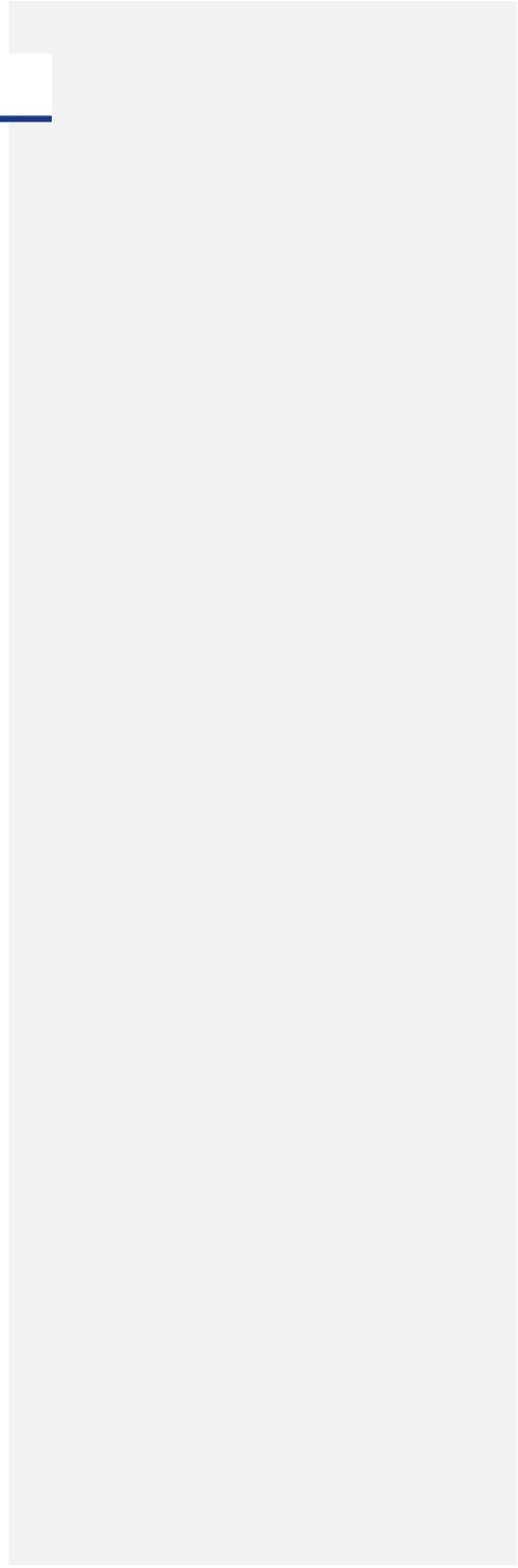
**Go to** Settings / Device management > Storage > Volumes

**View** You can add a volume or select a volume to edit its settings from the volume list tab.



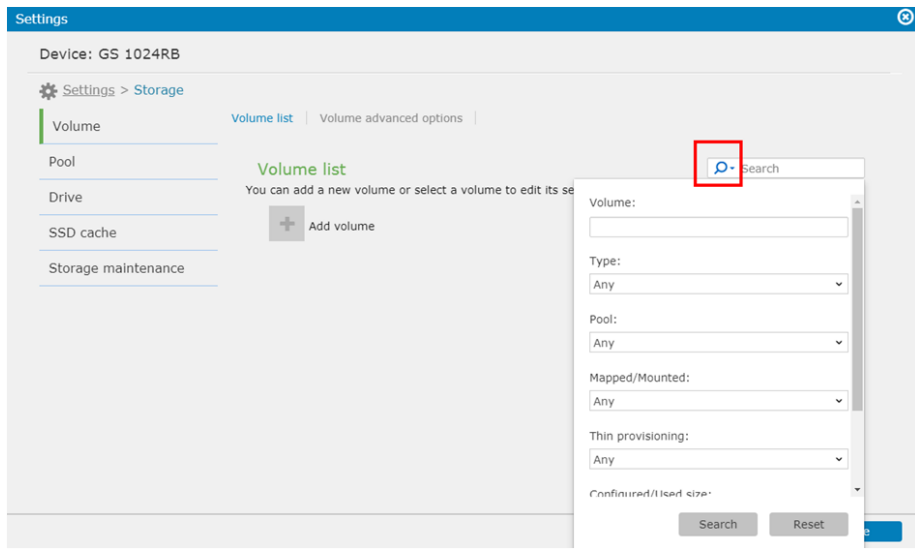
<b>Parameters</b>	<b>Volume Name</b>	Shows the volume name.
	<b>Capacity</b>	Shows the capacity of the volume, including the total, used, and free capacity.
	<b>Type</b>	Shows the type as file-level or block-level. If the volume is configured in block-level, the capacity progress bar may be turned in blue; if it is set to file-level, the progress bar may be shown in green.
	<b>Pool</b>	Tells which pool allocated capacity to the volume.
	<b>Mapped</b>	Shows whether the block-level volume is mapped or not.
	<b>Mounted</b>	Shows whether the file-level volume is mounted or not.
	<b>Thin-Provision</b>	Shows whether the volume has enabled thin provisioning or not.
	<b>Status</b>	Shows the volume status.

Click **Volume Details** to see more information.



## Advanced Search

You can use the Advanced Searching bar from the top-right corner of the page to search using multiple advanced conditions. Once you open advanced searching, the following window will be displayed:



Parameters	Name	Description
	<b>Name</b>	Select a pool for the volume to claim capacity.
	<b>Type</b>	Select a volume type.
	<b>Pool</b>	Enter the name of the volume.
	<b>Mapped/Mounted</b>	Select "Yes" or "No" whether to searched volume has mapped/mounted, "Any" is set as factory default.
	<b>Thin provision</b>	Select "Yes" or "No" whether the searched volume has Thin provision function, "Any" is set as factory default.
	<b>Configured/Used size</b>	Select "Yes" or "No" whether the searched volume has Configured/Used size. "Any" is set as factory default.
	<b>Configurable/Total size</b>	Select "Yes" or "No" whether the searched volume has Configured/Total size. "Any" is set as factory default.



## Volume advanced options

Volume list | [Volume advanced options](#)

### Volume advanced options

Configure volume advanced options. For detailed information, please refer to the software manual and the online help. It's highly recommended to understand the behavior of every settings before saving any changes.

Select "Volume advanced options" tab on the right of the "Volume list" tab and the following window will be displayed:

Volume list | [Volume advanced options](#)

### Volume advanced options

Configure volume advanced options. For detailed information, please refer to software manual and online help. It's highly recommended to understand the behavior of every setting before saving any changes.

Maximum number of queued I/O

1024

LUN per host SCSI ID

32 LUNs

Tags reserved per host-LUN connections

4

Peripheral device type

(0D) Enclosure services

Peripheral device qualifier

Connected

Device supports removable media

LUN applicability

First undefined LUN

Cylinder/Head/Sector

Default (variable/ variable/ ...

Save





<b>Parameters</b>	<b>Maximum number of queued I/O</b>	Specifies the maximum number of I/O operations per host channel that can be accepted from servers.
	<b>LUN per host SCSI ID</b>	Fibre Channel technology can address up to 126 devices per loop, and theoretically more than a million, using the FC switches. Each configured RAID volume is associated with host IDs and appears to the host as a contiguous volume.  Choose the parameter for your LUN per host SCSI ID
	<b>TaPS reserved per host-LUN connections</b>	Specifies that each nexus has at least this number of taPS accessible per nexus to prevent the host sending less taPS due to busy state.  Set the parameter for the taPS that are reserved per host-LUN connections.
	<b>Peripheral device type</b>	The firmware default is Enclosure Service Device, which enables a brand new system to appear to host to enable in-band management. Different host operating systems require different adjustments.  Select the peripheral device type from the scroll down list.
	<b>Peripheral device qualifier</b>	Select the qualifier for your peripheral device to "Connected" or "Supported but not Connected" from the scroll down list.
	<b>Host devices support removable media</b>	Enable or Disable Host devices support removable media for searching.
	<b>LUN applicability</b>	Select "First Undefined LUN" or "Only Undefined LUN 's".
	<b>Cylinder/Head/Sector</b>	In Solaris, the capacity of a drive is determined by the cylinder/head/sector count.  Select the valuables from the scroll down list.

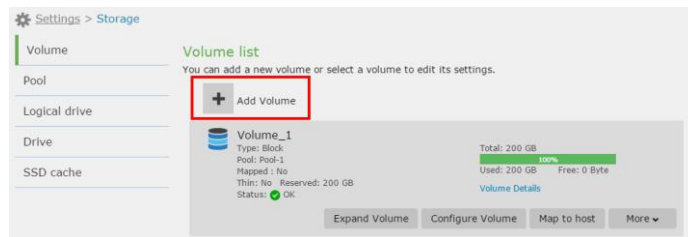
Press **Save** button to complete volume advanced options, if nothing was changed in this page, the Save button will display as "**Disabled**"

## Adding a Volume

The maximum size of a single volume is 2PB. Make sure that the size of the pool is in line. Please note that you cannot make the size of the volume larger than the size of the pool. For the latest status, please check with technical support.

**Go to** Settings / Device management > Storage > Volumes

Click **Add Volume**, the volume configuration table will be shown.



**View** The configuration window will appear.

<b>Parameters</b>	<b>Pool</b>	Select a pool for the volume to claim capacity.
	<b>Volume Type</b>	Choose which type of volume that you want to create: <b>Block-level volume for SAN</b> or <b>File-level volume for NAS</b> .
	<b>Volume Name</b>	Enter the name of the volume.
	<b>File system</b>	If you choose to create a file volume, choose <b>XFS</b> or <b>Btrfs</b> as the file system.
	<b>Enable case-insensitive file and folder names</b>	Enable this option so that the system does not distinguish folders or files sharing the same name but in different cases. For example, folders named “xyz” and “XYZ” are treated as the same.
	<b>Deduplication on file-level volumes with Btrfs file system</b>	When choosing to create a file-level volume, if needed, you can enable deduplication. This option is only available for Btrfs file system. To activate deduplication schedule, refer to <a href="#">Activating Deduplication on File-level Volumes (Btrfs File System)</a> .
	<b>Enable compression</b>	When you choose Btrfs as the file system, select <b>LZO</b> , <b>ZSTD</b> , or <b>ZLIB</b> as its data compression policy to suit your needs.

**Commented [N1]:** Block-level dedupe 移出 EC 4.5 至下一 EC

**Deduplication on block-level volumes**

When choosing to create a block-level volume, if needed, you can enable deduplication. Select the option to enable it. When enabling this option, thin provisioning will also be enabled. Specify the capacity.

To further configure deduplication, click **Deduplication settings**. You can choose whether to **Enable data compression to save more space**, **Enable background optimization**, or **Enable throughput optimization**.

When throughput optimization enabled, schedule when to perform deduplication and how long the deduplication should last.

**Volume Size** Specifies the size and unit of the volume. If thin provisioning is enabled, the total size of volumes can exceed the size of the pool.

**Note:** The minimum size of a volume is 10GB.

**Advanced ACL** Enable this option to apply NTACL for better control over folder access. This option is only available on file-level volumes, and cannot be disabled once enabled.

**Thin Provisioning & Minimum Reserved Space** Enables thin provisioning. Enter the volume size to set the volume capacity that will be physically allocated as a safe reserve. If the reserve reaches 100%, the volume becomes fully-provisioned (all space is allocated from the pool). For more information, refer to the next section.

**Enable WORM** Enable WORM (Write Once Read Many) functionalities. Refer to [Creating a WORM Volume](#) for more details.

**Host LUN Mapping** Maps the volume to all host ports. If you want to select the host port, you may manually map it later. For more information, refer to the next section.

**Renaming a Volume** Go to **Settings > Storage > Volumes**

**Note:** If you rename a volume where object storage resides, after the renaming, object storage service will be then disabled. You must re-enable the service and configure the object storage again. For more information about the setup, refer to [Object Storage](#).

1. Select the volume and click **Configure Volume**.

**Volume list**  
You can add a new volume or select a volume to edit its settings.

**+ Add volume**

**Aliyun\_Block**  
Type: Block  
Pool: Pool-Cloud  
Mapped : Yes  
Thin: Yes Reserved: 0 Byte  
Status: ✔ OK  
Configurable block space: 10 GB  
6.09%  
Configured: 624 MB Not  
configured: 9.39 GB  
[Volume details](#)

**Aliyun\_File**  
Type: File  
Pool: Pool-Cloud  
Mounted : No  
Thin: Yes Reserved: 0 Byte  
Status: ✔ OK  
Total: 10 GB  
0%  
Used: 0 Byte Free: 10 GB  
[Volume details](#)

[Expand volume](#) **Configure volume** [Map to host](#) [More](#) ▼

2. Change the volume name and click **OK**.

**Configure volume**

Select a pool used for creating this volume

Pool-2

Select a volume type

Block-level volume for SAN

Specify a volume name

Cloud\_Volume

Specify the space allocated to this volume. Available free space: 235.29 GB

10 GB



---

## Creating a WORM Volume

The PAC Storage PS/PSe supports WORM (Write Once Read Many) functionalities by allowing administrators to create a WORM volume with the following features:

- Files in a WORM volume are read-only and cannot be modified, renamed or deleted during the retention period after the settings are manually changed (automatic lock is not enabled) or the lockout wait time expires (automatic lock is enabled).
- Compliance WORM and Enterprise WORM are supported.
  - Compliance WORM: No one is allowed to delete the WORM files during the retention period.
  - Enterprise WORM: system administrators are allowed to delete the WORM files during the retention period.
- CIFS/SMB, NFS and FTP are supported.
- Files can be locked automatically or manually.

Due to the WORM characteristics, there are the following limitations with WORM volumes:

- Cloud cache and Cloud tiering are not available for WORM volumes.
- Snapshots of WORM volumes are read-only.
- Rollback with snapshots is not available for WORM volumes.
- Remote replications on WORM volumes should have the source and the target in the same mode (both compliance or both enterprise), and the target should be a new volume.
- Retention period cannot be extended. Files with expired status cannot be locked again.

**Go to**      **Settings / Device management > Storage > Volumes > Add Volume**

---

- Steps**
1. Select the volume type to **File-level volume for NAS** and then check **Enable WORM**. Click the **WORM settings** button to configure the settings.
  2. Select **Enable WORM** on the top and set a retention period for the WORM volume.
  3. Select a **WORM mode**. Please refer to the parameter description below.
  4. Select the **file locking mode**.  
You can either manually or automatically change file property into read-only.
  5. Click **OK** to save the settings.

The other steps and options are the same as the creation procedures for regular volumes.

WORM volumes have an indication of WORM in the **Type** field in the list of volumes.

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**Note:**

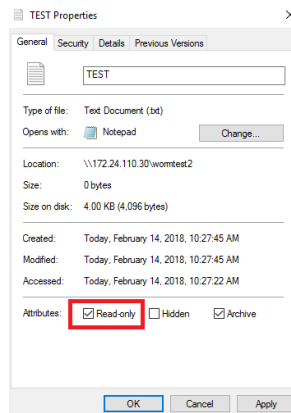
1. WORM configurations of a WORM volume are NOT editable.
2. A volume without the WORM attribute enabled at creation cannot be changed to a WORM volume at a later time.
3. A WORM volume can be deleted by the administrator only if the retention periods for all the files in the volume have expired.

**Parameter Retention period:** Specify the retention period of files in the volume. The default period is 2 years.

**Mode:** Choose one from the two supported modes: Enterprise or Compliance.

- **Enterprise** (default): Files within retention cannot be modified, renamed or deleted by common users, but can be deleted by system administrators. After retention, the files can be deleted but cannot be modified by common users and system administrators.
- **Compliance:** Files within retention cannot be modified, renamed or deleted by common users and system administrators. After retention, the files can be deleted but cannot be modified by common users and system administrators.

**Manually change file property to read-only:** By enabling this option, users are able to change the permission to read-only under file's properties. Once changed to read-only, it will activate WORM function and can no longer be edited afterwards.





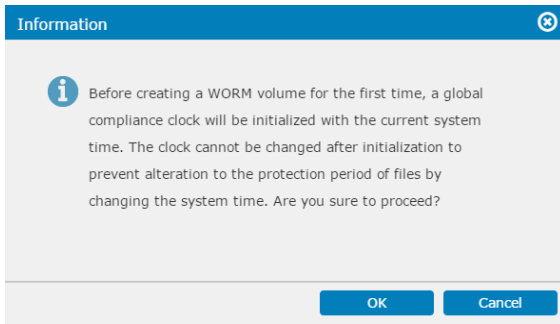
**Automatic file locking:** If this option is enabled, when the specified waiting time has expired after a file is created and is being written, the file will automatically go into the read-only state (i.e. locked). The default waiting time is 10 minutes.

**Before the 1<sup>st</sup> WORM volume is created**

Before the first WORM volume is created, a confirmation window will pop up to inform the administrator to initialize the global compliance clock first.

The global compliance clock can be initialized once only. It's not re-initialized even if there are no WORM volumes in the system.

The retention time for WORM volumes will be based on the global compliance clock without being affected by system clock reset or change.





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## About Thin Provisioning

Thin provisioning allows you to allocate a large amount of virtual capacity for a pool regardless of the physical capacity actually available. Actual space is used only when data writing occurs. By automatically allocating system capacity to applications as needed, thin provisioning technology can significantly increase storage utilization. Thin provisioning also greatly simplifies capacity planning and management tasks.

**Note:** Dynamically allocating capacity affects the overall performance. If performance is a top priority (such as in AV applications), we recommend you disable thin provisioning (meaning to use full provisioning).

---

### Thin Provisioning Settings

Thin provisioning is configured during volume creation in a pool.

In the creation screen, thin provisioning options will appear in the lower half.

After a new volume has been created, create one or more notification thresholds to make sure that the administrator receives warning/critical messages before all of the pool space is used up, and to give him or her ample time to expand the pool size.

**Note:** We recommend you create multiple thresholds to stay on the safe side. (Example: notification for 70%, warning for 90%, critical for 95%, critical and purge snapshot images for 99%)

---

### Case 1: Full Provisioning (Thin Provisioning Disabled)

If you uncheck **thin provisioning** function, thin provisioning will be disabled and all of the configured pool size will be taken from the capacity actually available. The volume will be created as a continuous physical space reserved only for target application, and then will be initialized.

Full provisioning is suitable for mission-critical applications with large amount of uninterrupted data, such as audio/video streams. Dynamically allocating space and expanding usable area slows the I/O performance down, and therefore allocating a large physical capacity from the beginning optimizes the performance.

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### Case 2: Thin Provisioning

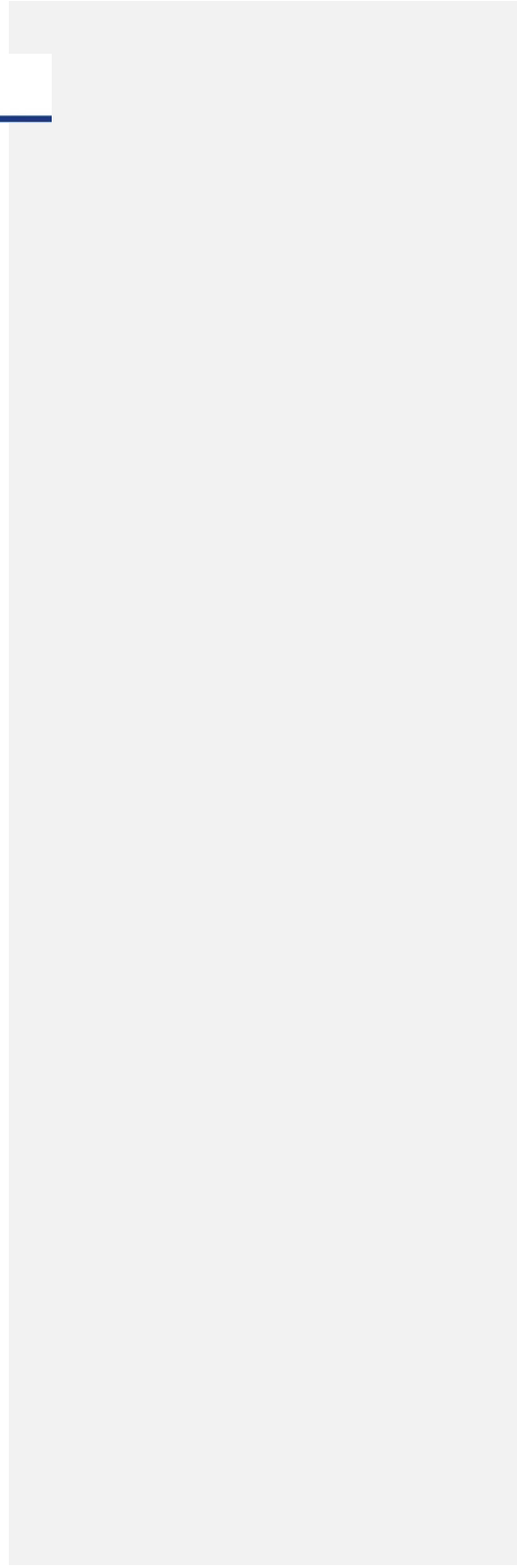
To enable thin provisioning, check the **Use thin provisioning to create the volume with a size exceeds the available free space** box and enter the Minimum Reserved space.

When the application uses up the minimum reserved area, additional space will be taken from the rest of the pool space and will be added to the volume dynamically.

**Note:** The reserved space cannot exceed the actual available capacity.

---





## Setting a Volume Threshold

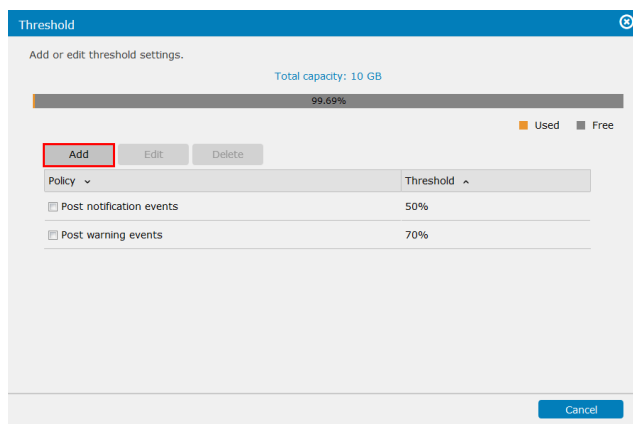
Monitor volume usage by creating a threshold. The system will send out a notification when the volume usage reaches the threshold.

**Note:** You can only set thresholds for a file-level volume.

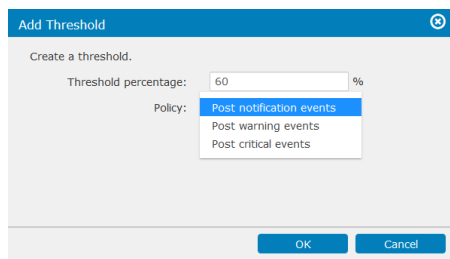
**Go to** Settings / Device management > Storage > Volumes

Select the volume, click the **More** button, and select **Threshold**.

**Steps** Click **Add** to create a new threshold. You may also edit or delete existing thresholds.



On the pop-up window, enter the threshold value (% of the volume) and choose the notification type. Click **OK** to save the threshold.



**Parameters** **Post notification events** Create a notification event when the amount of volume usage reaches the threshold.

**Post warning events** Create a warning event when the amount of volume usage reaches the threshold.

---

**Post critical events**

Create a critical event when the amount of volume usage reaches the threshold.

---

## Deleting a Volume

---

**Go to**            **Settings / Device management > Storage > Volumes**

---

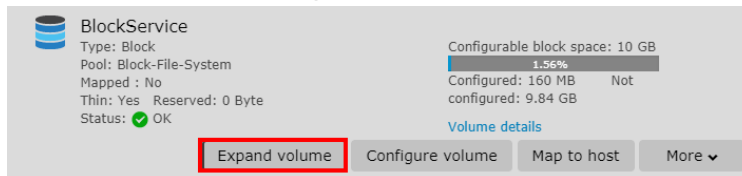
- Steps**
1. Select the volume, click the **More** button and select **Delete volume**.
  2. A warning will pop up. Click **OK** to delete the volume. This action will also delete the LUN mapping and snapshots related to the volume.
-

## Expanding a Volume

Expanding a volume's capacity is available only when there is available capacity.

**Go to** **Settings / Device management > Storage > Volumes**

Select the volume and click the **Expand Volume** button.



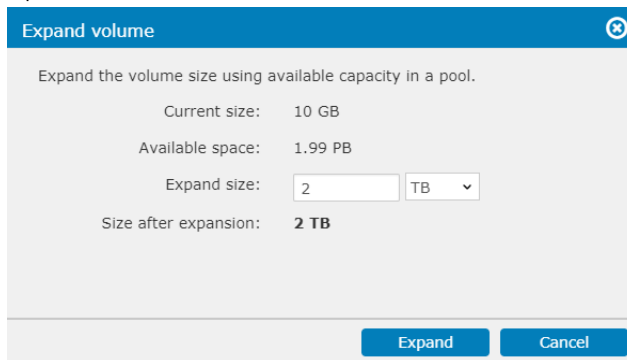
BlockService  
Type: Block  
Pool: Block-File-System  
Mapped : No  
Thin: Yes Reserved: 0 Byte  
Status: ✔ OK

Configurable block space: 10 GB  
1.55%  
Configured: 160 MB Not  
configured: 9.84 GB  
[Volume details](#)

**Expand volume** Configure volume Map to host More ▾

### Steps

The expansion setting window will appear. Specify the capacity you want to expand.



**Expand volume** ✕

Expand the volume size using available capacity in a pool.

Current size: 10 GB  
Available space: 1.99 PB  
Expand size:  TB ▾  
Size after expansion: **2 TB**

**Expand** **Cancel**

Expansion will begin. When it is completed, check that the size of the volume is increased by the specified amount.



---

## Defragmenting a Volume

Defragmentation allows file fragments on the volume to merge into contiguous fragments, therefore boosting file access and storage efficiency.

**Note:** Only file-level volumes can be defragmented.

---

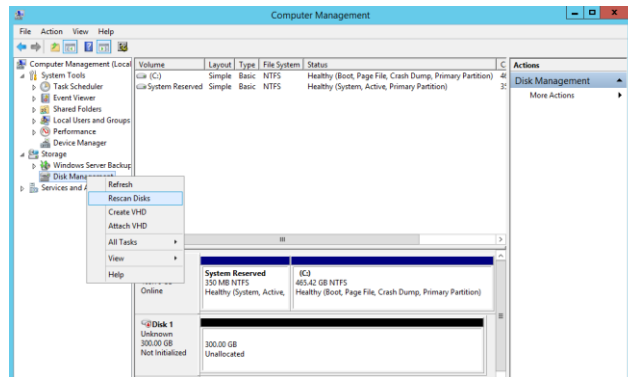
<b>Go to</b>	<b>Settings / Device management &gt; Storage &gt; Volumes</b>
<b>Steps</b>	<ol style="list-style-type: none"><li>1. Select a volume and go to <b>Volume details</b> to check <b>Fragmentation factor</b>. If the factor is high, we recommend you defragment the volume to improve its access and storage efficiency.</li><li>2. Click <b>More &gt; Defragmentation</b> to start defragmenting the volume.</li></ol>

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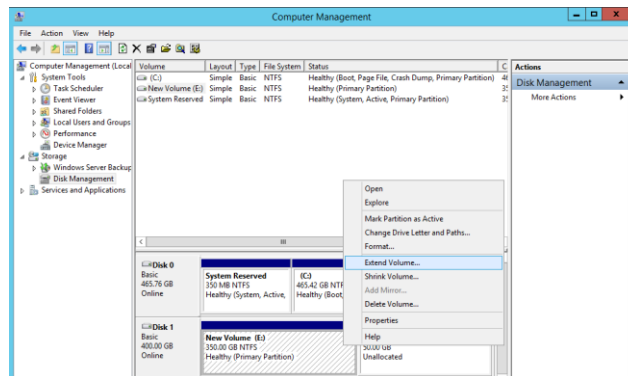
## Reflecting the Expanded Volume Status in Windows Server (Windows Server 2012 R2 for example)

### Steps

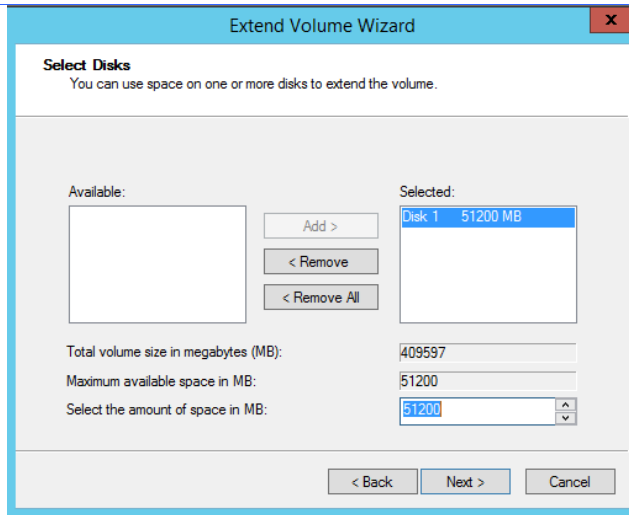
1. Open the Computer Management Utility.
2. Right-click on the Disk Management icon in the sidebar and select Rescan Disks.



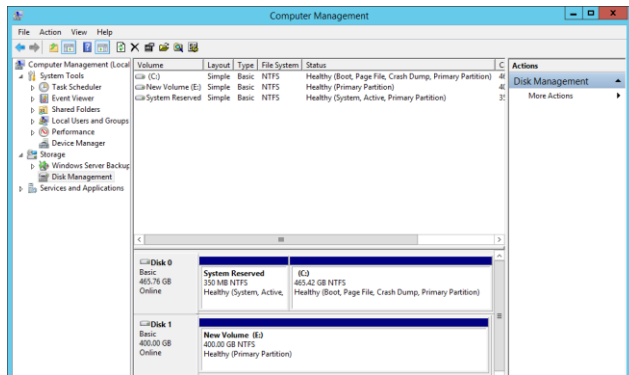
3. The expanded part of the volume will appear as a new unallocated disk space (see Disk 1 in the example below). Right-click on the Disk and select **Extend Volume**.



4. The Extend Volume Wizard will appear. Add available disk and click **Next**.



5. You should be able to see the extended volume.

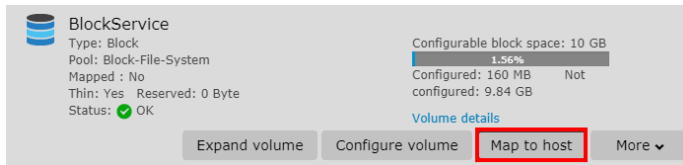


## Mapping a Volume to a LUN

There must be at least one volume available to create LUN mapping.

**Go to** Settings / Device management > Storage > Volumes

Select a "Type: Block" volume and click the **Map to host** button.



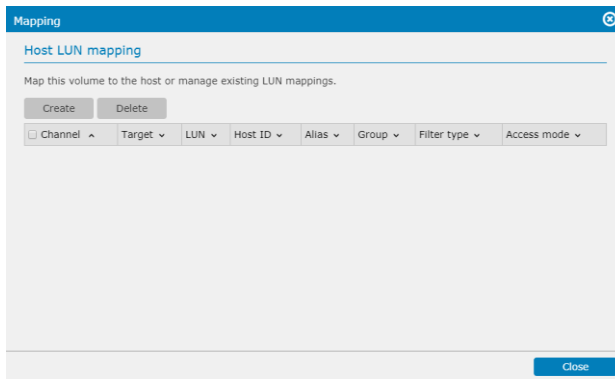
BlockService  
Type: Block  
Pool: Block-File-System  
Mapped : No  
Thin: Yes Reserved: 0 Byte  
Status: ✔ OK

Configurable block space: 10 GB  
1.56%  
Configured: 160 MB Not  
configured: 9.84 GB

[Volume details](#)

Expand volume Configure volume **Map to host** More ▾

**Steps** The Host LUN Mapping table will appear.



Mapping

Host LUN mapping

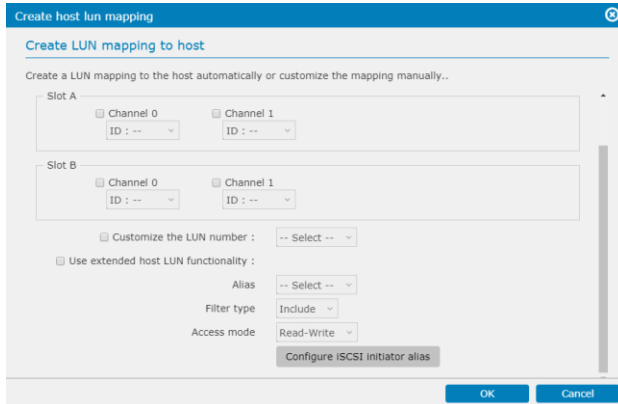
Map this volume to the host or manage existing LUN mappings.

Create Delete

Channel	Target	LUN	Host ID	Alias	Group	Filter type	Access mode
---------	--------	-----	---------	-------	-------	-------------	-------------

Close

Click **Create** and the Host Mapping Configuration Window will be shown.



Create host lun mapping

Create LUN mapping to host

Create a LUN mapping to the host automatically or customize the mapping manually..

Slot A

Channel 0 ID : --  Channel 1 ID : --

Slot B

Channel 0 ID : --  Channel 1 ID : --

Customize the LUN number : -- Select --

Use extended host LUN functionality :

Alias : -- Select --

Filter type : Include

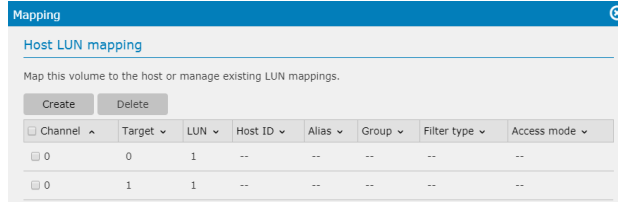
Access mode : Read-Write

Configure iSCSI initiator alias

OK Cancel

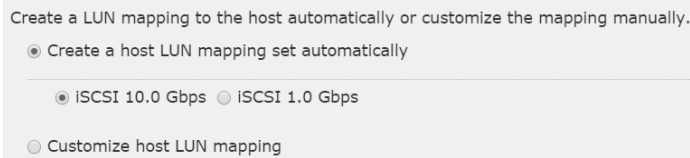


Click **OK**. The list of Host LUN Mapping configurations will appear in the window.



### Automatic Configuration

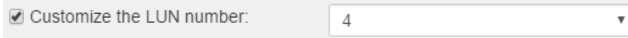
Check the created LUN mappings if you want the system to create them automatically. For hybrid models, you need to select the host type.



### Manual Configuration

If you have manually configured the LUN mapping, select **Customize host LUN mapping** and select the channels or trunk groups for the mapping.

You can also customize the LUN number to differentiate the channels.



### Using Advanced LUN Mapping Features (Extended LUN/LUN Filter)

The differences between normal Host LUN mapping and Extended LUN mapping are as follows.

- Normal host LUN mapping simply presents a pool to the host links. If host links are made via an FC switch, all servers attached to the switch (or those within the same zone) can "see" the volume.
- The extended LUN mapping binds a pool with a specific HBA port and presents the volume to the HBA port.

## Extended LUN Mapping (Fibre Channel)

Extended LUN Mapping is available only for manual configuration.

**Go to** **Settings / Device management > Storage > Volumes**

Select a "Type: Block" volume and click the **Map to host** button.

**Steps** Click **Use Extended LUN Functionality** and modify the parameters.

Use Extended Host LUN Functionality :

Host ID / Alias: -- Select --

Host ID Mask: FFFFFFFFFFFFFFFF

Filter Type: Include

Access Mode: Read-Write

Configure host-ID / WWN alias

<b>Parameters</b>	<b>Host ID/Alias</b>	Specifies the host ID, referring to WWPN port name. You can also see OUI (Organizationally Unique Identifier) of a system: "00:D0:23"oui.  <b>Note:</b> Avoid checking the OUI while mapping host LUN. To check the WWN information of your fiber channel adapter on your Windows server, open the <b>Device Manager</b> page. Right click on the fiber channel adapter in the <b>Storage controllers</b> section and select <b>Properties</b> for detailed information. If you cannot find the WWN information of the fiber channel adapter, go to Powershell command line interface and enter "get-initiatorport" for WWN information.
	<b>Host ID Mask</b>	Works as a prefix mask in hexadecimal format.
	<b>Filter Type</b>	Specifies whether to allow (include) WWNs or to forbid (exclude) them from accessing after filtering.
	<b>Access Mode</b>	Specifies the access right of LUN mapping for the host: read-only or read-write.

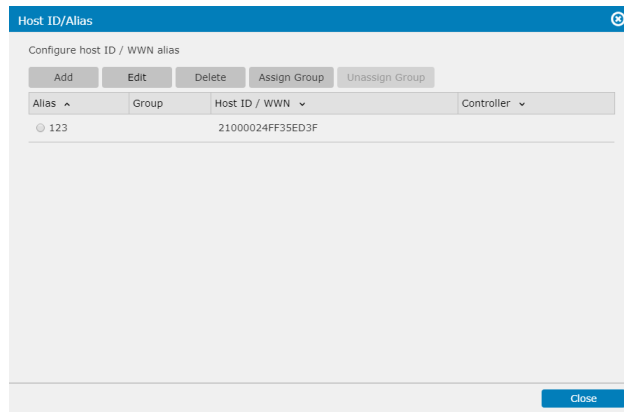
**Edit Host-ID/WWN** 1. Click **Configure Host ID/WWN Alias**.

**Note:** Edit Host-ID/WWN List enabled only when Extended Host LUN Functionality has been enabled.

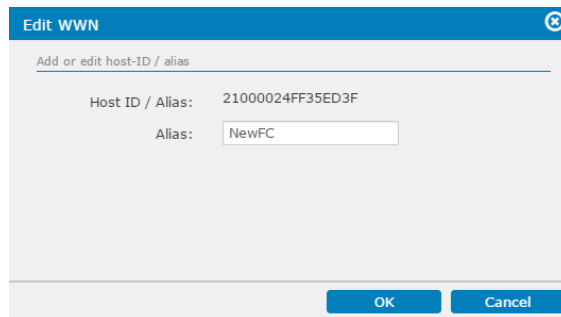
Alias	Group	Host ID / WWN	Controller
123		21000024FF35ED3F	

- In the Edit Host-ID/WWN list window, click **Add** to create an entry and enter the node name (WWN Name) for identifying HBA ports in SAN. An HBA card may have one node name and multiple port names. The node name can be a nickname such as "SQLserver\_port" instead of the real name.

3. Click **OK**. Repeat the above process to create more LUN mappings especially if you have multiple HBA ports accessing the same volume (e.g., in high-availability applications).
4. To delete a WWN Name from the List, Highlight a WWN in the list and click **Delete**.



5. To edit the alias name of the WWN, click **Edit** and enter the new name.




### Assigning a WWN to a Group

A WWN group allows multiple host LUNs to be accessed in a single mask, which becomes useful in a clustered storage server environment.

1. To create a group and assign a WWN to it, highlight a WWN.
2. Click **Assign Group** and select the group from the drop down menu.





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Thus HBA ports that end with 0x...00, 01, 03 can access the volume but NOT 0x...02 (HBA-2).

If more HBA ports are added, for example:

4. HBA-3: 0x00000000000000A1 (Binary: 00000000 00000000 00000000 00000000 00000000 00000000 10100001)
5. HBA-4: 0x00000000000000A2 (Binary: 00000000 00000000 00000000 00000000 00000000 00000000 10100010)

The mask should be modified to reflect the changes such as:

6. For HBA-3: 0xFFFFFFFFFFFF5C (Binary: 11111111 11111111 11111111 11111111 11111111 11111111 11111111 11111111 01011100) (included)
  7. For HBA-4: 0xFFFFFFFFFFFFFF (Binary: 11111111 11111111 11111111 11111111 11111111 11111111 11111111 11111111 11111111) (included)
-

## Extended LUN Mapping (iSCSI Channel)

Extended LUN Mapping is available only for manual configuration.

**Go to** **Settings / Device management > Storage > Volumes**

Select a "Type: Block" volume and click the **Map to host** button. On the host LUN mapping page, click on **Create** and then select **Customize host LUN mapping**.

**Steps** Click **Use Extended LUN Functionality** and enter the parameters.

Use Extended Host LUN Functionality :

Alias

Filter Type

Access Mode

**Parameters**

<b>Alias</b>	Specifies a pre-configured iSCSI initiator instance. To create a new initiator alias, click the Configure iSCSI Initiator Alias button.
--------------	-----------------------------------------------------------------------------------------------------------------------------------------

<b>Filter Type</b>	Specifies whether to allow (include) initiators or to forbid (exclude) them from accessing after filtering.
--------------------	-------------------------------------------------------------------------------------------------------------

<b>Access Mode</b>	Specifies the access right of LUN mapping for the host: read-only or read-write.
--------------------	----------------------------------------------------------------------------------

**Configuring iSCSI Initiator Alias**

1. Click Configure iSCSI Initiator Alias.
2. Click **Add** to create an entry and enter the parameters.

3. Click **OK**. Repeat the above process to create more LUN mappings especially if you have multiple HBA ports accessing the same volume (e.g., in high-availability applications).

<b>Parameters</b>	<b>Host IQN</b>	Select one of the pre-defined host IQN or click the <b>Add</b> button and type in a new host IQN.
	<b>Alias</b>	Assign a name easy to remember for the iSCSI initiator.
	<b>Username/Password</b>	Specifies the user name and password for CHAP authentication. This information is the same as the CHAP target node name and CHAP secret in the OS setting.
	<b>Target Name/Password</b>	Specifies the target name and password for CHAP authentication. This information is the same as the CHAP initiator node name and CHAP secret in the OS setting. The Target Name cannot exceed 32 bytes in length. For a Microsoft iSCSI software initiator, it is required that both the initiator and target CHAP password should be between 12 bytes and 16 bytes.
	<b>IP Address/Netmask</b>	Multiple initiator ports on an application server can sometimes share the same IQN.
<b>Assign Group</b>	Click the checkbox on one of the iSCSI initiator aliases and click the <b>Assign</b>	



**Group** button to set IQN groups for the aliases. An iSCSI initiator can be included in multiple groups.

Configure iSCSI initiator alias

Add Edit Delete AssignGroup UnassignGroup

Alias ^	Group v	Host IQN v	User Name v	Target name v	IP address v	Netmask v
server112		iqn.1991-05.com.microsoft:win-9uc15b7ofjk	admin		172.24.110.112	255.0.0.0

If no groups have been set before, click the **Add** button to claim a name for a new group. Otherwise, select a group for the iSCSI initiator. The alias group information can be seen in the Group column of the alias.

#### Notes

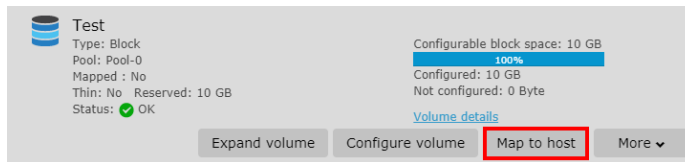
- By mapping a volume to multiple ports on multiple HBAs, you acquire path redundancy. To manage fault-tolerant paths to a single volume, you should have MPIO enabled on Windows servers, Device Mapper on Linux, and Solaris MPXIO on Solaris platforms (SPARC machines). Refer to [Working with Multipath](#).
- To acquire HBA port names, you may access utility software/website from the HBA vendor.
- In hybrid models, the iSCSI host channels are by default used for remote replication.

## Deleting a LUN Mapping

There must be at least one volume of a pool available.

**Go to** **Settings / Device management > Storage > Volumes**

Select a "Type: Block" volume and click the **Map to host** button.



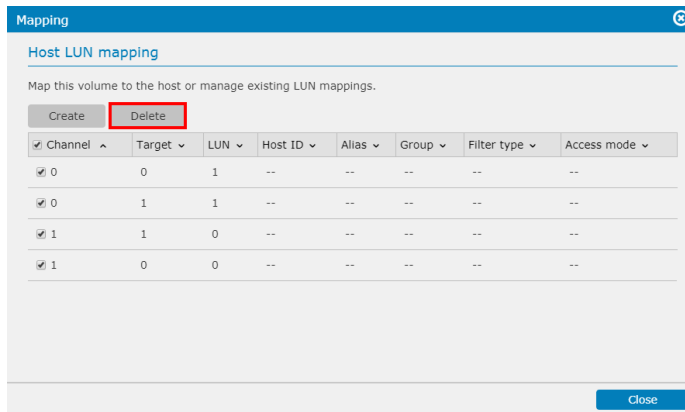
The screenshot shows a volume configuration interface for a volume named "Test". The volume is of type "Block", belongs to "Pool: Pool-0", and is not mapped. It has a status of "OK". The interface includes a progress bar for "Configurable block space" at 100% and a "Map to host" button highlighted with a red box. Other buttons include "Expand volume", "Configure volume", and "More".

Type: Block	Configurable block space: 10 GB
Pool: Pool-0	100%
Mapped : No	Configured: 10 GB
Thin: No	Not configured: 0 Byte
Reserved: 10 GB	
Status: <span style="color: green;">✔</span> OK	<a href="#">Volume details</a>

Buttons: Expand volume, Configure volume, **Map to host**, More ▾

## Steps

The host LUN mapping table will pop up. Select the host LUN you want to unmap and click **Delete**.



The screenshot shows a "Mapping" dialog box titled "Host LUN mapping". It contains a table with columns for Channel, Target, LUN, Host ID, Alias, Group, Filter type, and Access mode. The "Delete" button is highlighted with a red box. A "Close" button is at the bottom right.

Channel	Target	LUN	Host ID	Alias	Group	Filter type	Access mode
<input checked="" type="checkbox"/> 0	0	1	--	--	--	--	--
<input checked="" type="checkbox"/> 0	1	1	--	--	--	--	--
<input checked="" type="checkbox"/> 1	1	0	--	--	--	--	--
<input checked="" type="checkbox"/> 1	0	0	--	--	--	--	--

Buttons: Create, **Delete**, Close

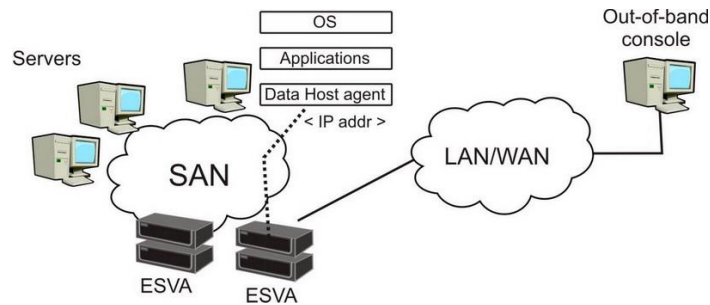
## About In-Band, Out-of-Band Flush

**In-Band VS. Out-of-Band** There are two types of cache memory flush, In-Band and Out-of-Band, depending on the connection between the host computer and the subsystem.

### In-Band Flush

Cache memory flushing is triggered by the host computer itself, which is connected to the subsystem through in-band connection. This is the standard flush method when there is only one data host computer or Windows Virtual Machine (VM) is not running in the host computer.

### Out-of-Band Flush



Out-of-Band Flush refers to cache memory flushing triggered by an out-of-band host computer. This method is required in the following cases:

- Multiple host computers with database applications are connected to the subsystem. In-band flush might be in conflict when more than one host computers tries to back up user data at the same time. In this case, out-of-band flush allows multiple servers to perform data flushing in series without conflict.
- Windows Virtual Machine (VM), installed on ESX server, is running in the host computer. VM itself cannot initiate cache data flushing on its own, and thus the host computer needs to use the out-of-band connection to initiate flushing indirectly.

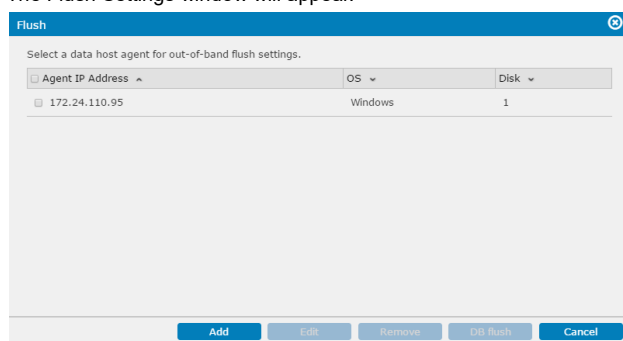
## Configuring Out-of-Band Flush

If you are holding data in VMs or in database forms, all data need to be flushed into storage subsystem before activating a backup job.

**Go to** **Settings / Device management > Storage > Volumes**

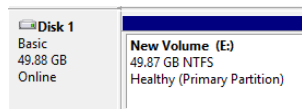
Select a "Type: Block" volume and click the **More** button and select **Flush**.

The Flush Settings window will appear.



Click **Add** to add a data host. In the Flush Agent Setting, enter the host agent IP address, select the OS type, and enter the following in the Disk field:

-For Windows, the Disk ID (the "1" in "Disk 1" for example)



-For Linux: /dev/ID (such as /dev/sdb)

-For Solaris: /dev/dsk/ID (such as /dev/dsk/sdb)



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## Adding/Managing Volumes in the Cluster

You can create or manage the volumes on each appliance in the cluster.

<b>Go to</b>	<b>Cluster settings &gt; Storage &gt; Volumes</b>
<b>Add a volume</b>	Refer to <a href="#">Adding a Volume</a> .
<b>Manage a volume</b>	<ol style="list-style-type: none"><li>1. Click on a desired volume.</li><li>2. To manage the volume, refer to the following sections for instructions:<ul style="list-style-type: none"><li><a href="#">Setting a volume threshold</a></li><li><a href="#">Deleting a volume</a></li><li><a href="#">Expanding a volume</a></li><li><a href="#">Defragmenting a volume</a></li><li><a href="#">Mapping a volume to LUN</a></li><li><a href="#">Configuring out-of-band flush</a></li></ul></li></ol>

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## Pools

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<b>Go to</b>	<b>Settings / Device management &gt; Storage &gt; Pools</b>	
<b>View</b>	The configuration window will appear.	
<b>Parameters</b>	<b>Pool Name</b>	Shows the Pool name
	<b>Capacity</b>	Shows the capacity of the pool, including the total and allocated capacity
	<b>Allocated size</b>	Shows the used percentage of the pool
	<b>Logical Drives</b>	The number of logical drive members
	<b>Volumes</b>	The number of volume members
	<b>Status</b>	Shows the status of the pool

---

Click **Pool Details** to see more information.

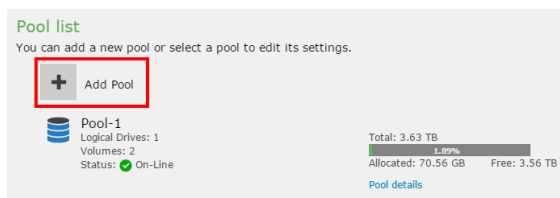
## Adding a Pool

### Note:

- A logical drive must be at least 10 GB in size to form a pool.
- Check pool limitations in [Appendix – Pool](#).

**Go to** Settings / Device management > Storage > Pools

**Steps** 1. Click the **Add Pool** button.



You will be directed to the following Create pool webpage:

The screenshot shows the 'Create pool' configuration page. At the top, it says 'Configure pool parameters'. The first field is a required text input for the pool name, with a note '\* specify the pool name'. Below this is a dropdown menu for 'select write policy in cache memory', currently set to 'Write-Back', with a link to 'Write policy settings'. The next section is for 'Select controller ownership policy for the pool', with two radio button options: 'Asymmetric active/active mode' (selected) and 'Symmetric active/active mode'. The asymmetric mode description states: 'Both controllers are able to receive I/O requests, but only the controller being assigned to own this pool handles incoming I/O requests, while the other controller stands by and passes I/O requests to the assigned controller.' Below this is a dropdown for 'Assign a controller for this pool', currently set to 'Controller in SlotB'. The symmetric mode description states: 'Both controllers are able to receive and handle I/O requests for this pool, with nearly equal performance. To achieve better performance, at least two logical drives should be added into this pool.' At the bottom right, there are 'Apply' and 'Cancel' buttons.

2. Specify your pool name (this field is required). It accepts underscore ( \_ ) characters.
3. Select the write back in cache memory from the scroll down list. There are two options:

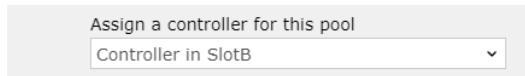
**Write-back (default):** If you choose write-back option, writing is only done to the cache while backing storage is postponed until cache blocks containing the data are about to be modified or replaced by new content.

**Write-through:** If you choose Write-through option, data write is done synchronously both to the cache and to the backing storage.

You can set writing policy by clicking the write policy settings, refer to [General & Advanced settings](#) and go to **set cache parameters** category for details.

4. Select **Asymmetric Active/Active** or **Symmetric Active/Active mode** under "Select Controller ownership policy for the pool" (Note that this feature will only display/available with two controllers attached on the storage device).

**Asymmetric Active/Active:** read the description carefully, then assign a controller for this pool from the scroll down list. (Controller in SlotA / Controller in SlotB)



The screenshot shows a light gray rectangular box with the text "Assign a controller for this pool" at the top. Below this text is a white dropdown menu with a downward-pointing arrow on the right side. The text "Controller in SlotB" is visible within the dropdown menu.

**Symmetric Active/Active mode:** read the description carefully. You do not need to assign a controller under this mode. Symmetric Active/Active configuration allows host IO to come from both controllers. The logical drives of the pool will be evenly distributed to the two controllers. You can create a symmetric pool with multiple logical drives, which will be automatically assigned to controller A or B at creation/boot-up.

**Note:** Currently, file-level volumes and Automated Storage Tiering functionality cannot be configured on a pool in Symmetric Active/Active mode.

5. Add Logical Drive:

Click the **Add logical drive** button, you will be directed to the below page to configure logical drive parameters:

**Select drive members:** displays enclosures and JBOD drive's information that are available to be created as Logical Drives, those drives that are damaged or in use are not displayed.


**Note:** For Symmetric Active/Active mode, if there is no expansion enclosure connected and there are single-type drives in the enclosure, the drive list will be hidden. All drives will be selected and assigned to the two LDs evenly.

Each drive information has its naming rule for example:

Slot # / Model number /HDD or SSD / SAS or SATA / Capacity

You can click the Hide button on the right to conceal or display drive members



- 
- 
- 
6. Specify how much of the logical drive to reserve for SSD over-provisioning.
  7. Specify logical drive name: the name is preset (do not repeat Logical Drive name under the same pool).
  8. Select a RAID protection level.
  9. Select a stripe size for the logical drive, the default may be 128K.

Encrypted Drives: From here you can select how the drives to be encrypted from the scroll down list, there are three options

Disabled(Default)

Use an existing SED authentication

Create a new SED authentication key

All the selected drives are Self-Encrypting Drives (SED). Select how the drives to be encrypted.

Use an existing SED authentication key ▾

Select an existing key from the system from the scroll down list.

Press the SED key management link to direct you to SED key management page where you can choose two methods to upload your key file. Please refer to [General & Advanced settings](#) and find SED key management category.

- Select an existing key from the system

▾

[SED key management](#)

You can tick the Upload an SED key and browse for the SED key location.

- Upload an SED key (must be the ones generated from a compatible system)

▭

Browse

Once you have completed Logical Drive setting, your newly created Logical Drive will appear under Add Logical Drive button:

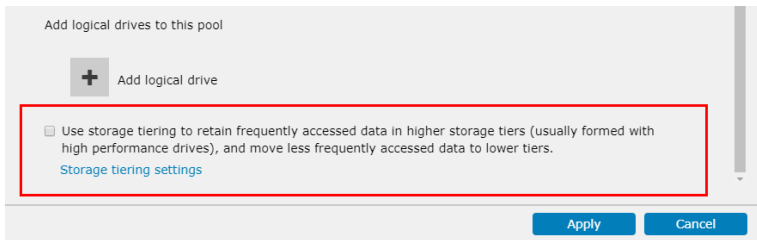
---



**Edit:** select this button to edit your logical drive in the "Configure logical drive parameters" page.

**Delete:** click this button to completely erase the Logical Drive.

10. Back to the Create Pool main page, under Add Logical Drive, you can use Storage tiering function, tick the box if you wish to activate storage tiering (Note that this feature will only display/available with a storage tiering license, and it is not supported for Symmetric Active/Active controller mode)



11. Click Storage tiering settings

Storage tiering settings

Storage tiering settings

Use storage tiering to retain frequently accessed data in higher storage tiers (usually formed with high performance drives), and move less frequently accessed data to lower tiers. (Not supported for Symmetric active/active controller ownership policy)

Specify tier index for the logical drives. Logical drives formed with higher performance drives should be assigned with smaller tier indexes, such as tier 0.

Logical Drive Name	Type	Interface	Capacity	Tier Index
Logical_Drive_1	HDD	SAS	418.93 GB	0
Logical_Drive_2	SSD	SAS	136.48 GB	0

OK Cancel

Please ensure the use storage tiering box is ticked for further configuration

In this page, specify tier index for the logical drives, Logical drives formed with higher performance drives should be assigned with the smaller tier index, such as tier 0.

#### Parameters

<b>Pool Name</b>	Enter a unique name for the volume.
<b>RAID Level</b>	<p><b>RAID 0:</b> at least 2 drives (best performance but no data protection).</p> <p><b>RAID 1:</b> at least 2 drives (average performance with excellent data protection).</p> <p><b>RAID 5:</b> at least 3 drives (improved performance with improved data protection).</p> <p><b>RAID 6:</b> at least 4 drives (improved performance with excellent data protection).</p>
<b>Storage Tiering</b>	Select whether to enable tiering.
<b>Tier Index</b>	If storage tiering is enabled, specify the tier index.
<b>Write Policy</b>	Changes the writing cache policy for this pool.



- Default: The writing cache policy follows [system setting](#).
- Write-Back: Writing data will be stored into the cache memory first and will be written into the disk drive later.
- Write-Through: Writing data will be stored into the disk drive directly.

The Write-Back and Write-Through setting overrides the [write cache policy for the system](#).

When a critical event occurs, the writing policy may automatically switch to the more conservative Write-Through.

---

**Assignment**

Specifies which controller (Slot A or Slot B) this pool will be assigned to.

**Note:** Before changing the pool assignment, the system needs to be reset to activate the assignment change.

---

**Stripe Size**

Specifies the stripe size of the array.

---

**SED Security**

Specifies whether you want to protect the member drives with SED (Self Encrypting Drives) security.

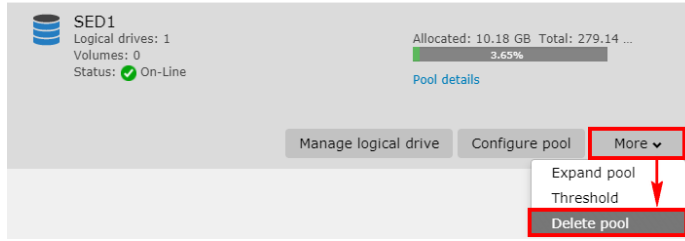
Before enabling this option, the following requirements should be met:

- A [SED authentication key](#) is created.
  - All member drives support SED.
-

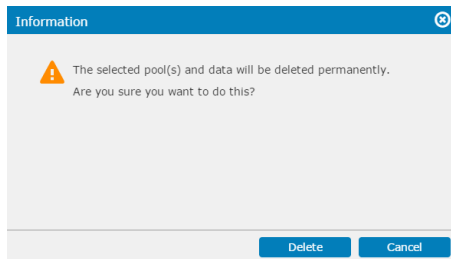
## Deleting a Pool

**Go to** Settings / Device management > Storage > Pools

**Steps** Select the pools you want to delete, click **More** and select **Delete pool**.



A warning message will appear. Click **Delete** to confirm and delete the pool.

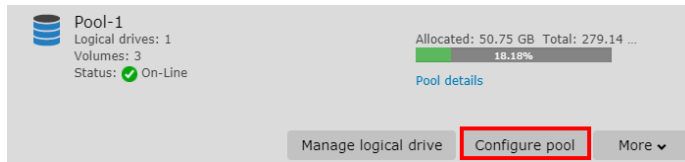


## Configuring a Pool

Go to

Settings / Device management > Storage > Pools

Select a pool and click **Configure Pool**.



Pool-1  
Logical drives: 1  
Volumes: 3  
Status: ✔ On-Line

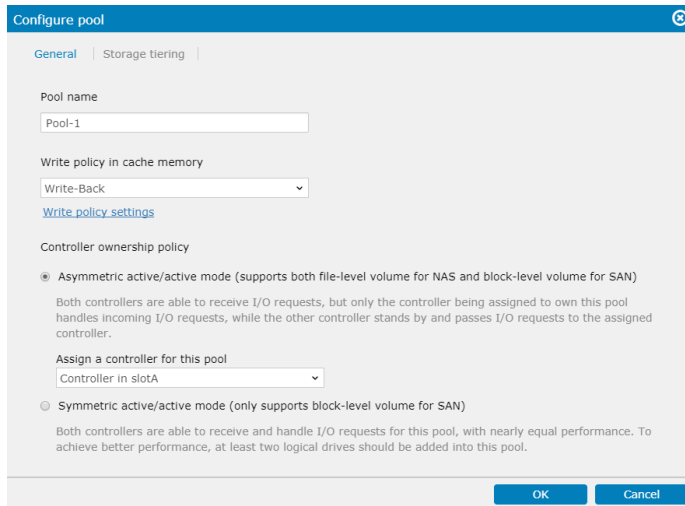
Allocated: 50.75 GB Total: 279.14 ...  
18.18%

[Pool details](#)

Manage logical drive **Configure pool** More ▾

Steps

Change the parameters and click **OK** to confirm changes.



Configure pool

General | Storage tiering

Pool name  
Pool-1

Write policy in cache memory  
Write-Back  
[Write policy settings](#)

Controller ownership policy

Asymmetric active/active mode (supports both file-level volume for NAS and block-level volume for SAN)  
Both controllers are able to receive I/O requests, but only the controller being assigned to own this pool handles incoming I/O requests, while the other controller stands by and passes I/O requests to the assigned controller.  
Assign a controller for this pool  
Controller in slotA

Symmetric active/active mode (only supports block-level volume for SAN)  
Both controllers are able to receive and handle I/O requests for this pool, with nearly equal performance. To achieve better performance, at least two logical drives should be added into this pool.

OK Cancel

Parameters

**Name** Specifies the pool name.

- Write Policy**
- When “Write-back” (by default) is enabled, writing requests from the host will be held in cache memory and distributed to disk drives later. Write-back caching can dramatically improve writing performance by caching unfinished writing in memory and commit them to the drives in a more efficient manner. In the event of power failure, a battery backup module can hold cached data for days (usually 72 hours).
  - When “Write-through” is enabled, host writing will be directly distributed to individual disk drives. Write-through mode is safer if your controller is not configured



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in a redundant pair and there is no battery backup or UPS device to protect cached data.

---

**Assignment** Specifies which controller (Slot A or Slot B) this pool will be assigned to.

---

**SED Security** Specifies whether you want to protect the member drives with SED (Self Encrypting Drives) security.

Before enabling this option, the following requirements should be met:

- A [SED authentication key](#) is created.
  - All member drives support SED.
- 

Please note that after automatic failover, if you want to reassign the pools that were originally assigned to the failed controller to the replacement controller, you will have to restart the replacement controller after the reassignment.

## Expanding a Pool

For the PAC Storage PS/PSe storage devices, there are three ways to expand the capacity of a Pool

1. Create new logical drives and add them into the Pool. (Highly recommended)
2. [Add new disk drives](#) and expand the original Logical Drive.
3. [Replace the original drives](#) with higher capacity drives.

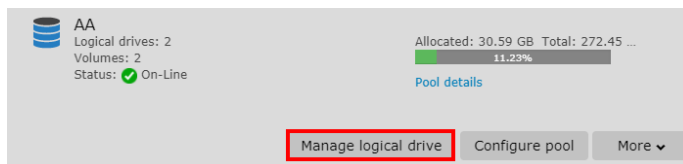
We recommended creating new logical drives in order to expand capacity of a pool. Adding new disks or replacing original disks with new ones requires reading data from old disks and writing data to the new ones, which consumes a lot more time than simply adding a logical drive to the pool.

The following steps show how to add new Logical Drives into a Pool.

### Go to

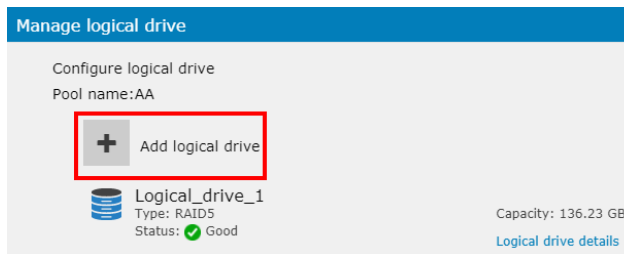
**Settings / Device management > Storage > Pools**

Select a pool and click the **Manage Logical Drive** button.



### Steps

Click **Add logical drive** button.



After a new Logical Drive has been added, select the Pool and click **Expand Pool** under **More**. In the window that appears, click **Expand** to expand the pool capacity with the new logical drive.

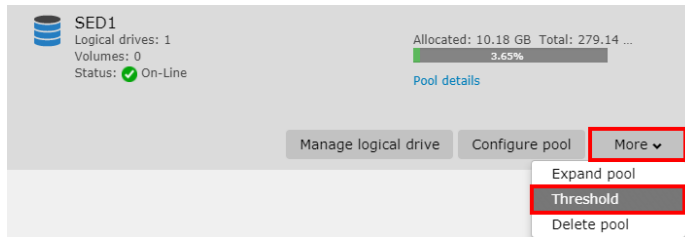


## Pool Capacity Threshold

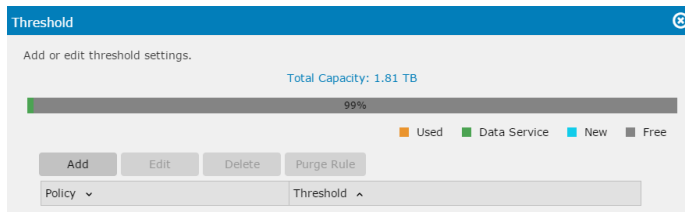
Go to

Settings / Device management > Storage > Pools

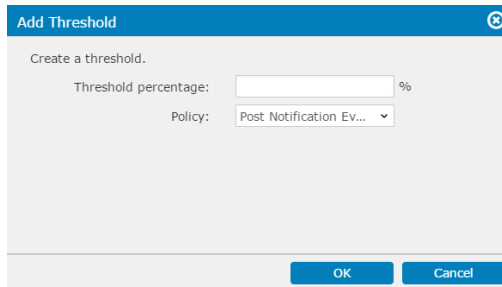
Select a pool and click the **More** button and select **Threshold**.



Steps



Click **Add** and enter the threshold value (% of the pool). Choose the notification type. You may also modify or delete existing thresholds.



Parameters

<b>Post Notification Event</b>	Creates a notification event when the amount of pool content reaches the threshold.
<b>Post Warning Event</b>	Creates a warning event when the amount of pool content reaches the threshold.
<b>Post Critical Event</b>	Creates a critical event when the amount of pool content reaches the threshold.

**Post Critical Event + Run Purge** Creates a critical event and purges all snapshot images when the amount of pool content reaches the threshold.

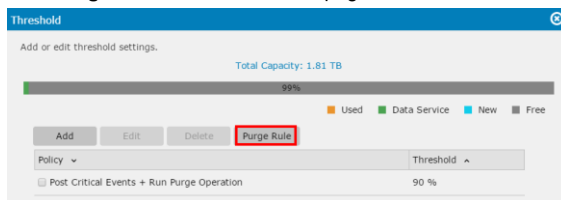
**Post Critical Event + Disassociate Snapshot Images** Creates a critical event and makes all snapshot images invalid when the amount of pool content reaches the threshold.

**Configuring Purge Rules**

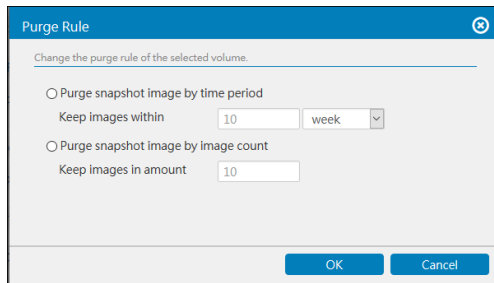
This setting is applicable only when there is a policy with the “Post Critical Event + Run Purge” option.

Purge refers to removing old snapshot images to prevent the storage capacity from being occupied by rarely used snapshot image files.

Click **Purge Rule** in the **Threshold** page.



Highlight the purge setting and click **Edit**. The purge rule screen will appear.



**Purge Parameters**      **Purge Threshold**      Specifies the threshold policy: duration (by time) or the number of snapshot images (by SI count).

**Value**      Specifies the values.



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## Storage Tiering

Tiering creates vertical layers inside a pool to improve data I/O performance compared to the traditional, monolithic pool.

For more information about storage tiering, please refer to [Application Note - Automated Storage Tiering](#).

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### Tier Levels

The storage system may have four tier levels to choose from: tier 0-4 with tier 0 being the fastest. Here are the recommended tier levels for RAID and drive types.

Tier 0: SSD

Tier 1: SAS

Tier 2: Near-line SAS

Tier 3: SATA

SSD and SAS drives have fast I/Os but are expensive so they are more suitable for performance-oriented usage. NL-SATA drives are slower but are less expensive, and therefore they are suitable for capacity-oriented usage.

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### Host I/O Priority

The host always writes to the highest tier in a given pool.

Data service (snapshot, volume copy, volume mirror) will occur at the lowest tier.

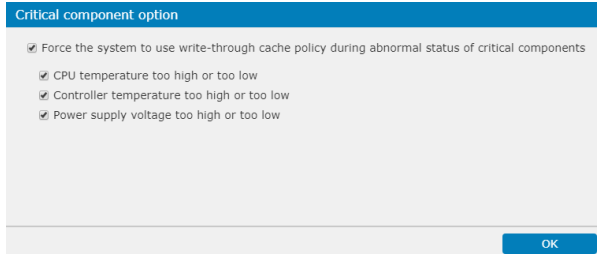


## Pool Advanced Options

You can further configure your pool by selecting the Pool advanced options tab located on the top-right corner of the Pool's page.

<b>Synchronize cache policy</b>	Synchronize cache memory between both controllers on write-through.
<b>Adaptive write policy</b>	Apply adaptive write policy on writeback
<b>Force write-through cache policy during CBM Failure</b>	Force the system to use write-through cache policy during CBM failure. The CBM failure is when monitors the CBM status or if the battery is under-charged.
<b>Force write-through cache policy during power supply</b>	This will force the system to use write-through cache policy during power supply failure.
<b>Force write-through cache policy during fan failure</b>	This will force the system to use write-through cache policy during cooling fan failure
<b>Force write-through cache policy during critical components</b>	Force the system to use write-through cache policy during abnormal status of critical components. Click the "critical components option" link to select under which components abnormality force to use write-through cache policy:

**Critical component option**



**Verify write on normal access** Performs Verify-after-Write during normal I/Os. Users may disable or enable this option. (This option might take up system resource)

**Verify write during logical drive initialization** Performs Verify-after-Write when initializing a logical drive. Users may disable or enable this option. (This option might take up system resource).

**Verify write during logical drive rebuild** Performs Verify-after-Write during the rebuild process. Users may disable or enable this option. (This option might take up system resource).

**Rebuild priority** Set the rebuild priority to High, Normal, Low.

**AV optimization** Fine-tunes array performance for AV applications

**Maximum drive response timeout** Sets the waiting period for read/write request.

**Read-ahead option for media editing** Auto  
8MB  
16MB  
32MB

**Read-ahead option for NAS file transfer** 256K, 512K, 1M and 2M

**Write policy for NAS file transfer** Choose a way to write in-coming files to your NAS storage.  
**Write-Through:** The system writes in-coming files to both the cache and hard drives at the same time.



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**Write-Back:** The system first writes in-coming files to the cache and then to hard drives at later time.

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## Adding/Managing Pools in the Cluster

You can create or manage the pools on each appliance in the cluster.

<b>Go to</b>	<b>Cluster settings &gt; Storage &gt; Pools</b>
<b>Add a pool</b>	Refer to <a href="#">Adding a Pool</a> .
<b>Manage a pool</b>	<ol style="list-style-type: none"><li>1. Select the desired pool from the pool list.</li><li>2. Click <b>Configure pool</b>. To manage the pool, refer to the following sections for instructions: <a href="#">Deleting a Pool</a> <a href="#">Configuring a Pool</a></li></ol>

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## Logical Drive

Go to

Settings / Device management > Storage > Pools

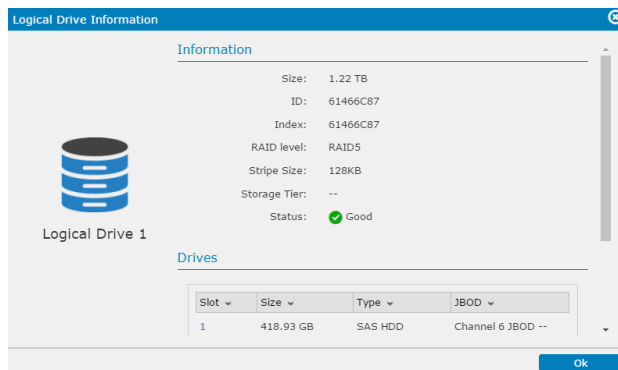
You can set the logical drive when creating or configuring the storage pool.



**Logical drive**  
Add a new drive or select a logical drive to edit.

Logical Drive 1	Capacity: 1.22 TB
Type: RAID5 Pool: Pool-FileSystemA Status: <span style="color: green;">✔</span> Good	<a href="#">Logical drive details</a>
Logical_Drive_1	Capacity: 418.93 GB
Type: RAID1 Pool: Pool-1 Status: <span style="color: green;">✔</span> Good	<a href="#">Logical drive details</a>

Click on **Logical drive details** to see the detailed information of the logical drive.



**Logical Drive Information**

**Information**

Size:	1.22 TB
ID:	61466C87
Index:	61466C87
RAID level:	RAID5
Stripe Size:	128KB
Storage Tier:	--
Status:	<span style="color: green;">✔</span> Good

**Drives**

Slot	Size	Type	JBOD
1	418.93 GB	SAS HDD	Channel 6 JBOD --

ok

**Limitations**

See [Appendix – Logical Drive](#)

**Parameters**

**Logical Drive Size**

Specifies the logical drive size. The maximum capacity of a drive will be reduced when it becomes a part of a logical drive because a part of the drive will be used for system purposes. By setting the drive size lower than the maximum capacity, you should be able to "hide" the system area.

If you set the drive size to be lower than the maximum size, you can later [expand it](#).






To create a [pool](#), the size of logical drive must be equal or larger than 16GB.

<b>Index</b>	Shows drive index.
<b>ID</b>	Shows drive ID.
<b>RAID Level</b>	Specifies the RAID level.
<b>Stripe Size</b>	The default stripe size is 128KB for all RAID levels except for RAID 3 (16 KB). We do not encourage you to change the size unless there is a reason to do so. For example, smaller stripe sizes are ideal for I/Os that are transaction-based and randomly accessed. For more details and examples, see <a href="#">Optimizing the Stripe Size</a> .

The stripe size here refers to the "Inner Stripe Size" specifying the chunk size allocated on each individual data drive for parallel access instead of the "Outer Stripe Size" which is the sum of chunks on all data drives.

<b>Logical Drive Status Message</b>	<b>Online Initializing</b>	Drive is on-line and currently initializing.
	<b>Online Expanding</b>	Drive is on-line and currently expanding.
	<b>Offline Initializing</b>	Drive is being shutdown and currently initializing.
	<b>Offline Expanding</b>	Drive is being shutdown and currently expanding.
	<b>Drive Missing</b>	A member drive is missing (likely a result of loose drive insertion)
	<b>Good</b>	In good condition
	<b>Checking/Updating parity</b>	The system is checking/updating the Parity of the Logical Drive.
	<b>Fatal Fail</b>	The logical drive became inaccessible, likely a result of two or more member drives having failed.
	<b>Incomplete</b>	One or more member drives missing or failed



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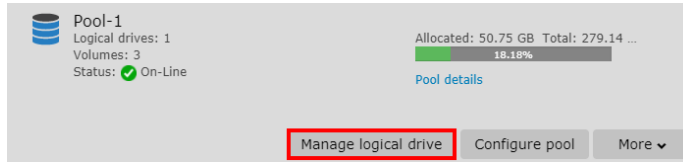
<b>Invalid</b>	Logical drive has not been properly initialized  (It will occur when firmware is being upgraded during logical drive initialization. The status will return to normal (GOOD) once the subsystem reboots.)
<b>Shutdown</b>	Logical drive has been shut down. Users have to restart the Logical Drive to bring it back online.
<b>Rebuilding</b>	Currently in rebuild process
<b>Degraded</b>	One or more member drives has failed, but the Logical Drive is still working because of RAID protection.
<b>Adding</b>	One or more non-member drives are being added into the Logical Drive.
<b>Migrating</b>	Data is migrating within tiers in the Logical Drive.
<b>Add/Migrate Paused</b>	An Adding/Migrating process is being paused.

## Configuring Logical Drive Parameters

Go to

Settings / Device management > Storage > Pools

Select a pool and click the **Manage logical drive** button.



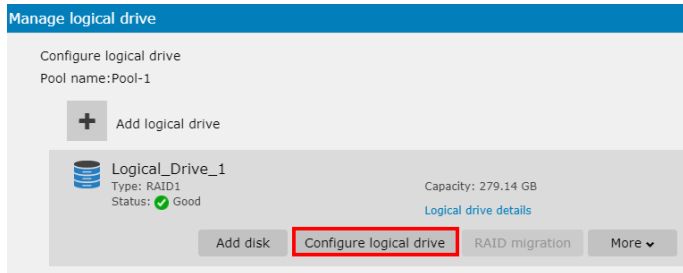
Pool-1  
Logical drives: 1  
Volumes: 3  
Status: ✔ On-Line

Allocated: 50.75 GB Total: 279.14 ...  
18.18%

[Pool details](#)

**Manage logical drive** Configure pool More ▾

In the Configure logical drive page, click **Configure logical drive** button.



Manage logical drive

Configure logical drive  
Pool name: Pool-1

+ Add logical drive

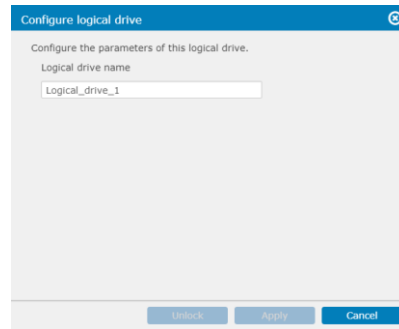
Logical\_Drive\_1  
Type: RAID1  
Status: ✔ Good

Capacity: 279.14 GB  
[Logical drive details](#)

Add disk **Configure logical drive** RAID migration More ▾

Steps

The following window will be shown. Click **Apply** to save your changes.



Configure logical drive

Configure the parameters of this logical drive.

Logical drive name  
Logical\_drive\_1

Unokc Apply Canceled

Parameters

**Logical Drive Name**

Specifies the name for this logical drive.  
The maximum number of characters is 32.

**SED Security**

Enhances data security with SED for all logical drives on your subsystem. Once enabled, all LDs will be SED-protected, therefore this mechanism is called "global



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key."

Before enabling this option, the following requirements should be met:

- A [SED authentication key](#) is created
- All member drives support SED.

## Migrating a Logical Drive to another RAID Level

Migration allows you to change the RAID level of a logical drive to another. You may need to add or delete member drives due to the minimum required number of drives for a RAID level.

Migrating works only for logical drives with RAID 5 or RAID 6 level.  
Source Logical Drive must be RAID 5 or 6.

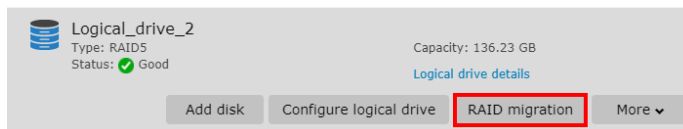
You cannot migrate a logical drive if it is already part of a pool.

### RAID 5 VS RAID 6

	Member Drives	Capacity	Redundancy
<b>RAID 5</b>	N = 3 or more	N-1	Single disk failure
<b>RAID 6</b>	N = 4 or more	N-2	Dual disk failure

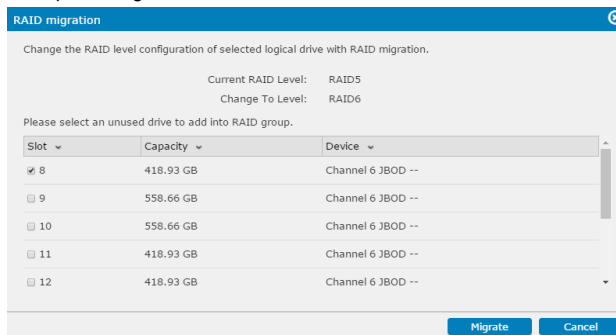
### Steps

Select a logical drive and click the **RAID migration** button. Please note that this operation can only be implemented on RAID5 or RAID6 logical drives.

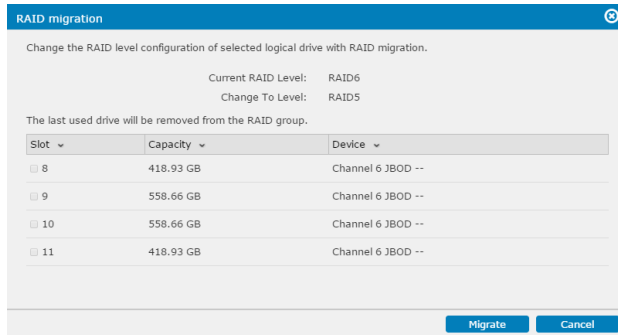


Current RAID level and the RAID level afterward will be displayed. Select the drives to be added into or to be removed from the logical drive. Click the **Migrate** button to start the RAID migration process.

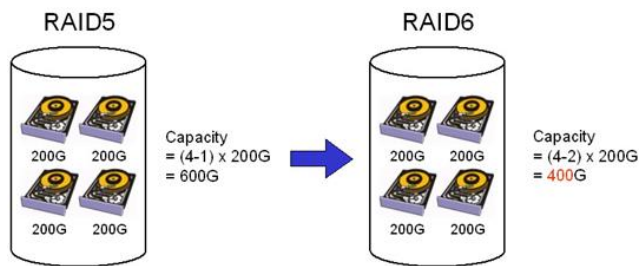
Example 1: Migrate from RAID 5 to RAID 6.



Example 2: Migrate from RAID 6 to RAID 5.

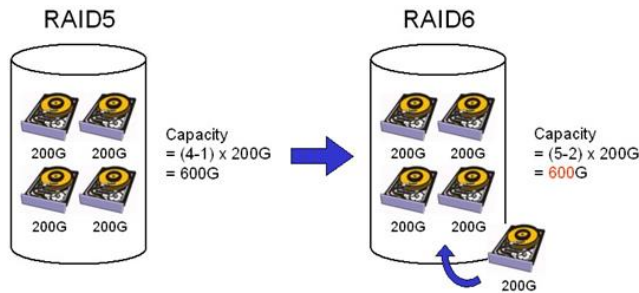


**Migration Examples** The usable capacity of the to-be RAID6 array is smaller than the usable capacity of the original RAID5 array.



**Migration not allowed!**

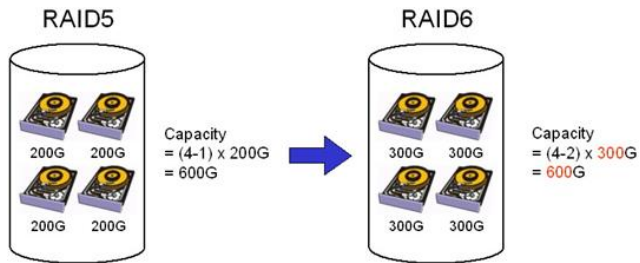
The additional capacity for migrating to a RAID6 array is acquired by adding a new member drive.



**Migration condition met by adding drive(s)!**

The additional capacity for composing a RAID6 array is acquired by using larger drives as the members of the array. Members of an existing logical drive

can be manually copied and replaced using [the "Copy & Replace" function](#) in the **Disk** section.



**Migration condition met by using larger drive(s)!**

## Configuring Power Saving Mode

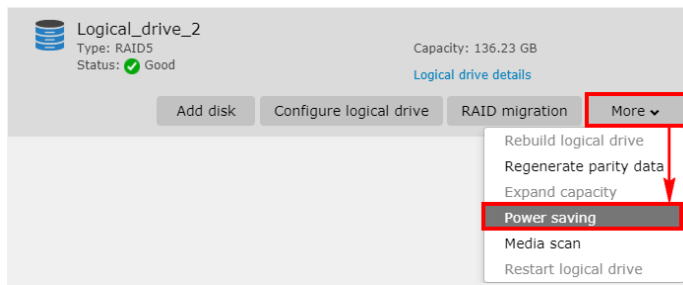
This feature reduces power consumption for logical drives or non-member disks such as spare drives. When there is no host I/O, disk drives may enter two power-saving modes: Level 1 for idle mode and Level 2 in spin-down mode.

The power-saving policy for physical drives has priority over the power-saving policy for logical drives.

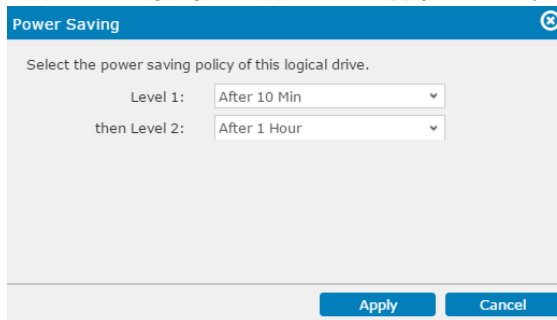
If a logical drive relocates, its power saving mode will be cancelled.

**Go to** Settings / Device management > Storage > Logical Drive

**Steps** Select a logical drive, click **More** and select the **Power Saving** option.



The power saving page will appear. Click **Apply** when ready.

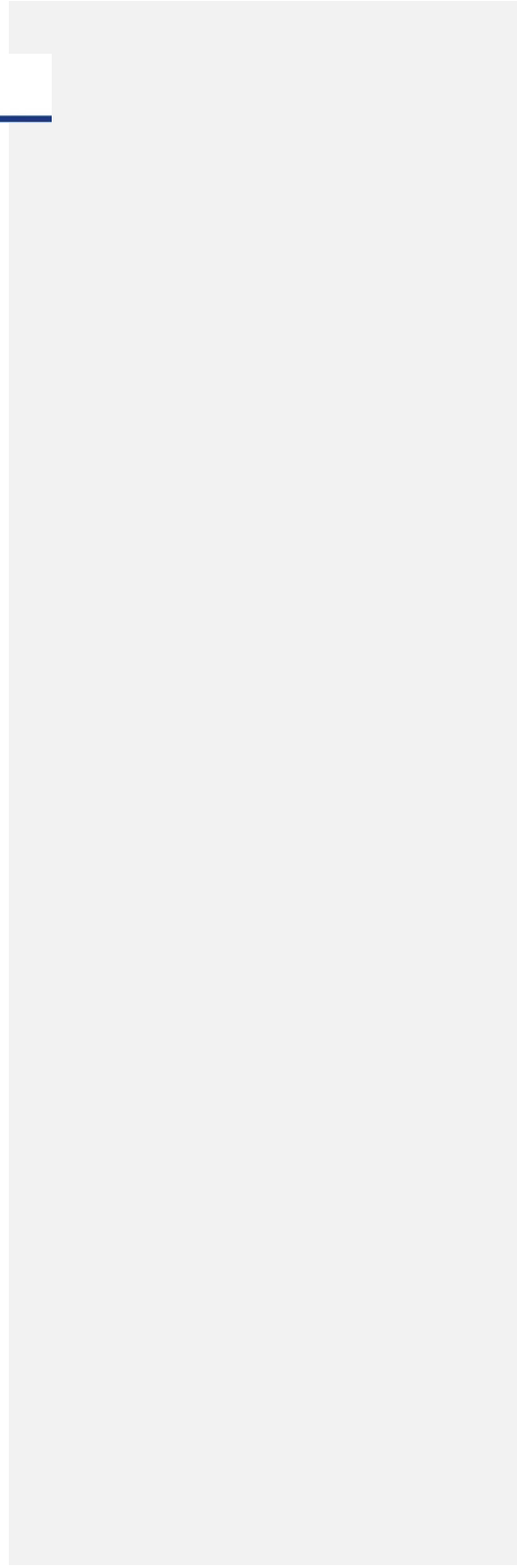


### Waiting Period

You may also configure the waiting period for switching to the power saving mode.

- Level 1: 1 to 60 minutes without I/O requests
- Level 2: 1 to 60 minutes of Level 1 state





## Expanding a Logical Drive

To expand a logical drive/volume, you have to follow these steps:

1. [Add new disk drives](#) or [replace them](#) with higher-capacity devices.
2. Expand the logical drive to which the disk drives belong.

### Notes and

### Limitations

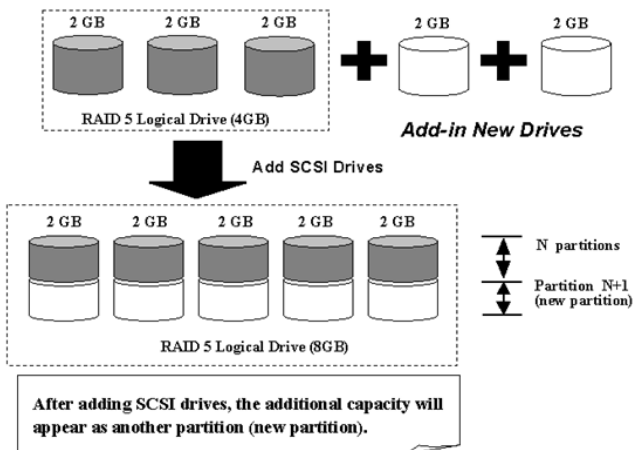
- When adding new drives to an existing logical drive, the new drives will be recognized as a new volume. Also, the new drive(s) must have the same or larger capacity than the existing member drives.
- RAID 0 or NRAID logical drives cannot be expanded because they lack parity information and therefore may cause unrecoverable data loss during expansion.
- If expansion is interrupted due to power failure or other reasons, the expansion process will stop. You may need to manually restart the expansion.

## Adding Drives to a Logical Drive

The new drive(s) will be recognized as a new volume.

The new drive(s) must have the same or larger capacity than the existing member drives.

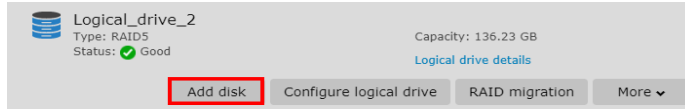
We strongly recommend adding a drive with the same capacity as the existing member drives.



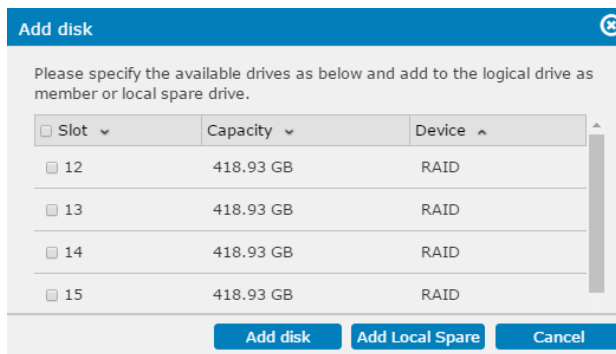
Go to **Settings > Storage > Logical Drive**

## Steps

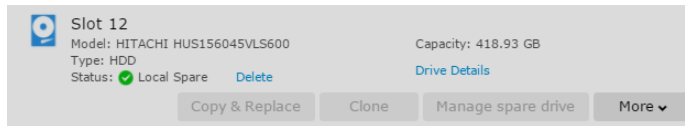
1. Select a logical drive and click **Add disk**.



2. In the pop up window, select one or more disks to be added as a member drive or a spare drive.



3. If a local spare drive has been added, the newly added drive will be marked as Local Spare in the **Drive page**.



4. If member drives have been added, the **Adding Disk** progress will appear in the **Status** column. (Depending on the RAID level of the logical drive, you may need to add more than one drive at a time.)
5. Drive status is displayed in the **Drive page** (**Settings > Storage > Drive**).

## Expanding the Size of a Logical Drive

You can expand the size of a logical drive only if there is available space in the member drives.

The expanded area will become a new volume. After this, you need to expand the size of the pool it belongs to.



**When All Disk Capacity Has Been Used**

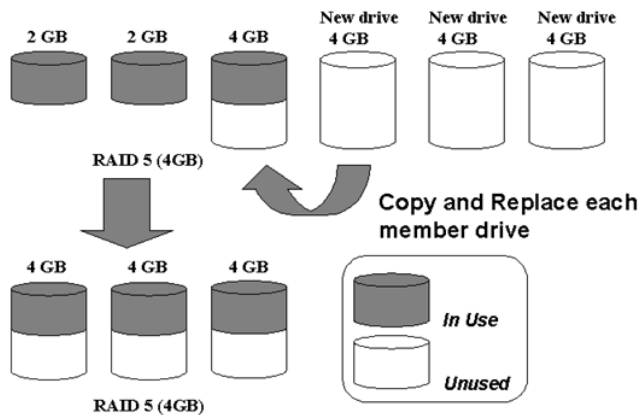
You cannot expand a logical drive if all disk drive capacity has been used up for the logical drive. In that case, there are two options:

1. You may add more member drives.
2. You may copy and replace member disk drives with larger capacity drives, and then use the additional capacity to expand the logical drive following the steps in this section.

You must replace all member drives.

**Expand the size of a logical drive by replacing higher capacity drives**

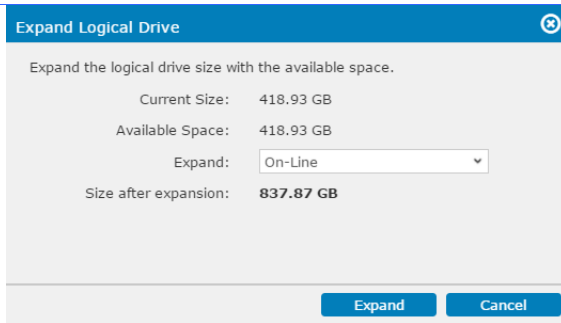
You can expand the size of a logical drive by replacing its member drives with higher capacity drives.



*After all the member drives have been replaced, execute the "Expand logical drives" to make use of the unused capacity.*

**Go to** Settings > Storage > Logical Drive

**Steps** The expanded logical drive page will appear. Select the initialization mode and click **Expand**.

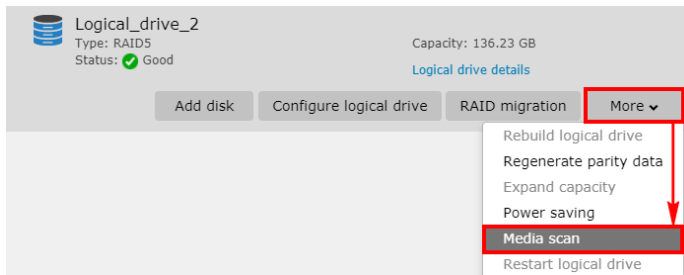


<b>Parameters</b>	<b>Expandable Size</b>	Shows the available size to be expanded. The available size is automatically calculated by (Total capacity) – (Current logical drive capacity).
	<b>Execution (Initialize) Mode</b>	Shows how the expansion will be executed: online (expansion continues in the background while users carry on with their tasks using the logical drive; this is a slower process) or offline (during expansion, users cannot use the logical drive; This is a faster process).

### Scanning a Logical Drive Manually

You can only scan a logical drive after its initialization is completed.

**Steps** Select a logical drive, click the **More** button and then click the **Media Scan** option.



The scan configuration window will appear.

Media Scan
✕

Select the priority and the mode of media scan for logical drives.

Priority:

Mode:

<b>Parameters</b>	<b>Priority</b>	The higher the priority, the faster the scanning but the system performance will decrease.
	<b>Mode</b>	Scans once (Execution Once) or continuously.

### Rebuild a Logical Drive

The Rebuild menu appears only for RAID 1, 3, 5, or 6 logical drives with one or more failed member drives.

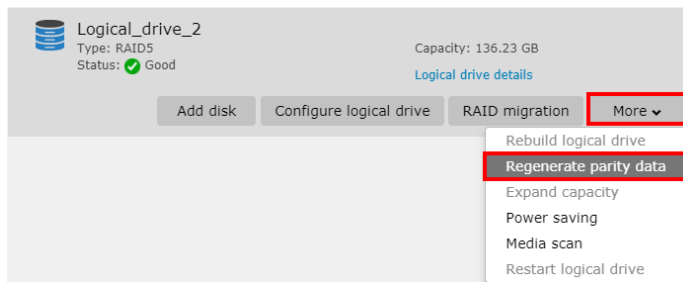
A failed drive is indicated as “BAD” when you view the logical drive’s [member drive status](#).

**Steps** Select the logical drive that is in a degraded state and click the **Rebuild logical drive** button. If the logical drive does not go back to a healthy state after rebuilding, remove it and create the logical drive anew.

### Regenerating Parity

This function does not apply to RAID0 or NRAID logical drives. You may regenerate parity to determine whether data parity inconsistency exists.

**Steps** Select a logical drive. Click the **More** button and then click the **Regenerate parity data** option.



The parity data will be regenerated immediately.

## Restarting a Logical Drive

After moving a logical drive (all member drives) into another enclosure, or if a pool element has gone offline or has been locked, Logical Drive will be in the "Shutdown" status, and you need to restart the logical drive to bring it back online.

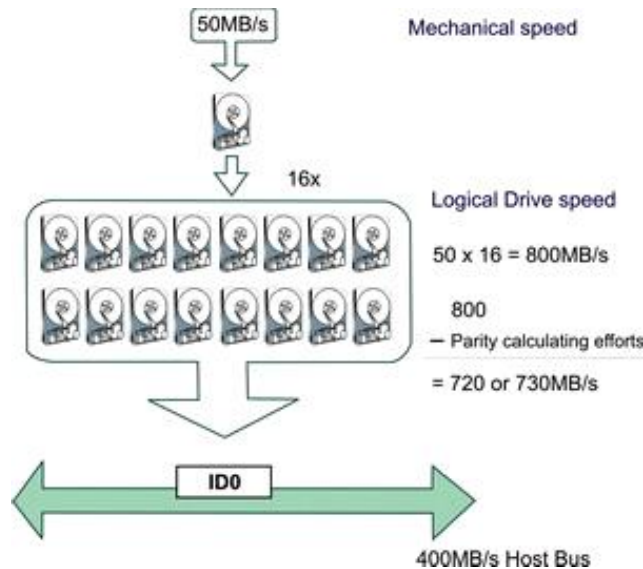
**Steps** Select a logical drive that is currently in the Shutdown status. Click the **More** button and choose the **Restart logical drive** option. The logical drive will be restarted immediately.

## Optimizing Logical Drive Access

In an environment that spans multiple enclosures, including all disk drives into one logical drive may not be a good idea. A logical drive with too many members may cause difficulties with maintenance tasks such as rebuilding.

RAID arrays deliver a high I/O rate by having all disk drives spinning and returning I/O requests simultaneously. If the combined performance of a large array exceeds the maximum transfer rate of a host channel, you will not be able to enjoy the performance gain by simultaneous disk access.

### Example



The diagram shows a logical drive consisting of 16 members. The host bus bandwidth apparently becomes a bottleneck here, which will compromise the benefit of simultaneous disk access.

## Optimizing Stripe Size

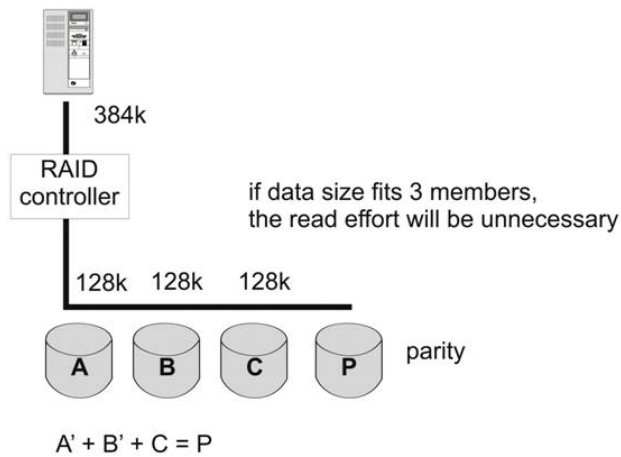
The stripe size should only be changed when you can test the combinations of different I/O sizes and are sure of performance gain.

For example, if the I/O size is 256k, data blocks will be written to two of the member drives of a 4-drive array while the RAID firmware will read the remaining member(s) in order to generate the parity data.

We will use RAID 3 in the example below.

### I/O Size = Stripe Size

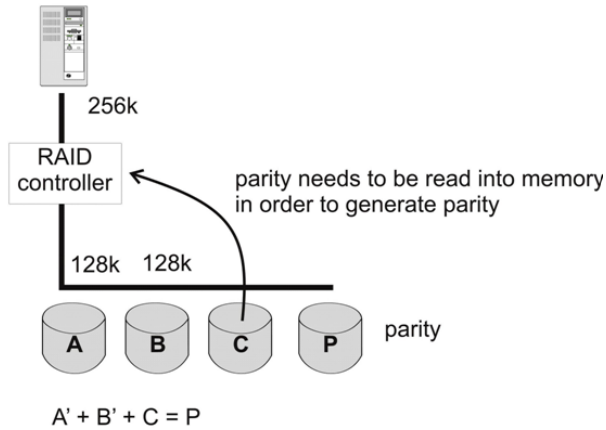
In an ideal situation, a 384k I/O size allows data to be written to 3 member drives while the parity data is simultaneously generated without consulting data from other members in the array.



### I/O Size > Stripe Depths

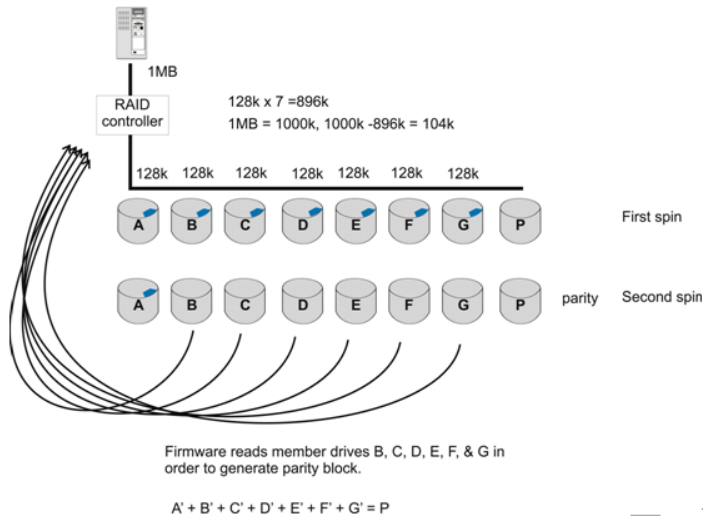
If the I/O size is larger than the combined stripe depths, the extra data blocks will be written to the member drives on the successive spins, and the read efforts will also be necessary for generating parity data.





**Summary**

Although the real-world I/Os do not always perfectly fit the array stripe size, matching the array stripe size to your I/O characteristics can eliminate draPS on performance (hard drive seek and rotation efforts) and will ensure optimal performance.



**Calculating Logical Drive Performance**

The following is a simple example using an 8-member RAID5.



---

**Capacity**

RAID5 LD capacity = [no. of HDDs -1(parity drive)] x single-drive capacity

Exp. (8-1) x 1TB = 7TB

---

**Performance**

- MB/s in pure reads: [no. of HDDs - 1 (parity drive) x 100MB/s (15k SAS approx.)] x 85% (15% parity and I/Os handling overhead)  
Exp. (8-1) x 100 x 85% = 595 MB/s
- Random IOPS: [no. of HDDs -1 (parity) x 180 IOPS (15k SAS approx.)] x 85% (15% parity and I/Os handling overhead)  
Exp. (8-1) x 180 x 85% = 1071 IOPS

## Protecting a Logical Drive with Self-encrypting Drives (SED)

You can create and manage a local encryption key to protect a logical drive on the storage device when the logical drive is purely made up of self-encrypting drives (SED).

### Note:

- You can create a local encryption key only when the system does not host a global encryption key.
- To encrypt all SED logical drives with a global encryption key, refer to [SED Key Management](#).

---

**Go to**                      **Settings / Device management > Storage > Pool**

---

- Steps**
1. Click on the storage pool made up of SED drives.
  2. Click **Manage logical drive**.
  3. Click on the desired logical drive to encrypt.
  4. Click **More > Modify SED authentication key**.
  5. Go to the **SED security** drop-down menu and select how to encrypt the SED logical drive:

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<b>Disabled</b>	The system does not encrypt the SED logical drive.
-----------------	----------------------------------------------------

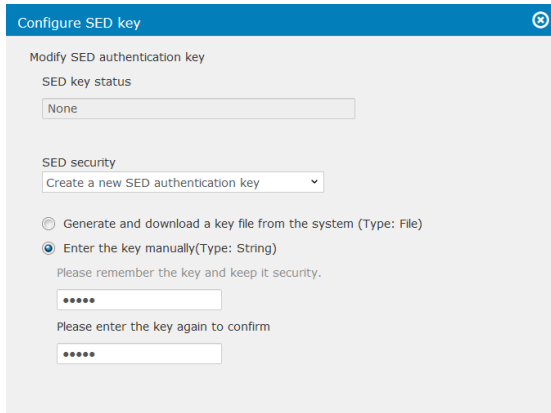
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<b>Use an existing SED authentication key</b>	Encrypt the SED logical drive with an existing key: <b>Select an existing key from the system:</b> Select a global key or a local key stored in the system.
	<b>Upload an SED key:</b> Click <b>Browse</b> to upload a key file. Only the key file generated by an PAC Storage system is compatible.

---

<b>Create a new SED authentication key</b>	Encrypt the SED logical drive with a new key: <b>Generate and download a key file from the system:</b> Click <b>Generate</b> to create a .key file that contains the SED authentication key. Then, upload the key file for confirmation by clicking <b>Browse</b> .
	<b>Enter the key manually:</b> Enter a custom key and confirm it.
	You must keep this key in a secure place. This key cannot be recovered once lost or forgotten.

---



The image shows a dialog box titled "Configure SED key" with a close button in the top right corner. The dialog is divided into two main sections: "Modify SED authentication key" and "SED security".

**Modify SED authentication key**

SED key status: None

**SED security**

Create a new SED authentication key

Generate and download a key file from the system (Type: File)

Enter the key manually (Type: String)

Please remember the key and keep it security.

\*\*\*\*\*

Please enter the key again to confirm

\*\*\*\*\*

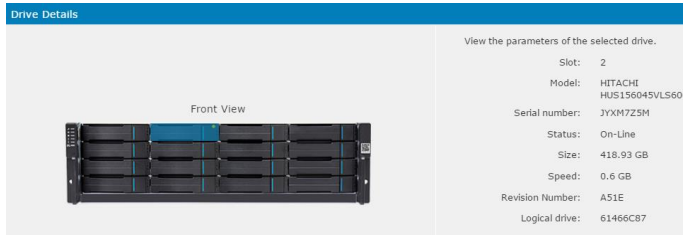
6. Click **Apply** to encrypt the SED logical drive.

# Drives

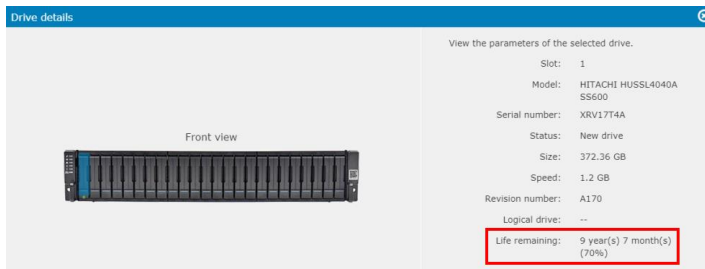
Go to

**Settings / Device management > Storage > Drives**

Click the drive slot to manage the disk drive, or click **Drive Details** to see the details of the hard drive.



For PAC Storage PS 3025A series, SSD's life span is displayed under "Life remaining" in year/month/percentage format.



Drive Status	Global Spare	Global spare drive
	<b>Local Spare</b>	Local spare drive
	<b>Enclosure Spare</b>	Enclosure spare drive
	<b>Initial</b>	Currently initializing
	<b>On-Line</b>	In good condition
	<b>Off-Line</b>	The Logical Drive has been shutdown.
	<b>Rebuilding</b>	Currently in rebuilding process
	<b>New Drive</b>	An unformatted new drive which has not been included



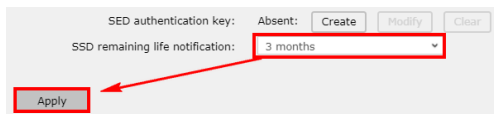
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	in a logical drive or configured as a spare drive
<b>Used</b>	An used drive which has not been included in a logical drive or configured as a spare drive
<b>Formatted</b>	Formatted drive with a reserved section
<b>Bad</b>	Failed drive
<b>Drive Absent</b>	A drive does not exist in this slot
<b>Adding</b>	Being added to a logical drive
<b>Ceding</b>	Being dismissed from a logical drive (such as when migrating from RAID 6 to RAID 5)
<b>Copying</b>	Copying data from a member drive to be replaced
<b>Cloned</b>	Clone drive holding the replication of data from a source drive
<b>Cloning</b>	Cloning data
<b>Missing</b>	Drive missing (The drive does not respond; it might need to be re-inserted or replaced) <div style="border: 1px solid black; padding: 5px; margin-top: 10px;">This status might appear temporarily after booting up and before I/O distribution, which is not a sign of error.</div>
<b>SB-Missing</b>	Spare drive missing
<b>Exiled</b>	Turned off by firmware for being unreliable
<b>Media scan</b>	The system is scanning the drive to check whether it's still reliable.
<b>Read-only</b>	The drive is being tested for read only operations.
<b>Read-Write</b>	The drive is being tested for both read and write operations.
<b>Life remaining</b>	The life remaining of the SSD drive. The status shows

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the life span of the SSD drive

For PAC Storage PS 3025A series, you can even set notification timer for the SSD remaining life span. Go to Settings > Systems > General > Advanced Settings > Drive-side category. Press **Apply** to complete the settings.



### About Exiled Drives

When the firmware finds a drive unreliable, it will isolate the drive from logical drives or pools and turn it off. The drive's status will then change into "EXILED." The firmware will then rebuild its logical drive to a spare drive (local spare drive > enclosure spare drive > global spare drive).

You need to replace the exiled drive as soon as possible.

Here are possible reasons for a drive to be exiled:

- Cannot be scanned during boot-up
- A member drive of a logical drive was removed and then re-inserted. In this case, the system will not automatically let the drive rejoin its logical drive.
- Here are some tips for exiled drives:
  - You can put the exiled drive back to "NEW" status by removing its 256MB reserved space. This method is recommended only for debug purposes.
  - If you move an exiled drive to another enclosure, its status will change to "USED" because there is no association with existing logical drives any more.
  - A "BAD" drive will turn into an "EXILED" drive if it can be scanned during boot-up.

### Drive Types and Applicable Features

	Member Drive	Spare Drive	Formatted Drive	Unformatted Drive
Assign as Spare Drive			✓	✓



---

Delete Spare Drive		✓			
Format Drive					✓
Unformatted Drive			✓		
Scan Drive		✓			
Clone Drive	✓				
Identify Drive	✓	✓	✓		✓
Show Drive Information	✓	✓	✓		✓
Run Read/Write Test					✓

---

#### About Aligning the Drive Size

The basic read/write unit of a hard drive is a block. If members of a logical drive have different block numbers (capacity), the smallest block number will be taken as the maximum capacity to be used in every drive when composing a logical drive. We strongly recommend you use drives of the same capacity.

---

#### **Spare Drives**

You may assign a spare drive to a logical drive with an equal or smaller block number but you should not do the reverse.





## Advanced Search

A search bar is located at the top-right of the device list. There are two types of searching, regular searching and advanced searching. The advanced searching option helps user to search for specific drives.

Go to	Settings / Device management > Storage > Drives	
Advance options	<b>Model</b>	Enter the model name.
	<b>Type</b>	Choose which type of hard drives to search for: <b>Any, SSD, HDD, or NVMe SSD.</b>
	<b>Capacity</b>	The options are: "Any", "Less than", "Equal to", "Greater than". (default is set to "Any")
	<b>Status</b>	Select one option from the scroll down list.
	<b>Health</b>	Choose a health status as the search criterion.

Press **Search** to start searching for results, or press **Reset** button to set all parameters to their factory default.



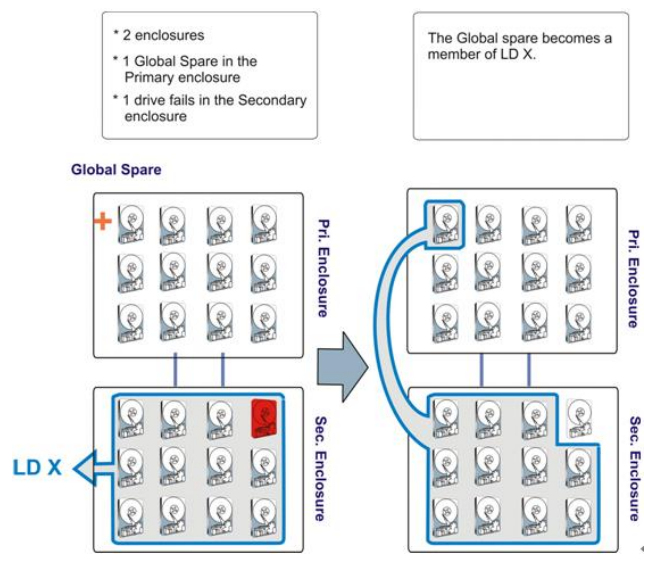
## Spare Drive Types

A spare drive replaces a failed disk drive. A spare drive is assigned to a logical drive. When a member drive of that logical drive fails, the spare drive takes place of the failed drive and becomes part of that logical drive. The logical drive starts rebuilding the data using parity information.

<b>Types</b>	<b>Local spare</b>	A local spare drive is dedicated to a logical drive. It can be used for replacing any of the member drives, even across subsystem enclosures, but it cannot be used for a different logical drive, even if that logical drive resides in the same enclosure.
	<b>Global spare</b>	A global spare drive is not dedicated to a specific logical drive. It can be used to replace any disk drive.
	<b>Enclosure spare</b>	An enclosure spare drive is dedicated to the enclosure it resides. It can be used for a member of any logical drives, as long as it resides in the same enclosure.

**Why Enclosure Spare?** If a global spare drive replaces a disk drive of a logical drive that spans multiple enclosures, the chance of removing the wrong drive increases, e.g. accidentally mixing SAS and SATA drives of different RPM's, etc.

The Enclosure Spare helps prevent the situation by rebuilding drives that only reside in the same enclosure.



## Drive advanced options

To set advanced options for your drives, select **Drive advanced options** tab on the Drive page.

Drive list | Drive advanced options

### Drive advanced options

Configure drive advanced options. For detailed information, please refer to software manual and online help. It's highly recommended to understand the behavior of every setting before saving any changes.

- Automatically assign global spare drive
- Auto rebuild on drive swap (sec.): 15.0
- Disk access delay time (sec.): No delay
- Disk I/O timeout (sec.): 30.0
- Action done to drive predictable failure (S.M.A.R.T.): Copy & replace
- Maximum number of tags: 8
- Power saving level 1: Disable
- Power saving level 2: Disable
- SSD remaining life notification: Disabled

Save

When you complete the settings, click **Save** to save your configurations.

<b>Parameters</b>	<b>Automatically assign global spare drive</b>	Select this option to automatically assign a disk drive to be a global spare drive.
	<b>Auto rebuild on drive swap</b>	Specifies how frequently the system checks if there are removed drives. If a replacement drive is detected, the firmware will automatically rebuild the logical drive. (This option affects system performance)
	<b>Disk access delay time</b>	Specifies the delay time before the subsystem tries to access the hard drives after power-on. The default is determined by the type of drive interface. You may adjust this parameter to fit the spin-up speed of different disk drive models.
	<b>Drive I/O</b>	Specifies the time interval for the controller to wait for a drive to

---

**timeout (sec)** respond. If the drive does not respond within the drive I/O timeout value, the drive will be considered as a failed drive.

When the drive itself detects a media error while reading from the drive platter, it usually retries the previous reading or re-calibrates the read/write head. When a disk drive encounters a bad block on the media, it will attempt to reassign the bad block to a spare block.

During channel bus arbitration, a device with higher priority can use the bus first. A device with lower priority will sometimes receive an I/O timeout when devices of higher priority keep utilizing the bus.

The default setting for “drive I/O timeout” is 7 seconds. It is recommended not to change this setting. Setting the timeout to a lower value will cause the controller to judge a drive as failed while a drive is still retrying, or while a drive is unable to arbitrate the drive bus. Setting the timeout to a greater value will cause the controller to keep waiting for a drive, and it may sometimes cause a host timeout.

---

**Action done to drive predictable failure (S.M.A.R.T)** S.M.A.R.T monitors selected disk drives attributes that are susceptible to degradation over time. If a failure is likely to occur, S.M.A.R.T reports to the host, the host then prompts the user to backup data from the failing drive.

---

**Maximum number of taPS** Specifies support for Tagged Command Queuing (TCQ) and Native Command Queuing (NCQ). TCQ is a traditional feature on SCSI, SAS, or Fibre Channel disk drives, while NCQ is recently implemented with SATA disk drives. The queuing feature requires the support of both host adapters and hard disk drives. Command queuing can intelligently reorder host requests to streamline random accesses for IOPS/multi-user applications.

---

**Power Saving level 1 & 2** Set the activation time for power saving, this feature reduces power consumption for non-member disks such as spare drives. When there is no host I/O, disk drives may enter two power-saving modes: Level 1 for idle mode and Level 2 in spin-down mode.

**Note:** The power saving policy for physical drives has priority over the power-saving policy for logical drives. If a logical drive physically relocates, its power saving mode will be cancelled.

---

**SSD remaining** The user will be notified of the SSD remaining life according to

---

---

**life notification** the percentage set in this option.

---

### Adding/Deleting a Spare Drive

If an available drive (unassigned to a logical drive) is not present, you may not see the spare drive menu at all.

The capacity of spare drives must be equal to or greater than that of member drives.

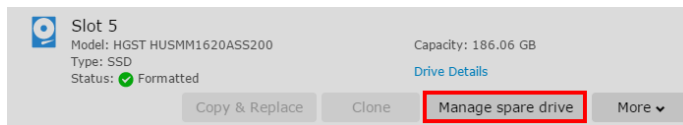
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**Mixing SATA and SAS Drives** You cannot use a SATA spare drive for SAS logical drive, and vice versa. We strongly recommend you avoid mixing SATA and SAS drives in the same logical drive, pool, or enclosure.

---

**Go to** **Settings / Device management > Storage > Drives**

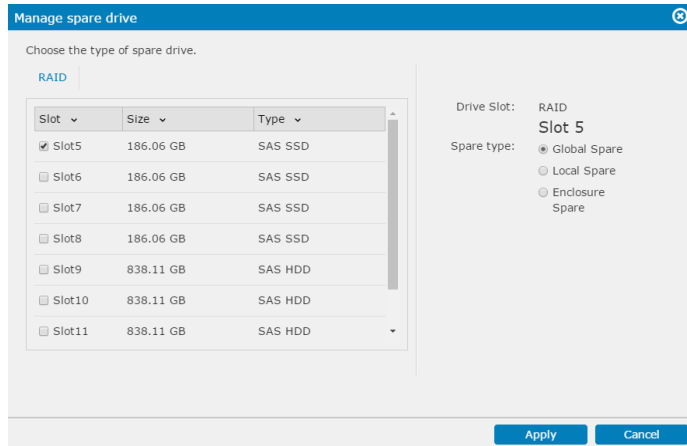
Click the **Manage Spare Drive** button.



---

**Add & Delete a Spare Drive** The Manage Spare window appears with a list of available drive(s) on the system. Select a drive and choose the spare type.

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The drive status will be changed to the chosen spare type.

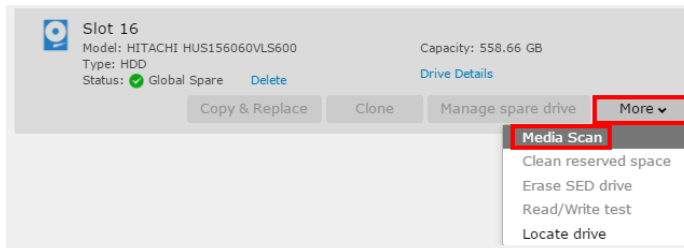
To delete a spare drive, click **Delete** in the drive status. The drive status will be changed back.

## Scanning a Spare Drive

To scan a spare disk drive, it must be an enclosure spare drive or a global spare drive.

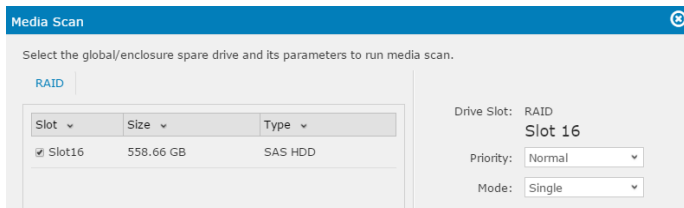
**Go to** **Settings / Device management >Storage > Drive**

Select the drive and click **More** and select **Media Scan**.

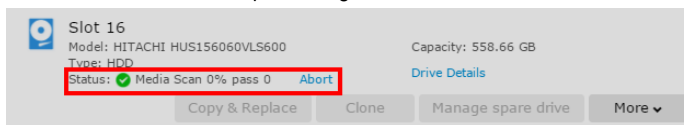


### Steps

Click on the drive you wish to scan. Select **Priority** and **Mode** and click the **Scan** button to begin scanning.



The Scanning process can be seen in the drive status column. To stop the scan, click the **Abort** button to stop scanning.



<b>Parameters</b>	<b>Priority</b>	Specifies the priority of this scan: Low, Normal, Mid-High and High.
	<b>Mode</b>	Specifies the mode of the scan: Single (once), Continuous (repeated).





## Sanitizing Drives

You can sanitize drives to erase their data permanently and completely.

**Note:** You cannot recover data sanitized from drives by any means.

**Go to** **Settings / Device management > Storage > Drives > Drives**

---

### Steps

1. Go to the **Drives** list and select a desired drive.
2. Click **More > Sanitize drive**.
3. On the popup, choose one or more drives to sanitize.
4. Click **Sanitize** to erase data from the chosen drives.

To terminate the sanitization process manually, click **Abort**. If you abort the process before it is complete, data erased before the process abort remain forever lost.

---



## Running Read/Write Test

You can run a read/write test on hard drives to see if they contain bad disk blocks.

**Note:** You can only run a read/write test on new (unformatted) drives.

**Go to** **Settings / Device management > Storage > Drives > Drives**

---

### Steps

1. Choose a desired drive in the **Drives** list.
2. Click **More > Read/Write test**.
3. Specify the test settings:

**Test mode** Choose which test to run on the drives: **Read only** or **Read/Write**.

---

**Error action** Choose what to do when an error occurs during the test: **No action**, **Abort on any error**, or **Abort on hard error only**.

---

**Recovery process** Choose what to do to resume the test after an error occurs: **No recovery**, **Marking bad block**, **Auto reassignment**, **Attempting to reassign first**.

---

**Drives** Choose one or more drives to run the test on.

4. Click **Test** to run the test.

To abort the test, return to the **Drives** list and click on the cross icon on the drive entry.

---

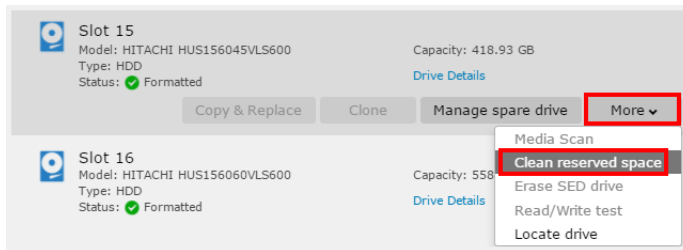
## Removing a Drive Reserved Space

A formatted drive includes a reserved section (256MB block) to be used for event logs, configuration settings and storage virtualization so these contents will not be erased upon system reset. You may remove the reserved section (unformatting a drive) to bring the drive status to “new.” This operation is necessary for debugging purposes, especially if you intend to do a read/write test on a drive; otherwise it is not recommended.

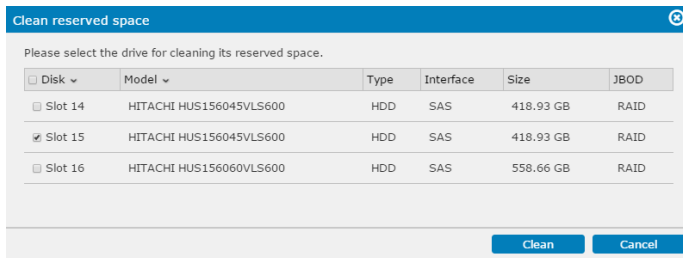
To bring back the reserved space, you can run the formatting operation.

**Go to** Settings / Device management > Storage > Drives

Select the drive, click the **More** button and select the **Clean reserved space** option.



**Steps** Select the drives to be unformatted, and click **Clean**.

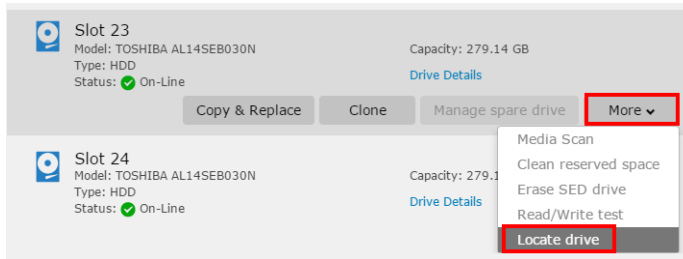


## Identifying a Drive

You may flash the LED on the drive trays to identify the drive hardware-wise on a storage subsystem enclosure.

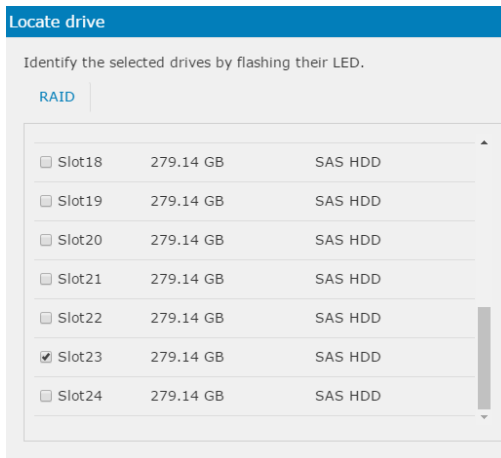
**Go to** **Settings / Device management > Storage > Drives**

Select the drive, click the **More** button and select the **Locate drive** option.



### Steps

1. Select the drive you would like to identify.



2. Select how the hard drive LED(s) will be flashed and click **Apply**.

Drive Slot: RAID  
Slot 23

Mode:

- Flash selected drives
- Flash all drives
- Flash all but selected drives

The LED of the selected (or unselected) drives will turn blue for five to ten seconds.

<b>Parameters</b>	<b>Flash Selected Drive</b>	Flashes only the LED of the selected drive.
	<b>Flash All Drives</b>	Flashes the LED of all drives in the subsystem enclosure.
	<b>Flash All but Selected Drives</b>	Flashes the LED of all drives in the storage subsystem enclosure but the selected drive.

## Preventing/Recovering a Failing Drive

When a drive fails, a spare drive can rebuild its content and take over its role. However, if you know a drive is likely to fail in the future, you can preemptively create its backup copy by either [cloning its content to a spare drive](#) or [replacing it after copying the content to a non-member drive](#).

## Cloning a Drive

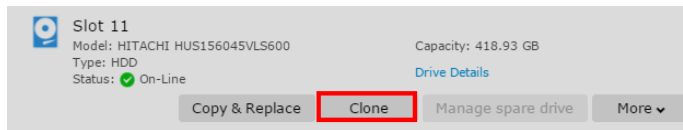
### Prerequisites

- The source drive must be a member of a logical drive.
- The target drive must be a spare drive and it must be available when the cloning occurs (the existing spare drive will automatically be chosen as the target drive).
- The capacity of the target drive must be larger than the source drive.

### Go to

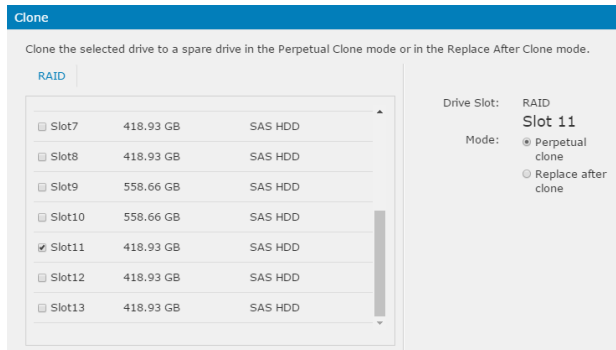
**Settings / Device management > Storage > Drives**

Select the drive and click the **Clone** button.



### Steps



1. Select the drive to be cloned (Slot 11 in this example). The "source" drive must be a member of a logical drive.



2. Select **perpetual clone** or **replace after clone**.
3. Click **Apply**.  
The spare drive is automatically chosen as the target drive. To view the process and/or abort cloning, click the spare drive (Slot 14 in this example).



4. The cloning process can be seen in the spare drive status column. To abort, click the **Abort** button.

	<b>Slot 14</b> Model: HITACHI HUS156045VLS600 Type: HDD Status:  Cloning 0% <a href="#">Abort</a>	Capacity: 418.93 GB <a href="#">Drive Details</a>
-----------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------

**Parameters**

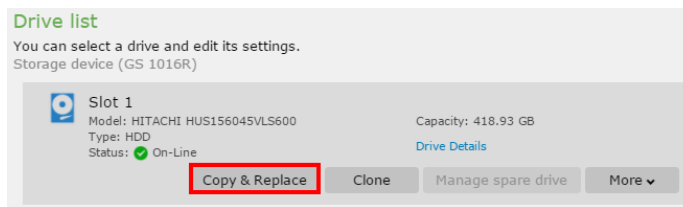
<b>Perpetual clone</b>	Perpetual cloning refers to copying the content of the source drive into the target drive. The source drive will remain a member of the logical drive it belongs to. When the source drive fails, the target drive will take over its role.
<b>Replace after clone</b>	Replacing refers to copying the source drive into the target drive and then assigning the target drive to the role occupied by the source drive. The source drive will be disassociated from the logical drive it belongs to and will become a "used drive."

## Copying & Replacing a Drive

- The source drive must be a member of a logical drive.
- The destination (target) drive must not be a member of a logical drive nor a spare drive.
- The capacity of the target drive must be larger than the source drive.

**Go to** **Settings / Device management > Storage > Drives**

Select the drive and click the **Copy & Replace** button.



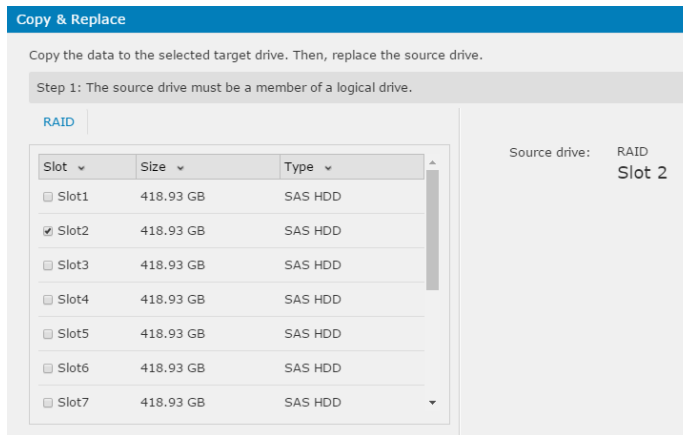
**Drive list**  
You can select a drive and edit its settings.  
Storage device (GS 1016R)

**Slot 1**  
Model: HITACHI HUS156045VLS600      Capacity: 418.93 GB  
Type: HDD  
Status: ✔ On-Line      [Drive Details](#)

**Copy & Replace**   Clone   Manage spare drive   More ▾

### Steps

1. Select the drive to be the source drive (Slot 2 in this example). The source drive must be a member of a logical drive.



**Copy & Replace**  
Copy the data to the selected target drive. Then, replace the source drive.

Step 1: The source drive must be a member of a logical drive.

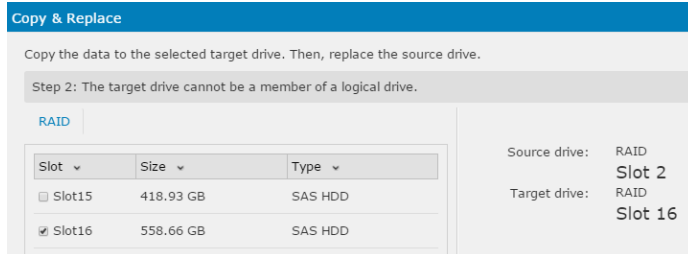
RAID

Slot	Size	Type
<input type="checkbox"/> Slot1	418.93 GB	SAS HDD
<input checked="" type="checkbox"/> Slot2	418.93 GB	SAS HDD
<input type="checkbox"/> Slot3	418.93 GB	SAS HDD
<input type="checkbox"/> Slot4	418.93 GB	SAS HDD
<input type="checkbox"/> Slot5	418.93 GB	SAS HDD
<input type="checkbox"/> Slot6	418.93 GB	SAS HDD
<input type="checkbox"/> Slot7	418.93 GB	SAS HDD

Source drive: RAID Slot 2

2. Select the drive to be the target drive (Slot 16 in this example). The target drive must not be a member of a logical drive nor a spare drive.





3. Click **OK**. The content of the source drive will be copied to the target drive, and the target drive will take the place of the source drive. The copying process cannot be seen in the spare target drive status column.

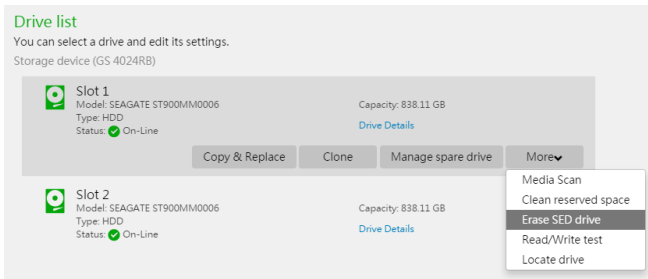
To abort, click the **Abort** button

## Erasing SED drive

### Steps

### Settings > Storage > Drive

1. Select the drive, click the **More** button and select the **Erase SED drive** option.



2. When selecting the SED drives, the operation will delete all data on the drive, including the local authentication key. The operation is only available when the selected SED drives do not belong to any logical drives.

## SSD Cache

The SSD cache pool is a pool composed of SSD drives, designed to accelerate application workloads by automatically copying the most frequently accessed data (a.k.a. hot data) to the lower latency SSD drives. When the data is requested by a host computer next time, the subsystem will retrieve it from the SSD cache pool (instead of the other drives), thus boosting data reading performance for the host. The SSD cache pool is especially useful for applications with intensive random reading requests, such as OLTP and databases.

Since the SSD cache pool works similar to a cache, data stored in it will be removed after the controller is reset or shut down.

### Notes and limitations

- The SSD cache pool can only accelerate the reading process for host computers. Writing data from host computers to the SSD cache pool is currently not supported.
- "Sequential read" is not supported by the SSD cache pool, meaning using the SSD cache pool will not enhance the reading performance for sequential data, such as multimedia files. However, the SSD cache pool can enhance the random reading performance for databases and OLTP.
- It is required to reset the controller only after configuring the SSD cache pool for the first time but not for future configuration.
- It is not allowed to designate drives located in expansion enclosures as member drives of the SSD cache pool.
- One controller can manage up to 4 member drives in the SSD cache pool.
- RAID configuration is not available for member drives in the SSD cache pool.
- Data stored in the SSD cache pool will be removed every time the subsystem reboots.
- Maximum SSD cache capacity for general models is presented below:

DRAM Size	Max SSD cache pool capacity
8 GB	400 GB
16 GB	600 GB
32 GB	1000 GB
64 GB	1600 GB
128GB or more	3200 GB

- Maximum SSD cache capacity for PS3000/4000 Gen2 models is presented below:

DRAM Size	Max SSD cache pool capacity
8 GB	500 GB

16 GB	1000 GB
32 GB	2000 GB
64 GB or more	4000 GB

## Create File Cache Space

You can accelerate file read and write speeds by creating an SSD cache space to cache file data.

**Go to** [Settings / Device management > Storage > SSD cache > File cache](#)

- Steps**
1. Enable a controller to create file cache space on it.
  2. Specify the file cache space settings:

**Type** Choose the type of data to cache into the file cache space:

**Read:** The system caches read data.

**Write:** The system caches write data.

**Select RAID level** Choose a RAID level for the file cache space.

For optimal cache security, choose a RAID level other than **RAID 0** and **Non RAID**.

3. Choose one or more SSDs to create file cache space.
4. Specify how much of the SSD cache space to reserve for SSD over-provisioning.
5. Choose what type of data to cache into the file cache space:


**Metadata only** The system only caches file metadata to the cache space.

This option helps minimize cache space usage as file metadata is small in size, and is suitable for search and file browsing.

**Files and metadata** The system caches both files and their metadata to the cache space.

Specify **Maximum block size** and **Minimum block size** to set a range of file block size. Only file blocks that fall in this range are cached.

This option is suitable for general write operations (e.g., modifying file content) on small files.



---

6. Click **OK** to save the settings. To create file cache space on the other controller, repeat the above steps.

7. You can manage the SSD space for file caching as follows:

To free up SSD space: Turn off the function. The system saves cached data on the SSDs to the HDDs in the system.

## Create Block Cache Space

You can accelerate read access to block data by creating a dedicated SSD cache space.

**Go to**                    **Settings / Device management > Storage > SSD cache > Block cache**

---

**Steps**

1. Enable this function.
2. Choose one or more SSDs to create an SSD cache space for block data. Then, click **OK**.
3. You can change the size of the SSD cache space in following ways:  
  
To expand the cache space, click **Add disk** and choose desired one or more SSDs to join the cache space.  
  
To free up SSD space, click on an unwanted SSD and then click **Remove**. The system saves cached data on the removed SSD to the HDDs in the system.



## Storage Maintenance

In this page, the system lists the invalid LUN and isolated logical drive when there are errors in the volumes (LUNs) or logical drives.

---

<b>Go to</b>	<b>Settings / Device management &gt; Storage &gt; Storage maintenance</b>
--------------	---------------------------------------------------------------------------

---

<b>Invalid LUN</b>	<p>When users remove the drives which belong to a mapped LUN from the storage system, PAC Storage PS/PSe will list the "invalid" LUN in the page to inform you that the LUN cannot retrieve its data from the current disks.</p> <p>To remove the LUN from the list, you can delete the volume from the list, or you can re-insert the disks to the storage systems, the LUN status will be returned to normal and you can find it in the volume list.</p>
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<b>Isolated Logical Drive</b>	<p>The page lists the logical drives which are not yet assigned to a storage controller. The error may occur when the system fails to delete the storage pool properly.</p>
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## VMware Volume

On the storage device, you can create storage containers to host virtual volumes and manage/check storage access settings registered on your vSphere server.

**Note:** Make sure you have connected the storage device with desired vCenters, ESXi hosts, and VASA Provider.

## Create a Storage Container

A storage container is a virtual datastore created on your storage device, and it hosts virtual storage (i.e. virtual pools and volumes) to be used by virtual machines in the vCenter.

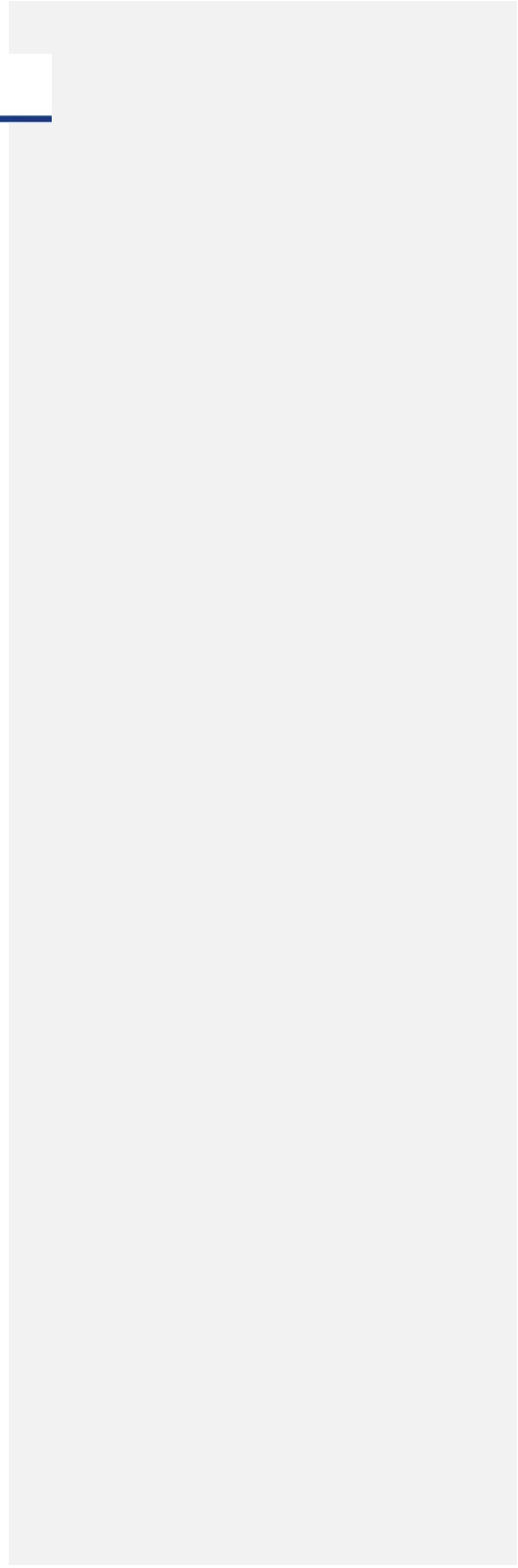
**Note:** Before creating a storage container, make sure you have created available capability profiles at **Settings > Storage > VMware volume > Capability profile**.

---

<b>Go to</b>	<b>Settings / Device management &gt; Storage &gt; VMware volume &gt; Storage container</b>
--------------	--------------------------------------------------------------------------------------------

---

<b>Steps</b>	<ol style="list-style-type: none"><li>1. Click <b>Add a storage container</b>.</li><li>2. On the pop-up, go to <b>General</b> and provide needed information:<table><tr><td><b>Name</b></td><td>Specify a name for the storage container. You can provide up to 42 UTF-8 characters.</td></tr></table></li><li>3. Click <b>Add a capability profile</b>. Choose a created capability profile and set a storage capacity limit.<p>As a storage container can host several virtual pools, you can add multiple capability profiles to it.</p></li><li>4. Click <b>OK</b> to apply the capability profile to the storage container.</li><li>5. Then, go to <b>ESXi host</b> and select desired ESXi hosts that can access the storage container:<table><tr><td><b>Host domain</b></td><td>It shows the ESXi host's hostname followed by the domain name.</td></tr><tr><td><b>IP</b></td><td>It shows the ESXi host's IP address.</td></tr><tr><td><b>Version</b></td><td>It shows the ESXi version.</td></tr><tr><td><b>Protocol</b></td><td>It shows the protocol endpoints for communication between the storage container and the ESXi host.</td></tr></table></li><li>6. Click <b>OK</b> to save the settings.</li></ol>	<b>Name</b>	Specify a name for the storage container. You can provide up to 42 UTF-8 characters.	<b>Host domain</b>	It shows the ESXi host's hostname followed by the domain name.	<b>IP</b>	It shows the ESXi host's IP address.	<b>Version</b>	It shows the ESXi version.	<b>Protocol</b>	It shows the protocol endpoints for communication between the storage container and the ESXi host.
<b>Name</b>	Specify a name for the storage container. You can provide up to 42 UTF-8 characters.										
<b>Host domain</b>	It shows the ESXi host's hostname followed by the domain name.										
<b>IP</b>	It shows the ESXi host's IP address.										
<b>Version</b>	It shows the ESXi version.										
<b>Protocol</b>	It shows the protocol endpoints for communication between the storage container and the ESXi host.										







## Create a Capability Profile

A capability profile defines the attributes of a single virtual pool inside a storage container. As a storage container typically hosts several virtual pools, you can associate a storage container with multiple capability profiles.

---

**Go to**                      **Settings / Device management > Storage > VMware volume > Capability profile**

---

- Steps**
1. Click **Add a capability profile**.
  2. On the pop-up, create a capability profile by providing and checking information:

<b>Name</b>	Specify the name for the capability profile.
<b>Associated pool</b>	Select a pool on your storage device to be associated with the capability profile.
<b>Service level</b>	Check the service level calculated based on the pool's configurations.
<b>Storage tiering</b>	Check whether storage tiering is enabled for the pool.
<b>Drive type &amp; RAID level</b>	Check the pool's drive type and RAID level.
<b>SSD cache</b>	Check whether SSD cache is enabled for the pool.
<b>Tag</b>	Check the tag attached to the capability profile.  To add a tag, click <b>Add a tag</b> and provide identifying information.
  3. Click **Apply** to save the settings.



---

## View a Protocol Endpoint

A protocol endpoint is a communication protocol that an ESXi host uses to access a storage container.

---

**Go to**                    **Settings / Device management > Storage > VMware volume > Protocol endpoint**

---

- Steps**
1. Check the protocol endpoint information pulled from your vSphere server.
  2. To know more information, select a protocol endpoint and click **View details**:

---

<b>Connection status</b>	Check whether the storage container is connected with the ESXi host.
--------------------------	----------------------------------------------------------------------

---

<b>Type</b>	Check the communication protocol between the ESXi host and the storage container.
-------------	-----------------------------------------------------------------------------------

---

<b>Controller</b>	Check which controller contains the storage container.
-------------------	--------------------------------------------------------

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<b>WWN/IQN</b>	Check the WWN or IQN if the protocol endpoint is Fibre Channel or iSCSI/NFS.
----------------	------------------------------------------------------------------------------

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<b>VMware UUID</b>	Check the VMware UUID assigned to a virtual machine running on the ESXi host.
--------------------	-------------------------------------------------------------------------------

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<b>ESXi IP</b>	Check the IP address of the ESXi host.
----------------	----------------------------------------

---

<b>Virtual volume</b>	Check the total number of virtual volumes accessed by the ESXi host through the protocol.
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---



## View a Virtual Volume

A virtual volume is created on your storage device to store data of a virtual machine.

---

<b>Go to</b>	<b>Settings / Device management &gt; Storage &gt; VMware volume &gt; Virtual volume</b>
--------------	-----------------------------------------------------------------------------------------

---


<b>Steps</b>	<ol style="list-style-type: none"><li>1. Check the virtual volumes created on the storage device by the vSphere server.</li><li>2. Check information of each virtual volume:<table><tr><td><b>Name</b></td><td>Check the virtual volume's name.</td></tr></table></li></ol>	<b>Name</b>	Check the virtual volume's name.
<b>Name</b>	Check the virtual volume's name.		
	<table><tr><td><b>Type</b></td><td>Check the virtual volume's type.</td></tr></table>	<b>Type</b>	Check the virtual volume's type.
<b>Type</b>	Check the virtual volume's type.		
	<table><tr><td><b>Virtual machine</b></td><td>Check the name of the virtual machine accessing the virtual volume.</td></tr></table>	<b>Virtual machine</b>	Check the name of the virtual machine accessing the virtual volume.
<b>Virtual machine</b>	Check the name of the virtual machine accessing the virtual volume.		
	<table><tr><td><b>Storage container</b></td><td>Check the storage container hosting the virtual volume.</td></tr></table>	<b>Storage container</b>	Check the storage container hosting the virtual volume.
<b>Storage container</b>	Check the storage container hosting the virtual volume.		
	<table><tr><td><b>Size</b></td><td>Check the virtual volume's size.</td></tr></table>	<b>Size</b>	Check the virtual volume's size.
<b>Size</b>	Check the virtual volume's size.		



## Folder explorer

This functionality is available only when you have enabled scale-out cluster on PAC Storage PS appliances. You can view the whole cluster file system here. The system monitors whether the folder resides on a volume that meets the specified attributes.

If the volume is running out of space or it does not meet the folder's attributes due to later changes, the system alerts you to migrate it to a suitable volume to ensure unaffected data access.



---

## Editing a Folder

In the tree view, you can click the folder icon to view the details of the folder. Click **More** to view more details.

**Note:** To avoid inconsistent attribute settings between related folders, you cannot set attributes for a folder when its child or parent folder already has environment attributes set.

**Go to** Cluster settings > Storage > Folder explorer

---

### Steps

1. Click on the triangle next to the root shared folder to display folders inside. You can click on the two-arrow icon to expand the folder view.
2. Click on a desired folder and click **Edit**.
3. Go to the **Edit folder** section:

#### Auto-migration

Enable this option so that the system will suggest a migration task for this folder if the current volume does not match the folder's attributes or when the appliance exceeds its pre-set storage threshold.

When enabling this function, it is also recommended that you enable **Auto-Balancing** and set the threshold for the volume.

You will be able to learn and manage suggested migration tasks at **Migration**.

---

#### Folder attributes

You can simply set the folder attributes as: **default**, **performance**, or **capacity**.

Or customize attributes. The levels of the following attributes will be displayed when they are available:

**Performance:** Choose the level of performance that the folder's volume should offer: **High**, **Medium**, or **Low**.

**Protection:** Choose the level of data protection that the folder's volume should offer: **RAID1**, **RAID5**, or **RAID6**.

**Drive type:** Choose the type of hard drives that the folder's volume should use: **HDD** or **SSD**.

---



---

**Deduplication:** Enable this option to deduplicate data and reduce volume usage.

**Compression:** Enable this option to compress data.

---

4. Click **OK** to save the settings.

If the folder attributes don't match to the current volume's attributes, click **Next** and migrate the folder to another volume which attributes are corresponded.

Select a volume from the list. Only those volumes that meet the folder's attributes will be listed for you to choose.

5. Set a time to run the migration task:

**Start now**                      Select this option to run the migration task immediately.

---

**By schedule**                      Select this option to set a schedule for the migration task. Then, set a start time.

6. Click **OK** to save the settings.



## Migrating a Folder to the Cluster File System or to another Volume

You can migrate a folder on one of the appliances into the cluster file system, or to any other volume that meets its attributes.

**Go to** Cluster settings > Storage > Folder explorer

---

**Steps**

1. Click on the triangle next to the root shared folder to display folders inside. You can click on the two-arrow icon to expand the folder view.
2. Click on the desired shared folder and click **Migrate**.
3. Choose to **Migrate to cluster folder** or **Migrate to another volume**. Only those volumes that meet the folder's attributes will be listed for you to choose.
4. Set a time to run the migration task:

**Start now** Select this option to run the migration task immediately.

---

**By schedule** Select this option to set a schedule for the migration task. Then, set a start time.

5. Click **OK** to save the settings.
6. If needed, click **Refresh** to reload the changes.



---

## Migrating a Cluster Folder to another Volume

**Go to** Cluster settings > Storage > Folder explorer

---

### Steps

1. Click on the triangle next to the root shared folder to display folders inside. You can click on the two-arrow icon to expand the folder view.
2. Click on the desired shared folder and click **Migrate**.
3. Choose a destination volume in the **Select volume** section.
4. Set a time to run the migration task:

**Start now** Select this option to run the migration task immediately.

If you wish to make the migration task run within a specific period of time, select **Set end time** and specify an end time for the task. The task will be aborted when it reaches the end time.

---

**By schedule** Select this option to set a schedule for the migration task. Then, set a start time.

If you wish to make the migration task run within a specific period of time, select **Set end time** and specify an end time for the task. The task will be aborted when it reaches the end time.

5. Click **OK** to save the settings. The migration task is then added to **Migration** task list.
6. If needed, click **Refresh** to reload the changes.





## Importing an Existing Shared Folder to the Cluster

**Note:** Before importing a shared folder into the cluster, clear the file service protocol settings of the folder.

**Go to** Cluster settings > Storage > Folder explorer

---

- Steps**
1. Click on the triangle next to the root shared folder to display folders inside. You can click on the two-arrow icon to expand the folder view.
  2. Select a desired folder as the destination, and click **Import**.
  3. Select a desired folder to import.
  4. Click **OK** to save the settings.
  5. If needed, click **Refresh** to reload the changes.



---

## Cluster Folders

After creating cluster folders and setting their environment attributes, you can manage cluster folders' attributes, quota, and access permission.



---

## Editing a Cluster Folder

**Go to** Cluster settings > Storage > Cluster folder

---

### Editing a cluster folder

1. Select the desired cluster folder.
2. Click Edit. Go to the **Edit folder** section:

**Cluster folder name** If needed, modify the cluster folder name. However, renaming the root shared folder is not supported.

---

**Folder attributes** You can set the folder attributes as: **default**, **performance**, or **capacity**.

Or customize attributes. The levels of the following attributes will be displayed when they are available:

**Performance:** Choose the level of performance that the folder's volume should offer: **High**, **Medium**, or **Low**.

**Protection:** Choose the level of data protection that the folder's volume should offer: **RAID1**, **RAID5**, or **RAID6**.

**Drive type:** Choose the type of hard drives that the folder's volume should use: **HDD** or **SSD**.

**Deduplication:** Enable this option to deduplicate data and reduce volume usage.

**Compression:** Enable this option to compress data.

---

**Quota** This option is displayed if the folder is a shared folder.

You can set the capacity limit for the folder.

By default, the quota size is **Not limited** (i.e. until the whole volume space is used up.)

You can choose to have the system issue an alert when the capacity utilization of the folder reaches the specified threshold in percentage. Click the check box **Set an alert threshold for the quota**

---



---

and enter an integer value between 1 and 99.

---

**Permission** This option is displayed if the folder is a shared folder.

You can set access permission for the shared folder. Choose an access permission by user and by group: **Read/Write**, **Read only**, or **No access**.

- 
7. **NFS permissions** option is displayed if the folder is a shared folder. You can set NFS permission by clicking **Add**:

---

**IP/Hostname** Specify the client computer's IP address or hostname.

---

**Access rights** Set the client computer's access permission: **Read only** or **Read/Write**.

---

**Squash** Set access permission for remote users via the client computer.

**All Squash:** All remote users are treated as anonymous users and have limited permission.

**Root Squash:** A remote user with the root credentials is treated as an anonymous user and has limited permission.

**No Root Squash:** A remote user with the root credentials is treated as a root user and has full permission.

---

**Anonymous GID** Click **Configure** to set a group identifier to anonymous groups.

Choose **Local groups** or **Domain groups** from the top-left menu, and choose a permission type from below. The permission type is applied to the chosen anonymous groups.

---

**Anonymous UID** Click **Configure** to set a user identifier to anonymous users.

Choose **Local users** or **Domain users** from the top-left menu, and choose a permission type from below. The permission type is applied to the chosen anonymous users.



---

8. Click **OK** to save the settings.

---



## Deleting a Cluster Folder

**Go to** Cluster settings > Storage > Cluster folders

---

- Steps**
1. Select a cluster folder in the list.
  2. Click **Delete**.
  3. Confirm the action to delete the cluster folder and the data inside permanently.



---

## Migration

You can migrate a folder into the cluster file system. You can also migrate a cluster folder or a cluster volume to a suitable location in the cluster to balance the storage and meet performance requirements.



## Managing Folder Migration Tasks

**Go to** Cluster settings > Storage > Migration

---

**Steps**

1. Click **Folder migration** on the top.
2. If needed, click the filter to view tasks according to their status. You can click the two-arrow icon to expand the list view.

---

**Suggested** Those tasks that have been suggested via auto-migration function.

---

**Migrating** Those tasks that have been executing.

---

**Waiting** Those tasks that have been set by schedules but have not been started.

---

**Scheduled** Those tasks that have been set by schedules and will be started when it is the start time.

3. Select a desired task and click on a corresponding button: **Edit**, **Delete**, or **Abort** the task:

---

**Edit** Re-schedule when to migrate this folder, or change the destination.

---

**Delete** Delete the task if you want to cancel it.

---

**Abort** Abort the task if the task has not been completed.

---





## Migrating a Volume in the Cluster

**Go to** Cluster settings > Storage > Migration

---

**Steps**

1. Click on **Volume migration** on the top.
2. Click **Add a migration task**.
3. Choose a cluster volume to migrate. Then, click **Next**.
4. Choose a destination pool to receive the cluster volume.
5. Click **OK** to run the migration task immediately.
6. Go to the host server and have it rescan and relink the migrated volume on the cluster.  
  
The migrated volume only functions properly when relinked because it can have uninterrupted I/O communication with the host server.
7. When the task is near completion, click **Relink** to link the migrated volume to a host server to start normal I/O communication.



---

## Auto-balancing

Auto-balancing makes the stored data evenly distributed in the cluster.



## Auto-balancing Data Across the Cluster

**Go to** Cluster settings > Storage > Auto-balancing

---

**Steps**

1. Turn on the auto-balancing function.
2. Go to the **Settings** section to define the auto-balancing behavior:

**Threshold** Set a storage threshold to all appliances in the cluster.  
When an appliance reaches the threshold, the cluster runs auto-balancing to move its extra data to other cluster volumes.

---

**Period** Set an interval to run auto-balancing regularly: **Every day**, **Every week**, or **Every month**.

3. Click **Save** to save the settings.
4. To run an immediate auto-balancing check, go to the **Immediate scan** section and click **Scan**.

The cluster checks if all the cluster folders reside on a suitable cluster volume and if the amount of stored data is well balanced across all the appliances.



# Scheduling & Backup

Scheduling & Backup is a function to make your data always available. The Scheduling & Backup setting menu contains the following sub-settings.

1. [Task list](#)
2. [Replication](#)
3. [Snapshot](#)
4. [Deduplication](#)

For cluster settings, the Scheduling & Backup setting menu contains the following sub-settings.

1. [Deduplication](#)
2. [Snapshot](#)

**Go to**                      **Settings / Device management > Scheduling & Backup**

---

**Backup & Restore Menu**      The Scheduling & Backup menu for the selected device will appear. Users can switch to the sub-setting pages or click **Settings** to go back to the previous setting page.



---

## Task List

This chapter describes how to create a scheduled task (snapshot, volume mirror) and backup or restore schedule settings.

**Go to**            **Settings / Device management > Scheduling & Backup > Task list**

---

**View**            The list of scheduled tasks will appear in the list.



## Creating Schedules: General Rules

**Go to**                    **Settings / Device management > Scheduling & Backup > Task list**

---

**Operations**            Click **Create Schedule**.

Select a type of task.

**Create schedule**

Select the type of scheduled task you want to add.

- Create a folder rsync schedule
- Create a media scan schedule
- Create a snapshot schedule
- Create a volume replication schedule
- Create a tiered migration schedule

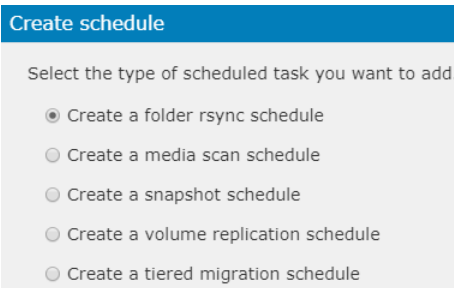
## Creating a Folder Rsync Schedule

Go to **Settings / Device management > Scheduling & Backup > Task list**

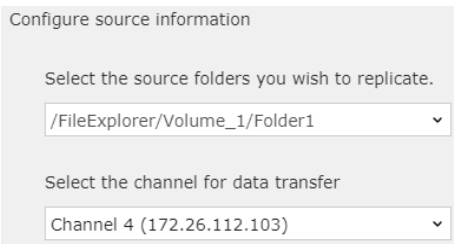
### Editing/Viewing a Schedule

1. Click **Create Schedule**.

Select the task option create a folder rsync schedule. Press **Next** to proceed.



2. Specify the **source folder** you wish to replicate and the host **channel for data transfer**. Click **Next** to proceed. As you select the source folder, the channel drop-down list will show the available file channel(s) of the controller(s), depending on where the source folder resides on and the source folder you chose.



**Note:** If you select the data channel in the Auto mode, the system will automatically select the channel to perform the file replication.

3. On the target information configuration page, fill in the target system information. In the target type, you can choose either an PAC Storage PS/PSe system or a 3<sup>rd</sup> party system (Rsync compatible server). Note that once you chose the **PAC Storage PS/PSe** type, the security blank will automatically turn into **Encryption**.
4. Enter the host channel IP address of the target model in the **Rsync target IP address**. The default port is set to 22.
5. For the **Target Username** and **Password**, please enter the user information that

can access the target folder with complete permission (read+write). In the **Target directory name** field, please enter a valid directory of the target folder, which you may find in [Shared Folders](#) section.

Configure target information

Rsync target type  
EonStor GS/GSe ▾

Security level  
Encryption (security shell) ▾

\* Rsync target IP address      Port  
172.24.110.69      22

\* Target user name  
SR

\* Target password  
••••••••

\* Target directory name  
/Pool-NAS/HQ\_Data/HQ\_Sync

6. You can also decide whether to duplicate the folder access control list (ACL) of the files by selecting the checkbox **“Duplicate the source folder ACL settings to target”** at the bottom of the page. For detailed information of these features, please refer to *PAC Storage PS/PSe File Replication Feature Guide Application Note* on our website.

Compress file data

Delete other files on remote destination

Handle sparse files efficiently

Duplicate ACL settings of the source folder to target

7. Click **Next** to display the detailed information for the folder rsync schedule. Click **OK** to complete the settings.





Configure schedule parameters.

Controller time

2018-06-12 06:24

\* Specify the name of this schedule

New\_Schedule\_20180612\_14293

Select the start date and time

2018-06-12  06 : 19

Select the activate frequency

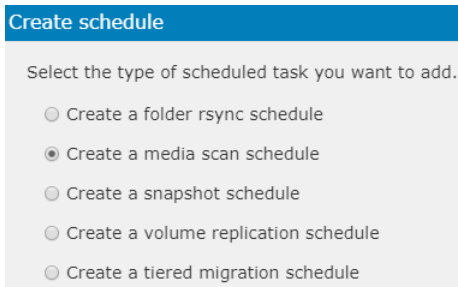
- Once
- Several time in a day
- Daily
- Weekly
- Monthly

## Creating a Disk Scan Schedule

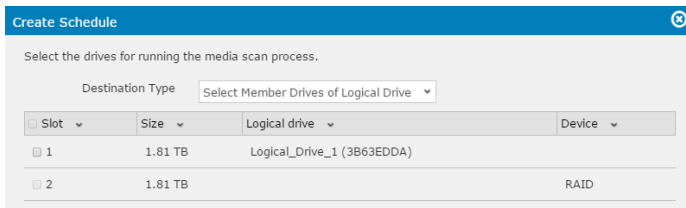
**Go to** Settings / Device management > Scheduling & Backup > Task list

**Steps** 1. Click **Create Schedule**.

Select the task option **Create a media scan schedule**. Click **Next** to proceed.



2. Select the drives that need to be scanned.



Slot	Size	Logical drive	Device
<input type="checkbox"/> 1	1.81 TB	Logical_Drive_1 (3B63EDDA)	
<input type="checkbox"/> 2	1.81 TB		RAID

### Destination Type:

Select **Member Drives of a Logical Drive**: Click a drive that belongs to a logical drive in the front panel, and all member drives (including local spare drives) for that logical drive will be selected.

Select **All Logical Drives**: All drives that are members of logical drives will be selected.

**All Global/Enclosure Spare Drives**: Only global/enclosure spare drives will be selected.

**All Assigned Drives**: All drives that are part of a pool or a volume will be selected.

**All Eligible Drives**: All healthy drives, whether a part of a logical drive or not, will be selected.

Click **Next**. The schedule parameters will appear.

Controller time  
2018-06-12 06:11

Select the initialization policy

Start now  
 Specify a start date and time

Select the activate frequency

Once  
 Daily  
 Weekly

Configure the advanced options

Execute on controller initialization  
 Execute on all target elements at once

3. Click **Next**. The summary of the scheduled task will appear. Click **OK** to finish the settings.

**Summary**

Confirm the summary of the created schedule.

<b>Schedule type</b>	Media scan
<b>Destination type</b>	Select member drives of logical drive
<b>Select target</b>	All member drives of: Logical_drive_1 (6B6E1D27)
<b>Schedule settings</b>	
Start date:	--
Start time:	--
Period:	Once
<b>Options</b>	
Execute on controller initialization:	NO
Execute on all target elements at once:	NO
Priority:	Normal

**Parameters**

**Start Date / Start Time / Period** Specifies the start date, start time, and period of this schedule.

**Options** Choose whether to perform scan when the controller is initialized or to scan all drives at once. If you choose the priority as high, scanning will be executed immediately but the system performance may be affected.



---

### Summary

Confirm the summary of the created schedule.

<b>Schedule Type</b>	Media Scan
<b>Destination Type</b>	Select Member Drives of Logical Drive
<b>Select Target</b>	All member drives of: Logical_Drive_1 (3B63EDDA)

#### Schedule Settings

Start Date	20170616
Start Time	15:08
Period	Once

#### Options

Execute on Controller ...	NO
Execute on All Target ...	NO
Priority	Normal

Click **OK**. The scheduled task will appear in the list.

## Creating a Snapshot-taking Schedule

**Note:**

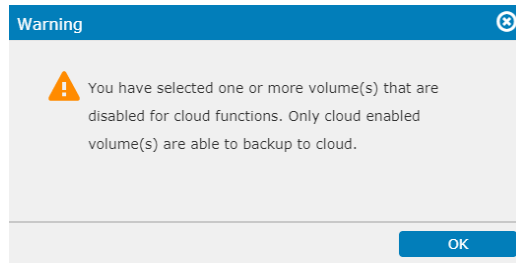
- The interval between two snapshots must be 10 minutes or longer.
- If a snapshot being processed takes longer than the interval, the next snapshot will be abandoned and the currently processed snapshot will be completed.

**Go to** Settings / Device management > Scheduling & Backup > Task list

**Steps**

1. Click **Create Schedule**.
2. Select **Create a snapshot schedule**. Then, click **Next** to proceed.
3. Choose one or more volumes to snapshot.
4. Specify an identifying name in the **Tag** field. This name tag is assigned to snapshots created through this scheduled task.
5. Specify a task description in the **Description** field.
6. Go to **Cloud-integrated options**. To back up snapshots to the cloud once they are created, select **Backup the selected cloud-integrated volume snapshot to the cloud storage device**. Then, click **Next** to proceed.

**Note:** You can only backup the snapshot to cloud for the cloud-integrated volume. The cloud icon indicates that the volume has successfully connected to the cloud. If the system detects that a volume has not connected to the cloud, a warning message will pop up.



For more information, please refer to [Cloud Backup](#).

7. Assign an identifying name to the scheduled task.
8. Specify a time for the scheduled task to start running.
9. Choose how often to run the scheduled task: **Once**, **Several times in a day**, **Daily**, **Weekly**, or **Monthly**.



If you choose an option other than **Once**, specify the following settings:

**Termination policy**

Choose whether to set an end time for the scheduled task:

**Continuous, the schedule won't be terminated on its own:** Select this option if you do not wish to set an end time for the task.

**Specify a termination date and time:** Select this option if you want the scheduled task to stop running when it reaches the specified time.

---

**Prune rule**

Choose a policy to manage snapshots when the maximum number of snapshots is reached:

**Rotate snapshots when the maximum number of snapshots is reached:** Select this option to remove the oldest snapshots until the number of snapshots is within limit. Then, set a limit on the maximum number of snapshots.

**Delete a snapshot when its retention period is reached:** Select this option to remove snapshots that have reached its retention period after creation. Then, specify a retention period for snapshots.

10. Click **Next** to proceed.
11. Check the task settings.
12. Click **OK** to create a scheduled task with the specified settings.



## Creating a Volume Replication Schedule

**Note** At least one volume mirror pair must exist to create a volume mirror schedule task.

**Go to** [Settings / Device management > Scheduling & Backup > Task list](#)

**Steps** 1. Click **Create Schedule**.

Select the task option create a volume replication schedule.

**Create schedule**

Select the type of scheduled task you want to add.

- Create a folder rsync schedule
- Create a media scan schedule
- Create a snapshot schedule
- Create a volume replication schedule
- Create a tiered migration schedule

2. Select the available volume mirror pairs and click **Next**.

**Create schedule**

Select the volume mirror pair for the scheduled sync task.

Available volume mirror pairs.

Name	Type	Priority	Progress	Status	Description
<input checked="" type="radio"/> Pairtest	Async	Normal	--	Completed	--

3. Enter your schedule parameters.

**Create schedule**

System time  
2018-06-12 14:02

\* Specify the name of this schedule  
New\_Schedule\_2018061

Select the start date and time  
2018-06-12 14 : 05

Select the activate frequency

Once  
 Several time in a day  
 Daily  
 Weekly  
 Monthly

4. Click **Next**. The summary of the scheduled task will appear.

**Summary**

Confirm the summary of the created schedule.

<b>Schedule type</b>	Volume Mirror
<b>Select target</b>	Pairtest
<b>Schedule settings</b>	
Name:	New_Schedule_20180612_140538
Start date:	20180612
End date:	20180612
Repeat:	Once
Start time:	14:05
End time:	--

5. Click **OK**. The scheduled task will appear in the list.

**Changing the IP Address** Scheduled asynchronous volume mirror will fail if the remote IP (host server IP for In-band or subsystem IP for out-of-band) changes between (a) and (b).

- (a) When the volume pair is created
- (b) When the scheduled async volume mirror begins

It is best if you can keep the IP address fixed after creating the volume pair. However,



if you need to change it, follow these steps.

1. Restart the PAC Storage firmware.
2. Re-discover the new IP address or add it manually.
3. Open the PAC Storage firmware from the subsystem with the updated IP address.
4. Remove the existing schedule.
5. Sync/async the volume pair to fix the broken link due to the changed IP address.
6. Create a new schedule with the updated IP address.

You can change the remote IP from the firmware (LCD menu or terminal interface) after creating a volume mirror (remote replication) pair. Note that if you do this, the remote pair will be broken. In order to remove a broken pair, you must first unassign the target in the PAC Storage firmware. Changing the remote IP after creating a remote replication pair is not allowed in the PAC Storage firmware. If you wish to change the IP, you need to first unassign the target volume of the remote replication pair. After changing the IP, you can safely reassign the pair by syncing/asyncing it manually.

## Creating a Tiered Data Migration Schedule

This feature only works when one or more logical volumes or pools that reside in multiple tiers exist in the subsystem.

**Go to** Settings / Device management > Scheduling & Backup > Task list

**Steps** 1. Click **Create Schedule**.

Select the task option create a tiered migration schedule. Click **Next** to proceed.

**Create schedule**

Select the type of scheduled task you want to add.

- Create a folder rsync schedule
- Create a media scan schedule
- Create a snapshot schedule
- Create a volume replication schedule
- Create a tiered migration schedule

2. The list of pools will appear. Select one and click **Next**. Please note that the

selected pool must have more than one tier level in the logical volume.

Select pool for the scheduled tier migration task.

Name	ID	Size	Status
<input type="radio"/> Pool-1	37692A6F43D3CE92	2.45 TB	On-line
<input checked="" type="radio"/> Pool-2	5F144B7B45554472	837.85 GB	On-line

2. The schedule parameters will appear. Click **Next**.

Configure schedule parameters.

Target Pool-2 (5F144B7B45554472):  
Volume\_tier (3760173D5351449D)

\* Name

Start Date

Start Time  :

End Date   Repeat

Frequency  Once  
 Daily  
 Weekly  
 Monthly

Priority

3. The summary of the scheduled task will appear. Click **OK**. The scheduled task will appear in the list.

**Summary**

Confirm the summary of the created schedule.

**Schedule Type** Tiered Migration

**Select Target** Pool-2:  
Volume\_tier

**Schedule Settings**

Name New\_Schedule\_20170619\_091454

Start Date 20170619

End Date 20170619

Repeat Once

Start Time 09:14

Priority Normal

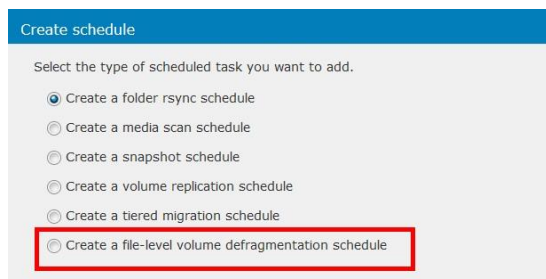
## Creating a Volume Defragmentation Schedule

You can set up a scheduled task to regularly defragment a file-level volume.

**Go to** Settings / Device management > Scheduling & Backup > Task list

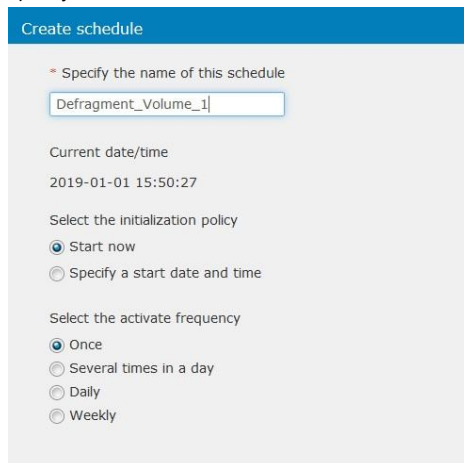
### Steps

1. Click **Create schedule**.
2. Select **Create a file-level volume defragmentation schedule**. Then, click **Next**.




The screenshot shows a dialog box titled "Create schedule" with a blue header. Below the header, it says "Select the type of scheduled task you want to add." There are six radio button options listed: "Create a folder rsync schedule", "Create a media scan schedule", "Create a snapshot schedule", "Create a volume replication schedule", "Create a tiered migration schedule", and "Create a file-level volume defragmentation schedule". The last option is highlighted with a red rectangular box.

3. Select a volume to defragment, and click **Next**.
4. Specify a name for the scheduled task.



The screenshot shows the "Create schedule" dialog box at the name specification step. It has a blue header and says "Specify the name of this schedule" with a red asterisk. A text input field contains "Defragment\_Volume\_1". Below this, it shows "Current date/time" as "2019-01-01 15:50:27". There are two radio button options for "Select the initialization policy": "Start now" (selected) and "Specify a start date and time". There are four radio button options for "Select the activate frequency": "Once" (selected), "Several times in a day", "Daily", and "Weekly".

5. Set an initialization policy to determine when to start the first run: **Start now** or **Specify a start date and time**.
6. Set an activation frequency to determine how often to run the task: **Once**, **Several times in a day**, **Daily**, **Weekly**, or **Monthly**.

- 
7. Set a defragmentation time limit to determine how long the task can run: **No limit** or **Customize**.
  8. Set a termination policy to determine when to end the defragmentation task. You can let the task run until it is complete or specify an end time.
  9. Click **Next** to check the schedule settings.
  10. Click **OK** to create the schedule.



## Set Email Notification

You can set up email notification to inform you of backup task status.

**Note:**

- To use this function, you must enable email notification in **Settings > System > Notification > Email**.
- The email notification reports the status of folder rsync, volume replication, and snapshot tasks.

**Go to**                      **Settings / Device management > Scheduling & Backup > Task list > Advanced tab**

---

**Step**                      Turn on **Inform me of task status updates via email**.

The system then sends you email notifications when the following task events occur: start, stop, and completion.

# Replication

## Creating a Volume Replication Pair

**Go To**      **Settings / Device management > Scheduling & Backup > Replication > Volume replication**

---

**Test bandwidth**    You can perform a test for channel bandwidth to check if the connection is suitable for your volume replication tasks.

1. Click **Test bandwidth** button.
2. A target replication device list will be shown on the page. The system will only display the systems that have been added in the Central PAC Storage firmware. You can specify the amount of diagnostic data packet (64K per each, valid values: 1-10000) and select the target device you wish to diagnose and click **Next**.

Model	Name	ID	IP address
GS 4024RB	GS 4024 Demo	5B848	172.26.112.35

3. In the Diagnostic result page, the system shows the Name, ID, IP address of the source and target model on the top of the page. This page lists only block-level channels.

To refresh the results, select **Auto refresh** to automatically refresh the diagnostic test in every 10 seconds, or click **Refresh**. The result displays the link status on the page, including the packets transferred/received, time, and latency. You can also export the test result to your PC by clicking the **Export log** button.

**Test bandwidth**

**Diagnostic result**

The following result shows the bandwidth of all channels from the source device to the target device.

Source device Model: GS 1016R, Name: GS 1016R, ID: 64DBB, IP address: 172.24.110.64  
 Target device Model: GS 2024RTB, Name: GS 2024RTB, ID: 8009F, IP address: 172.24.110.130  
 Number of diagnostic packets: 10  Auto refresh (10 seconds)

Source	Link	Target	Connected	Received	Time	Rate	Xfer	Lost	Latency
SlotA/CH:0	Down	--	--	--	--	--	--	--	--
SlotB/CH:0	Down	--	--	--	--	--	--	--	--
SlotA/CH:1	Up	SlotA/CH:0	OK	10/10	6.736ms	92.78MB/s	1.16MB	0B	<1ms
		SlotA/CH:1	OK	10/10	6.841ms	91.36MB/s	1.13MB	0B	<1ms
		SlotB/CH:1	OK	10/10	6.729ms	92.88MB/s	1.15MB	0B	<1ms

Step 2 / 2

[Export log](#) [Refresh](#) [Cancel](#)

### Data replication channels

You can run data replication over specified network channels to improve network usage efficiency.

1. Click **Choose channels**.
2. On the pop-up, select either option:

**Use any available network channels:** The system dynamically uses any available network channels to run data replication.

**Use selected network channels:** Select specific network channels to run data replication.

3. Click **Apply** to save the settings.

### Create a volume replication pair

1. Click **Create a replication pair** and select a method for pair creation in the next page. If you have an existing source volume for data replication, continue to Step 2; if not, skip to Step 3.

**Create Replication Pair**

**Select method for pair creation**

For replication pair creation, users are allowed to leverage existing volume with data as the source volume, or create a new volume as source without pair initialization process.

Select existing volume for replication pair creation

Create a new volume as the source of replication pair

2. Select a source volume on the system and press **Next**.

**Create replication pair**

**Select source volume**

Select the device where the source volume is located, and then assign the volume to the replication source.

Source device: GS 1016R

Volume name	Pool	Status	Size
<input checked="" type="radio"/> Cloud_Gateway	SR		100 GB
<input type="radio"/> 123	CloudGateway-DEMO		10 GB
<input type="radio"/> Database	SR		500 GB
<input type="radio"/> test_cloud	SR		10 GB

Previous Next Cancel

3. Create a new volume to be the source volume. Press **Next** to proceed.
4. Select the target pool and specify a name for the target volume. If you want to create replication pairs between two devices, you will need an advanced license for remote replication actions.

**Note:** Before you start the remote replication process, we recommend you test the bandwidth between the two devices to verify whether the devices are connected.

**Select target pool**

Select the device where the target pool is located, and then assign the volume to the replication target.

Target device: GS 1016R

\* Target volume name:

Pool name	Logical drive amount	Status	Total capacity
<input checked="" type="radio"/> DR-DEMO	1	On-line	418.92 GB
<input type="radio"/> SR	2	On-line	2.04 TB
<input type="radio"/> CloudGateway-DEMO	1	On-line	418.92 GB
<input type="radio"/> Pool-for-DR	1	On-line	558.65 GB

5. Configure the replication pair.

**Replication pair name** Specify a name for the replication pair.

**Volume copy** Select this option if you want to copy the source volume to the target volume.





**Task name:** Specify a name for this volume copy task.

**Task execution time:** Select **Now** to immediately run the volume copy task. To run the task at a specific time, select **By schedule** and specify the execution time.

**Task priority:** Select a priority level to the task.

**Timeout threshold:** Select a timeout limit for the task. When the target volume stays unresponsive over the timeout limit, the system stops the task.

---

**Volume mirror** Select this option if you want to mirror the source volume to the target volume.

**Task priority:** Select a priority level to the task.

**Mirroring type:** Select **Synchronous mirror** if you want to mirror changes in the source volume in real time. This option is not recommended over WAN connections as high I/O latency may cause the process to fail.

If you do not want to perform volume mirroring in real time, select **Asynchronous mirror**, and you can further choose whether to create a snapshot in the target volume to avoid data loss.

**Timeout threshold:** Select a timeout limit for the task. When the target volume stays unresponsive over the timeout limit, the system stops the task.

6. Detailed information for the replication pair.

## Summary

View the summary of the newly created pair.

### Summary:

Name: test  
Type: Synchronous volume mirror  
Priority: Normal  
Schedule: None

### Summary of source:

Device: GS 4024 Demo, 172.26.112.35  
Pool name: FileExplorer  
Volume name: test  
Size: 10 GB

### Summary of target:

Device: GS 4024 Demo, 172.26.112.35

## Parameters

**Synchronous / Asynchronous** When the synchronous mode is enabled, the host will write data to both the source and target at the same time. In the asynchronous mode, the host I/O will be allocated to the source volume only, thus allowing higher bandwidth and optimized performance. New data will be written later into the target in batch, avoiding heavy I/O traffic.

**Note:** To run replication properly, the system must reserve free space equal to or larger than the size of data to replicate.

**Configure Sync Point** This option can only be enabled in asynchronous mode. The system takes snapshots in the target volume for every asyncing tasks. Users will be able to recover the source volume according to the asyncing time.

**Remote Timeout Threshold** The remote timeout threshold option allows you to avoid breaking a remote replication pair when the network connection between the source and the target becomes unstable or too slow. You may choose how long the controller will wait (timeout). The replication pair will receive better protection if the timeout period is long, but fewer interruptions impact the host performance. The reverse is also true: shorter timeout > less impact > more risk of breaking the pair apart.

### Enabled:

Depending on the situation, the controller either splits or halts the volume mirror when there is no network activity for the



length of the timeout period.

**Disabled:**

Host I/O may be impacted seriously when the network connection becomes unstable.

This option is for remote replication pairs only. If you create a local replication pair, this option will be disabled.

---

**How Remote  
Timeout  
Threshold Works**

**Stage 1: Syncing has been interrupted**

Background syncing will be stopped for the Wait (timeout) period (default: 30 seconds) and will retry.

**Stage 2: Fails to sync to the remote target**

If the target volume cannot be found, the un-synced data blocks will be marked. The system will continue syncing the next data blocks. An event will be posted.

**Stage 3: Still fails to sync to the remote target**

The system attempts to sync the marked data blocks for several times. If the target volume is still not found, sync will be aborted and uncompleted sync data will be marked. An event will be posted.

If the system reboots before the sync retry count reaches the threshold, sync operation will restart after the reboot and the retry count will be reset.

**Stage 4: Replication pair will be marked as abnormal**

The status of the split replication pair will be updated as abnormal so that users can avoid creating host LUN mapping via such target volume.

---

**Viewing the  
Progress**

The newly created replication pair will be initialized upon creation or according to the schedule.

The length of each process depends on the capacity of the replication pair. In some cases, the process finishes within a matter of seconds.

When initialization has been completed, the status of the replication pair will change to Completed.

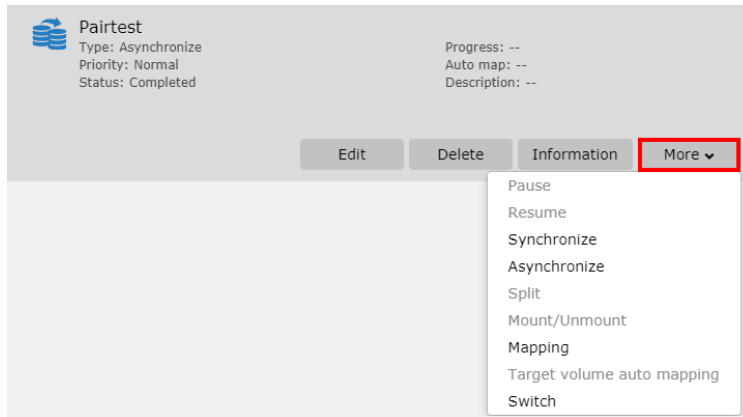
Progress ▾	Status ▾	Description ▾
	Completed	

If network connection is lost during the process, the status of the replication pair will change to Non-Complete.

## Replication Pair Actions

**Go To** Settings / Device management > Scheduling & Backup > Replication

**Replication pair actions** Select a replication pair and click the **More** button. The available actions are as follows:



### **Pause/Resume:**

These are two options only available during volume copy tasks. Users are able to pause the process and resume it afterward.

### **Synchronize/Asynchronize:**

For volume mirror pairs, users can choose to activate Synchronize or Asynchronize mirror tasks.

### **Split:**

To stop a mirroring synchronize replication pairs, users will have to split the syncing process. After being split, the replication pair can be re-generated a Synchronize or Asynchronize replication task.

### **Mount/Unmount:**

For volumes with file system enabled (file level volumes), users can choose to mount/unmount the source or the target volume of the replication pair. Please note that the target volume cannot be mounted when the replication pair is in the "Mirror" status.

### **Mapping:**

For volumes with file system disabled, users can choose to map/unmap the source or the target volume of the replication pair. Please note that the target volume cannot be mapped when the replication pair is in the "Mirror" status.

### **Target volume auto mapping:**

This function helps achieve continuous data transaction when a replication pair gets broken. When the host (recovery) agent fails to locate the source volume of a replication pair due to a disaster such as power outages, it will try to map the target volume to the host for failover. Because the target volume is a copy of the source, users can continue their operations using the data on the target side. This function only works on Remote replication pairs with source volumes already being mapped.

**Note:** Because the failover job is engaged by the agent and needs the mapping operation, it will still cause downtime on the host for seconds or even minutes (depends on the work environment).

**Switch:**

Swap the roles (source and target) of a replication pair.

**Note:**

- To switch the roles, you need to split the replication pair and delete the pair schedules. Make sure there is no important data transaction going on at the moment.
- In a replication pair, the target must have equal or higher capacity than the source. Therefore, to switch the roles properly, it is best that the source and the target pair have the same amount of capacity.



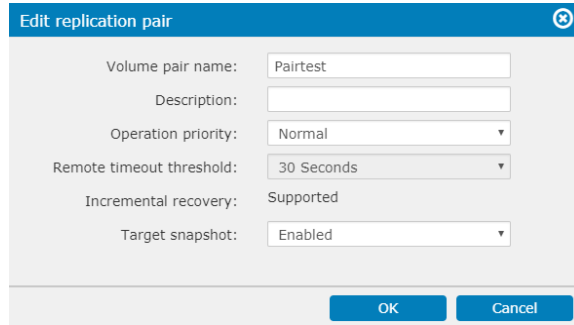
Make sure the following have been done before proceeding with the role switch operation: (1) Delete the pair schedule or stop the schedule service (Ndmp service). (2) Unmap the source.

**Functions**    **Information**    Shows the detail and status of the replication pair.

Replication pair information	
<b>Pair details</b>	
Pair ID:	6714C4464DE8130F
Created at:	06/12/2018 03:08 AM
Completed on:	--
Split on:	06/12/2018 03:08 AM
Sync commenced on:	06/12/2018 03:08 AM
<b>Source details</b>	
Name:	qweqwe
Pool:	testmap
Volume ID:	7788BD027D22878F
Mapped:	No
<b>Target details</b>	
Name:	RR
Pool:	testmap

**Edit**

Click **Edit** to change the configurations of the replication pair. Some of the set parameters cannot be modified after creation, but you can still see the settings.



The screenshot shows a dialog box titled "Edit replication pair" with a close button in the top right corner. The dialog contains the following fields and options:

Volume pair name:	<input type="text" value="Pairtest"/>
Description:	<input type="text"/>
Operation priority:	<input type="text" value="Normal"/>
Remote timeout threshold:	<input type="text" value="30 Seconds"/>
Incremental recovery:	Supported
Target snapshot:	<input type="text" value="Enabled"/>

At the bottom of the dialog are two buttons: "OK" and "Cancel".

**Delete**

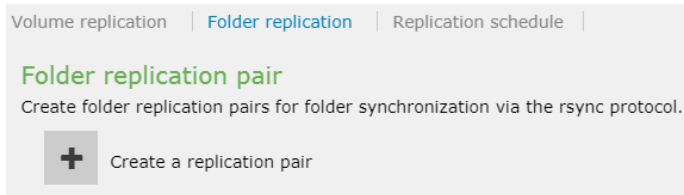
Click **Delete** to remove a replication pair.

## Creating a Folder Replication Pair

**Go To** Settings / Device management > Scheduling & Backup > Replication > Folder replication

### Create a folder replication pair

1. Click **Create a replication pair** button.



2. Specify replication pair name and press **Next**.
3. Specify the **source folder** you wish to replicate and the host **channel for data transfer**. Click **Next** to proceed. As you select the source folder, the channel drop-down list will show the available file channel(s) of the controller(s), depending on where the source folder resides on and the source folder you chose.

**Note:** If you select the data channel in the Auto mode, the system will automatically select the channel to perform the file replication.

4. On the target information configuration page, fill in the target system information. In the target type, you can choose either an PAC Storage PS/PSe system or a 3<sup>rd</sup> party system (Rsync compatible server). Note that once you chose the **PAC Storage PS/PSe** type, the security blank will automatically turn into **Encryption**.
5. Enter the host channel IP address of the target model in the **Rsync target IP address**. The default port is set to 22.
6. For the **Target Username** and **Password**, please enter the user information that can access the target folder with complete permission (read+write). In the **Target directory name** field, please enter a valid directory of the target folder,

which you may find in [Shared Folders](#) section.

Configure target information

Rsync target type  
EonStor GS/GSe ▾

Security level  
Encryption (security shell) ▾

\* Rsync target IP address      Port  
172.24.110.69      22

\* Target user name  
SR

\* Target password  
••••••••

\* Target directory name  
/Pool-NAS/HQ\_Data/HQ\_Sync

7. You can also decide whether to duplicate the folder access control list (ACL) of the files by selecting the checkbox **“Duplicate the source folder ACL settings to target”** at the bottom of the page. For detailed information of these features, please refer to *PAC Storage PS/PSe File Replication Feature Guide Application Note* on our website.

Compress file data

Delete other files on remote destination

Handle sparse files efficiently

Duplicate ACL settings of the source folder to target

8. Click **Next** to display the detailed information for the folder rsync schedule. Click **OK** to complete the settings.





### Summary

Confirm the summary of the created schedule.

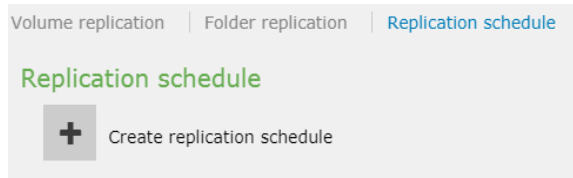
<b>Schedule type</b>	Folder Rsync
<b>Select source</b>	/FileExplorer/Volume_1/Folder1
<b>Select target</b>	
Type:	EonStor GS/GSe
Security:	Encryption (security shell)
IP address:	172.24.110.69
Port:	22
Username:	SR
Directory:	/Pool-NAS/HQ_Data/HQ_Sync
Compress file data:	NO
Delete other files on ...	NO
Handle sparse files e...	NO

## Creating a Replication Schedule

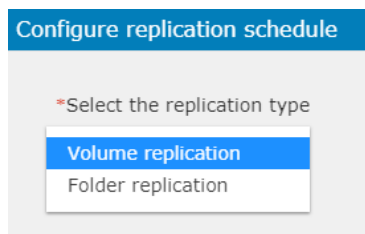
**Go To** Settings / Device management > Scheduling & Backup> Replication > Replication schedule

### Create replication schedule

1. Click **Create replication schedule** button.



2. Select a replication type from the drop-down list and press **Next**.



3. Select a replication pair on the list and press **Next**.



Name	Source	Target
<input checked="" type="radio"/> Pairtest	172.26.112.35: testmap/qweqwe	172.26.112.35: testmap/RR

4. Configure the replication schedule by specifying the **schedule name**, **start date and time**, and **activate frequency**. If you set the activate frequency other than Once, specify a **termination policy** of the schedule. Press **Next** to proceed.

System time  
2018-06-12 13:14

\* Specify the name of this schedule

Select the start date and time

2018-06-12  13 : 25

Select the activate frequency

Once  
 Several time in a day  
 Daily  
 Weekly  
 Monthly

Specify the termination policy

Continuous, the schedule won't be terminated on its own  
 Specify a termination date and time

2018-06-15  23 : 59

5. Click **Next** to display the summary for the replication schedule. Click **OK** to complete the settings.

**Summary**

Confirm the summary of the created schedule.

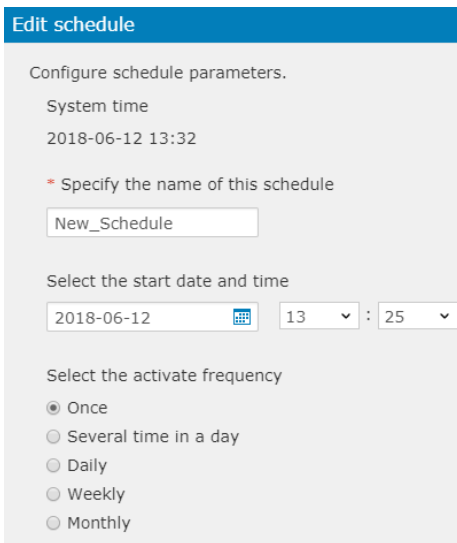
<b>Schedule type</b>	Volume Mirror
<b>Select target</b>	Pairtest
<b>Schedule settings</b>	
Name:	New_Schedule
Start date:	20180612
End date:	20180615
Repeat:	Daily
Start time:	13:25
End time:	--

- Edit Replication Schedule**
1. Click Edit button in the below the schedule.



The screenshot shows a card for a schedule named 'New\_Schedule'. It includes a small icon of a stack of disks. The text on the card reads: 'New\_Schedule', 'Type: Volume mirror', and 'Last result: --'. On the right side, it shows 'Last runtime: --' and 'Next runtime: 06/13/2018 13:25'. At the bottom of the card, there are three buttons: 'Edit' (highlighted with a red box), 'Delete', and 'View details'.

2. You can edit the schedule parameters on the edit schedule page. Press **Next** to proceed.



The screenshot shows the 'Edit schedule' configuration page. It has a blue header with the text 'Edit schedule'. Below the header, it says 'Configure schedule parameters.' and 'System time 2018-06-12 13:32'. There is a section titled '\* Specify the name of this schedule' with a text input field containing 'New\_Schedule'. Below that is a section 'Select the start date and time' with a date picker set to '2018-06-12', a time dropdown set to '13', and another time dropdown set to '25'. At the bottom, there is a section 'Select the activate frequency' with radio buttons for 'Once' (selected), 'Several time in a day', 'Daily', 'Weekly', and 'Monthly'.

3. On the summary page, you can confirm the schedule settings and click **OK** to complete the settings.



### Summary

Confirm the summary of the created schedule.

<b>Schedule type</b>	Volume mirror
<b>Select target</b>	Pairtest (6714C4464DE8130F)
<b>Schedule settings</b>	
Name:	New_Schedule
Start date:	20180612
End date:	--
Repeat:	Daily
Start time:	13:25
End time:	--

#### Delete Replication Schedule

1. Click **Delete** button below the schedule.

New\_Schedule  
Type: Volume mirror  
Last result: --

Last runtime: --  
Next runtime: 06/13/2018 13:25

Edit Delete View details

2. A pop-up window will appear. Click **OK** to delete the schedule.

### Information

Are you sure you want to delete schedule?

OK Cancel


#### View Replication Schedule Details

1. Click **View details** button below the schedule.

New\_Schedule  
Type: Volume mirror  
Last result: --

Last runtime: --  
Next runtime: 06/13/2018 13:25

Edit Delete View details



---

2. The summary of the create schedule will pop-up. Click **Cancel** to exit the page.

**Summary**

---

Confirm the summary of the created schedule.

<b>Schedule type</b>	Volume mirror
<b>Select target</b>	Pairtest (6714C4464DE8130F)
<b>Schedule settings</b>	
Name:	New_Schedule
Start date:	20180612
End date:	--
Repeat:	Daily
Start time:	13:25
End time:	--

# Snapshot

The following sections explain snapshot related operations.

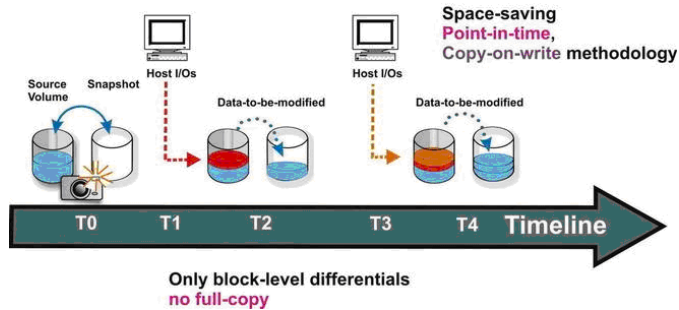
## Number of Snapshots

**Number of Snapshots** The maximum number of snapshot images per source volume is 256.  
The maximum number of snapshot images per system is 4096.

**Space Concerns** The storage space required for storing snapshot images is automatically allocated from a pool.

When you create a pool via the PAC Storage firmware, you will be notified if more than 70% of the pool's space is used. Make sure you always have enough space.

The space required for taking snapshots is determined by how frequently your data changes.



Use the prune rule option in the snapshot scheduler window to put a cap on the maximum number and lifespan of snapshots.

**What to Evaluate when Planning** When planning snapshots, evaluate the following:  
How many data changes will occur within a time frame?  
How many snapshots will you need to recover?  
How long can you tolerate loss of data (i.e. how frequently do you need to take snapshots)?

**Case Study: Calculating the** Here we calculate the required data space based on these assumptions.



## Required Space

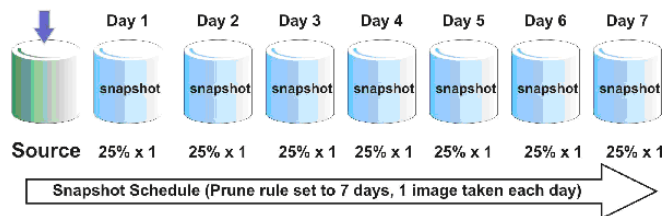
25% of data is expected to change every day.

A snapshot is taken every day.

You need 7 snapshots to preserve data protection.

The lifespan of a snapshot is 7 days.

25% data is changed everyday!



The storage space required from a volume will be:  $(25\% \times 1) + (25\% \times 1) + (25\% \times 1) + (25\% \times 1) + (25\% \times 1) + (25\% \times 1) + (25\% \times 1) = 1.75$  times of the source volume size.

## Pruning vs. Purging Snapshot Images

To use the storage space efficiently, there are two mechanisms, pruning and purging, that allow you to automatically remove older snapshot images.

### Pruning

Pruning refers to removing older snapshot images when the threshold size is reached or the retention period has expired. Pruning occurs based on the threshold conditions, regardless of the availability of storage space. Pruning can be configured when you create snapshot images.


### Purging

Purging refers to removing older snapshot images when the used storage space hits the threshold (= available space becomes insufficient). Purging will continue until the used storage space becomes lower than the threshold setting or all snapshot images are deleted or marked as invalid (the original data will always remain intact). Purging can be configured when you create notification thresholds for pools.

Purging takes priority over pruning and is considered as a critical issue for the overall system. When purging occurs, you may take one of the following actions:

- Increase the size of the pool to expand the available storage space.
- Remove unnecessary data from existing LVs or pools or reconfigure them





to use storage space more efficiently

- Increase the pruning threshold (least recommended)

If a snapshot image is marked as invalid during purging, the image can no longer be used and needs to be deleted immediately.

### **Creating/Editing/Deleting a Snapshot Image of a Volume**



---

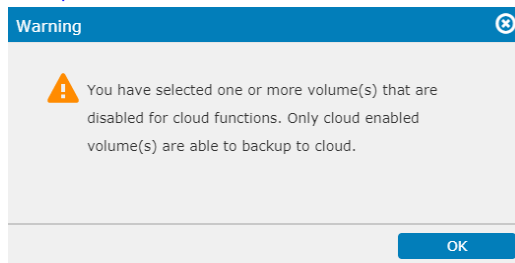
**Go to**                    **Settings / Device management > Scheduling & Backup > Snapshot > Volume snapshot tab**

---

- Take a snapshot**
1. Click **Take snapshot** button. The page for creating a snapshot will pop up. Select the volume to take a snapshot.
  2. Specify the **Tag**. You can also specify **Description** of the snapshot.
  3. If you want to back up the snapshot images to the cloud, tick the **Backup the selected cloud-integrated volume snapshot to the cloud storage device** checkbox at the bottom of the page.

It is also optional to delete the local snapshot images after uploading the snapshot to the cloud. The feature is enabled by default.

**Note:** You can only backup the snapshot to cloud for the cloud-integrated volume. The cloud icon indicates that the volume has successfully connected to the cloud. If the system detects that a volume has not connected to the cloud, a warning message will pop up. For more information, please refer to [Cloud Backup](#).



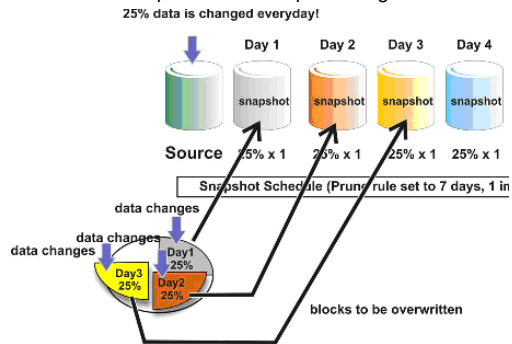
4. Click **OK** to save the settings.

- 
- Edit Snapshots**
- You can modify the name and description of the snapshot.
1. Select a snapshot from the list. Click **More** and select **Edit** option.
  2. You can edit the **Tag** and **Description** of the snapshot. Click **OK** to save the settings.

- 
- Delete Snapshots**
1. Select a snapshot image. Click the **Delete** button.
  2. A window will pop up for you to confirm the action. Click **OK** and the snapshot will be deleted immediately.

## Recovering Source Volume from a Snapshot (Rollback)

If you roll back a source volume to a specific state, all images must remain intact as data is sequentially stored in different snapshot images. The below example shows a source volume with 3 daily snapshots. If you want to roll back to day 1, all 3 images must be intact, ready to be referred to in order for past data to be pieced together.



**Go to** **Settings / Device management > Scheduling & Backup > Snapshot > Volume snapshot tab**

### Rolling Back a Snapshot

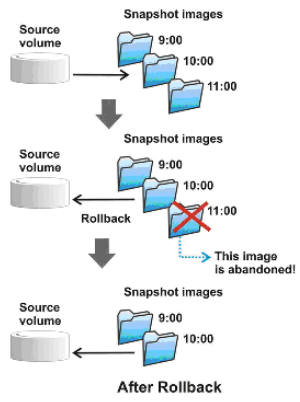
**Note:** If the source volume has been mapped/mounted, you must unmap/unmount the volume before rolling back a snapshot.

1. Select a snapshot image and click **More** and select **Roll back** option. The source volume will be rolled back immediately.
2. If the rollback is successful, the operation-completed message will pop up.  
**Note:** The process can take up to several minutes depending on the size of the source volume.

You may re-establish host LUN mapping for the source volume.

### Note on Rollback Timing

If a source volume is rolled back based on a snapshot image, snapshot images taken after that image will be deleted. In the example below, the snapshot image taken at 11:00 will be lost because the original source volume it was referring to was replaced by the image taken at 10:00.



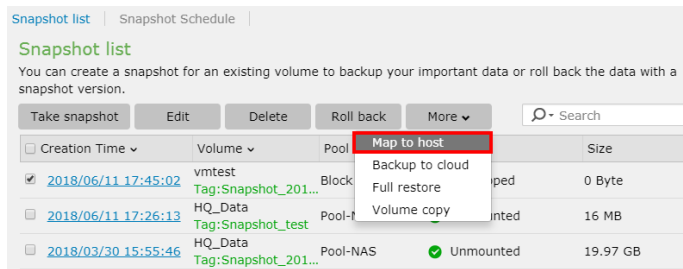
## Mapping/Unmapping a Snapshot Image to a Host

The mapping process is twofold. After mapping a snapshot in the PAC Storage firmware, you need to assign a drive letter to it in the host computer environment.

**Go to** Settings / Device management > Backup & Restore > Snapshot > Volume snapshot tab

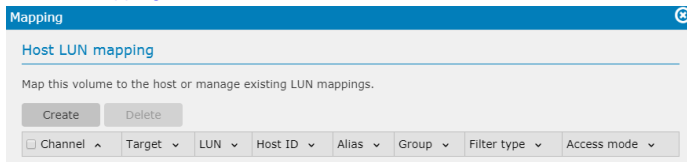
**Steps**

1. Select a snapshot that was taken in a block-level volume. Click **More** and select **Map to host** option.



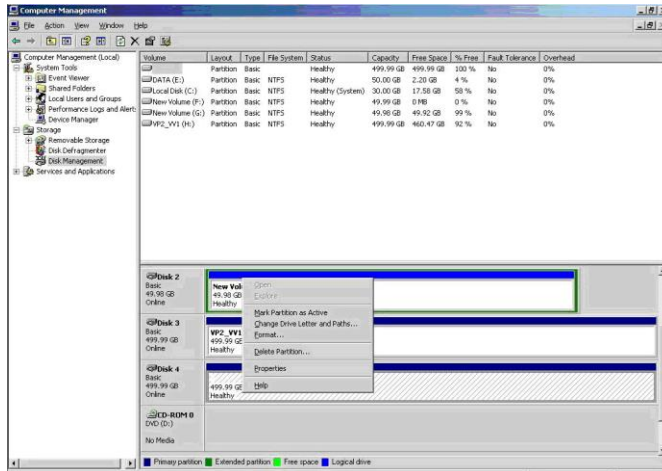
Note that a snapshot taken in a file-level volume will not be able to be mapped to a host. You can click **More** and select **Mount** option instead.

2. The Host LUN Mapping window will appear. The rest of the steps are the same as those for [mapping a volume](#).

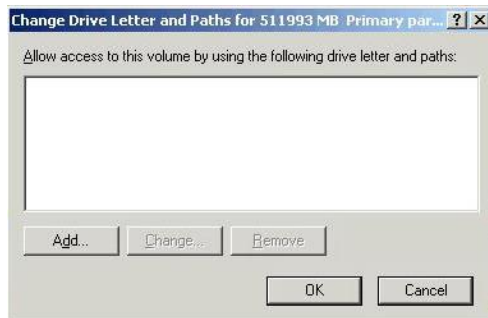


**Assign a Drive Letter to the Snapshot** Before accessing data in the snapshot, you need to assign a drive letter to it. Here are the procedures for a Windows Server environment.

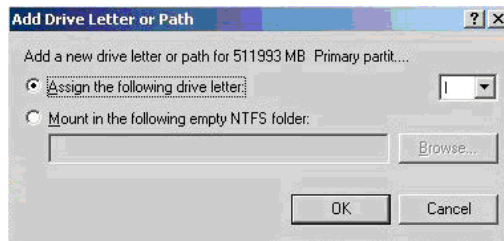
1. When an image is mapped, it will appear as a new drive to the computer.



3. Right-click on the disk and select **Change Drive Letters and Path**.
4. Click **Add** in the prompt.



5. Select the drive letter and click **OK**.



6. You should be able to access the data in the snapshot.



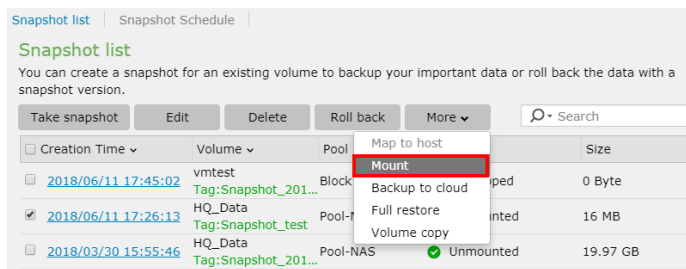
## Mounting/Unmounting a Snapshot Image of a Volume

The mounting process is twofold. After mounting a snapshot in the PAC Storage firmware, you need to assign a drive letter to it in the host computer environment.

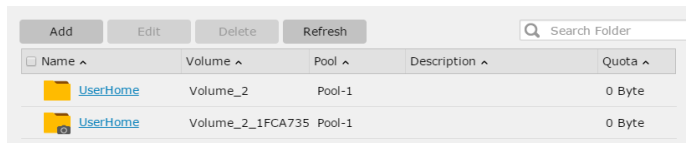
**Go to** **Settings / Device management > Scheduling & Backup > Snapshot > Volume snapshot tab**

**Mount a snapshot image**

1. Select a snapshot that was taken in a file-level volume. Click **More** and select the **Mount** option. This option is not available for snapshots taken in block-level volumes.



2. After the snapshot is mounted, go to the shared folders page (**Settings> Privilege> Shared folders**). The mounted snapshot will be named as the folders in the volume with the snapshot name. Check the snapshot folder. Click **Edit** and select the sharing protocols. For detailed information about editing folders, refer to [Creating/Editing a Folder](#).



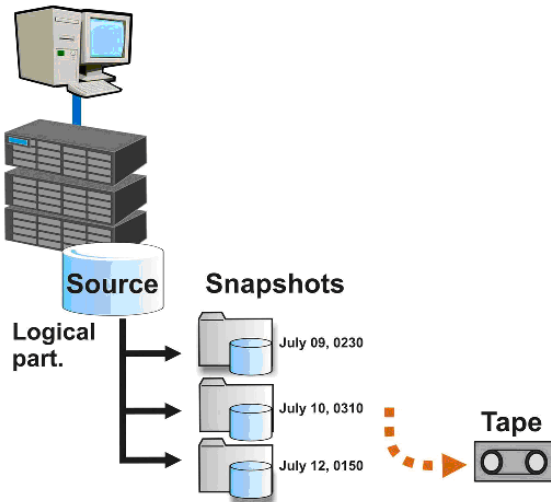
**Unmount a snapshot image**

To unmount a snapshot, select a mounted snapshot. Click **More** and select the **Unmount** option. The snapshot will be unmounted.

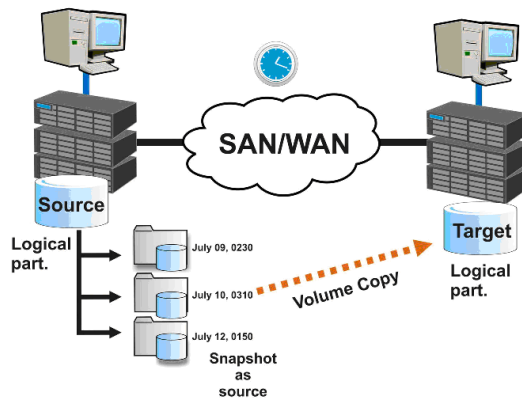
## Backing up Snapshot Images

The following discusses three ways to back up snapshot images using tape storage and/or [Volume Copy/Mirror](#) functions described later in this manual.

**Using Tape Backup** Snapshots are saved to tape media during system low time.



**Using Volume Copy** After snapshot images are taken, they are copied to another location using the Volume Copy function.



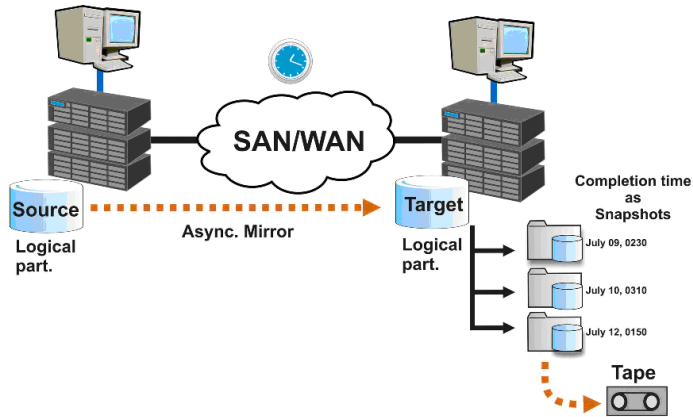
**Using** Snapshots can be saved (mirrored) to a remote location using the





**Asynchronous Mirror**

Asynchronous Mirror function. Other backup methods, such as tape media, can be used at the remote site.



**Cloud Backup**

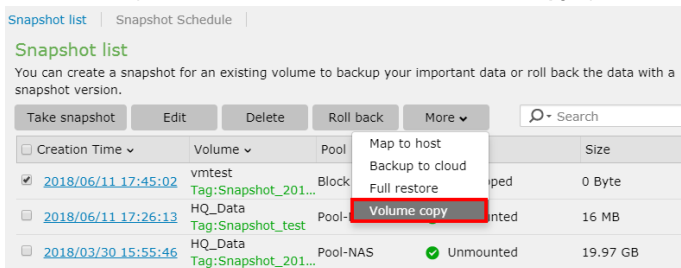
During the process of creating a snapshot, users can select whether to back up the snapshot to the cloud. The snapshot will be stored in both the PAC Storage PS/PSe and the cloud bucket. This policy can also be applied to snapshot schedules.

## Creating a Volume Copy from a Snapshot Image

To create a volume copy, you must have at least one [snapshot image](#) ready. Snapshot volume copy allows you to do both read and write operations on the target volume copied from the snapshot.

**Go to** **Settings / Device management > Scheduling & Backup > Snapshot > Volume snapshot tab**

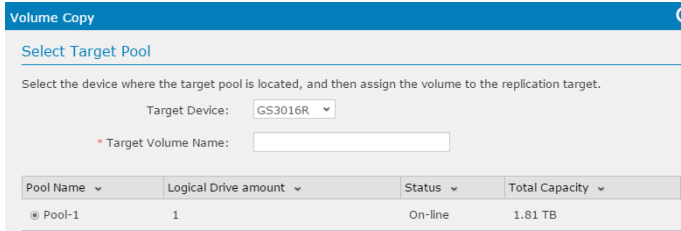
**Steps** 1. Select a snapshot. Click **More** and choose the **Volume Copy** option.



The screenshot shows the 'Snapshot list' interface. At the top, there are tabs for 'Snapshot list' and 'Snapshot Schedule'. Below the tabs is a heading 'Snapshot list' and a sub-heading 'You can create a snapshot for an existing volume to backup your important data or roll back the data with a snapshot version.' There are buttons for 'Take snapshot', 'Edit', 'Delete', 'Roll back', and 'More'. A search bar is also present. Below these buttons is a table with columns: 'Creation Time', 'Volume', 'Pool', 'Block', 'Status', and 'Size'. The table contains three rows of snapshots. The 'More' dropdown menu is open, showing options: 'Map to host', 'Backup to cloud', 'Full restore', and 'Volume copy' (which is highlighted with a red box).

Creation Time	Volume	Pool	Block	Status	Size
2018/06/11 17:45:02	vmtest Tag:Snapshot_201...	Block	ipped		0 Byte
2018/06/11 17:26:13	HQ_Data Tag:Snapshot_test	Pool-	nted		16 MB
2018/03/30 15:55:46	HQ_Data Tag:Snapshot_201...	Pool-NAS		Unmounted	19.97 GB

2. The pop-up window for volume copy will be displayed. Type in a volume name for the new volume and select an existing pool to store the new volume.



The screenshot shows the 'Volume Copy' dialog box. The title bar is 'Volume Copy'. Below the title bar is a section titled 'Select Target Pool'. The text below this section reads: 'Select the device where the target pool is located, and then assign the volume to the replication target.' There is a 'Target Device:' dropdown menu with 'GS3016R' selected. Below that is a 'Target Volume Name:' text input field. At the bottom of the dialog is a table with columns: 'Pool Name', 'Logical Drive amount', 'Status', and 'Total Capacity'. The table contains one row: 'Pool-1', '1', 'On-line', and '1.81 TB'.

Pool Name	Logical Drive amount	Status	Total Capacity
Pool-1	1	On-line	1.81 TB

3. Choose a type of volume copy and follow the instructions until it is completed.

- Synchronous mode: the host will write data to both the source and target at the same time, and the data in the target volume cannot be accessed.
- Asynchronous mode: the host I/O will be allocated to the source volume only, thus allowing higher bandwidth and optimized performance. New data will be written later into the target in batch, avoiding heavy I/O traffic. Data can be accessed when the source volume isn't transferring data to the target volume.
- Volume copy: the source volume will be copied to the target volume once. Any changes to the source volume later will not be applied to the target volume.

**Volume Copy** ⊞

**Configure Replication Pair**

Configure the replication parameters including the mode, priority and type.

Volume Mirror

Operation Priority:

Volume Mirror Type:  Synchronous Mirror  Asynchronous Mirror

Configure the sync point inside the target volume (target snapshot)

Remote Timeout Threshold:

Volume Copy

Schedule:   :

Schedule Name:

Operation Priority:

Remote Timeout Threshold:

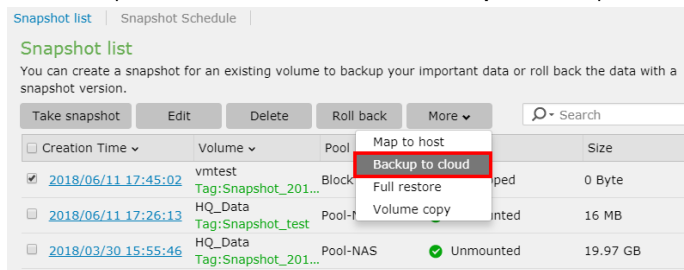
## Backup to cloud

When creating a snapshot or a snapshot schedule, enabling the **Backup to cloud** option will allow the system to upload the snapshot image to the configured cloud bucket. The snapshot image will be stored not only on the local device but also in the cloud bucket as backup.

Please note that cloud features are available only for block-level services.

### Steps

Select a snapshot. Click **More** and choose the **Backup to cloud** option.



The screenshot shows the 'Snapshot list' interface. At the top, there are tabs for 'Snapshot list' and 'Snapshot Schedule'. Below the tabs, there is a heading 'Snapshot list' and a sub-heading 'You can create a snapshot for an existing volume to backup your important data or roll back the data with a snapshot version.' Below this, there are buttons for 'Take snapshot', 'Edit', 'Delete', 'Roll back', and 'More'. A search bar is also present. Below the buttons, there is a table with columns: 'Creation Time', 'Volume', 'Pool', 'Map to host', and 'Size'. The table contains three rows of snapshots. The first row is selected, and the 'More' dropdown menu is open, showing options: 'Map to host', 'Backup to cloud', 'Full restore', and 'Volume copy'. The 'Backup to cloud' option is highlighted with a red box.

Creation Time	Volume	Pool	Map to host	Size
<input checked="" type="checkbox"/> 2018/06/11 17:45:02	vmtest Tag:Snapshot_201...	Block	Backup to cloud	0 Byte
<input type="checkbox"/> 2018/06/11 17:26:13	HQ_Data Tag:Snapshot_test	Pool-t	Volume copy	16 MB
<input type="checkbox"/> 2018/03/30 15:55:46	HQ_Data Tag:Snapshot_201...	Pool-NAS	Unmounted	19.97 GB

If the pool has been mapped with a cloud provider, the snapshot will be created and stored in the local device and then uploaded to the cloud bucket directly. The snapshot icon will have an extra cloud drawing.

If the pool has not been mapped to any cloud provider, the system will guide you to create a mapping relationship between the pool and a cloud provider.

**Note:** You can select multiple volumes from different pools to take a snapshot. If you enable "backup to cloud," you can only select multiple volumes from the same pool and a cloud provider has to be configured for the pool.



## Configuring Snapshot Schedules for Volumes

You can create the snapshot schedule for specific or multiple volumes on the system.

**Go to** Settings / Device management / Cluster settings > Scheduling & Backup > Snapshot > Snapshot Schedule tab

---

- Steps**
1. Click the **Create snapshot schedule** button.
  2. The window of snapshot schedule wizard will pop up. Specify the volume you want to take snapshot from the list. Click **Next** to proceed.
  3. Specify the **Tag**. You can also specify **Description** of the snapshot.
  4. If the volume is cloud-integrated, you can backup the snapshot image to the cloud by ticking **Backup the selected cloud-integrated volume snapshot to the cloud storage device** option.
  5. On the snapshot schedule settings page, you can specify the **schedule name**, **start date and time**, and **activate frequency** of the schedule. If the activate frequency is configured other than Once, you may also configure the **termination policy** and **Prune rule** of the snapshot schedule.
  6. After all settings have been completed, you can view the summary page and check the settings before activating the schedule. You can also go back to the previous page by clicking **Previous** button. Press **OK** to complete the settings.
- 

**Step 2**  
**Configure Pool** Select an existing pool or create a new one. The disaster recovery process will create a new volume that claims capacity from the pool and then import the snapshot image to the new volume.

**Note:** The volume will be unmapped after the disaster recovery process. You will need to establish host LUN mapping for the volume in order to be able to access it. Refer to [Mapping a Volume to LUN](#).

---

**Step 3**  
**Configure Volume**

Users can choose to restore all data in the selected bucket or choose to restore specific volumes.

**Summary**

Verify whether the summary page showing the exact configuration that you just set. Click **Next** to carry out the disaster recovery process or click **Previous** to modify the configuration.



## Summary


Confirm the summary of disaster recovery.

### Cloud provider:

Cloud vendor:	Amazon S3 Storage
Region:	Singapore
Node Name:	s3-ap-southeast-1.amazonaws.com
Encryption:	No
Compression:	No
Use SSL:	No

### Pool Informations:

Pool Name:	Pool-DR
Storage Tiering:	Disable
Write Policy:	Default
Assignment:	SlotA
Member drives (SAS):	Tier Index: 0 / 10 Drives
	RAID Level: Non RAID
	Stripe Size: 128K



## Creating or Managing Snapshot Schedules for Cluster Folders

This functionality is available only when you have enabled scale-out cluster on PAC Storage PS appliances. You can create snapshot schedules for specific or multiple cluster folders.

**Go to** [Cluster settings > Scheduling & Backup > Snapshot > Snapshot Schedule tab](#)

---

### Steps

1. Click the **Create snapshot schedule** button.
2. The window of snapshot schedule wizard will pop up. Select one or more cluster folders that you want to take a snapshot from the list.
3. Specify the **Tag** for the snapshot. If needed, you can also specify the **Description** of it.
4. Select the **activate frequency**, the **start date and time** of the schedule.  
  
If you choose to start by schedule, specify the **start time**. The start time must not be earlier than the current time.
5. If the activation frequency is configured other than once, you need to configure the **termination policy** and **Prune rule** of the snapshot schedule.  
  
Choose to have the schedule activated **Continuous, the schedule won't be terminated on its own**, or specify when to be terminated.  
  
Choose **Rotate snapshots when the maximum number of snapshots is reached** to keep snapshot images according a specified quantity. Or, choose **Delete a snapshot when its retention period is reached** to keep snapshot images according to a specified time period.
6. Click **OK** to save the settings.
7. After the schedule is created, you can click **View details** to check the settings, or click **Edit** or **Delete** to manage it.





## Managing Snapshot Images for Cluster Folders

This functionality is available only when you have enabled scale-out cluster on PAC Storage PS appliances. You can check and manage the snapshot images that are generated by schedule.

**Go to**                    **Cluster settings > Scheduling & Backup > Snapshot > Folder Snapshot tab**

---

### Steps

1. Click a folder from the list. If needed, click **Refresh** to reload.
2. Go to a snapshot list section. View one or more snapshot images that have taken in the list.
3. Select the snapshot image that you want to manage. The following actions will be available for you to choose:
  - Browse:** view this snapshot image on File Explorer.
  - Edit:** edit the tag or the description of it.
  - Delete:** delete it if needed.Click **More** and select **Refresh** to reload the files.
4. Click **Close** to leave the section.



---

## Mounting/Unmounting Snapshot Images of Cluster Folders

This functionality is available only when you have enabled scale-out cluster on PAC Storage PS appliances.

**Go to** Cluster settings > Scheduling & Backup > Snapshot > Folder Snapshot tab

---

### Mount a snapshot image

1. Click the desired folder from the list. If needed, click **Refresh** to reload.
2. Go to a snapshot list section. View one or more snapshot images that have taken in the list.
3. Select the snapshot image that you want to mount. Click **More** and select **Mount** to mount it.
4. Click **Close** to leave the section.
5. After the snapshot is mounted, go to Folder explorer (**Settings > Storage > Folder explorer**) or Cluster folders (**Settings > Storage > Cluster folders**) so that you can view it. The mounted snapshot will be named as the cluster folder with the snapshot name.

The mounted cluster folder cannot be managed e.g. edited, migrated, or deleted.

---

### Unmount a snapshot image

1. Click the desired folder from the list. If needed, click **Refresh** to reload.
2. Go to a snapshot list section. View one or more snapshot images that have taken in the list.
3. Select the snapshot image that you want to unmount. Click **More** and select **Unmount** to unmount it.
4. Click **Close** to leave the section.



## Deduplication (Btrfs Volumes)

For file-level volumes with Btrfs file system, data deduplication can be activated by schedule and free up your storage capacity.

### Activating Deduplication on File-level Volumes (Btrfs File System)

**Go to**                      **Settings / Device management / Cluster settings > Scheduling & Backup > Deduplication (Btrfs Volumes)**

---

- Schedule**
1. Turn on deduplication function.
  2. Specify a start date and time.
  3. Specify the activation frequency.
  4. Specify the maximum execution time for the schedule. Choose **Not limited** or **Customize**. If the schedule is customized, specify the time period for the schedule.
  5. Click **Save** to save the settings.
  6. The deduplication status will indicate when will be the next time to run the schedule and the progress of the deduplication.
  7. If needed, click **Stop** to stop deduplication while it is on-going.

# Application

This section introduces additional software features provided in PAC Storage PS/PSe system.

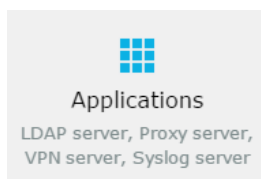
The system setting menu contains the following sub-settings.

1. [Anti-Virus](#)
2. [File Explorer](#)
3. [LDAP Server](#)
4. [Proxy Server](#)
5. [Syslog Server](#)
6. [VPN Server](#)

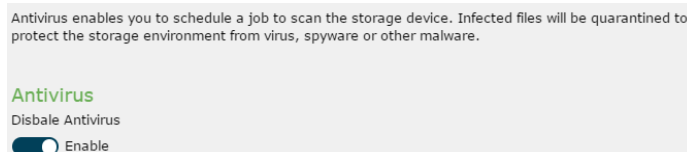
## Anti-Virus

With Antivirus, you can set up a schedule to periodically scan the files on the storage system. Files infected with virus will be quarantined to protect your storage environment from virus, spyware and other malware.

Go to **Settings / Device management > Applications > Antivirus**

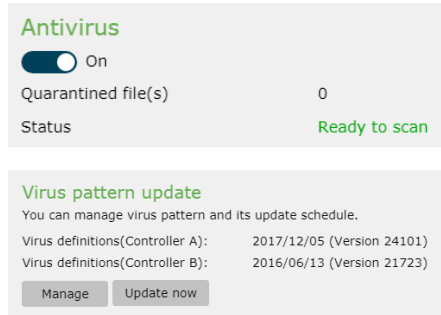


**Enable/disable Antivirus** Click on the switch bar to enable/disable the antivirus function. When antivirus is disabled, no scheduled scan jobs will be executed.



**Update virus database** Click on the **Update now** button and the system will connect to the ClamAV website to update the ClamAV Virus Database.

For dual controller models, the virus databases will be individually updated for each controller and the update information is displayed respectively.



**Antivirus**

On

Quarantined file(s) 0

Status **Ready to scan**

---

**Virus pattern update**

You can manage virus pattern and its update schedule.

Virus definitions(Controller A): 2017/12/05 (Version 24101)

Virus definitions(Controller B): 2016/06/13 (Version 21723)

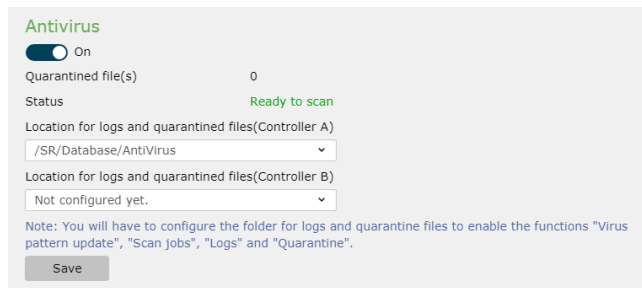
[Manage](#) [Update now](#)

**Set working folder**

The antivirus service needs a working directory to save the log files and infected file(s) (quarantine zone). If the working directory is not specified, the service cannot be activated.

In the case of dual controller models, each controller needs its own working folder.

Specify the working folder(s) and click **Apply** to save the settings.



**Antivirus**

On

Quarantined file(s) 0

Status **Ready to scan**

Location for logs and quarantined files(Controller A)  
/SR/Database/AntiVirus

Location for logs and quarantined files(Controller B)  
Not configured yet.

Note: You will have to configure the folder for logs and quarantine files to enable the functions "Virus pattern update", "Scan jobs", "Logs" and "Quarantine".

[Save](#)

**Virus pattern update**

Click **Manage** under virus pattern update to set the frequency of updating virus patterns.



**Virus pattern update**  
You can manage virus pattern and its update schedule.

Virus definitions(Controller A): 2017/12/05 (Version 24101)  
Virus definitions(Controller B): 2016/06/13 (Version 21723)

Then, you will see the following window.

Settings > Applications > Virus pattern update

Frequency to check the virus pattern (days):

Install virus pattern (\*.cvd) from local PC:  
Download the latest virus pattern from <http://www.clamav.net>

Note :  
1. The allowed file names for this operation only include main.cvd , bytecode.cvd and daily.cvd.

**Frequency to check the virus pattern:** Enter the frequency to check the virus pattern. Valid values are 1-99 days and the default is 1.

**Install virus pattern from local PC:** This dialog box can be used to update the ClamAV Virus Database (.CVD file). If online update cannot work properly, click the button **Browse** to select the .CVD file in the local host and click **Install** to upload the file to the storage device. Virus patterns can be downloaded from <http://www.clamav.net>.

### Scan jobs

Click **Manage** under scan jobs to manage virus scan jobs.


**Scan jobs**  
You can schedule jobs to scan virus at preferred time.

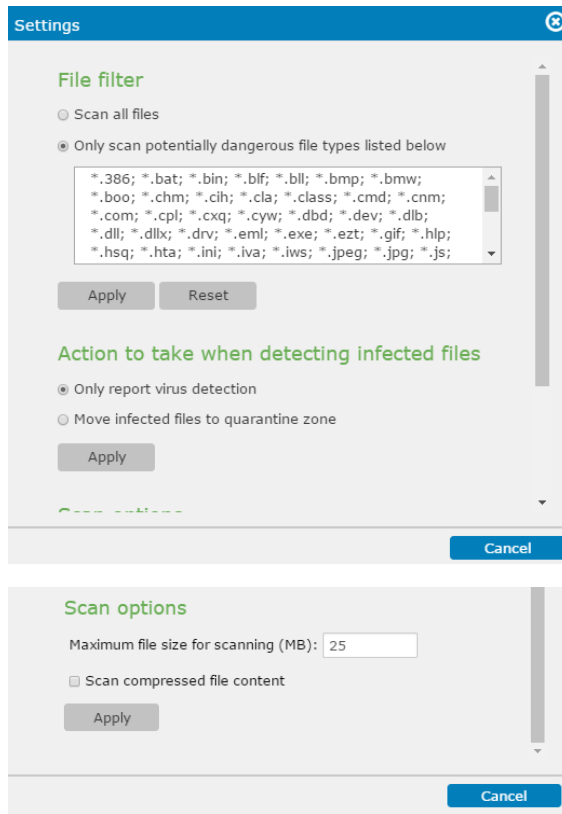
Then, you will see the following window. The status of each scan job will be displayed. For each scan job, you can click **Scan now** to start scanning, **Edit** to modify it, or **Delete** to remove it.

Settings > Applications > Scan jobs

Status: Scanning

Last scan: 2017-06-19 13:35:42  
Infected files:  
Duration: --:--:--

To configure the global settings of scan jobs, click the icon . You will see the following window.



**File filter**

Scan all files

Only scan potentially dangerous file types listed below

\*.386; \*.bat; \*.bin; \*.blf; \*.dll; \*.bmp; \*.bmw;  
\*.boo; \*.chm; \*.cih; \*.cla; \*.class; \*.cmd; \*.cnm;  
\*.com; \*.cpl; \*.cxq; \*.cyw; \*.dbd; \*.dev; \*.dlb;  
\*.dll; \*.dlx; \*.drv; \*.eml; \*.exe; \*.ezt; \*.gif; \*.hlp;  
\*.hsq; \*.hta; \*.ini; \*.iva; \*.lws; \*.jpeg; \*.jpg; \*.js;

Apply Reset

**Action to take when detecting infected files**

Only report virus detection

Move infected files to quarantine zone

Apply

Cancel

**Scan options**

Maximum file size for scanning (MB): 25

Scan compressed file content

Apply

Cancel

**File Filter:** You can choose to scan all files or only scan the specified file types.

**Action to take when detecting infected files:** You can specify what action to take when infected files are found, to only report virus detection or to move infected files to the quarantine zone.

**Scan Options:** You can set the size limit of a file to scan. Files larger than the limit will not be scanned. The default is 25MB and the maximum limit is 4096 MB. You can also specify whether to scan the content of compressed files.

Click **Apply** to save the settings.

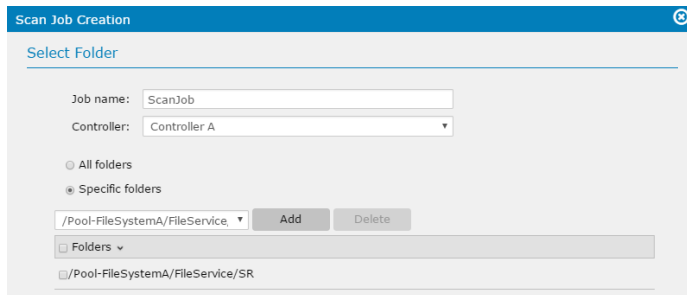


**Add a scan job** To add a scan job, click **Add job** and a wizard will guide you through the steps.



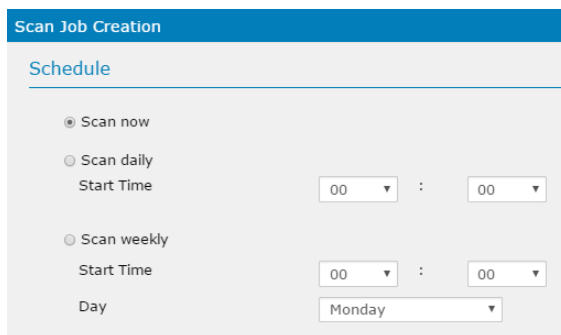
**Step 1:** Set the job name and select the folder(s) to be scanned.

Enter a job name. Select the controller in the case of dual controller models. Then, select the folder(s) and click the button **Add** to include them in the scan folder list. To remove folder(s) from the scan folder list, select them and click **Delete**.



**Note:** If you choose to scan all folders for a dual controller model, the system will automatically divide the job into two jobs, respectively for controller A and B.

**Step 2:** Configure the scan schedule. The options include scan now, scan daily(specify the time) and scan weekly(specify the time and day).

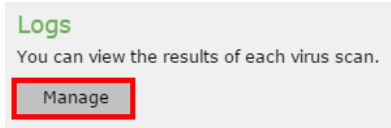




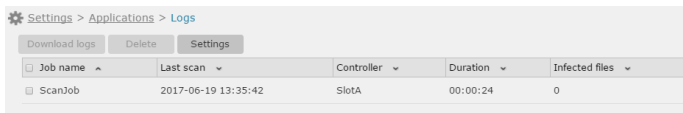


## Scan logs

Click **Manage** under logs to manage the scan results of scan jobs.



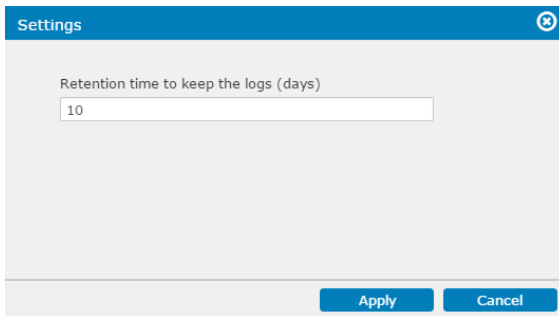
You will see the following window. All the scan results are listed in the table. Each scan result is saved in a log file.



**Download logs:** You can choose to download one or more log files by selecting them and click this button. If multiple selections are made, the log files will be saved as a zip file.

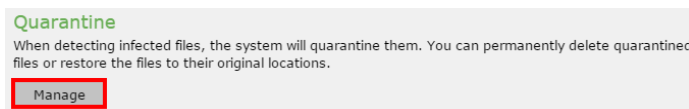
**Delete:** You can select one or more scan results and delete them by clicking this button.

**Settings:** The following window will pop up if you click this button. You can specify the number of days to keep the logs. The valid range is 1-99 and the default is 10. Click **Apply** to save the setting.

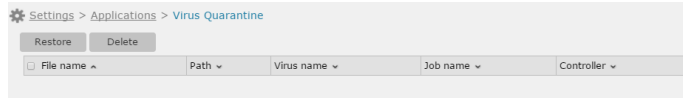


## Quarantine

Click **Manage** under quarantine to manage the files in quarantine.



You will see the following window. All infected files will be displayed.



**Restore:** Select one or more files and click this button to restore the file(s) to their original location(s).

**Delete:** Select one or more files and click this button to permanently delete the file(s).

## File Explorer

File Explorer is a file management tool that allows authorized users to access local shared folders and attached USB storage devices with a web browser.

**Note:**

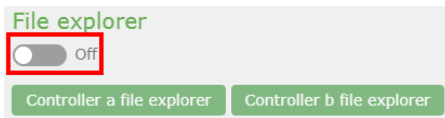
- Only PSe Pro and PSi models support access to attached USB storage devices via File Explorer.
- Compatible USB file systems are EXT3, EXT4, exFAT, FAT32, HFS+, and NTFS.
- Make sure there is a channel configured for file-level service.

---

**Go to**      **Settings > Applications > File Explorer**

---

**Enable File Explorer**      Click on the switch bar to enable the File Explorer function. The File Explorer function is disabled by default.

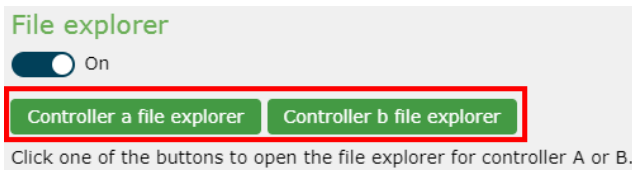


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**Open File Explorer**      You can open File Explorer through PAC Storage firmware or your browser.

- **Open File Explorer through PAC Storage firmware**

Click the button Controller a file explorer or Controller b file explorer to re-direct PAC Storage firmware to connect to the PS/PSe file system via the data port of controller A or B.



Then, login with the username and password that have been registered with the device through PAC Storage firmware.

- **Open File Explorer through your browser**

Entry point: **http://device\_ip:port/**

Port number: **8989**

**Note:**

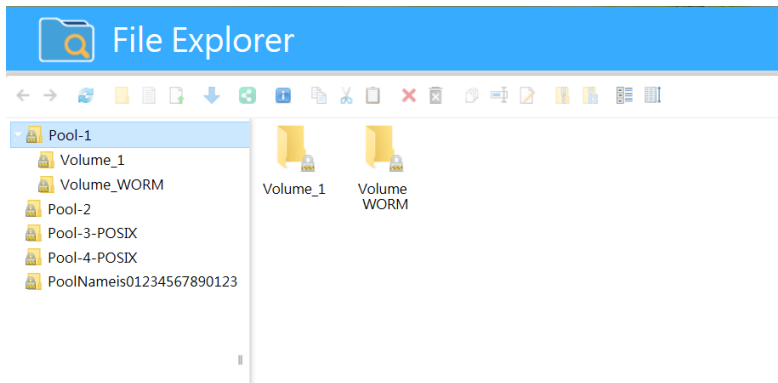
- The port number is not configurable.
-

- The login user has to have the application privilege to access File Explorer.
- The user login authentication will include both NAS local account authentication and domain (AD/LDAP) authentication.
- The account “admin” is used for system management only.

### File Explorer View

After logging in, you will see the folders under *VolumeID/VolumeName*.

Only the administrator can create and manage shared folders in this directory and must follow the rules for creating shared folders. “UserHome” and “ImportedUser” are home directories for local users and domain users and cannot be deleted or renamed.



← Back: return to the previous page.


→ Forward: go to next page.

🔄 Reload: reload the page.


📁 New folder: create a new folder under the folder highlighted in the left pane.

📄 New text file: create a new text file under the folder highlighted in the left pane.


📁 Upload files: upload file(s) to a folder.




Download: download the highlighted file/folder.



Share: share a folder.




Get info: show the information about the selected file. When multiple files are selected, only the total number selected will be displayed.




Copy: copy a highlighted file/folder.




Cut: cut a highlighted file/folder.




Paste: paste a copied/cut file/folder.




Delete: delete the selected file(s)/folder(s).




Empty recycle bin: delete all files from the recycle bin.




Duplicate: duplicate the selected file(s)/folder(s).




Rename: rename the highlighted file.




Edit file: edit the highlighted text file.




Extract files from archive: extract a zip file.




Create archive: create a zip file.



Icon view: view the files/folders in icons.



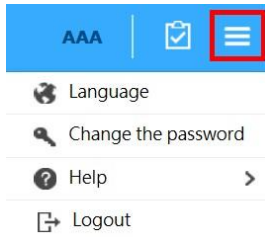
List view: view the files/folders in a list.




Sort: sort the files/folder.

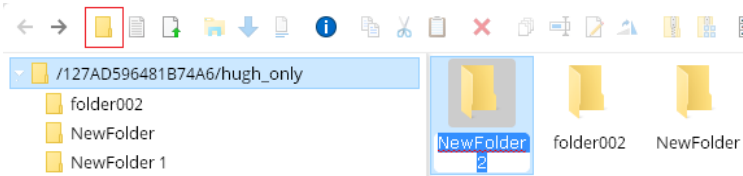
**Note:** Hot-key operations including Ctrl-C=Copy, Ctrl-X=Cut, Ctrl-V=Paste, Ctrl-A=Select All are supported.


**Menu Icon** Click on the top-right menu icon to find the **Language**, **Change the password**, **Help**, and **Logout** options.



**Note:** To display the **Change the password** option, go to PAC Storage firmware and click **Settings > Privilege > Users > More > Password policy > Allow local users to change their passwords**. Then, log in to File Explorer again as a local user.

**Create a new folder** Click the icon  to create a new folder under the folder highlighted in the left pane.

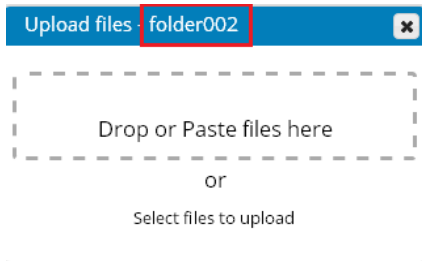


**Work with a text file** Click the icon  to create a new text file under the folder highlighted in the left pane.



Select a text file and click the icon  to edit it.

- Upload files**
1. Select a folder on the list.
  2. Click on the **Upload** icon on the top tool bar to upload files.
  3. Drag and drop or select files to upload. You can upload multiple files or file folders at a time.




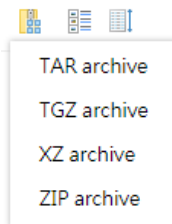
**Note:**

- Each file to upload cannot exceed 5GB in size.
- If the destination folder is modified during the upload process, the upload is terminated and you need to re-upload files to complete the process.
- You can select a destination folder by clicking on the bottom left folder icon during the upload process.



**Work with zip files**

- Create a zip file


Select the file(s) to compress and click the icon . A popup menu will appear for you to select the zip file type.

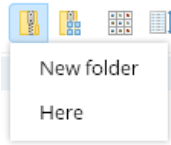


You can also specify the zip file name.

Name	Permissions
 Archive.xz	read and write
 folder002	read and write

- Extract a zip file

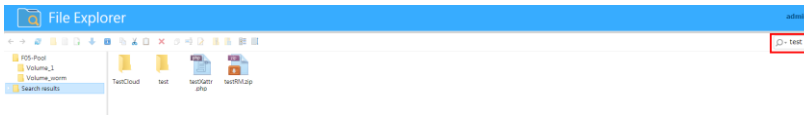
Select one or multiple zip files to extract and click the icon . A popup menu will appear for you to select a folder to place the extracted files.




**Search for files**

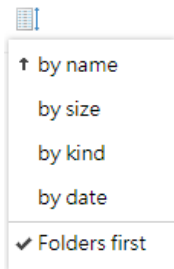
Basic search: Enter keywords in the top-right search bar to show all matching files and folders in the current folder.

Advanced search: To locate files and folders using more search criteria, click on the downward arrow icon on the search bar and provide relevant information.



**Sort files/folders**

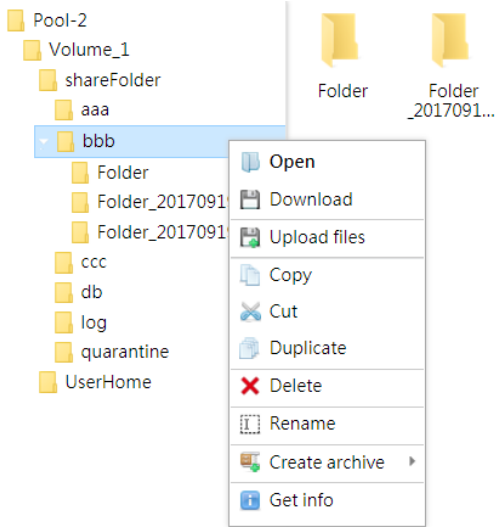
Click the icon  to sort the files/folder. A popup menu will show the available sorting options.



**File System Hierarchy (Tree-view)**

Right-click on the tree nodes and a popup menu will display the available operations for the folder/subfolder.







**Note:** When you right click on a pool or volume, the popup menu does not support the “Download” function since it is just a directory link.

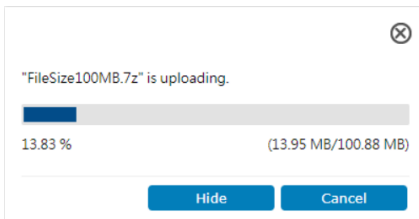
### Progress Bar

For file operations (e.g. copy, move, and upload, etc.), you can check the real-time progress.

To check an operation’s progress in the background, click on the upper-right

**Background Job List** icon  above the top toolbar.

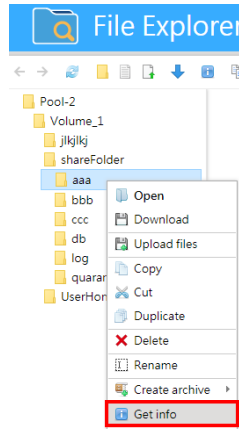
To terminate the operation in the background job list, click the  icon and then the red trash can icon.



## Shared folder's and Subfolder's Permission

### Properties

Right-click on a shared folder or a subfolder. A pop-up menu will display the available operations for the shared folder/subfolder. Click **Get info** button to proceed.



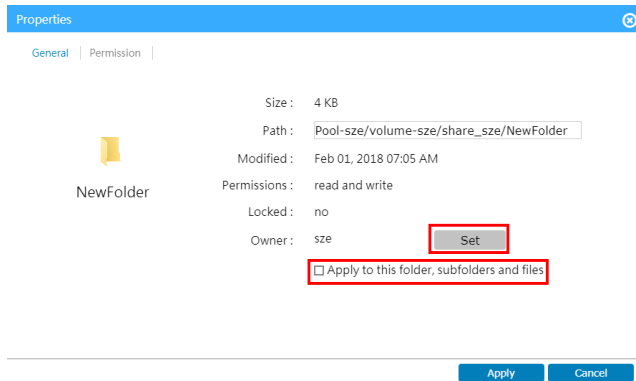
**Note:** The top-down folder hierarchy is **Pool > Volume > Shared folder (= UserHome) > Subfolders**. The Pool, Volume, and UserHome folder permission settings are not available.

### General

You can examine basic information of a subfolder and change its ownership.

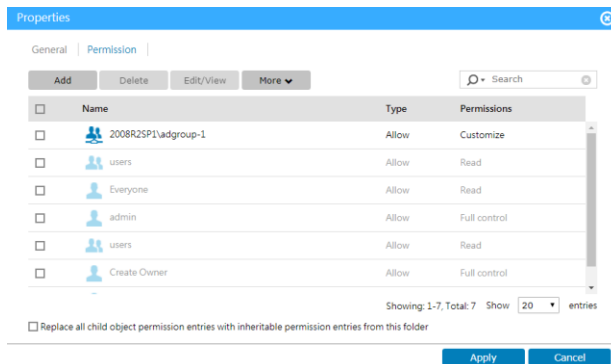
The system administrator can change the subfolder owner. Click **Set**. On the pop-up, select a user from listed local users or domain users. Click **OK** to complete the change.

To allow the owner take ownership of folders and files inside this subfolder, select **Apply to this folder, subfolders and files**.



## Permission

After the general settings, you can check the permission of their users who have been set the access privilege in the **Permission tab**.



To add extra permission settings, you can press **Add** button on the top of the page. You can remove a user from the permission list by selecting a user then click delete button and you can Edit/View the permission setting. You can also inherit the folder's user permission from its parent folder. Press **Apply** to complete the setinPS.

To determine how this subfolder should inherit permission settings from the parent folder, click **More** to select a type:

**Exlucde inherited permission:** Do not inherit the parent folder's access privilege settings.

**Convert inherited permission into explicit permission on this**



**object:** Inherit the parent folder's access privilege settings. You can change the inherited settings..

**Include inherited permission:** Inherit the parent folder's access privilege settings. You cannot change the inherited settings.

To pass this subfolder's permission settings to its child folders, select **Replace all child object permission entries with inheritable permission entries from this folder.**

**Note:**

- The system administrator and the folder owner can assign administration, read, and write permissions.
- A user with the **Change permission** permission can assign read and write permissions.

Create customized permission

User / Group name

Inherit from

Access Type

Applies to

Only apply the permissions to objects and/or containers within this folder

Permissions

Administration

All

Change permission

Take ownership

Read

All

Traverse folders / execute files

List folders / read data

Read attributes

**Quota**

You can set a storage quota limit to a shared folder listed at **Settings > Privilege > Shared folders**. Subfolders do not have an individual quota limit.



General | NFS Permission | Permission | **Quota** |

You can configure the quota settings of this folder.

Not limited

Limited size

\*

Set an alert threshold for the quota

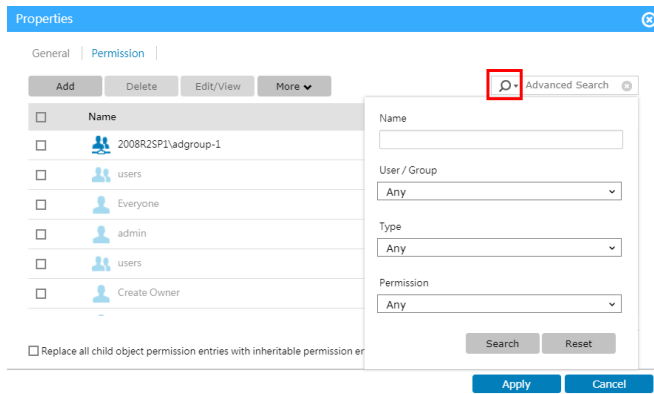
%

---

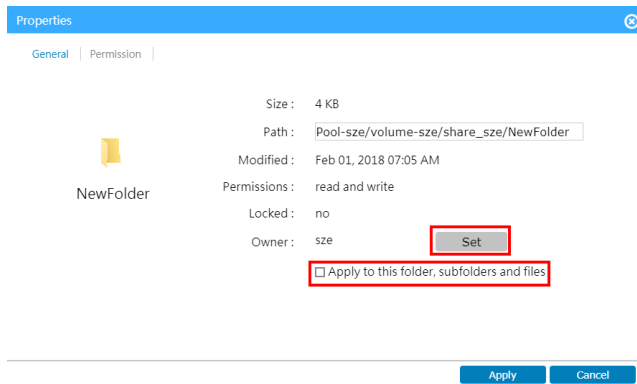
<b>Not limited</b>	This shared folder has unlimited storage space until the volume's storage is full.
<b>Limited size</b>	This shared folder has limited storage space as you specify.
<b>Set an alert threshold for the quota</b>	Set a usage threshold for the folder by percentage. When the usage reaches the specified volume percentage, the system will send a notification to the administrator via email and SNMP.

---

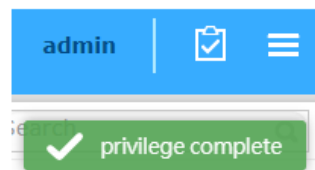
**Advanced Search** Likewise, you can use the search bar, pagination and **Advanced Search** to look for the specific user(s).




Back to the folder properties settings page, you can decide whether to apply the owner permission to its subfolders and files. Press **Apply** to finish the settings.



The system will display a privilege complete window to inform you that the settings were successful configured.



**Note** 1. When a user is assigned permissions in both the **NFS Permission** and **Permission** tabs, the system grants the user with only the lower-level permission.

- 
- 
2. The system determines a user's permissions in the **Permission** tab in the priority order: user permissions > group permissions > "Other".

When the folder-hosting volume is enabled with advanced ACL, the priority order is: user permissions > group permissions > "Everyone". To check the "Everyone" permissions, go to **Settings > Privilege > Shared folders**, choose a shared folder, and click **Edit > Permission > Customize**.

---

## Share Subfolders

You can share subfolders in a shared folder via common file transferring protocols. To share a folder, right-click a desired one, select **Share**, and complete the following settings.

**Note:** This function is not supported on the PSi family models.

### General 1. Specify basic information of the shared subfolder.

General | NFS Permission | Permission | Quota

Folder name:  
automationTestsFolder

Share name:  
automationTestsFolder

Description:  
Folder for ui automation tests

Location:  
/pool1/Volume\_1

Recycle bin:  
Enable

The folder can be accessed with the following protocols  
 CIFS / SMB

<b>Folder name</b>	The shared subfolder's name is displayed.
<b>Share name</b>	Set an identifying name to this shared subfolder. When other users are accessing it, they identify it with this name.
<b>Description</b>	Specify additional identifying information.
<b>Location</b>	The shared subfolder's location is displayed.
<b>Recycle bin</b>	Enable or disable a recycle bin for this shared folder. This option is only available when <b>CIFS/SMB</b> is selected.

### 2. Select the protocols for accessing the shared subfolder: **CIFS/SMB**, **FTP**, **SFTP**, **NFS**, **AFP**, **WebDAV**, and **Object**.

When you select the CIFS/SMB protocol, you can apply further options:

<b>Enable access-based enumeration</b>	Let users only see files and folders that they have read access to.
<b>SMB encryption</b>	Encrypt data transfers over SMB connections.
<b>Enhance SMB</b>	Increase compatibility with an SMB client running on the



**compatibility with macOS and iOS clients (Not supported for EonCloud)** macOS system.

**Transfer files in asynchronous mode** This option allows the system to transfer files asynchronously to minimize file transfer wait time and avoid transfer bottlenecks.

**NFS Permission** When you select the NFS protocol in the **General** tab, you can click **Add** to create an access privilege entry.

General | **NFS Permission** | Permission | Quota

You can edit the client permissions of the shared folder accessed via NFS.

<input type="checkbox"/> Client	Privilege	Squash	AnonymousGID	AnonymousUID
<input type="checkbox"/> *	ro	all	65534	65534

Display item: 1-1, Total: 1 Show 20 entries

**IP / Hostname** Specify the IP address or hostname of a privileged user.

**Access rights** Specify the user's access privilege: **Read only** or **Read/Write**.

**Squash** Specify the access privileges for remotely accessing users:

**All Squash** All remote users are identified as anonymous users (i.e. non-administrator users) with limited privileges.

**Root Squash** A remote user with the root credentials is identified as an anonymous user with limited privileges.

Remote users with other login credentials are identified as users listed at **Settings > Privilege > Users**, and have corresponding



privileges.

**No Root Squash**

A remote user with the root credentials is identified as a root user.

Remote users with other login credentials are identified as users listed at **Settings > Privilege > Users**, and have corresponding privileges.

**Anonymous GID** Assign a group identifier to anonymous users.

**Anonymous UID** Assign a user identifier to anonymous users.

**Permission**

Specify access privileges for selected protocols other than NFS.

The screenshot shows a web interface for setting permissions. At the top, there are tabs for 'General' and 'Permission'. Below the tabs are buttons for 'Add', 'Delete', 'Edit/View', and 'More'. A search bar is also present. The main content is a table with three columns: 'Name', 'Type', and 'Permissions'. The table contains three rows: 'size' (checked), 'admin' (checked), and 'users' (unchecked). The 'admin' row is highlighted in blue. At the bottom of the table, there is a footer that says 'Display item: 1-3, Total: 3 Show 20 entries' and a checkbox for 'Replace all child object permission entries with inheritable permission entries from this folder'.

Name	Type	Permissions
<input checked="" type="checkbox"/> size	Allow	Customize
<input checked="" type="checkbox"/> admin	Allow	Full control
<input type="checkbox"/> users	Allow	Customize

1. Click **Add** to add a new user or group.

**User/Group name** Assign a name to the new user/group.

**Inherit from** It displays the parent folder that this shared subfolder inherits its privilege settings from.

**Access Type** Allow or deny access from the user/group.

**Applies to** Select the scope of files/folders that allow access.

**Only apply the permissions to objects and/or** Apply the access privilege settings only to first-level child files and child folders.

---

**containers within this folder**

---

2. Continue to assign the access privileges to the user/group over this shared subfolder.

<b>Administration</b>	Assign the administration privileges to the user/group:
<b>All</b>	Assign all administrative privileges.
<b>Change permission</b>	Change access permissions of this shared subfolder.
<b>Take ownership</b>	Have the ability to be the owner of this shared subfolder.
<b>Read</b>	Assign the read privileges to the user/group:
<b>All</b>	Assign all read privileges.
<b>Traverse folders / execute files</b>	Enter and exit child folders and execute child files.
<b>List folders / read data</b>	List child folders and read child files.
<b>Read attributes</b>	Read attributes of child files and folders.
<b>Read extended attributes</b>	Read extended attributes of child files and folders.
<b>Read permissions</b>	Read access permissions of child files and folders.
<b>Write</b>	Assign the write privileges to the user/group:
<b>All</b>	Assign all write privileges.
<b>Create files / write data</b>	Create files in child folders, and write data into child files.
<b>Create folders / append data</b>	Create folders in child folders, and write data into child files with the

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	original data unchanged.
<b>Write attributes</b>	Change attributes of child files and folders.
<b>Write extended attributes</b>	Change extended attributes of child files and folders.
<b>Delete subfolders and files</b>	Delete child folders and files.
<b>Delete</b>	Delete the shared subfolder.

---

3. Click **More** to decide how this shared subfolder should inherit the access privilege settings from its parent folder.

---

<b>Exclude inherited permissions</b>	Do not inherit the parent folder's access privilege settings.
<b>Convert inherited permissions into explicit permissions on this object</b>	Inherit the parent folder's access privilege settings. You can change the inherited settings.
<b>Include inherited permissions</b>	Inherit the parent folder's access privilege settings. You cannot change the inherited settings.

---

4. To pass the access privilege settings to its child folders, select **Replace all child object permission entries with inheritable permission entries from this folder**.
-

## LDAP Server

LDAP Server provides directory services including centralized access control, authentication and account management.

**Go to** Settings / Device management > Applications > LDAP Server

- LDAP Server**
1. Turn on the switch on the top of the page to enable the LDAP server.
  2. Press the **Change** button to specify the database location, domain name, and the password.
  3. Click on **Apply** to save the LDAP Server settings.

**LDAP server**

Before you enable the LDAP server, please configure the domain name and the password first.

On

Fully qualified domain name : domain.com

Password : \*\*\*\*\*

### LDAP server-user management

Click on **Manage** under the Manage users section. You can choose to **edit/delete** an existing user or add a new user.

<input type="checkbox"/> Name	User Groups	Email	Description	Status
<input checked="" type="checkbox"/> user1	Domain_users, Group1	none	user1	Normal
<input type="checkbox"/> user2	Domain_users, Group1	none	user2	Normal
<input type="checkbox"/> user3	Domain_users, Group1	none	user3	Normal
<input type="checkbox"/> user4	Domain_users, Group1	none	user4	Normal
<input type="checkbox"/> user5	Domain_users, Group1	none	user5	Normal
<input type="checkbox"/> user6	Domain_users, Group1	none	user6	Normal

To add domain users, click **Add** and select a method.

- Single user
- Mutiple users
- Import user list

#### Case 1: add a single user

Select the **Single user** option, fill in the necessary information and click **Next**.

Add

Please enter the following user information.

\* Name  
adtest

\* Password  
\*\*\*\*\*

\* Confirm Password  
\*\*\*\*\*

Email  
test@infortrend.com

Description  
test

User must change the password at the first time logon.

User cannot change the password.

Account expiration

Disable now

Valid until: 2017-06-19

step 1 of 2

Next Cancel

The system will ask to add the new domain user into a group.

Please select user groups to join.

Add Edit Delete

Search User

Name	Description
<input checked="" type="checkbox"/> Domain_users	A domain user group
<input type="checkbox"/> Group1	G1

### Case 2: add multiple users

Select the **Multiple users** option, fill in the necessary information and click **Apply**.

**Note:** To join the users into different user groups, go to the **Manage Groups > Group member** page and select the users to be added into the domain user group.

### Case 3: add multiple users via a “.csv” file

Select the **Import user list** option, select the “.csv” format user list and click **Import**. You can verify the users in the **Content preview** area. If all settings are correct, click **Apply**.

**Note:** To join the users into different user groups, go to the **Manage Groups > Group member** page and select the users to be added into the domain user group.

### LDAP server-group management

Click on the **Manage Groups** at the bottom of the LDAP server page. You can choose to edit/delete an existing group or add a new group.



Settings > Applications > Manage groups

Add Edit Delete

Name ^	Description v
Domain users	A domain user group
Group1	G1

### Add a user group

Click the **Add** button and enter the group name and description.

**Add**

Please enter the following group information.

\* Name

\* Description

**Apply** **Cancel**

### Edit group settings

Select a user group and click **Edit**. In the group editing page, you can modify the group description and the members in the group.

**Edit**

Group Information | **Group Members** |

<input checked="" type="checkbox"/> Name ^	Description v
<input checked="" type="checkbox"/> admin	admin
<input checked="" type="checkbox"/> user1	user1
<input checked="" type="checkbox"/> user2	user2
<input checked="" type="checkbox"/> user3	user3
<input checked="" type="checkbox"/> user4	user4
<input checked="" type="checkbox"/> user5	user5
<input checked="" type="checkbox"/> user6	user6
<input checked="" type="checkbox"/> user7	user7
<input checked="" type="checkbox"/> user8	user8

**Apply** **Close**





**Backup/Restore LDAP database** Click **Backup / Restore** at the bottom of the LDAP server page.

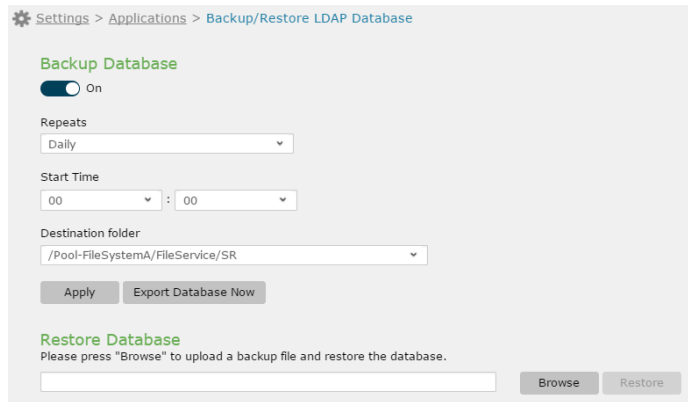
**Note:** There has to be at least one shared folder to save the database and it cannot be a reserved folder, e.g. UserHome and ImportedUser. The shared folder must be created on a pool assigned to the primary controller (Slot A).



Then, the following page will pop up. Switch **Backup Database** to **Enable**. Specify the **backup frequency**, **start time** and **destination folder** which will be used to save the backup data. All level 1 folders (except reserved folders, e.g. UserHome and ImportedUser) will be listed.

Click **Apply** to save and apply the settings. Click **Export Database Now** to download the database to the local host.

To restore a database from the local host, click **Browse** to select the database in the local host and then click **Restore** to upload the selected database to PAC Storage PS/PSe and activate restoration.





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## Proxy Server

Proxy Server acts as an intermediary for requests from clients seeking resources from other servers. With proxy servers, organizations can manage the connection and separate irrelevant contents from the outer network environment. The cache function of a proxy server also benefits network performance by providing real-time services to clients in the network and reducing the traffic to resources outside the network.

The proxy server function is presented with the features:

- Cache the web contents which clients have accessed
- Access control functions
- User authentication

**Note:**

- Please remember to configure the DNS service before enabling Proxy Server. Refer to the section [Configuring the DNS Service](#).
- You can configure extra memory space to be used as cache for Proxy Server. However, you are advised to first confirm there is enough memory capacity for other functions to avoid impact to system performance.

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Go to	Settings / Device management > Applications > Proxy Server
<b>Activate proxy server</b>	<ol style="list-style-type: none"><li>1. Click the switch to <b>On</b> to enable proxy server.</li><li>2. Choose a network channel to run the proxy server.  To know more about the selected channel's current configuration, click <b>View detailed information</b>.</li><li>3. Specify the settings and click <b>Apply</b>.</li><li>4. You can also configure additional memory for Proxy Server to use as cache, define access rules and enable user authentication.</li></ol>

---



**Memory cache**  
You can configure additional memory for Proxy Server to use as memory cache.

**Access control**  
You can define access rules for Proxy Server by specifying the source and destination IP, domain names, etc.

**Authentication**  
You can enable authentication to prompt users to log in with their username and password before using Proxy Server.

**Parameters**

**Available channel interface(s) to access Proxy Server:** Controllers found are listed in this field, as well as the available ports on the controller. The location field also shows available folders corresponding to the value in this field. This is only for dual-controller products. The default value is the primary controller.

**Port:** This is the port number to listen to client requests. The default value is 3128.

**Location:** Available shared folders in the selected controller are listed in this field, including the pool and the volume, sorted alphabetically. The default is the first enumerated folder. If there is no available folder, the service cannot be activated.

**Cache Size (GB):** This specifies the cache size in GB. The default value is 10.

**Max. file size for disk cache (KB):** This is the maximum size of a single cache file. The default value is 1024000.

**Min. file size for disk cache (KB):** This is the minimum size of a single cache file. The default value is 0.

**Cache swap floor (%):** The system will stop swapping when the space occupied is lower than the specified percentage of cache size here. The default value is 90.

**Cache swap ceiling (%):** The system will start swapping when the space occupied is higher than the specified percentage of cache size here. The default value is 95.

**Set additional memory cache**

Click **Manage** under Memory Cache.

**Memory cache**  
You can configure additional memory for proxy server to use as memory cache.

Then, you can enable additional memory cache for proxy server by clicking the switch to **On**.

Settings > Applications > Memory cache

You can configure additional memory for Proxy Server to use as memory cache. Before setting this parameter, please make sure that memory capacity is enough for other functions to avoid impacting system performance.

**Additional memory cache**

Enable memory cache

On

Cache size (MB)

16

Maximum file size for memory cache (KB)

8

Apply

**Cache size (MB):** This specifies the memory size to be used as cache. The value should never exceed the available memory size. The default value is 16.

**Maximum file size for memory cache (KB):** Files of sizes larger than this value will not be cached in memory. The default value is 8.

Click **Apply** to save and apply the settings.

#### Access control

Click **Manage** under Access Control to define the access rules for proxy server.

**Access control**

You can define access rules for proxy server by specifying the source and destination IP, domain names, etc.

Manage

You can add, edit, delete a rule or change a rule to higher priority (the Up tab) or lower priority (the Down tab) by selecting the rule(s) and clicking the respective tab.

Settings > Applications > Access control

Add Edit Delete Up Down

Action	Type	IP or hostname
<input checked="" type="checkbox"/> Deny	Source IP	172.24.110.11
<input type="checkbox"/> Allow	Source IP	172.24.110.75
<input type="checkbox"/> Allow	Source IP	172.24.110.36

Note :

1. When receiving a request, Proxy Server will enforce the rules starting from the topmost rule.
2. If no rules are matched, Proxy Server will deny the request by default.

To add a rule of allowing/denying particular connections, click the **Add** tab and the following window will appear.

**Add**

Action

Type

IP address

**Action:** To allow or to deny the connections

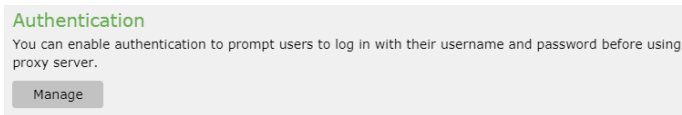
**Type:** Specify the field to compare the connections with. The value can be one of *source IP*, *source host name*, *source MAC address*, *destination IP*, and *destination host name*.

**IP address:** The value of the specified field to be verified.

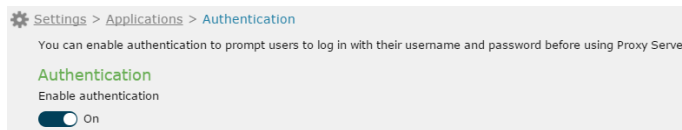
Click **OK** to save and apply the settings.

**Enable authentication**

To enable user authentication before using proxy server, click **Manage** under Authentication.



Then, click the switch to **On**.



## Syslog Server

Organizations have to save records of their operations for audit purposes to comply with ISO certification requirements on information security. To ensure that log data on various systems can be gathered and stored safely, businesses often install Syslog servers to collect logs from Syslog clients, such as Firewall, mail servers, routers, switches, UPS and NAS.

PAC Storage PS/PSe supports operations with Syslog servers with the following features:

- Supporting TCP and UDP
- Archiving log data
  - The logs are archived and stored in the specified shared folder when the size of the logs exceeds the specified threshold.
- Viewing logs
  - The fields include: Severity, Facility, Hostname, Application, Time, and Message, following the format of Syslog.

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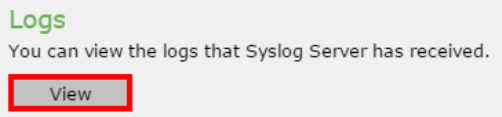
<b>Go to</b>	<b>Settings / Device management &gt; Applications &gt; Syslog Server</b>
<b>Activate Syslog Server</b>	<ol style="list-style-type: none"><li>1. Click the switch to <b>On</b> to enable Syslog Server.</li><li>2. Choose a network channel to run the syslog server.  To know more about the selected channel's current configuration, click <b>View detailed information</b>.</li><li>3. Specify the settings and click <b>Apply</b>.</li></ol>
<b>Parameter</b>	<p><b>Available channel interface(s) to access Syslog Server:</b> Controllers found are listed in this field, as well as the file-level ports on the controller. The location field also shows available folders corresponding to the value in this field. This is only for dual-controller products. The default value is the primary controller.</p> <p><b>Transfer Protocol:</b> PAC Storage PS/PSe listens to and receives log data according to the specified protocol. Users may select to use TCP or UDP. The default is TCP.</p> <p><b>Port:</b> The port number to receive log data. The default is 514.</p> <p><b>Archive the current logs when they exceed (MB):</b> The maximum value is 999. The default value is 100.</p> <p><b>Location for archived logs:</b> Available shared folders in the selected controller are</p>

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listed in this field, including the pool and the volume, sorted alphabetically. The default is the first enumerated folder. If there is no available folder, the service cannot be activated.

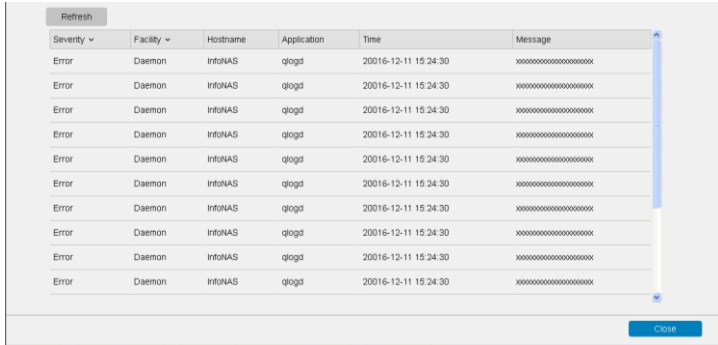
**View logs**

Click on **View** to see the received log data.



The fields of logs include *Severity*, *Facility*, *Hostname*, *Application*, *Time*, and *Message*.

Clicking **Refresh** will update the view with the latest log data.



Severity	Facility	Hostname	Application	Time	Message
Error	Daemon	InfoNAS	qlogd	20016-12-11 15:24:30	xxxxxxxxxxxxxxxxxxxxxxxx
Error	Daemon	InfoNAS	qlogd	20016-12-11 15:24:30	xxxxxxxxxxxxxxxxxxxxxxxx
Error	Daemon	InfoNAS	qlogd	20016-12-11 15:24:30	xxxxxxxxxxxxxxxxxxxxxxxx
Error	Daemon	InfoNAS	qlogd	20016-12-11 15:24:30	xxxxxxxxxxxxxxxxxxxxxxxx
Error	Daemon	InfoNAS	qlogd	20016-12-11 15:24:30	xxxxxxxxxxxxxxxxxxxxxxxx
Error	Daemon	InfoNAS	qlogd	20016-12-11 15:24:30	xxxxxxxxxxxxxxxxxxxxxxxx
Error	Daemon	InfoNAS	qlogd	20016-12-11 15:24:30	xxxxxxxxxxxxxxxxxxxxxxxx
Error	Daemon	InfoNAS	qlogd	20016-12-11 15:24:30	xxxxxxxxxxxxxxxxxxxxxxxx
Error	Daemon	InfoNAS	qlogd	20016-12-11 15:24:30	xxxxxxxxxxxxxxxxxxxxxxxx
Error	Daemon	InfoNAS	qlogd	20016-12-11 15:24:30	xxxxxxxxxxxxxxxxxxxxxxxx

**Note:** Only logs that are not archived will be displayed on this page. Archived logs are stored in the specified folder and will not be shown on this page.

## VPN Server

Virtual Private Network (VPN) is a private network that extends across a public network or Internet. It enables users to send and receive data across shared or public networks as if their computing devices were directly connected to the private network. VPNs can provide functionality, security and/or network management benefits to the user.

PAC Storage PS/PSe provides VPN service with the following features:

- L2TP/IPsec
- Viewing and managing current connections
- Privilege control for local and domain users
- Support for clients from Windows, Mac, iOS, and Linux

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<b>Go to</b>	<b>Settings / Device management &gt; Applications &gt; VPN Server</b>
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<b>Activate VPN service</b>	<ol style="list-style-type: none"><li>1. Click the switch to <b>On</b> to enable VPN server.</li><li>2. Choose a network channel to run the VPN server.  To know more about the selected channel's current configuration, click <b>View detailed information</b>.</li><li>3. Specify the settings and click <b>Apply</b>.  <b>Note:</b> Please make sure UDP port 1701, 500, and 4500 are open on your router or firewall settings for VPN connection.</li></ol>
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<b>Parameter</b>	<p><b>Available channel interface(s) to access VPN server:</b> The controllers found are listed in this field, as well as the file-level ports on the controller(s). This is only for dual-controller products. The default value is the primary controller.</p> <ul style="list-style-type: none"><li>● <b>IP pool for VPN clients:</b> The range of IP addresses the server may assign to clients. The default value is 10.2.0.0.</li><li>● <b>Maximum number of clients:</b> The value can be 10, 20 or 30. The default is 10.</li><li>● <b>Authentication:</b> Authorization protocols MS-CHAPv2 and PAP are supported.</li><li>● The default is MS-CHAPv2, which is available to either domain or local users.</li></ul>
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Error! Use the Home tab to apply 標題 1 to the text that you want to appear here.

- **Pre-shared key:** The key for clients to log into the service. The default is null but a given string for PSK (pre-shared key) is required.
- **DNS server:** User may specify the DNS server address in the VPN. The default is "Don't specify."
- **Don't specify:** clients use their own DNS configuration.
- **Specify manually:** Provide an address of DNS server which clients will use in the VPN. The DNS server address should be provided if this option is selected.
- **Account type:** This option appears when the authentication protocol is set as *MS-CHAPv2*. Choose to provide the service to local user accounts or domain user accounts. The default is to domain user accounts.

#### View connection list

Click **Manage** to see and manage user connections.

##### Connection list

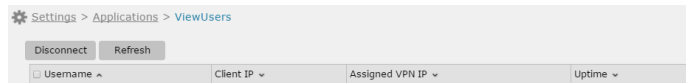
You can manage the connection status of VPN clients and disconnect any client.

Manage

A window listing all the connections will pop up.

To disconnect a user, check the box next to the username and click **Disconnect** on the top. Click the checkbox in the header to select all the users.

Click **Refresh** to see the latest list of connections.

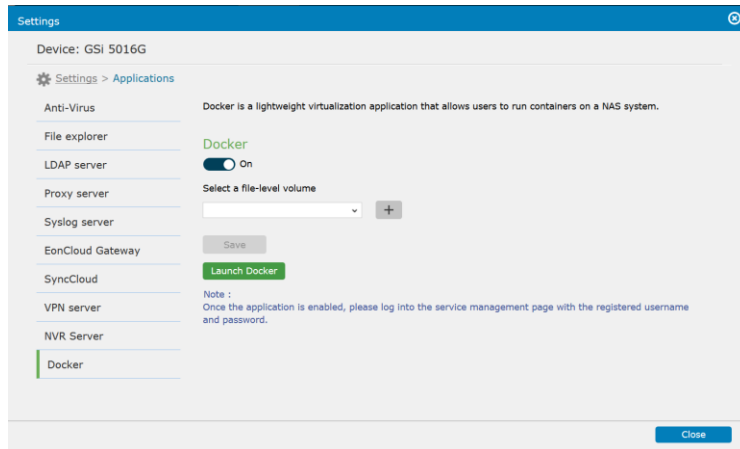


## Docker

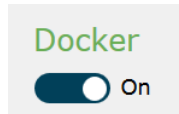
Docker is a lightweight virtualization application that allows you to run and test other applications in independent containers.

Go to **Settings / Device management > Applications > Docker**

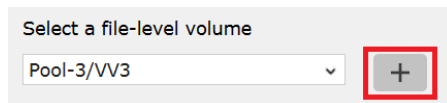
### Setup



1. Turn on Docker with the toggle.



2. Select a file-level volume to run Docker. When you switch to another volume, this action terminates services running on the previous volume.



To create a volume for use, click on the plus icon and follow the onscreen instructions.

**Note:** You can only create and mount a volume for Docker here.

3. Click **Save** to keep the settings.

Error! Use the Home tab to apply 標題 1 to the text that you want to appear here.

### Launch and login

1. Click **Launch Docker**, and a management site will pop up.
2. Enter your PAC Storage firmware credentials and click **Login** to enter the site.

### Dashboard

You can view information of the Docker node (i.e. your Docker-running device).

The screenshot shows the Docker dashboard interface. At the top, it says 'Home Dashboard' and 'admin' with a 'log out' link. Below this is a 'Node info' section with a table:

Node info	
Name	nas_8990173_a
Docker version	18.03.1-ce
CPU	23
Memory	19.8 GB

Below the table are three summary cards:

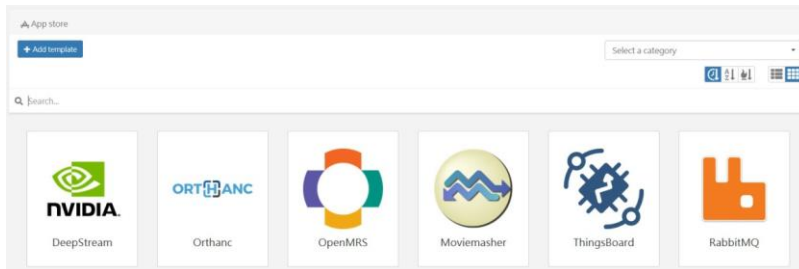
- Containers**: 0 total. Sub-status: 0 running (green heart icon), 0 stopped (red heart icon).
- Images**: 0 total. Sub-status: 0 B.
- Networks**: 3 total.

<b>Name</b>	The hostname of your storage device
<b>Docker version</b>	The version of the Docker application
<b>CPU</b>	The number of CPU cores on your storage device
<b>Memory</b>	System RAM allocated for running Docker and its containers
<b>Containers</b>	The total number of containers
<b>Networks</b>	The number of created networks
<b>Images</b>	The total number of container images and their total size

### App store

You can create a template to run a Docker image in a specific container. The system also automatically available updates for your Docker apps.

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1. Click **Add template**.

2. Specify the template information:

**Title** Specify a title for the template.

**Description** Provide a description for the template.

3. Specify the advanced template information:

**Name** Assign a name to the container created by the template.

**Logo URL** Provide a link to display the template's logo image.

**Note** Specify extra information regarding the template.

**Platform** Select **Linux** or **Linux+GPU** as the running environment.

**Categories** Assign the template to a category.

4. Specify the container information:

**Image** Specify a Docker image to use the template. The image tag is required.

**Registry** Select a desired Docker registry and provide the following information to gain access to the registry.

**Account:** Enter your registry username

**Password:** Enter your registry password

**Command** Specify a custom command to run the container.

**Hostname** Assign a hostname to the container.

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---

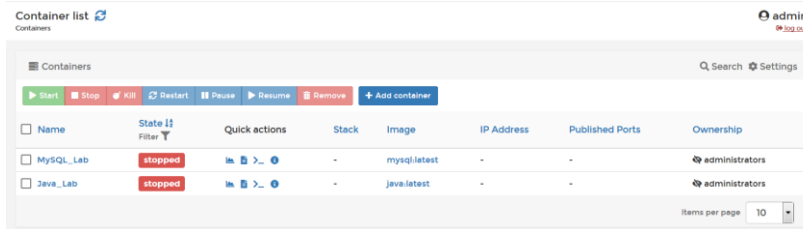
<b>Network</b>	Select the network type.  To prevent modification of this setting, turn on <b>Network lock</b> so that the template's users cannot change it.
<b>Port mapping</b>	Map a host port (TCP/UDP) to a container port (TCP/UDP) for communication.
<b>Volume mapping</b>	Bind a shared folder to the container. The folder works as a Docker volume and stores all data required and generated by the container.  <b>Required:</b> This container setting must be specified by the user.  <b>Default option of the configuration:</b> This container setting must be available in the template.  <b>Label:</b> Assign a custom name to this container setting. You can find the custom name in the template configuration.  <b>Description:</b> Provide a description of the container setting.
<b>Restart policy</b>	Specify when to restart the container: <b>Always</b> , <b>Unless stopped</b> , <b>On failure</b> , or <b>None</b> .
<b>Privileged mode</b>	Enable this option to run the container in the privileged mode. This mode allows the user to run commands that require high permission in the container.
<b>Interactive mode</b>	Enable this option to run the container in the foreground so that the user can run commands in the container.
<b>Memory reservation</b>	Reserve a custom amount of system memory to run the container.
<b>Memory limit</b>	Set an upper limit on the container's memory usage.
<b>CPU limit</b>	Set an upper limit on the container's CPU usage.

5. Specify the environment variables by providing their names and default values.
6. Click **Create the template**.
7. The created template shows up in the app store page. To run the container, click the template and click **Deploy the container**. To create another template based on the template settings, click **Save as**.

Error! Use the Home tab to apply 標題 1 to the text that you want to appear here.

- When Docker detects any update for your apps, click on **Update** to install the updates.

**Containers** You can view and manage containers.



- Create a container to execute a downloaded Docker image. Click **Add container** to start the setup.

Name

Image configuration

Name  Registry

Always pull the image

Ports configuration

Publish all exposed ports

Port mapping  map additional port

<b>Name</b>	Assign a name to the container.
<b>Image configuration</b>	<b>Name</b> Enter the downloaded image's name.
	<b>Registry</b> Choose the registry where you downloaded the image. The default registry is DockerHub.
	<b>Always pull the image</b> When enabled, this option pulls the specified image when you create a container for it.
<b>Ports configuration</b>	<b>Publish all exposed ports</b> When enabled, this option maps a random host port to ports defined in the image's Dockerfile.
	<b>Port mapping</b> Click <b>map additional port</b> if you want to map another host port to the ports defined in the Dockerfile.

Error! Use the Home tab to apply 標題 1 to the text that you want to appear here.

**Actions** Click **Deploy the container** to execute the image in the container.

2. Go to the page bottom and configure the advanced settings on each tab.

⚙️ Advanced container settings

Command Shared folders Network Env Restart policy Runtime & Resources

3. On the **Command** tab, you can specify the following settings of the Dockerfile, the core file that records instructions for building an image.

To know more about the Dockerfile, check the official [Docker Documentation](#).

Command Shared folders Network Env Restart policy Runtime & Resources

**Command** /user/bin/nginx -t -c/mynginx.conf

**Entry Point** /bin/sh-c

**Working Dir** /myapp **User** nginx

**Console**  Interactive & TTY (-i -t)  Interactive (-i)  
 TTY (-t)  None

**Command** Specify the default command to execute when running an image.

**Entry Point** Specify the command to run when the container starts up.

**Working Dir** Specify a default directory for Docker to run its commands.

**Console** Choose a desired set of console for accessing the container.

4. On the **Volumes** tab, you can choose a container to store generated data:

**Volume** Select a volume within the Docker volume to store data.

**Shared folder** Select a shared folder on the PAC Storage storage to store data.

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---

**Bind** Select a file or a folder inside a shared folder to store data.

---

**Writable/Read-only** Determine the access permission to the container.

---

**add more volume** Add more containers.

---

5. On the **Network** tab, you can configure the network to be used by the container.

---

**Network** Select a network driver to determine the network type.

---

**Hostname** Specify a hostname to the container.

---

**Domain Name** Specify a domain name for the Docker network.

---

**Mac Address** Assign a MAC address to the container.

---

**IPv4 Address** Assign an IPv4 address to the container.

---

**IPv6 Address** Assign an IPv6 address to the container.

---

**Hosts file entries** Click **add additional entry** to create a host file entry. The entry works as a DNS record that maps the hostname with the IP address for name resolution.

---

6. On the **Env** tab, you can assign a name and a value to an environment variable, which stores user-specific data for users that access Docker.

Environment variables may record configurations, encryption keys, and external address resources.

To know more about environment variables, check the official [Docker Documentation](#).

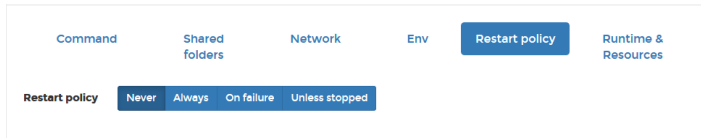
The screenshot shows the 'Env' tab selected in a configuration interface. At the top, there are tabs for 'Command', 'Shared folders', 'Network', 'Env', 'Restart policy', and 'Runtime & Resources'. Below the tabs, there is a section for 'Environment variables' with a '+ add environment variable' button. A table lists one variable with 'name' 'Foo' and 'value' 'bar'. A red square icon is located to the right of the value field.



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7. On the **Restart policy** tab, specify what action to take when the container is stopped.

To know more about the policies, check the official [Docker Documentation](#).

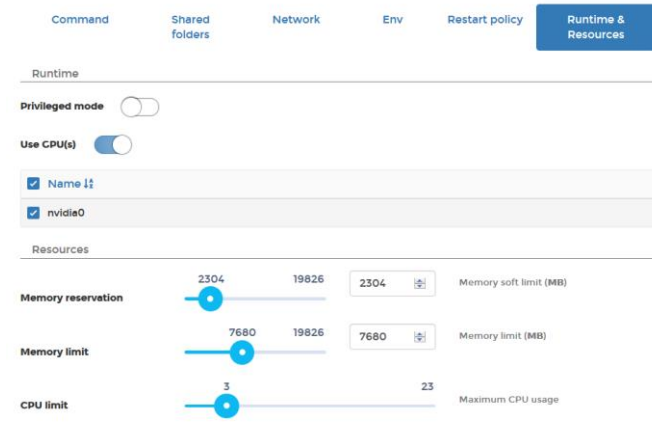


<b>Never</b>	Never automatically restart the container.
<b>Always</b>	Always restart the container when it is stopped.
<b>On failure</b>	Restart the container when it is stopped due to errors.
<b>Unless stopped</b>	Restart the container when it is not deliberately stopped and when Docker is not stopped/restarted.

8. On the **Runtime & Resources** tab, you can determine the container's runtime and allocate system resources to it.

To know more about a container's runtime privilege, check the official [Docker Documentation](#).

To know more about a container's resource limits, check the official [Docker Documentation](#).



Error! Use the Home tab to apply 標題 1 to the text that you want to appear here.

<b>Privileged mode</b>	When enabled, this option allows the container to access devices on your device.
<b>Use GPU(s)</b>	When enabled, this option allows you to use selected GPUs for running the container, along with the allocated CPU resources.  This option is only available to PSI models.
<b>Memory reservation</b>	Specify the minimum amount of memory that can be used by the container.
<b>Memory limit</b>	Specify the maximum amount of memory that can be used by the container.
<b>CPU limit</b>	Specify how many CPU cores to use for running the container.

9. Go back to **Containers** to view and manage containers by selection.

<input type="checkbox"/>	Name	State	Quick actions	Stack	Image	IP Address	Published Ports	Ownership
<input type="checkbox"/>	MySQL_Lab	running		-	mysql:latest	172.17.0.2	-	administ

<b>Start</b>	Start the container.
<b>Stop</b>	Stop the container.
<b>Kill</b>	Delete the container when it is running.
<b>Restart</b>	Restart the container when it is stopped.
<b>Pause</b>	Pause the container when it is running.
<b>Resume</b>	Resume the container when it is paused.
<b>Remove</b>	Remove the container when it is stopped.
<b>Quick actions</b>	View the container information with the respective icons: usage statistics, logs, user interface settings, and configuration details.

Error! Use the Home tab to apply 標題 1 to the text that you want to appear here.

**Images** You can pull a Docker image from a hub and build a new image for use.

Image list admin [log out](#)

**Pull image**

Name  Registry DockerHub

Note: if you don't specify the tag in the image name, **latest** will be used.

[Pull the image](#)

**Images** Search

[Remove](#) [+ Build a new image](#)

<input type="checkbox"/> Id Filter	Tags	Size	Created
No image available.			

Items per page 10

<b>Pull image</b>	<b>Name</b>	Enter a keyword or full name to locate a Docker image.
	<b>Registry</b>	Select a registry where you can download the image.
	<b>Pull the image</b>	Download the image from the registry.
<b>Images</b>	<b>Remove</b>	Remove an unused Docker image.  To remove an image being used by a container, click the arrow icon and <b>Force Remove</b> .
	<b>Build a new image</b>	Build a new Docker image with the native web editor, the uploaded tarball file or Dockerfile, or a file URL.

**Networks** You can add, remove, and monitor networks for a container.

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<input type="checkbox"/>	Name ↓↑	Stack	Scope	Driver	IPAM Driver	IPAM Subnet	IPAM Gateway	Ownership
<input type="checkbox"/>	bridge	-	local	bridge	default	172.17.0.0/16	172.17.0.1	public
<input type="checkbox"/>	host	-	local	host	default	-	-	public
<input type="checkbox"/>	none	-	local	null	default	-	-	public

1. Click **Add network** to set up a new network.

<b>Name</b>	Assign a name to the network.
<b>Network configuration</b>	<b>Subnet</b> Enter the subnet netmask.
	<b>Gateway</b> Enter the gateway address.
<b>Driver configuration</b>	<b>Driver</b> Select a default driver for use. Drivers are used to create a specific type of network for your container.  For more information about the default drivers, check the official <a href="#">Docker Documentation</a> .
	<b>Driver options</b> Create a custom network driver by assigning a name and a value to it.
<b>Advanced configuration</b>	<b>Labels</b> Create a network label by assigning a name and a value to it.  For more information about the key and value, check the official <a href="#">Docker Documentation</a> .
	<b>Restrict external access to the</b> When enabled, this option blocks any access from a different Docker network.

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---

## network

---

**Actions** Click **Create the network** to complete the setup.

2. After the setup, go back to Networks to manage and monitor existing networks.

---

**Volumes** You can create and manage volumes within the Docker volume.

**Add volume** Click to add a new volume and specify the settings:

**Name:** Specify a name for the volume

**Driver:** Select a driver to run the volume.

**Driver options:** Configure the driver by specifying its key and corresponding value. To know the keys and values available for modification, check the driver's documentation.

To add more drivers, click **add driver option**.

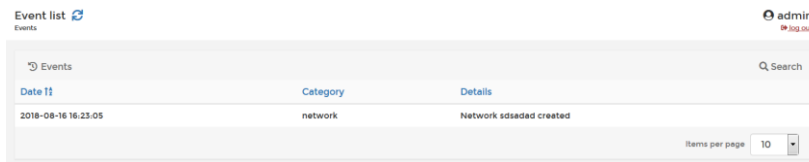
Then, click **Create the volume** to create a volume.

---

**Remove** Select an unwanted volume and click **Remove** to delete it.

---

**Events** You can check configuration changes and container behaviors on this management site.



The screenshot shows a web interface for managing Docker events. At the top left, it says "Event list" with a refresh icon. At the top right, there is a user profile for "admin" with a "log out" link. Below this is a search bar with a magnifying glass icon and the text "Search". The main content is a table with three columns: "Date", "Category", and "Details". There is one row of data: "2018-08-16 16:23:05", "network", and "Network sdsadad created". At the bottom right of the table, there is a dropdown menu for "Items per page" set to "10".

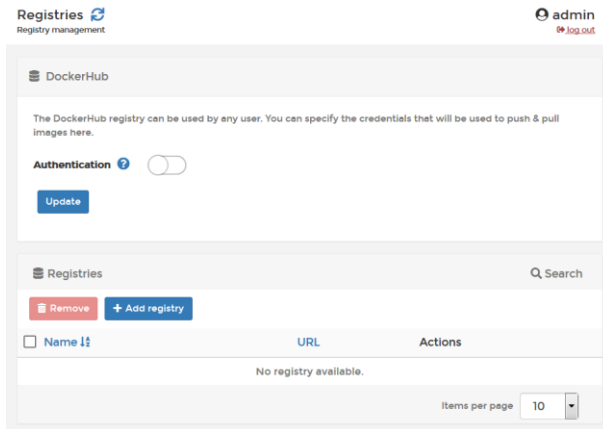
Date	Category	Details
2018-08-16 16:23:05	network	Network sdsadad created

---

**Registries** You can manage the DockerHub credentials and add more Docker registries.

---

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<b>DockerHub</b>	<b>Authentication</b>	When enabled, this option allows only users with the correct credentials to pull/push Docker images.
	<b>Update</b>	Sync with DockerHub.
<b>Registries</b>	<b>Add registry</b>	You can add more Docker registries for use: Provide user credentials and other required information. Then, click <b>Add registry</b> to connect.
	<b>Remove</b>	Remove a selected registry.

## Object Storage

The object storage service is Amazon S3 compatible. You can enable/disable the service, and access the object storage on PAC Storage PS/PSe via 3<sup>rd</sup> party software.

To store the data, you can create a bucket via PAC Storage firmware or the 3<sup>rd</sup> party software. To access the data, you must create access keys on PAC Storage firmware to grant access permission to users. Besides, the object lock option is available for you to keep the data immutable. This feature ensures the data will not be overwritten or deleted during a certain period of time.

---

<b>Go to</b>	<b>Settings / Device management &gt; Applications &gt; Object storage</b>										
<b>Setup</b>	<ol style="list-style-type: none"><li>1. Turn on the service with the toggle.</li><li>2. For the first-time setup, create a new volume to run object storage. Click <b>+</b> to create a new volume.  Go to Create volume page. Specify the following settings:<table><tr><td><b>Pool</b></td><td>Choose a pool where the volume resides.</td></tr><tr><td><b>Volume type</b></td><td>The type is pre-selected as <b>file-level volume for NAS</b>.</td></tr><tr><td><b>Volume name</b></td><td>Specify an identifying name for the volume.</td></tr><tr><td><b>File system</b></td><td>The file system is pre-selected as <b>XFS</b>.</td></tr><tr><td><b>Volume size</b></td><td>Specifies the size and unit of the volume. The minimum size of volume is 10GB.</td></tr></table> <p>Click <b>OK</b> to keep the settings.</p><p>If you have created a volume via this setting page, the one will be available for you to choose. Click the drop-down menu to select it.</p></li><li>3. Click <b>Save</b> to keep the setup settings.</li></ol>	<b>Pool</b>	Choose a pool where the volume resides.	<b>Volume type</b>	The type is pre-selected as <b>file-level volume for NAS</b> .	<b>Volume name</b>	Specify an identifying name for the volume.	<b>File system</b>	The file system is pre-selected as <b>XFS</b> .	<b>Volume size</b>	Specifies the size and unit of the volume. The minimum size of volume is 10GB.
<b>Pool</b>	Choose a pool where the volume resides.										
<b>Volume type</b>	The type is pre-selected as <b>file-level volume for NAS</b> .										
<b>Volume name</b>	Specify an identifying name for the volume.										
<b>File system</b>	The file system is pre-selected as <b>XFS</b> .										
<b>Volume size</b>	Specifies the size and unit of the volume. The minimum size of volume is 10GB.										
<b>All service endpoints</b>	To view all service endpoints of the object storage service, click <b>All service endpoints</b> .										
<b>Changing the volume</b>	<b>Note:</b> To change the volume, object storage service must be disabled first, and the data in the storage will be unable to access. Make sure you have planned well before changing the volume.										

---

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1. Turn off object storage with the toggle.
2. Re-enable and configure the object storage. You can choose one of the available volumes or create a new one. To create a new one, refer to “Setup” above.
3. Click **Save** to keep the setup settings.

#### Renaming the volume

1. To rename a volume, refer to “Renaming a volume” in [Adding a Volume](#).
2. When complete the renaming, re-enable and configure the object storage.

#### Bucket management

The data is stored in buckets. You can create or delete a bucket when needed.

#### Add a bucket

1. Click **Add**.
2. Go to Add page. Specify the following settings:

**Bucket name** Specify an identifying name for the bucket.

**Object lock** You can only enable this function during bucket creation. To enable it, select the checkbox.

3. Click **OK** to save the settings. A new bucket will be displayed in the list.

**Delete a bucket** Before deleting a bucket, make sure the bucket is empty. To delete a bucket:

1. Select the desired bucket.
2. Click **Delete**. Click **Yes** to confirm the action and delete it.

#### Key management

Each user must be granted with access permission to view or store data in the object storage. You can add, edit, regenerate, or delete a key for each user.

#### Add a key


1. Click **Add**.
2. Go to Add page. Specify the following settings:

**Users** Select **Local users** or **Domain users**. Relevant users will be displayed in the list. Choose the desired user.

**Permission** Select **Read only** or **Read/write** to grant the permission to the user.

3. Click **OK** to save the settings. All users who have access permission will be





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---

displayed in the list.

---

**Access key** To view the details of a user's access key, click the desired link in the column.

---

**Change a user's permission type**

1. Choose the desired user. Click **Edit**.
2. Select **Read only** or **Read/write** to change the permission.
3. Click **OK** to save the settings.

---

**Regenerate a key**

1. Choose and select the desired user. Click **Regenerate**.
2. Click **Yes** to confirm the action and new keys for the user will be generated. Old keys will be replaced.

---

**Delete keys**

1. Choose one or more desired users. Click **Delete**.
2. Click **Yes** to confirm the action. The one or more users without keys will disappear from the list.

---

## Update & Security

The Update & Security setting menu contains the following sub-settings.

1. [Security](#)
2. [Firmware Upgrade](#)
3. [Factory Reset](#)

For cluster settings, the Update setting menu contains the following sub-settings.

1. [Firmware Upgrade](#)

### Security

**IP autoblock:** Access to PAC Storage PS/PSe from an IP address can automatically be blocked if the number of failed login attempts from the IP address reaches the specified value. The administrator can specify how long the IP address will be blocked by setting the length of period. This IP address will automatically be added to the blocked list.

**Whitelist/Blacklist:** The administrator can also create a Whitelist containing IP addresses that are granted access to the system and also a Blacklist containing IP addresses that will be rejected.

Go to	Settings / Device management > Update & Security > Security
<b>Enable IP autoblock</b>	<ol style="list-style-type: none"><li>1. Switch <b>Enable IP block</b> to <b>ON</b>. <b>Note:</b> The supported services for IP autoblock include HTTP(s), FTP(s), AFP, Rsync, SSH/Telnet, VPN, and Amazon S3. <b>Login attempts:</b> specify the number of failed login attempts which, when exceeded, will make the IP address blocked. The valid range is 1 to 999 and the default value is 5. <b>Within (minutes):</b> if the user reaches the specified login attempts within this period of time (given in minutes), the user will be blocked. The valid range is 1 to 999 and the default value is 1. <b>Block for:</b> You can also choose to have the IP address blocked for 1 hour, 1 day, 1 week or forever(default).</li></ol>

Error! Use the Home tab to apply 標題 1 to the text that you want to appear here.

2. Click **Apply** to save the settings of IP autoblock.

**View Blocked IP Addresses:** Click on the button to see the list of blocked IP addresses.

The screenshot shows the 'Settings > Update & Security' page for a device 'GS 1016R'. Under the 'Security' tab, the 'IP autoblock' section is active. The 'Enable IP block' toggle is turned 'On'. Below this, there is a warning: 'If an IP address reaches the number of failed attempts within the time period entered below, it will be blocked for a certain period of time or forever.' The settings are: 'Login attempts' set to 5, 'Within (minutes)' set to 1, and 'Block for' set to 'Forever'. There are 'Apply' and 'View blocked IP addresses' buttons. Below this, the 'Whitelist / Blacklist' section is shown with the 'Enable whitelist / blacklist' toggle turned 'Off'. A note at the bottom states: 'You can create a whitelist to allow IP addresses that you trust or a blacklist to select IP addresses from'.

When you click **View Blocked IP Addresses**, a window will pop up. You can select one or more IP addresses and remove them from the blocked list by clicking **Remove**.

You can click **Refresh** to reload the latest list of blocked IP addresses.

<input type="checkbox"/> Select	Blocked IP Sources	Time Blocked	Expiration Time
<input type="checkbox"/>	xxx.xxx.xxx.xxx	2016-05-18 10:36:38	Forever
<input type="checkbox"/>	xxx.xxx.xxx.xxx	2016-05-18 10:36:38	Forever
<input type="checkbox"/>	xxx.xxx.xxx.xxx	2016-05-18 10:36:38	2016-05-18 22:36:38
<input type="checkbox"/>	xxx.xxx.xxx.xxx	2016-05-18 10:36:38	Forever
<input type="checkbox"/>	xxx.xxx.xxx.xxx	2016-05-18 10:36:38	Forever
<input type="checkbox"/>	xxx.xxx.xxx.xxx	2016-05-18 10:36:38	2016-05-18 22:36:38
<input type="checkbox"/>	xxx.xxx.xxx.xxx	2016-05-18 10:36:38	Forever
<input type="checkbox"/>	xxx.xxx.xxx.xxx	2016-05-18 10:36:38	Forever
<input type="checkbox"/>	xxx.xxx.xxx.xxx	2016-05-18 10:36:38	2016-05-18 22:36:38

In the case of a dual-controller system, there will an additional column of "Controller." The IP autoblock operations are performed individually for each controller.

#### Enable Whitelist/Blacklist

Switch **Enable whitelist/blacklist** to **On**.

**Note:** The whitelist/blacklist mechanism is disabled by default. When it is

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enabled, the default activated list is the blacklist. The blacklist can be empty but the whitelist must have at least one entry when this mechanism is enabled. If the whitelist is empty, the whitelist/blacklist mechanism will automatically be disabled. Therefore, if you want to use the blacklist function, you need to:

1. Enable the whitelist/blacklist mechanism.
2. Add one or more IP addresses to the whitelist because the whitelist is empty.
3. Change the activated list to the blacklist.

Click **Whitelist** and create a list of IP addresses that are allowed access to the system.

Click **Blacklist** and create a list of IP addresses that are blocked from access to the system.

#### Add IP addresses to Whitelist/Blacklist

When the selection of whitelist or blacklist is made, click **Add** to include IP addresses in the whitelist or blacklist. A dialog box will pop up.

<input checked="" type="checkbox"/> Select	Blocked IP sources ^
<input checked="" type="checkbox"/>	172.1.1.10

You can specify a single IP address or specify multiple IP addresses by their netmask or IP range.

Click **OK** to enable the settings.

When the scale-out cluster is enabled and a member appliance is added to the cluster, the management/data port IP address of the member appliance will be automatically added to the whitelist. Besides, these IP addresses cannot be deleted.

#### Remove IP addresses from Whitelist/Blacklist

With the selection of whitelist or blacklist made, select one or more IP addresses you want to remove from the whitelist or blacklist, and click **Remove**.

Error! Use the Home tab to apply 標題 1 to the text that you want to appear here.

**Whitelist / Blacklist**

On

You can create a whitelist to allow IP addresses that you trust or a blacklist to reject IP addresses from logging in.

Blacklist  Whitelist

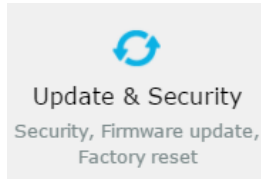
Add Remove

<input checked="" type="checkbox"/> Select	Blocked IP sources ^
<input checked="" type="checkbox"/>	172.1.1.10

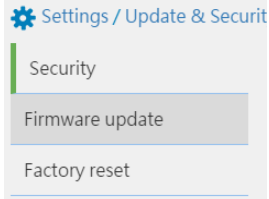
## Firmware Update

Go to

Settings / Device management > Update & Security  
Cluster settings > Update



Click **Firmware update**.



### Update Firmware

Updating firmware is to keep the system in the latest status with enhanced functions and improved performance. Please make sure the product model and firmware version as correct. Firmware update will restart the system and may take several minutes to complete. Please wait patiently.

Model: **GS 4024RB**  
Current firmware version: **1.21B.11** (The latest version 1.11M.12 is available for download.)

1. Check the current firmware version and the latest available firmware version and download it from [PAC Storage support site](#) if necessary.
2. Upload the firmware file by clicking the **Browse** button.
3. Click **Update Firmware**.


### Device to update

After HA service is enabled, you can choose to update the firmware on **this device** that you are accessing or **both devices in the HA storage**.

### Firmware Package

The firmware package consists of the following files.

- **FW30Dxyz.bin**: Firmware Binary (where "xyz" refers to the firmware version)
- **README.TXT**: Read this file first before upgrading the firmware/boot record. It contains the most up-to-date information which is very



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important to the firmware upgrade and usage.

These files must be unpacked prior to firmware update.

---

**Notes**

Do not restart or turn off the computer or the controller while it is downloading the file. Doing so may result in an irrecoverable error that requires the service of the manufacturer.

Restoring the factory default may be required, which will erase the existing LUN mapping.

For dual-controller models, the two controllers must share the same firmware version number.

---

**Rolling firmware update**


For dual controller models, during the firmware update process, you will be prompted whether you want to restart the system.

Determine how to perform rolling update by clicking either option:

**Rolling update**      The controllers apply the firmware update and restart in order.

---

**Restart**              The controllers apply the firmware update and restart at the same time.



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## Factory Reset

**Note:** Restoring to default settings is the last resort to solving system errors as it will erase all system configurations.

### Pre-Restoration Works

Before you restore the default settings, save the current configurations:

- Stop all host IOs.
- Export system configurations.
- Make a list of host ID/LUN mapping information.

---

### Go to

**Settings / Device management > Update & Security > Factory Reset**

---

### Factory Reset Menu

Click **Reset settings** to carry out Factory Reset. The PAC Storage PS/PSe will be reset to the original status.

All system settings will be restored to default including channel settings, LUN mapping, etc.

Reset



# EonCloud Gateway

EonCloud Gateway is an enterprise-level hybrid cloud solution that integrates PAC Storage storage with mainstream cloud services, providing you with flexible and efficient data deployment. With a hybrid cloud infrastructure, you can freely transfer data between the connected cloud services and your local storage, keep important data on the cloud, speed up cloud access, and retrieve them in case of any unexpected system disruptions.

Through EonCloud Gateway, you can quickly connect multiple local shared folders and local volumes to the cloud and manage connections with detailed, intuitive settings.

**Note:**

- Supported cloud services: Aliyun, Amazon S3, KT ucloud, Microsoft Azure, OpenStack Swift, Tencent Cloud, Baidu Cloud, Google Cloud, Wasabi Cloud, Yandex.Cloud, hicloud, and Hitachi Content Platform (HCP).
- Before connecting a local shared folder to the cloud, make sure it belongs to a WAN-connected controller.
- Before connecting a local volume to the cloud, make sure the primary controller is connected to WAN.
- For dual-controller models, both controllers should work properly to allow failover.
- An EonCloud Gateway license is installed on your PAC Storage storage device by default. To know more about the default license's capabilities and license upgrade, go to <https://www.PACStorage.com/global/solutions/eoncloud#anchor>
- Before using EonCloud Gateway, ensure that you have correctly configured system time in **Settings > System > Time**.

The system setting menu contains the following sub-settings.

1. [Quick Setup](#)
2. [Cloud Storage](#)
3. [Database](#)

## Quick Setup

EonCloud Gateway provides five quick setup methods to connect your local shared folders and local volumes to the cloud.

Five setup methods are available:

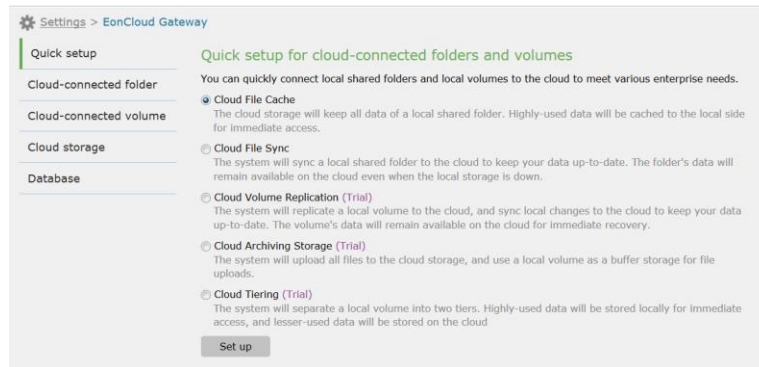
- **Cloud File Cache:** The system uploads a local shared folder's data to the cloud for secure preservation. On the local storage, the system caches the shared folder's highly-used data to allow immediate access.
- **Cloud File Sync:** The system syncs a local shared folder to the cloud to keep your data up-to-date. The folder's data remain available on the cloud even when the local storage is down.
- **Cloud Volume Replication:** The system replicates a local volume to the cloud, and syncs local changes to the cloud to keep your data up-to-date. The volume's data remain available on the cloud for immediate recovery.
- **Cloud Archiving Storage:** The system uploads all files to the cloud for secure preservation, and uses a local volume as a buffer storage for file uploads.
- **Cloud Tiering:** The system separates a local volume into two tiers according to data usage frequency: highly-used data are stored on the local storage for immediate access, while lesser-used data are securely preserved on the cloud.

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## Cloud File Cache

In a Cloud File Cache task, the system uploads a local shared folder's data to the cloud for secure preservation. On the local storage, the system caches the shared folder's highly-used data to allow immediate access.

Go to **Settings / Device management > EonCloud Gateway > Quick setup**



### Steps

8. Select **Cloud File Cache** and click **Set up**.
9. Select a cloud storage to connect, or add one by clicking + (See [Cloud Storage](#)). Then, click **Next**.
10. Select a cloud storage folder to connect.
11. Select a local shared folder to connect, or add one by clicking +. Then, click **Next**.
12. Set **Local cache capacity** to reserve local space for caching highly-used data. Then, click **Next**.
13. Check the task settings. Then, confirm them by clicking **Create**.
14. The task is now listed at **EonCloud Gateway > Cloud-connected folder**. For further managements, click on the task entry and proceed.



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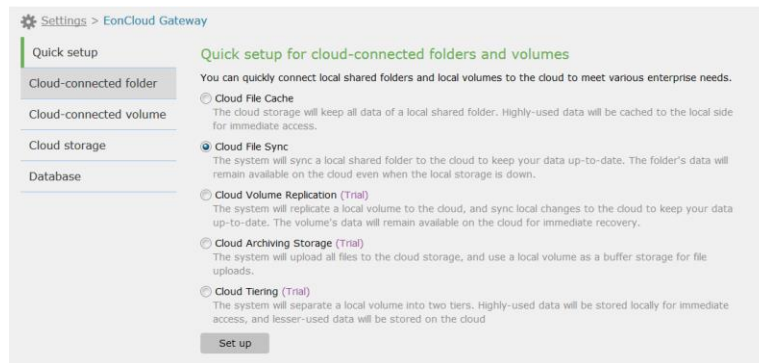
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## Cloud File Sync

In a Cloud File Sync task, the system syncs a local shared folder to the cloud to keep your data up-to-date. The folder's data remain available on the cloud even when the local storage is down.

Go to **Settings / Device management > EonCloud Gateway > Quick setup**



### Steps

1. Select **Cloud File Sync** and click **Set up**.
2. Select a cloud storage to connect, or add one by clicking **+** (See [Cloud Storage](#)). Then, click **Next**.
3. Select a cloud storage folder to connect.
4. Select a local shared folder to connect, or add one by clicking **+**. Then, click **Next**.
5. Check the task settings. Then, confirm them by clicking **Create**.
6. The task is now listed at **EonCloud Gateway > Cloud-connected folder**. For further managements, click on the task entry and proceed.

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## Cloud Volume Replication

In a Cloud Volume Replication task, the system replicates a local volume to the cloud, and syncs local changes to the cloud to keep your data up-to-date. The volume's data remain available on the cloud for immediate recovery.

**Go to** Settings / Device management > EonCloud Gateway > Quick setup

Settings > EonCloud Gateway

Quick setup

Cloud-connected folder

Cloud-connected volume

Cloud storage

Database

**Quick setup for cloud-connected folders and volumes**

You can quickly connect local shared folders and local volumes to the cloud to meet various enterprise needs.

- Cloud File Cache**  
The cloud storage will keep all data of a local shared folder. Highly-used data will be cached to the local side for immediate access.
- Cloud File Sync**  
The system will sync a local shared folder to the cloud to keep your data up-to-date. The folder's data will remain available on the cloud even when the local storage is down.
- Cloud Volume Replication (Trial)**  
The system will replicate a local volume to the cloud, and sync local changes to the cloud to keep your data up-to-date. The volume's data will remain available on the cloud for immediate recovery.
- Cloud Archiving Storage (Trial)**  
The system will upload all files to the cloud storage, and use a local volume as a buffer storage for file uploads.
- Cloud Tiering (Trial)**  
The system will separate a local volume into two tiers. Highly-used data will be stored locally for immediate access, and lesser-used data will be stored on the cloud.

**Set up**

### Steps

1. Select **Cloud Volume Replication** and click **Set up**.
2. Select a cloud storage to connect, or add one by clicking + (See [Cloud Storage](#)). Then, click **Next**.
3. Select a local volume to connect to the cloud storage, or add one by clicking +. Then, click **Next**.
4. Check the task settings. Then, confirm them by clicking **Create**.
5. The task is now listed at **EonCloud Gateway > Cloud-connected volume**. For further managements, click on the task entry and proceed.

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## Cloud Archiving Storage

In a Cloud Archiving Storage task, the system uploads all files to the cloud for secure preservation, and uses a local volume as a buffer storage for file uploads.

Go to **Settings / Device management > EonCloud Gateway > Quick setup**

Settings > EonCloud Gateway

Quick setup

Cloud-connected folder

Cloud-connected volume

Cloud storage

Database

**Quick setup for cloud-connected folders and volumes**

You can quickly connect local shared folders and local volumes to the cloud to meet various enterprise needs.

- Cloud File Cache**  
The cloud storage will keep all data of a local shared folder. Highly-used data will be cached to the local side for immediate access.
- Cloud File Sync**  
The system will sync a local shared folder to the cloud to keep your data up-to-date. The folder's data will remain available on the cloud even when the local storage is down.
- Cloud Volume Replication (Trial)**  
The system will replicate a local volume to the cloud, and sync local changes to the cloud to keep your data up-to-date. The volume's data will remain available on the cloud for immediate recovery.
- Cloud Archiving Storage (Trial)**  
The system will upload all files to the cloud storage, and use a local volume as a buffer storage for file uploads.
- Cloud Tiering (Trial)**  
The system will separate a local volume into two tiers. Highly-used data will be stored locally for immediate access, and lesser-used data will be stored on the cloud

Set up

### Steps

1. Select **Cloud Archiving Storage** and click **Set up**.
2. Select a cloud storage to connect, or add one by clicking **+** (See [Cloud Storage](#)). Then, click **Next**.
3. Select a local volume to connect to the cloud storage, or add one by clicking **+**.
4. Set **Local cache capacity** to reserve local space as a buffer storage before uploading files to the cloud. Then, click **Next**.
5. Check the task settings. Then, confirm them by clicking **Create**.
6. The task is now listed at **EonCloud Gateway > Cloud-connected volume**. For further managements, click on the task entry and proceed.

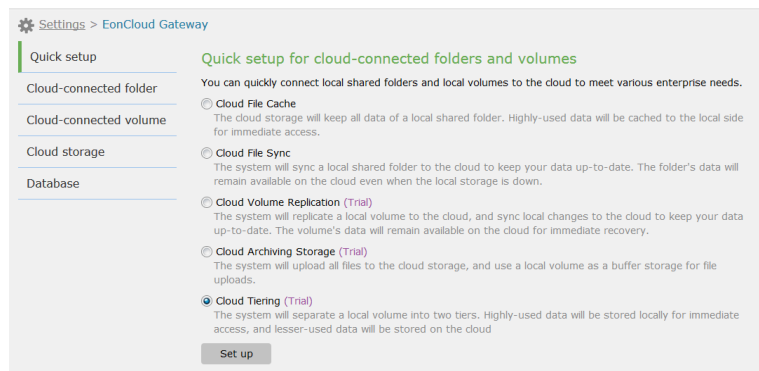
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## Cloud Tiering

In a Cloud Tiering task, the system separates a local volume into two tiers according to data usage frequency: highly-used data are stored on the local storage for immediate access, while lesser-used data are securely preserved on the cloud.

**Note:** For data integrity and recovery, also set up a scheduled snapshot task for the local volume at **Settings > Scheduling & Backup > Snapshot > Snapshot Schedule**.

Go to **Settings / Device management > EonCloud Gateway > Quick setup**



### Steps

1. Select **Cloud Tiering** and click **Set up**.
2. Select a cloud storage to connect, or add one by clicking + (See [Cloud Storage](#)). Then, click **Next**.
3. Select a local volume to connect to the cloud storage, or add one by clicking +.
4. Set **Local tier capacity** to reserve local space for storing highly-used data. Then, click **Next**.
5. Check the task settings. Then, confirm them by clicking **Create**.
6. The task is now listed at **EonCloud Gateway > Cloud-connected volume**. For further managements, click on the task entry and proceed.

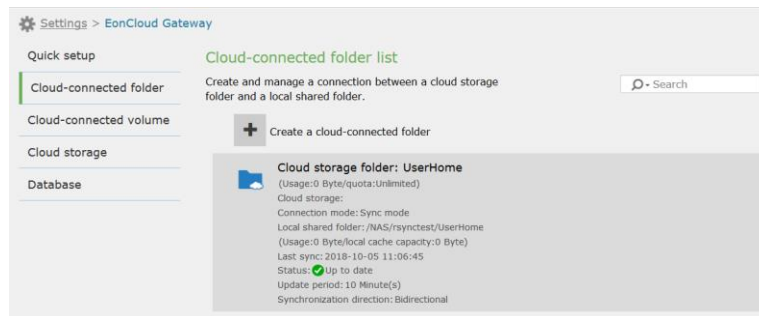


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## Cloud-connected Folder

EonCloud Gateway provides detailed setup to create tasks that connect local shared folders with cloud storages.

Go to **Settings / Device management > EonCloud Gateway > Cloud-connected folder**



### Steps

1. Click **Create a cloud-connected folder** to set up a task.
2. On the pop-up, select a cloud storage to connect, or add one by clicking **+** (See [Cloud Storage](#)).
3. Choose a connection mode:

**Cache mode**      The system will upload all data in the local shared folder to the cloud for preservation. Highly-used data will be cached to the local storage for immediate access.

**Sync mode**      The system will sync data between the local shared folder and the cloud.

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**Cloud-connected folder settings**

**Connection mode**

Cache mode  
Highly-accessed data will be cached to a local shared folder to allow immediate access.

Sync mode

Sync direction  
Two-way sync

Sync interval  
The system will regularly sync the local side and the cloud at the specified interval.  
10 Minute(s)

ACL syncing  
When transferring files between the local side and the cloud, the system will sync the files' ACL settings to the cloud for preservation.

Local shared folder  
/NAS/rsyncstest/UserHome

Cloud storage folder  
/UserHome

4. To fine-tune the task, enable settings specific to the chosen connection mode:

<b>ACL syncing</b>	The system will copy files' ACL settings to the cloud for preservation.
<b>Instant cache update</b>	When locally cached data are accessed, the system will immediately check the cloud and update the local cache.
<b>Periodic cache update</b>	The system will check the cloud to update the local cache at a specified interval.
<b>Mark non-cached files by icon</b>	When users browse files in the local shared folder via File Explorer or SMB, the system marks non-cached files with a different icon.
<b>Cloud upload frequency</b>	Determine how often the system uploads new local data to the cloud.  <b>Continuous:</b> The system uploads new local data to the cloud at all times.  <b>By schedule:</b> The system uploads new data to the cloud according to the set schedule. To create an upload schedule, click <b>Schedule settings</b> .

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<b>Local cache capacity</b>	Set the maximum local capacity reserved for caching highly-used data.
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<b>Sync direction</b>	Decide how to update changes between the local shared folder and the cloud:  <b>Two-way sync:</b> The system will update all changes on the local shared folder or on the cloud to the other side.  <b>Sync to the local side:</b> The system will update all changes on the cloud to the local shared folder.  <b>Sync to the cloud:</b> The system will update all changes on the local shared folder to the cloud.
-----------------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

---

<b>Sync interval</b>	Decide how often the system syncs changes between the local shared folder and the cloud.
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5. Select a local shared folder to connect, or add one by clicking **+**.
6. Select a cloud storage folder to connect.
7. To fine-tune cache behavior of Cloud File Cache tasks, click **Advanced cache settings**. On the pop-up, click **Add** to create a cache policy:

<b>Expression</b>	Use a glob expression to specify files and folders that the cache policy will apply to.  Use the wildcard "*" for multiple characters and "?" for a single character.  You can enter up to 256 UTF-8 characters.
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<b>Action</b>	Select a cache action to apply to files and folders specified in the glob expression:  <b>Default:</b> The system will first clear caches of any files/folders that are unused for the longest time. This action applies globally to all files and folders regardless of the provided expression.  <b>High Priority:</b> The system will assign the highest retention priority to caches of specified files/folders, and will clear them
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last when the local cache capacity is full.

**Local Only:** The system will keep newly written data on the local storage and will not upload them to the cloud. If you change this action to another, the system will upload the locally kept data to the cloud.

**Low Priority:** The system will assign the lowest retention priority to caches of specified files/folders, and will clear them first when the local cache capacity is full.

**Not Applicable:** The system will not allow any user to create files that match the expression, and will deny access to existing files that match.

**Uncacheable for read:** For any read access to specified files/folders, the system will not cache them locally.

**Uncacheable for write:** For any write access to specified files/folders, the system will upload newly written data to the cloud and will not cache them locally.

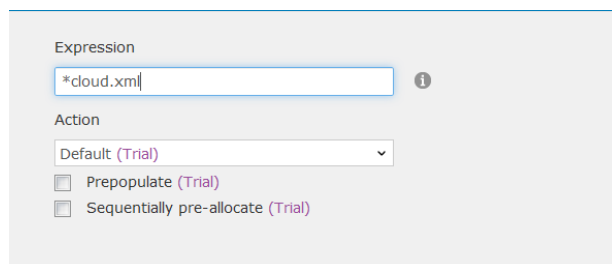
#### Prepopulate

The system will preload specified files and folders to the local storage to speed up access.

To prepopulate new files that match the expression, click **Rescan** above the cache policy list.

#### Sequentially pre-allocate

The system will reserve sequential disk space on the local storage to store specified files and folders and to speed up access.



Expression  
\*cloud.xml ⓘ

Action  
Default (Trial) ▾

Prepopulate (Trial)

Sequentially pre-allocate (Trial)

- You can reset policy priority by moving cache policies up or down. Cache policies at a higher position have higher priority than lower ones.
- Click **OK** to finish the setup. The task is now listed at **EonCloud Gateway >**



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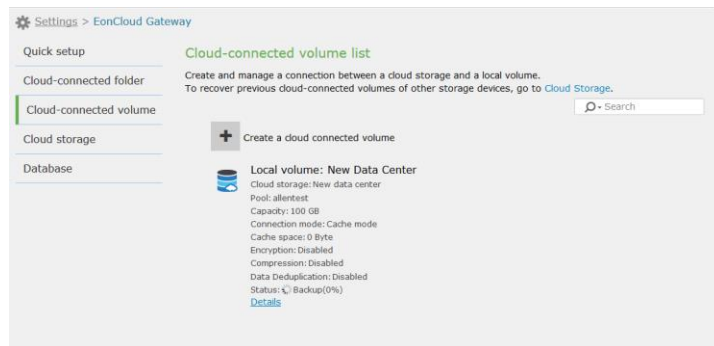
Cloud-connected folder.

---

## Cloud-connected Volume

EonCloud Gateway provides detailed setup to create tasks that connect local volumes with cloud storages.

Go to **Settings / Device management > EonCloud Gateway > Cloud-connected volume**



### Steps

1. Click **Create a cloud connected volume** to set up a task.
2. On the pop-up, select a cloud storage to connect, or add one by clicking **+** (See [Cloud Storage](#)).
3. Select a local volume to connect, or add one by clicking **+**.
4. Enable suitable data processing options:

<b>Deduplicate the volume's data before uploading to the cloud</b>	The system will deduplicate volume data before uploading them to the cloud to reduce cloud usage.
--------------------------------------------------------------------	---------------------------------------------------------------------------------------------------

<b>Encrypt the volume's data on the cloud</b>	After uploading the volume's data to the cloud, the system will encrypt them with AES-256 to avoid data leaks.
-----------------------------------------------	----------------------------------------------------------------------------------------------------------------

<b>Compress the volume's data on the cloud</b>	The system will compress uploaded volume data to reduce cloud usage.
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**Cloud-connected volume settings**

**Cloud storage**  
Choose a cloud storage or add one by clicking "+".

User data center

**Local volume**  
Choose a local volume or add one by clicking "+". You should enable thin provisioning and disable WORM for the selected local volume.

Areal Revenue

Deduplicate the volume's data before uploading to the cloud

Encrypt the volume's data on the cloud

Compress the volume's data on the cloud

5. Choose a connection mode:

**Cache mode**      The system will upload all data in the local volume to the cloud for preservation. Highly-used data will be cached to the local storage for immediate access.

**Backup mode**      The system will back up the volume's data to the cloud.

**Tiering mode**      The system will reserve highly-used volume data locally for immediate access, while lesser-used volume data are reserved on the cloud.

**Connection mode**  
Select a mode to connect the cloud storage with the local volume.

**Cache mode**  
All the volume's data will be uploaded to the cloud. Highly-used data will be cached to the local side for immediate access.

**Cloud upload frequency**

Continuous

By interval

**Local cache capacity**

**Backup mode**  
All the volume's data will be backed up to the cloud for preservation.

**Tiering mode**  
Highly-used data will be stored on the local side, while lesser-used data will be moved to the cloud.

6. To fine-tune the task, set further settings under the connection mode:

**Cloud upload frequency**

Determine how often the system uploads new local data to the cloud.

**Continuous:** The system uploads new local data to the cloud at all times.

**By interval:** The system uploads new local data at the specified interval.

**By schedule:** The system uploads new data to the cloud according to the set schedule. To create an upload schedule, click **Schedule settings**.

---

**Local cache capacity/Local tier capacity**

Determine how much local space is reserved for storing or caching highly-used data.

7. Click **OK** to finish the setup. The task is now listed at **EonCloud Gateway > Cloud-connected volume**.
8. For a cloud-connected volume, you can do the following managements:

**Pause**

Stop data transfer between the local volume and the cloud.

**Pause upload:** The local volume stops transferring data to the cloud.

**Pause upload and download:** The local volume and the cloud stop mutual data transfer.

To resume the data transfer, click **Resume** to recover the connection between the local volume and the cloud.

---

**Edit**

Edit the connection's configuration profile.

---

**Delete**

Delete the connection's configuration profile and end the data transfer between the local volume and the cloud.

The data on the local volume and the cloud remain available.

---




## Cloud Storage

You can create a list of available cloud storages that are ready to connect to your local storage.

---

<b>Go to</b>	<b>Settings / Device management &gt; EonCloud Gateway &gt; Cloud storage</b>
<b>Steps</b>	<ol style="list-style-type: none"><li>1. Click <b>Create a cloud storage</b>.</li><li>2. On the pop-up, select a desired cloud service provider: <b>Aliyun, Amazon S3, KT ucloud, Microsoft Azure, OpenStack Swift, Tencent Cloud, Baidu Cloud, Google Cloud, Wasabi Cloud, Yandex Cloud, hicloud or Hitachi Content Platform</b>.</li><li>3. Provide authentication credentials for login to the cloud service. Required information varies with cloud service providers.</li></ol>
<b>Service IP/Port</b>	Provide the OpenStack Swift server's IP and access port.
<b>Access key</b> <b>Authentication code</b>	Provide the first access key or authentication code acquired from the cloud service provider.
<b>Key</b> <b>Secret key</b> <b>Client secret</b>	Provide the second access key acquired from the cloud service provider.
<b>Project ID</b> <b>Domain ID</b> <b>App ID</b> <b>Client ID</b>	Provide the ID acquired from the cloud service provider.
<b>Endpoint</b>	Select how to set up a communication channel with the cloud storage: <b>Auto, Manual, and Customize</b> .  Then, fill in the fields with required information.
<b>Region</b>	Select the desired region that hosts the cloud storage.

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**Node name** Select or provide the hostname of the access node.

4. To protect data transfers with the cloud storage, select **Secure data transfers over SSL**.
5. Select the connection type: **File-level** (for connection with local shared folders only) or **Block-level** (for connection with local volumes only).

A cloud storage entry allows data transmission via only one type of connection (e.g. block-level connection); to use the same cloud service with the other type of connection (e.g. file-level connection), you must create another cloud storage entry.

6. Click **Connect** to connect your storage device to the cloud service.
7. When connected to the cloud service, choose a cloud storage bucket to store your data.
8. Click **Next**.
9. Provide identifying information for the connected cloud storage:

**Name** Assign a name to the cloud storage.

---

**Description** Provide a description for the cloud storage.

---

**Enable password protection** Enable this option to protect this cloud storage with a password: only authorized users can access and manage this cloud storage.

Then, provide a password and confirm it.

---

**Email address** Provide an email address to receive a new password in case you forget the original one.

Then, click **Send Test Email** to check if the email address is correct.

10. Click **Create** to finish the setup. The cloud storage is now listed at **EonCloud Gateway > Cloud storage**.
  11. For further managements, click on the cloud storage entry and proceed.
-

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## Access Control Management

After you connect different storage devices to the same cloud storage bucket, you can enable access control management to avoid access conflicts.

**Note:** Access control management is only available to file-level cloud storages.

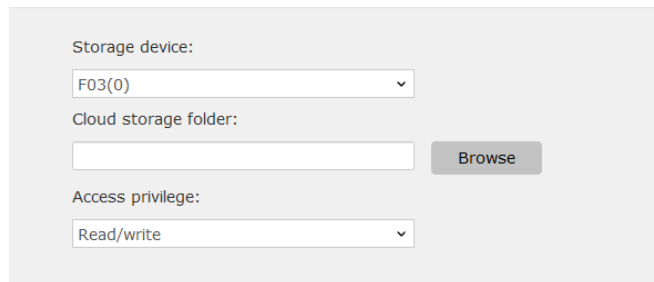
<b>Go to</b>	<b>Settings / Device management &gt; EonCloud Gateway &gt; Cloud storage</b>						
<b>Steps</b>	<ol style="list-style-type: none"><li>1. Click on a cloud storage that is connected with local shared folders on different storage devices.</li><li>2. Click <b>Edit</b>.</li><li>3. On the pop-up, select <b>Enable access control management</b> and click <b>Save</b>.</li></ol> <div data-bbox="310 827 1068 1257"><p><b>Access control management (Trial)</b> We recommend you enable the option because other storage devices are accessing this cloud storage.</p><p><input checked="" type="checkbox"/> <b>Enable access control management</b> Set access privileges for cloud storage folders to avoid file conflicts when multiple Infortrend storage devices are accessing the folders at the same time. <a href="#">Access privilege settings</a></p><p><input type="button" value="Save"/></p><p><b>Connected storage devices</b> Manage all Infortrend storage devices that are connected to this cloud storage.</p><p><input type="button" value="+"/> Add a storage device</p><div data-bbox="354 1150 1032 1243"><p>Storage device: F03(0) <a href="#">Access privilege list</a></p><p><input type="button" value="Delete"/></p></div></div> <ol style="list-style-type: none"><li>4. Click <b>Access privilege settings</b> to determine the access privilege between a connected storage device and a cloud storage folder.</li><li>5. Click <b>Add access privilege pair</b> and provide needed information:</li></ol> <table><tr><td><b>Storage device</b></td><td>Select a connected storage device.</td></tr><tr><td><b>Cloud storage folder</b></td><td>Click <b>Browse</b> to select a cloud storage folder.</td></tr><tr><td><b>Access privilege</b></td><td>Select an access privilege to apply:</td></tr></table>	<b>Storage device</b>	Select a connected storage device.	<b>Cloud storage folder</b>	Click <b>Browse</b> to select a cloud storage folder.	<b>Access privilege</b>	Select an access privilege to apply:
<b>Storage device</b>	Select a connected storage device.						
<b>Cloud storage folder</b>	Click <b>Browse</b> to select a cloud storage folder.						
<b>Access privilege</b>	Select an access privilege to apply:						

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**Read/write:** The storage device can have read and write access to the cloud storage folder.

**Read-only:** The storage device can only have read access to the cloud storage folder.



The screenshot shows a configuration dialog box with the following fields and controls:

- Storage device:** A dropdown menu with "F03(0)" selected.
- Cloud storage folder:** A text input field with a "Browse" button to its right.
- Access privilege:** A dropdown menu with "Read/write" selected.

6. Click **OK** to finish the setup.
  7. In the **Connected storage devices** section, you can view storage devices connected to the cloud storage. To join more storage devices, click **Add a storage device** and proceed.
  8. To view each storage device's access privileges, click **Access privilege list**.
-

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## Connection History

The system logs data transfers between the local storage and the cloud storage for monitoring.

**Go to** Settings / Device management > EonCloud Gateway > Cloud storage

- Steps**
1. Click on a cloud storage entry and click **Edit**.
  2. Go to the **Connection history** section.
  3. Select how long the system should retain connection records: **Retain history for 1 week**, **Retain history for 1 month**, or **Retain history for 6 months**.

### Connection history

You can check this cloud storage's data transfer records and restrict the retention time. The system can retain up to one million records.

- Retain history for 1 week
- Retain history for 1 month
- Retain history for 6 months

Save

[Show connection history](#)

4. Click **Save** to finish the setup.
5. To view existing connection records, click **Show connection history**. To export the connection history, click **Export** on the connection history page.



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## Status Management

You can pause or restart the connection between the local storage and the cloud storage.

**Note:** This feature is only available to file-level connections with local shared folders.

---

**Go to**                    **Settings / Device management > EonCloud Gateway > Cloud storage**

---

- Steps**
1. Click on a cloud storage entry and click **Edit**.
  2. Go to the **Status management** section.
  3. Click **Pause** to pause the connection; to reconnect the local storage with the cloud storage, click **Restart**.

### Status management

You can pause this connection and its data transfers.

Pause

Reconnect with this cloud storage if unexpected errors occur

Restart

---

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## Database

Settings > EonCloud Gateway

Quick setup

Cloud-connected folder

Cloud-connected volume

Cloud storage

Database

### Database

Choose a local shared folder as the database for EonCloud Gateway. This database will store relevant configurations and records.

Choose a local shared folder or create one by clicking "+".

/NAS/rsynctest/EonCloudGatewayDatabase +

Save Delete database

### SyncCloud and Cloud Gateway

SyncCloud and Cloud Gateway are the previous versions of EonCloud Gateway. You can continue using them or replace them with EonCloud Gateway.

Retain SyncCloud and Cloud Gateway

Save

## Database

EonCloud Gateway requires a local shared folder as its database to store all relevant configurations and records. You must set the database before you connect the local storage to the cloud.

**Go to** Settings / Device management > EonCloud Gateway > Database > Database

- Steps**
1. Select an available local shared folder, or click + to create one.
  2. Click **Save** to finish the setup.
  3. To delete the database from the local shared folder, click **Delete database**. All data in the deleted database can never be recovered.

## SyncCloud and Cloud Gateway

SyncCloud and Cloud Gateway are legacy versions of EonCloud Gateway. You can retain the two legacy versions or upgrade them to EonCloud Gateway.

**Go to** Settings / Device management > EonCloud Gateway > Database > SyncCloud and Cloud Gateway

- Steps**
1. Select **Retain SyncCloud and Cloud Gateway**.
  2. Click **Save** to finish the setup.

# Cluster

You can improve storage capacity and performance by integrating several storage devices into one file cluster.

The cluster setting menu contains the following sub-settings.

1. [General](#)
2. [File cluster](#)
3. [Maintenance](#)

## General

### Enabling the Scale-out Cluster

Once your appliances are connected with each other, you can turn the appliances into a storage cluster to store block data or both file and block types of data.

**Note:** You can only enable the cluster via the master appliance.

**Go to**                    **Settings / Device management > Cluster > General**

---

- Steps**
1. Turn on the scale-out function.
  2. Specify an identifying name for the cluster.
  3. Click **Save** to save the settings. The appliance role and the cluster name will be then displayed.



## File cluster

### Enabling the File Cluster

After the scale-out cluster is enabled, you can enable file cluster to manage file-level data service on all appliances in the cluster.

**Go to** Settings > System > File cluster

- Steps**
1. Turn on the file cluster function.
  2. Specify the file cluster settings:

**Root shared folder name** Specify an identifying name for the cluster's root shared folder.

The root folder is responsible for storing mapping PS between cluster volumes and appliances.

**Cluster root volume** Choose a volume as the cluster's root volume from the list.

Only qualified file volumes appear in the list:

- A volume in a RAID1, RAID5, or RAID6 storage pool
- A volume that is not used to run Docker
- A volume that is not set as a WORM volume

3. CIFS/SMB will be pre-selected.


If needed, change the following file protocol settings:

**File protocols** Choose how to encrypt the CIFS/SMB connection from the menu: **Allow only unencrypted connections, No restriction**, or **Allow only encrypted connections**.

You can enable other functions to suit your needs:

**Enable access-based enumeration:** This option hides folders or resources that the user is not allowed access to.

**Enhance SMB compatibility with macOS and iOS clients:**



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This option increases compatibility of an SMB client running on the macOS system.

**Transfer files in asynchronous mode:** This option allows the system to transfer files asynchronously to minimize file transfer wait time and avoid transfer bottlenecks.

---

**NFS** Select to enable the NFS protocol.

4. Click **Save** to save the settings.
5. After enabling, go to **Data ports** section to find the IP addresses that you can use to access the file cluster.
6. If needed, enable File explorer. See [File explorer](#) for more details.

After File explorer is enabled, you can click **File explorer** to access local shared folders and attached USB storage devices with a web browser.

## Maintenance

It is able to run a backup of the cluster's configurations, and the backup can be exported for future system recovery.

### Backing up/Exporting the Cluster Configurations

**Go to** Settings / Device management > Cluster > Maintenance

---

- Steps**
1. Go to the **Last backup time** section. You can check when the last time the cluster ran a backup.
  2. Go to the **Export cluster configurations** section. Click **Export** to export current cluster configurations for system recovery.

# HA Service

HA service is a solution to remote backup and disaster recovery, ensuring high availability of data access across various sites of data centers. With deployments of two dual-controller storage devices and a witness server, data can be stored and managed in the HA storage. The arbitration mechanism enables the witness server to determine which device should take over the service in an event of a disaster, allowing continuous access to the storage for users.

The HA service menu contains the following sub-settings.

1. [General](#)
2. [HA volumes](#)
3. [Witness server](#)
4. [Networks](#)
5. [Maintenance](#)
6. [Backup & restore](#)

## General

After HA service is enabled, the service status and the information of the HA storage can be viewed here. If needed, click **Device details** to view more information about each device.


### Enabling HA service

Enable HA service to manage your data and ensure high availability of your data access.

**Note:** When the initialization is completed, you must restart the system on the two devices for HA service to take effect.

During the initialization of HA service, some settings of the device to be paired with will be changed. These settings are as follows:

- TLS certificate
- Time settings
- Notification settings
- Initiators
- VMware configurations



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After the service is successfully enabled, these settings above will sync between the two devices. If needed, you can change any one of these settings via one of the devices. The changes will be synced on both.

**Go to**                    **Settings > HA service > General**

---

- Steps**
1. Check **Before you start** section to prepare the two storage devices.
  2. Click **Start HA service**.
  3. Specify the device management IP and the password of the device that is going to be paired with. Click **Next**.
  4. Choose the network type and the channels/trunk groups of the internal network. Click **Next**.
  5. Specify at least one IP address and the port of the witness server. It is optional to provide another IP address in case any connection problem occurred. Click **Next**.
  6. View the summary of the settings. If any setting needs to be modified, click **Previous**. To continue, click **Next**.
  7. Check these configurations. They will be synced between the two devices after HA service is enabled. To continue, click **Next**. If not, click **Cancel**.
  8. HA service starts to initialize. Click **Close** when the initialization is completed. You will be prompted to restart the system on the two devices for HA service to take effect. Click **Yes** to confirm the action and restart the system.

For more information about restarting the system, refer to [General](#).



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## Disabling HA service

**Note:** After the service is disabled, you must restart the system for the change to take effect.

**Go to**                **Settings > HA service > General**

---

- Steps**
1. Make sure all HA volumes have been disassociated or deleted.
  2. Click **Stop HA service**.
  3. You will be prompted to restart the system for the change to take effect. Click **Yes** to confirm the action. The system will begin to restart.


For more information about restarting the system, refer to [General](#).

## HA Volumes

Create an HA volume on both primary and secondary devices to manage data via HA service.

### Adding an HA volume

<b>Go to</b>	<b>Settings &gt; HA service &gt; HA volumes</b>										
<b>Steps</b>	<ol style="list-style-type: none"><li>1. Click <b>Add an HA volume</b>.</li><li>2. Go to Add an HA volume section:<table><tr><td><b>Volume name</b></td><td>Specify an identify name for the HA volume.</td></tr><tr><td><b>Primary device</b></td><td>Choose which device is the primary device.</td></tr><tr><td><b>A pool for primary/secondary device</b></td><td><p>Check each pool on the primary/secondary device which are suggested by the system. To choose other pools rather than those suggested, click <b>Browse</b>.</p><p>Select a pool for primary/secondary device: select the desired controller, and select a pool which resides on the controller from the list. Click <b>OK</b> to save the settings.</p></td></tr><tr><td><b>Volume size</b></td><td>Specify the volume size.</td></tr><tr><td><b>Auto failback</b></td><td>If needed, check <b>Auto failback</b> to enable this function.</td></tr></table></li><li>3. Click <b>OK</b> to save the settings.</li></ol>	<b>Volume name</b>	Specify an identify name for the HA volume.	<b>Primary device</b>	Choose which device is the primary device.	<b>A pool for primary/secondary device</b>	<p>Check each pool on the primary/secondary device which are suggested by the system. To choose other pools rather than those suggested, click <b>Browse</b>.</p> <p>Select a pool for primary/secondary device: select the desired controller, and select a pool which resides on the controller from the list. Click <b>OK</b> to save the settings.</p>	<b>Volume size</b>	Specify the volume size.	<b>Auto failback</b>	If needed, check <b>Auto failback</b> to enable this function.
<b>Volume name</b>	Specify an identify name for the HA volume.										
<b>Primary device</b>	Choose which device is the primary device.										
<b>A pool for primary/secondary device</b>	<p>Check each pool on the primary/secondary device which are suggested by the system. To choose other pools rather than those suggested, click <b>Browse</b>.</p> <p>Select a pool for primary/secondary device: select the desired controller, and select a pool which resides on the controller from the list. Click <b>OK</b> to save the settings.</p>										
<b>Volume size</b>	Specify the volume size.										
<b>Auto failback</b>	If needed, check <b>Auto failback</b> to enable this function.										



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## Editing an HA volume

You can change the primary device of the HA volume, and enable/disable auto failback function.

**Go to**                **Settings > HA service > HA volumes**

---

- Steps**
1. Select the desired volume from the list. Click **Edit**.
  2. Go to Edit an HA volume section:

<b>Primary device</b>	If needed, select the other device to be the primary device.
-----------------------	--------------------------------------------------------------

---

<b>A pool for primary/secondary device</b>	If the volume on the primary or secondary device is lost, click <b>Browse</b> to select a pool again.
--------------------------------------------	-------------------------------------------------------------------------------------------------------


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<b>Auto failback</b>	If needed, check <b>Auto failback</b> to enable or disable this function.
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3. Click **OK** to save the settings.





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## Switching over devices to provide the service

You can change which device to provide HA service by switching over. For example, if currently the service is provided by device A, after switching over, the service will be then provided by device B, and vice versa. During the process, the service will not be interrupted.

Please note that switching over will not change the primary device of the HA volume. If you need to change the primary device, see [Editing an HA volume](#) for more details.

**Note:** Auto failback function will be disabled after switching over.

**Go to**                    **Settings > HA service > HA volumes**

---

- Steps**
1. Select the desired volume from the list.
  2. Click **More** and select **Switchover** option.
  3. To confirm the action, click **Yes** and change the device to provide the service.



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## Disassociating an HA volume

You can disassociate an HA volume, which means cancelling the pairing relationship between the HA volume on its primary device and its secondary device. After disassociation, the data is still accessible via one of the devices.

**Go to**                    **Settings > HA service > HA volumes**

---

### Steps

1. Select the desired volume from the list.
2. Click **More** and select **Disassociate** option.
3. To confirm the action, click **Yes** to disassociate the HA volume.



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## Deleting an HA Volume

**Go to**            **Settings > HA service > HA volumes**

---

- Steps**
1. Select the desired volume from the list.
  2. Click **More** and select **Delete** option.
  3. To confirm the action, click **Yes** to delete the volume.



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## Managing an HA volume

You can expand or delete an HA volume, or map an HA volume to a LUN.

**Go to**            **Settings > HA service > HA volumes**

---

**Steps**            Select the desired volume from the list.

---

**Expanding an**    Click **Expand**.

**HA volume**

Refer to [Expanding a volume](#).

---

**Mapping an**      Click **Map to host**.

**HA volume to**  
**a LUN**

Refer to [Mapping a volume to LUN](#).

## Witness Server

The witness server is located at a site that is different from where the other two storage devices are located. The arbitration mechanism enables the witness server to determine which device should take over the service in an event of a disaster.

### Editing the IP address of the witness server

If needed, update the settings of the witness server to remain the connection between the witness server and the HA storage.

**Go to**                    **Settings > HA service > Witness server**

---

- Steps**
1. Click **Edit**.
  2. Go to Edit witness server settings section. Change the IP addresses and the port of the witness server.
  3. Click **OK** to save the settings.

## Networks

You can change the channels/trunk groups being in use by the internal network and the witness network.

### Changing the channels/trunk groups of the internal/witness network

**Note:** When the channels/trunk groups used in the internal network have been changed, you must restart the system for the changes to take effect.

**Go to**                    **Settings > HA service > Networks**

---

**Steps**

1. Click **Edit** in the internal/witness network section.
2. Go to Edit internal/witness network section. Select another available channel/trunk group.  
  
If a channel/trunk group has been in use, you can check its information by hovering the info icon next to it.
3. Click **OK** to save the settings. When editing the internal network, restart the system for the changes to take effect. For more information about restarting the system, refer to [General](#).

## Maintenance

You can pause one of the two devices for maintenance and have it resume when finished, and still have continuous data access during the process.

### Pausing a device or having a device resume in the HA storage

Go to	Settings > HA service > Maintenance
<b>Pause a device</b>	<ol style="list-style-type: none"><li>1. Click <b>Pause (device name)</b> to pause the desired device.</li><li>2. To confirm the action, click <b>OK</b> to pause the device.</li></ol>
<b>Have a device resume</b>	<ol style="list-style-type: none"><li>1. Click <b>Resume (device name)</b> to have the device resumed.</li><li>2. To confirm the action, click <b>OK</b> to have the device resumed.</li></ol>

## Backup & Restore

Back up the configurations of the HA storage manually or by schedule.

### Backing up and exporting the configurations of the HA volume

Go to	Settings > HA service > Backup & restore
<b>Manually backup</b>	<ol style="list-style-type: none"><li>1. Go to the <b>Last backup time</b> section. You can check when the last time the HA storage ran backup.</li><li>2. Click <b>Back up now</b> to manually back up the HA storage configurations.</li></ol>
<b>Backup by schedule</b>	<ol style="list-style-type: none"><li>1. Configure the backup schedule by choosing the frequency of <b>Every week</b> or <b>Every month</b>.</li><li>2. Click <b>Save</b> to save the settings.</li></ol>
<b>Export the configurations</b>	<ol style="list-style-type: none"><li>1. Go to the <b>Export HA storage configurations</b> section.</li><li>2. Click <b>Export</b> to export current configurations for future system recovery. A zip file will be then generated.</li></ol>



# Appendix

## Working with iSCSI Initiator

This option is available only for iSCSI host models.

- |                                                |                                                                                                                                                                                                                                                                 |
|------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Configuration Steps for iSCSI Initiator</b> | <ol style="list-style-type: none"><li>1. Get the IQN name in the subsystem.</li><li>2. Configure IQN (iSCSI Qualified Name) in the OS.</li><li>3. Configure CHAP authentication in the OS.</li><li>4. Configure the iSCSI Initiator in the subsystem.</li></ol> |
|------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

### Acquiring the IQN Name

PAC Storage's storage IQN is composed of the system serial number and 3 more digits in the following format:

iqn.2002-10.com.PAC Storage:raid.snXXXXXX.XXX

- A serial number of 6 digits follows "sn."
- The next 3 digits are: channel number, host ID and LD ownership.

The LD ownership digit is either "1" or "2" where "1" indicates Controller A and "2" indicates Controller B.

The IQN is in accordance with how you map your logical drive to the host ID/LUN. For example, if you map a logical drive to host channel 0 and AID1, the last 3 digits will be 011.

For firmware version prior to 3.64, only two digits follow the serial number: channel and host ID.

**Go to**                      Setting> System Settings > System Information

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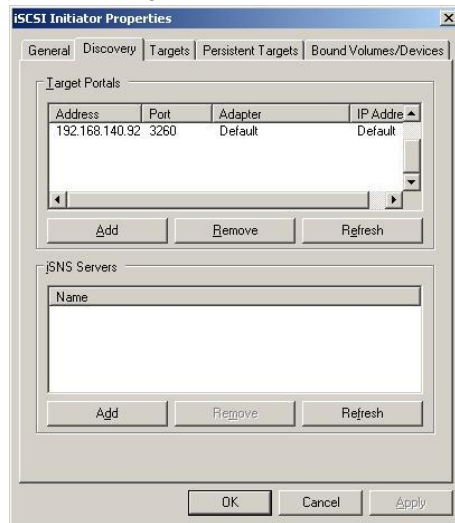
System information	
Model:	GSe 3016GE
Device Name:	GSe 3016GE
File Server Name:	GSNAS_A_8757907
CPU:	Intel CPU
Memory:	8 GB
System time:	2000-05-14 21:43:38 (GMT+08:00 Taipei)
System up time:	0 days 12 hours 52 minutes 46 seconds
Service ID:	8757907
Controller ID:	5A293
Firmware Version:	1.11F_01
Serial No.:	8765532 (0x85C05C)
Channel 0:	● Negotiated to 1Gbps, Full Duplex / Block-level Data Service (iSCSI) 172.24.110.25
Channel 1:	● Negotiated to 1Gbps, Full Duplex / Block-level Data Service (iSCSI) 172.24.110.30

## Configuring iSCSI Initiator (Windows OS)

Here we introduce how to configure iSCSI initiator in Windows OS environment.

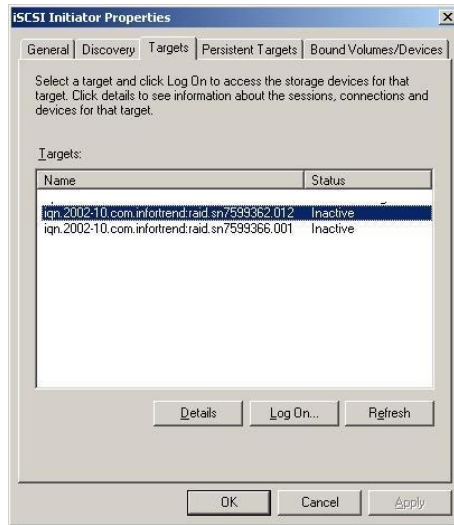
### Step 1: Setting the Target Address

5. Open the iSCSI initiator properties windows and manually key in the target port address, e.g., 192.168.140.90 and click **Add**.



6. In the **Targets** tab, select an IQN number from the list. Identify the iSCSI targets by the last 3 digits of their **IQN names**.  
If the last digit is "1," the target is a logical drive managed by controller A.  
If the last digit is "2," the target is a logical drive managed by controller B.

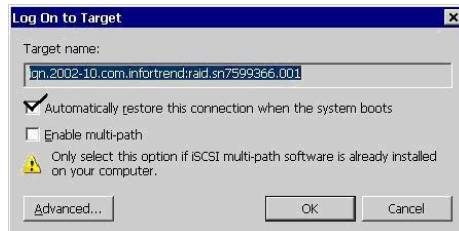
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2. Click **Log On**.

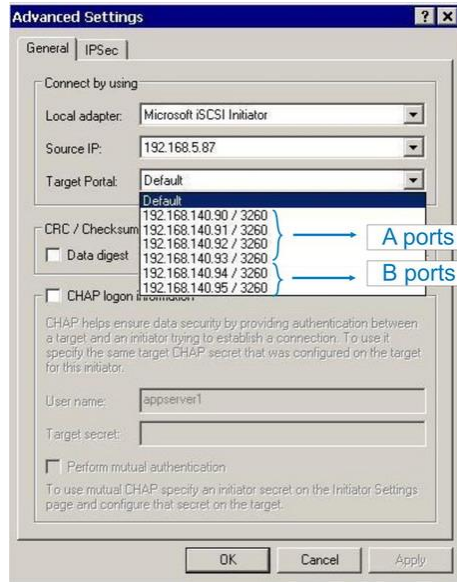
## Step 2: Setting Log On

7. In the Log On to Target window that appears, check the automatic restoration option.



2. Click the **Advanced** button. Select appropriate options for Local adapter, Source IP, and Target Portal from their respective pull-down lists. When selecting a Target Portal from the pull-down list, make sure you correctly associate a Target with the target portals. For example, a Target (Logical Drive) managed by Controller A should be associated with target portals that are controller A ports.  
iqn.2002-10.com.PAC Storage:raid.snXXXXXX.XX1 <- with -> A port target portals  
iqn.2002-10.com.PAC Storage:raid.snXXXXXX.XX2 <- with -> B port target portals

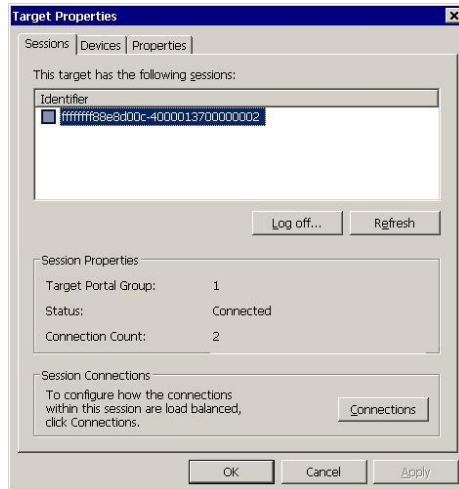
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3. Click **OK** to close the window.

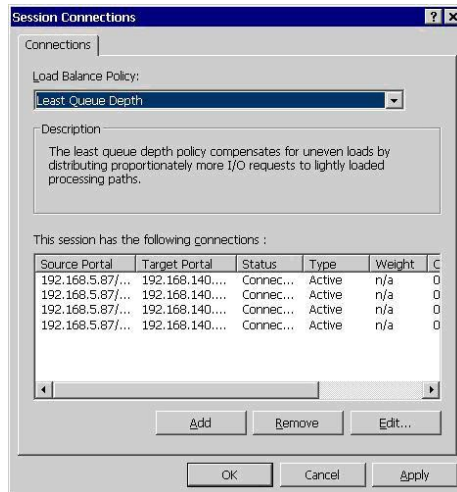
### Step 3: Adding More Targets

8. In the iSCSI Initiator Properties > Targets tab, click on the **Details** button. The Target Properties window will appear.

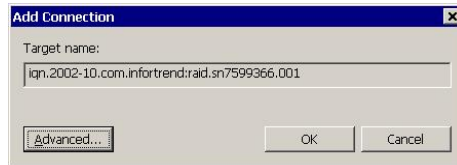


2. Click the **Connections** button. Select the **Least Queue Depth** load-balancing policy from the **Load Balance Policy** pull-down list.

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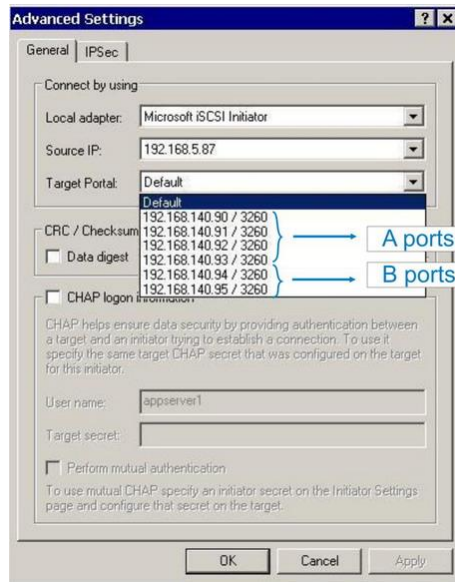


3. Click **Add** to include other target portals (A port portals at this stage) into the iSCSI session.



4. Select a load-balancing policy and add a target port using the **Add** button. Click **OK** on the following screens to complete the configuration process.

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5. Repeat the above steps to add all portals.

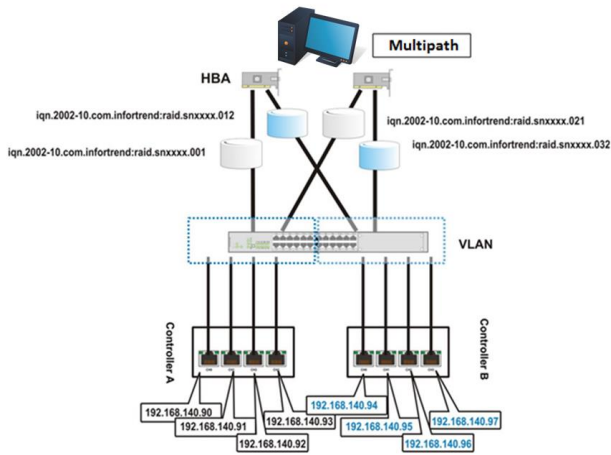
#### Completing the Procedure

9. You may repeat those steps to associate another logical drive target with target portals from controller B. When you finish the configuration process, the volumes will appear as multiple disk devices in the Windows Disk Drive management window.
10. Enable the multipath feature on the windows server so that the host can recognize them as devices accessed through fault-tolerant links. Please refer to [Working with Multipath](#) for more information.

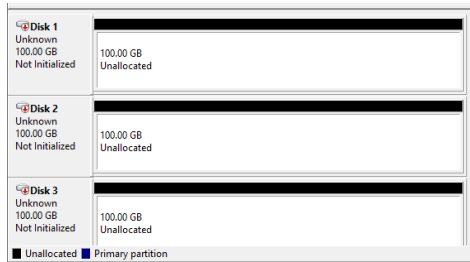
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## Working with Multipath

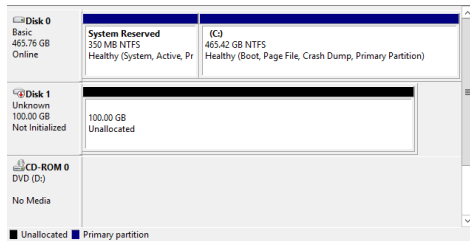
Multi-path I/O functionality can recognize and manage redundant data paths to an individual volume. It ensures greater reliability through the path failover mechanism in the event of cabling component failures.



### Before and After enabling MPIO on Windows server



Before



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After

#### For Linux OS

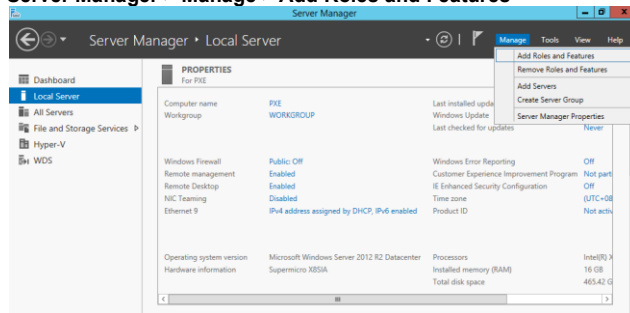
On Linux/Unix platforms, it is recommended using the native MPIO driver. For detailed configurations, refer to the application note.

[Enabling Linux Device Mapper Multipath on PAC Storage®](#)

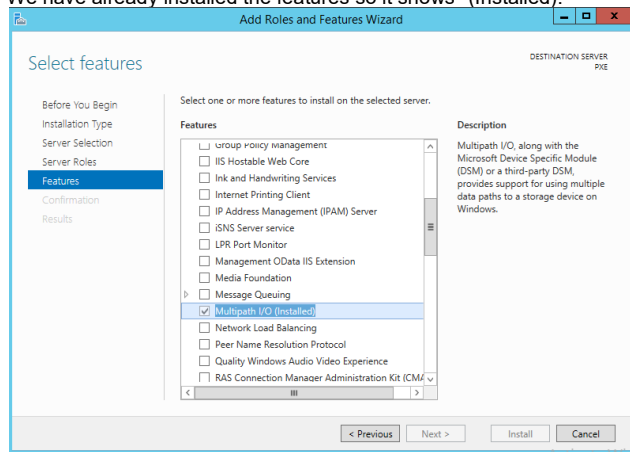
## Enabling the MPIO on Windows server 2012 R2

### Steps

1. **Server Manager > Manage > Add Roles and Features**



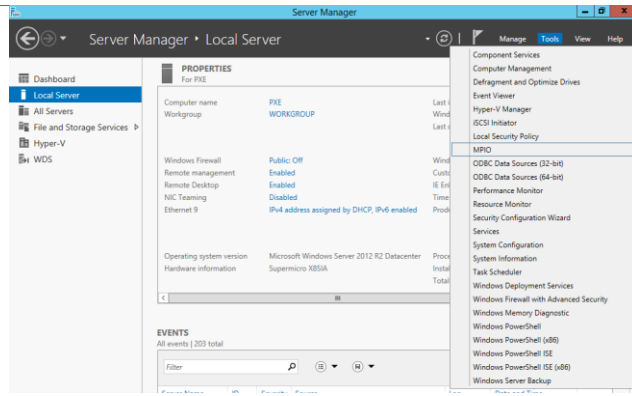
2. Click **Next** until selecting the Features step and check the Multipath I/O. We have already installed the features so it shows "(Installed)."



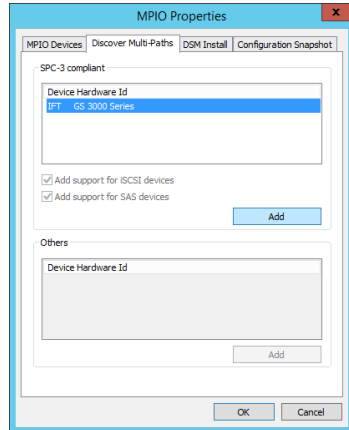
3. **Server Manager > Tools > MPIO**



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4. You will find the storage device showing in the **Discover Multi-Paths** tab. Click **Add** and reboot the server to enable MPIO.

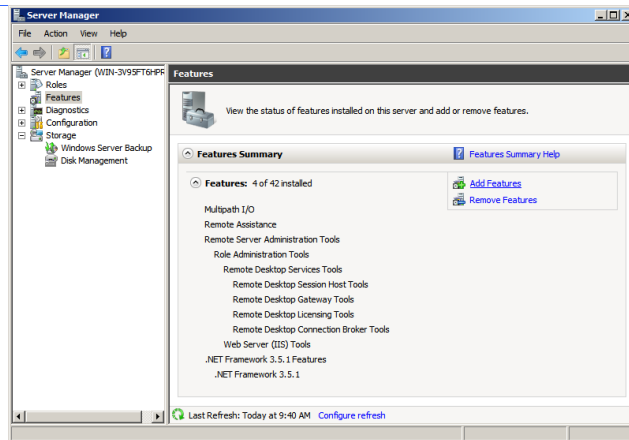


## Enabling the MPIO on Windows server 2008 R2

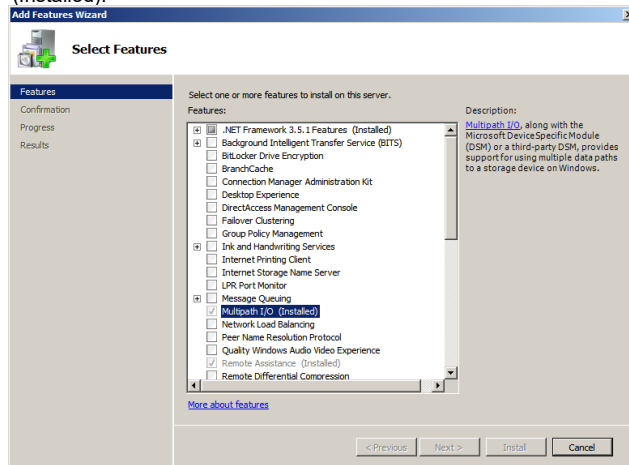
### Steps

1. Server Manager > Features > Add Features

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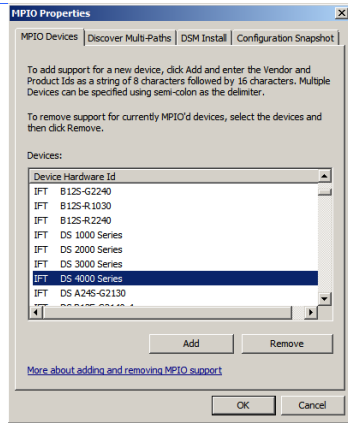


2. Check the Multipath I/O. We have already installed the features so it shows “(Installed).”



3. Click **Start** and type “MPIO” to launch the MPIO Properties panel. Click on the **Discover Multi-Paths** tab and check the box for **Add support for iSCSI devices**. Click **Add** and reboot the system.

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## Firmware Specifications

### Cache Memory

<b>Auto cache flush on critical conditions</b> (caching mode dynamic switch)	When critical conditions occur, e.g., component failure or BBU under charge, cached data will be flushed and the write policy will be changed to write-through mode. Configurable "Trigger Events" for Write-through/Write-Back Dynamic Switch. The configuration can also be set with the OEM "lappend" utility.
<b>Write-back cache</b>	Supported.
<b>Write-through cache</b>	Supported.
<b>Supported memory type</b>	DDR memory for enhanced performance. Fast Page Memory with Parity for enhanced data security.
<b>Read-ahead operation</b>	Intelligent and dynamic read-ahead operation for processing sequential data requests.
<b>Multi-threaded operation</b>	Yes, internal parameters adjusted in accordance with the number of outstanding I/Os.
<b>Scatter / Gather</b>	Supported
<b>I/O sorting</b>	Supported. Optimized I/O sorting for enhanced performance.
<b>Adaptive Write-back/Write-through switching</b>	For a better performance when handling large sequential writes, firmware temporarily disables write-back cache and the synchronized cache operation between partner controllers if operating with dual-active controllers. Firmware automatically restores the write-back mode when encountering random and small writes later.
<b>Periodic Cache Flush</b>	Firmware can be configured to flush the cached contents in memory at every preset interval: If data integrity is of the concern, e.g., the lack of a battery backup protection. Cache flush on preset intervals to avoid the latency when cache memory is full due to write delays.
<b>Stripe Size</b>	128kb, except for RAID 3
<b>Caching Optimization</b>	Cache buffer sorting prior to cache flush operation. Gathering of writes during flush operation to minimize the number of I/Os required for parity update. Elevator sorting and gathering of drive I/Os. Multiple concurrent drive I/Os (tagged commands). Intelligent, predictive multi-threaded read-aheads. Multiple, concurrent host I/O threads (host command queuing).

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## Data Safety

<b>Data Services</b>	Snapshot, Volume Copy, Volume Mirror.
<b>Regenerate parity of logical drives</b>	Supported. Can be manually executed to ensure that bad sectors do not cause data loss in the event of drive failure.
<b>Scheduled Media Scan</b>	<p>Media Scan can be scheduled starting at a specified start time and repeated at regularly timed intervals. The start time and time intervals can be selected from drop down menus. Start time is manually entered using its numeric representatives in the following order [MMDDhhmm[YYYY]], and it reads the date and time set for the controller's real-time clock.</p> <p>The selectable time intervals (the Execution Period) range from one (1) second to seven (7) weeks.</p> <p>Each such schedule can be defined to operate on individual hard drives, all members of a specified logical drive, or members of selected logical drives.</p>
<b>Bad block auto-reassignment</b>	Supported. Automatic reassignment of bad block
<b>Battery backup for cache memory</b>	Supported. The battery backup unit supports cache memory when power failure occurs. The unwritten data in the cache memory can be committed to drive media when power is restored.
<b>Verification on normal writes</b>	Supported. Performs read-after-write during normal write processes to ensure data is properly written to drives.
<b>Verification on rebuild writes</b>	Supported. Performs read-after-write during rebuild write to ensure data is properly written to drives.
<b>Verification on LD initialization writes</b>	Supported. Performs read-after-write during logical drive initialization to ensure data is properly written to drives.
<b>Drive S.M.A.R.T. support</b>	Supported. Drive failure is predictable with reference to the different variables detected. Reaction schemes are selectable from Detect only, Perpetual Clone, Copy + Replace, and Fail Drive. These options help to improve MTBF.
<b>Clone failing drive</b>	Users may choose to clone data from a failing drive to a backup drive manually.
<b>Automatic shutdown on over-temperature condition</b>	Controller automatically enters an idle state (stops answering I/O requests) upon the detection of high-ambient temperature for an extended period of time.

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## Disk Drive

<b>Bad Block Handling in degraded mode</b>	A method for handling low quality drives. The operation is performed on the logical drive in degraded mode or those that are being rebuilt. If bad blocks should be encountered during Rebuild, Add Drive, Host Write, or Regenerate Parity operation, the controller will first attempt to reconstruct affected data and those irrecoverable bad blocks are stated as bad and the controller return to host. Users have the option to abandon data on the unrecoverable sectors to continue rebuild in a degraded mode. Low quality drive handling comes with transparent resetting of hung hard drives.
<b>Transparent reset of hung HDDs</b>	Supported
<b>Drive identification (flash drive function)</b>	Supported. Force a drive to light on its activity indicator for users to visually recognize its position in a configuration consisting of numerous disk drives.
<b>Drive information listing</b>	Supported. Drive vendor name, model number, firmware revision, capacity (blocks), serial number, narrow/wide and current sync. speed
<b>Drive read/write test</b>	Supported
<b>Configuration on disks (Drive Roaming)</b>	Will be supported in next release. The logical drive information is recorded on drive media. The logical drives can still be accessed if using different PAC Storage controllers/subsystems, e.g., drives removed and installed in a different subsystem. *Note: Remote replication and disk roaming cannot be executed between PAC Storage DS and PAC Storage PS.
<b>Drive motor spin-up</b>	Supported. The controller will send spin-up (start unit) command to each drive at the 4 sec. intervals.
<b>Drive I/O timeout</b>	User adjustable
<b>I/O channel diagnostics</b>	Supported; please contact your dealer for more details.
<b>Power Saving</b>	Idle and Spin-down modes
<b>Maximum Drive Response Time (Guaranteed Latency I/O)</b>	User adjustable from 160 to 960ms. If a disk drive fails to return data on read requests before the timeout value is exceeded, the array immediately generates data from the parity data and the other members of a logical drive.
<b>Drive-side tagged command queuing</b>	Supported. User adjustable up to 128 for each drive.

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## Environment

<b>SAF-TE/S.E.S. support</b>	Supported. The SAF-TE/S.E.S. modules can be connected to the drive channels. The RAID controller will detect errors from SAF-TE/S.E.S. devices or notify drive failures via SAF-TE/S.E.S. Both SAF-TE/S.E.S. via drive and device-self-interfaced methods are supported. Redundant SAF-TE/S.E.S. devices are supported. Multiple S.E.S. devices are supported.
<b>Dynamic on-lining of enclosure services</b>	Once an expansion unit with supported monitoring interface is combined with a storage system, its status will be automatically polled.
<b>SAF-TE/S.E.S. polling period</b>	User configurable (50ms, 100ms, 200ms, 500ms, 1~60sec)
<b>ISEMS (PAC Storage Simple Enclosure Management Service)</b>	Supported via an I2C serial bus.
<b>Multiple SAF-TE/S.E.S. modules on the same channel</b>	Supported.
<b>Multiple SAF-TE/S.E.S. modules on different channels</b>	Supported.
<b>Mapping SAF-TE/S.E.S. device to host channel for use with host-based SAF-TE/S.E.S. monitoring</b>	Supported.
<b>Event Triggered Operation</b>	When any of the following happens, the firmware disables write-back caching to minimize the chance of losing data: Battery, controller, cooling fan, or PSU failure The upper temperature thresholds are exceeded Low battery charge UPS AC loss or low battery charge The triggering factors are user-configurable
<b>Multi-speed cooling fan control</b>	Yes, firmware triggers high rotation speed in the event of elevated temperature or component failure, e.g., a fan failure.
<b>Dual-LED drive status indicators</b>	Supported. Both single-LED and dual-LED drive status indicators are supported.
<b>SAF-TE/S.E.S. temperature value display</b>	Supported. Display the temperature value provided by enclosure SAF-TE/S.E.S. module (if available).
<b>On-board controller voltage monitors</b>	Supported. Monitors the 3.3V, 5V, and 12V voltage status. Event triggered thresholds user configurable.
<b>On-board controller temperature sensors</b>	Supported. Monitors the CPU and board temperature status. Event trigger threshold user configurable.
<b>Enclosure redundant power supply status monitoring</b>	Supported. SAF-TE/S.E.S./ISEMS
<b>Enclosure fan status monitoring</b>	Supported. SAF-TE/S.E.S./ISEMS
<b>Enclosure UPS status monitoring</b>	Supported. SAF-TE/S.E.S./ISEMS
<b>Enclosure temperature monitoring</b>	Supported. SAF-TE/S.E.S./ISEMS



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## High Availability

<b>Custom inquiry serial number</b>	Custom Inquiry Serial Number (for support of multi-pathing software like Veritas, QLogic, etc.).
<b>Continuous rebuild</b>	Rebuild automatically continues if power outage or operator errors occur during a rebuild.
<b>Asymmetric Logical Unit Access (or later known as Target Port Group Service)</b>	Support for multipath drivers to select an optimal I/O path and for more flexible utilization of internal I/O paths in the event of path failure or controller failover/failback.
<b>High Availability hardware modules</b>	Continuous controller failover/failback. IP address of the 10/100BaseT Ethernet port is handed over to a surviving controller in the event of a single controller failure. Multiple drive channel across the backplane to disk drives.

## I/O

<b>Concurrent I/O</b>	Supported
<b>Tag Command Queuing (TCQ)</b>	Supported
<b>Native Command Queuing (NCQ)</b>	Supported



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## Logical Drive

<b>Maximum number of logical drives</b>	32
<b>Maximum logical drive capacity</b>	512TB
<b>RAID level dependency to each logical drive</b>	Independent. Logical drives configured in different RAID levels can co-exist in a pool and within a storage subsystem
<b>Maximum number of logical drive members</b>	128
<b>Configurable stripe size</b>	16KB, 32KB, 64KB, 128KB, 256KB, 512KB, or 1024KB per logical drive
<b>Configurable Write Policy (write policy per array)</b>	Write-Back or Write-Through per logical drive. This policy can be modified later.
<b>Logical drive identification</b>	Unique, controller randomly generated logical drive ID; Logical Drive and Pool name user-configurable for ease of identification in a multi-array configuration
<b>Maximum number of volumes for each pool</b>	1024
<b>Immediate logical drive availability</b>	Supported; Logical arrays are immediately ready for Host I/Os. Initialization task is completed in the background except when the logical array is stated as "INCOMPLETE" or "BAD;" e.g., has a failed member right after the creation.
<b>Auto-rebuild onto failed drive replacement</b>	Supported. With no spare drive, the subsystem will auto-scan the failed drive and starts rebuild automatically once the failed drive has been replaced.
<b>Auto recovery from logical drive failure (configuration on drives)</b>	Supported. If a user accidentally removed the wrong drive to cause the 2 <sup>nd</sup> drive failure of a one-drive-failed RAID5 / RAID3 logical drive, fatal error may occur. However, you may force the system to reaccept the logical drive by switching off the subsystem, installing the drive back to its original drive slot, and then power on the subsystem. You may have the chance to restore the logical drive into the one-drive-failed status.
<b>Concurrent rebuild / expansion</b>	Multiple logical drives can proceed with a Rebuild/Regenerating Parity, and/or Expansion/Initialization/Add Drive operation at the same time. *Note: Regenerate Parity and Rebuild cannot take place on a logical drive at the same time. Create, Expand, and Add Drive operations cannot take place on a logical drive at the same time.

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## Users/User Groups/Folders

Maximum number of users	20000
Maximum number of user groups	512
Maximum number of folder sharing (NFS/CIFS/AFP/FTP)	PAC Storage PSe 1024 PAC Storage PS 2048 AFP: 255
Maximum number of Rsync jobs	1024
Maximum number of Rsync concurrent processes	64
Maximum number of connections	2,048 (NFS/CIFS/AFP) 1,024 (FTP)

## Pool / Host LUN

Maximum size of pool	2PB
Maximum number of pools	30
Maximum number of LUNs Mappable	4000

## Media Scan

Maximum number of Media Scan task schedules	32
Media Scan	Supported. Verify written data on drives to avoid bad blocks from causing data inconsistency. If bad blocks are found, data can be reconstructed by comparing and recalculating parity from adjacent drives (RAID1/3/5/6). The "Reconstruction Writes" are followed by "Write Verification" operation.

## RAID Expansion

On-line RAID expansion	Supported. Capacity brought by array expansion is immediately ready for Host I/Os when its status changes from "EXPAND" to "INITIALIZING." Initialization task is then completed in the background except when the logical array is stated as "INCOMPLETE" or "BAD;" e.g., has a failed member right after creation.
Mode-1 RAID expansion -add drive	Supported. Multiple drives can be added concurrently. Though not recommended, Add Drive can even be performed in the degraded mode.
Mode-2 RAID expansion - copy and replace drives	Supported. Replace members with drives of larger capacity.
Expand capacity with no extra drive bays required	Supported in Mode 2 RAID expansion, which provides "Copy and Replace Drive" function to replace drives with drives of greater capacity. Protect your investment for there is NO need for hardware upgrade, e.g., adding a new enclosure for the extra drives.
Operating system support for RAID expansion	No. No operating system driver required. No software needs to be installed for this purpose.

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## Redundant Controller

<b>Active-active redundant controller</b>	Supported
<b>Synchronized cache</b>	Supported. Through one or multiple, dedicated synchronizing channels on a common backplane or external cabling. Synchronized cache over SCSI channels, Fibre loops, or SATA channels is supported. Synchronized cache can be disabled via a UI option when using write-through mode in a redundant controller configuration to prevent performance trade-offs.
<b>Write-back cache enabled in redundant controller mode</b>	Yes, with synchronized cache connection and mirrored cache between controllers.
<b>Automatic failover</b>	Yes (user's interaction necessary; e.g., to restart the software management console)
<b>Automatic fallback</b>	Yes (user's interaction necessary)
<b>Controller hot-swap</b>	No need to shut down the failed controller before replacing the failed controller. Support online hot-swap of the failed controller. There is no need to reset or shutdown the failed controller. One controller can be pulled out during active I/Os to simulate the destructive controller failure.
<b>Parity synchronization in redundant controller write-back mode to avoid write-hole</b>	Supported.
<b>No single-point-of-failure</b>	Supported.
<b>Automatic engagement of replacement controller</b>	Disabled
<b>Dynamic cache memory allocation</b>	Yes. Cache memory is dynamically allocated, not fixed.
<b>Environment management</b>	Supported. SAF-TE, S.E.S., ISEMS (I2C interface), or S.E.S. over SAS links; and on-board controller voltage/temp monitor are all supported in both single and redundant controller mode. In the event of controller failure, services can be taken over by the surviving controller.
<b>Cache Backup Module (CBM)</b>	Supported. Battery backup modules support the transaction of cached data to flash memory on the occurrence of power outage.  With EEPROM battery modules, firmware will be aware of the life expectancy of battery cells.
<b>Load sharing</b>	Supported. Workload can be flexibly divided between different controllers by assigning logical configurations of drives (Pools) to different controllers.
<b>User configurable channel mode</b>	Supported. Channel modes configurable (SCSI or Fibre) as HOST or DRIVE on specific models.
<b>Require a special firmware for redundant controller?</b>	No.

## S.M.A.R.T.

<b>Copy &amp; replace drive</b>	Supported. User can choose to clone a member drive showing symptoms of defects before it fails.
<b>Drive S.M.A.R.T. support</b>	Supported, with intelligent error handling implementations.

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<b>User selectable modes on the occurrence of S.M.A.R.T.-detected errors</b>	Detect only Perpetual Clone: using a hot-spare to clone the drive reporting SMART errors; the hot-spare remains a clone drive Clone + Replace: using a hot-spare to replace the drive reporting SMART errors; the drive reporting errors is pulled offline Fail Drive: disband faulty drive from a logical drive.
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## Spare Drive

<b>Dedicated spare drive</b>	Supported, hereby defined as the spare drive specifically assigned to a logical drive. Also known as Local Spare
<b>Global spare drive</b>	Supported, the spare drive that serves all logical drives (as long as it is equal in size or larger than logical drive members)
<b>Global spare auto-assign</b>	Supported, applies to all unused drive(s); safeguards the array if a spare has been used in the previous array rebuild and users forget to configure a new drive as a spare.
<b>Enclosure spare drive</b>	A Spare that participates only in the rebuild of a failed drive within the same enclosure.
<b>Co-existing Dedicated (Local), Enclosure-specific, and Global spare drives</b>	Supported
<b>Auto-rebuild onto spare drive</b>	Supported
<b>Auto-scan of replacement drive upon manually initiated rebuild</b>	Supported
<b>One-step rebuild onto a replacement drive</b>	Supported

## System Security

<b>Password protection</b>	Supported. All configuration changes require the correct password (if set) to ensure system security.  Password protection is also bundled with all user interfaces.
<b>User-configurable password validation timeout</b>	Supported. After certain time in absence of user interaction, the password will be requested again. This helps to avoid unauthorized operation when user is away.
<b>SSL-enabled PAC Storage firmware Agents</b>	Agents communicate to the controller through limited set of authorization options.

## User Interface

<b>PAC Storage firmware</b>	Out-of-band configuration and monitoring via Ethernet.
<b>Graphical user interface (Java-based GUI manager)</b>	Provides user-friendly graphical interface. Communicates with controller via Out-of-band Ethernet, In-band SCSI, In-band Fibre or SNMP traps.
<b>External interface API for customized host-based management</b>	Supported.
<b>Buzzer alarm</b>	Warns users when any failures or critical events occur.

## Default TCP and UDP Port Settings

Use these ports if you or the system administrators need to manually configure secure access to your NAS system (to bypass firewall settings, for example)

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<b>AFP</b>	TCP	548
<b>CIFS</b>	TCP	138, 445
	UDP	137, 138
<b>Finder agent</b>	TCP	8097
	UDP	8097, 58740, 58741
<b>FTP</b>	TCP	20, 21
<b>FTP-SSL</b>	TCP	20, 21, 989, 990
<b>HTTP</b>	TCP	80
<b>HTTP</b>	TCP	8816 (Management port)
<b>HTTPS</b>	TCP	8080, 8989 (File Explorer)
<b>HTTPS</b>	TCP	8817 (Management port via SSL)
<b>iSCSI</b>	TCP	860, 3260
<b>NFS</b>	TCP	111, 2049, 4045
<b>Rp_daemon</b>	TCP	5100
<b>Rsync daemon</b>	TCP	873
<b>Rsync ssh</b>	TCP	22
<b>Rsync rsh</b>	TCP	514
<b>SFTP</b>	TCP	22
<b>SNMP trap</b>	UDP	162 (default)
<b>SNMP query</b>	UDP	161 (default)

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## Others

<b>RAID Level</b>	RAID levels	0, 1(0+1), 3, 5, 6, 10, 30, 50, 60, and NRAID. Levels 10, 30, 50, and 60 are the multi-level RAID defined as the pool implementations; pools consist of logical drives of different RAID levels that are striped together. Including logical drives of different RAID levels in a pool is, however, not recommended.
<b>Firmware</b>	Background firmware download	Firmware can be downloaded during active I/Os, and takes effect after a system reboot.
<b>Parity</b>	RAID parity update tracking and recovery	Yes, to avoid write holes.
<b>Host</b>	Host-side Ordered Tag support	Supports write commands with embedded Ordered TaPS.
<b>Import/export configuration</b>	Save/ restore NVRAM to / from disks	Supported. Save all the settings stored in the controller NVRAM to the logical drive members. Now this feature comes with an option whether to restore the previously saved password in case an administrator changed the password some time before or simply forgets the previous password.
	Save / restore NVRAM to / from a file	Supported. Save all the settings stored in the controller NVRAM to a file (via GUI manager) on user's computer. Now this feature comes with an option whether to restore the previously saved password in case an administrator changed the password some time before.
<b>Host Parameters</b>	Host-side 64-bit LBA support	Supports array configuration (logical drive, pool, or a volume of them) of a capacity up to 64TB.
	Host-side maximum queued I/O count	User adjustable up to 1024
<b>Shutdown</b>	Controller shutdown	Flushes cached contents upon the detection of critical conditions, e.g., a high temperature condition persists for a long time.

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## Default System Settings

<b>Event Trigger</b>	Controller failure	Disabled
	BBU low or failed	Enabled
	UPS AC power loss	Disabled
	Power supply failure	Disabled
	Fan failure	Disabled
	Temperature exceeds threshold	Disabled
<b>Peripheral Device Parameters</b>	Peripheral device type	Enclosure Service Device (0xD)
	Peripheral device qualifier	Connected
	Device support removable media	Disabled
	LUN applicability	First Undefined LUN (automatically selected by firmware)
	Cylinder/Head/Sector- variables	N/A
<b>Drive-side Parameters</b>	Disk Access Delay Time	Per product interface
	Drive I/O Timeout	7 seconds
	Max. Tag Count	8: Fibre drives 4: SAS drives
	Periodic SAF-TE and SES Check Time	30 seconds
	Auto Rebuild on Drive Swap check time	15 seconds
	Drive Predictable Failure Mode (S.M.A.R.T.)	Disabled
	Drive Delayed Write for single-controller models without BBU	Enabled
	Drive Power Saving	Enabled
<b>Voltage &amp; Temperature Parameters*</b>	+3.3V thresholds	3.6V – 2.9V
	+5V thresholds	5.5V – 4.5V
	+12V thresholds	13.2V - 10.8V
	CPU temperature	90 - 5°C
	Board temperature (controller board)	80 - 5°C
	*Note: The thresholds for other sensors within the chassis are not user-configurable.	
<b>Disk Array Parameters</b>	Rebuild Priority	Normal
	Write Verification on LD Initialization	Disabled
	Write Verification on LD Rebuild	Disabled
	Write Verification on Normal Drive Writes	Disabled
	Max. Drive Response Timeout	Disabled

## RAID Levels

### What is RAID?

The term RAID (Redundant Array of Independent Disks) summarizes technologies that can distribute data to multiple drives, to achieve a high data transfer rate and fail-safe system. "Redundant" means that the failure of a single drive will not cause the failure or disruption of the entire system and will not result in data loss.

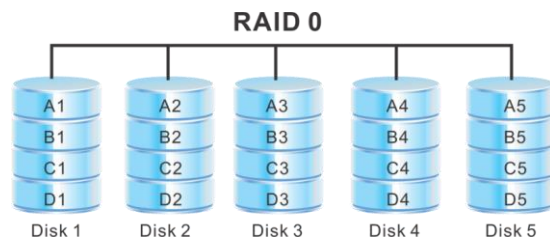
RAID is built on technologies such as mirroring (mirroring two or more drives), duplexing (mirroring with 2 controllers) and striping (combination of multiple drives to a logical drive and block-wise data distribution to these drives).

There are different ways to distribute data to multiple disks to achieve the highest possible data throughput and reliability. These are referred to as RAID level.

The following sections further describe the configurations of and applications for each RAID level, as well as how to calculate the capacity utilization.

### RAID 0

RAID 0 is the fastest RAID mode. In a RAID 0 array, the available capacities of each disk are added together so that one pool mounts on the computer. If one physical disk in the array fails, the data of all disks becomes inaccessible because parts of the data have been written to all disks.



### Applications

RAID 0 is ideal for users who need maximum speed and capacity. Video editors working with very large files may use RAID 0 when editing multiple streams of video for optimal playback performance. A RAID 0 array is more suited for actively working with files (e.g. editing video) and should not be used as a single storage backup solution or on mission critical systems.

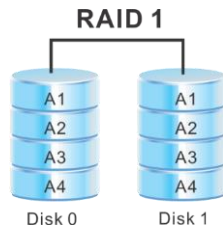
### RAID 1

In a RAID 1 array, the data is written again to a second physical disk. This is the so-called mirror disk. If one of the two disks fails, the data is still fully available on the other disk. Use of the disk can continue normally. The disadvantage of RAID 1 is the TCO, because double the capacity than net



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required has to be calculated and invested.

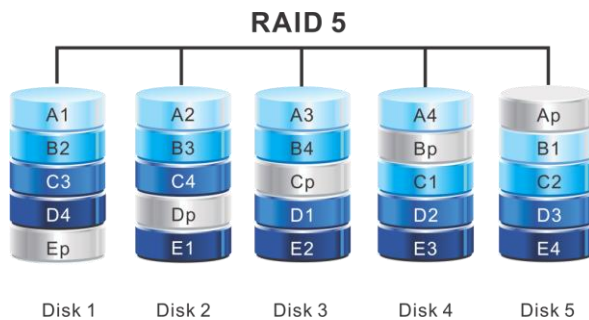


### Applications

RAID 1 is ideal for applications requiring high fault tolerance at a low cost, without heavy emphasis on large amounts of storage capacity or top performance. It is especially useful in situations where the perception is that having a duplicated set of data is more secure than using parity. For this reason, RAID 1 is frequently used in data bases for accounting and other financial data. It is also commonly used for enterprise servers, and for individual users requiring fault tolerance with minimum hassle and cost.

### RAID 5

In RAID 5, data is striped across all disks (minimum of three) and a parity block for each data block (#p in the diagram) is written on the same stripe. If one physical disk fails, the data from the failed disk can be rebuilt onto a replacement disk. No data is lost in the case of a single disk failure, but if a second disk fails before data can be rebuilt to a replacement drive, all data in the array will be lost.

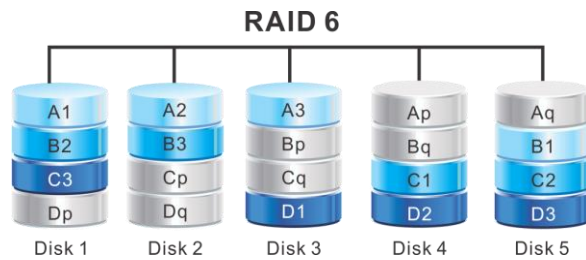


### Applications

RAID 5 combines data safety with efficient use of disk space. Disk failure does not result in a service interruption because data is read from parity blocks. RAID 5 is useful for archiving and for people who need performance and constant access to their data, like video editors.

## RAID 6

In RAID 6, data is striped across all disks (minimum of four) and a two parity blocks for each data block (p and q in the diagram at right) is written on the same stripe. If one physical disk fails, the data from the failed disk can be rebuilt onto a replacement disk. This Raid mode can support up to two disk failures with no data loss. RAID 6 provides for faster rebuilding of data from a failed disk.



### Applications

RAID 6 provides data reliability with the addition of efficient rebuilding in case of a failed drive. RAID 6 is therefore useful for people who need serious security with less of an emphasis on performance.

## ASCII Code Table

This table shows the supported Characters for controller name, password, WWPN port nick names, etc.) Note that ox5c back slash is not supported.

Symbol	DEC	OCT	HEX	BIN
(Space)	32	40	20	100000
!	33	41	21	100001
"	34	42	22	100010
#	35	43	23	100011
\$	36	44	24	100100
%	37	45	25	100101
&	38	46	26	100110
'	39	47	27	100111
(	40	50	28	101000
)	41	51	29	101001
*	42	52	2A	101010
+	43	53	2B	101011
,	44	54	2C	101100
-	45	55	2D	101101
.	46	56	2E	101110
/	47	57	2F	101111
0	48	60	30	110000
1	49	61	31	110001
2	50	62	32	110010
3	51	63	33	110011
4	52	64	34	110100
5	53	65	35	110101
6	54	66	36	110110
7	55	67	37	110111
8	56	70	38	111000
9	57	71	39	111001
:	58	72	3A	111010
;	59	73	3B	111011
<	60	74	3C	111100
=	61	75	3D	111101
>	62	76	3E	111110
?	63	77	3F	111111
@	64	100	40	1000000
A	65	101	41	1000001
B	66	102	42	1000010
C	67	103	43	1000011

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D	68	104	44	1000100
E	69	105	45	1000101
F	70	106	46	1000110
G	71	107	47	1000111
H	72	110	48	1001000
I	73	111	49	1001001
J	74	112	4A	1001010
K	75	113	4B	1001011
L	76	114	4C	1001100
M	77	115	4D	1001101
N	78	116	4E	1001110
O	79	117	4F	1001111
P	80	120	50	1010000
Q	81	121	51	1010001
R	82	122	52	1010010
S	83	123	53	1010011
T	84	124	54	1010100
U	85	125	55	1010101
V	86	126	56	1010110
W	87	127	57	1010111
X	88	130	58	1011000
Y	89	131	59	1011001
Z	90	132	5A	1011010
[	91	133	5B	1011011
\	92	134	5C	1011100
]	93	135	5D	1011101
^	94	136	5E	1011110
_	95	137	5F	1011111
`	96	140	60	1100000
a	97	141	61	1100001
b	98	142	62	1100010
c	99	143	63	1100011
d	100	144	64	1100100
e	101	145	65	1100101
f	102	146	66	1100110
g	103	147	67	1100111
h	104	150	68	1101000
i	105	151	69	1101001
j	106	152	6A	1101010
k	107	153	6B	1101011
l	108	154	6C	1101100
m	109	155	6D	1101101
n	110	156	6E	1101110



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o	111	157	6F	1101111
p	112	160	70	1110000
q	113	161	71	1110001
r	114	162	72	1110010
s	115	163	73	1110011
t	116	164	74	1110100
u	117	165	75	1110101
v	118	166	76	1110110
w	119	167	77	1110111
x	120	170	78	1111000
y	121	171	79	1111001
z	122	172	7A	1111010
{	123	173	7B	1111011
	124	174	7C	1111100
}	125	175	7D	1111101